



21st May, 2026

Listing Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400001	Listing Department The National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051
Scrip Code: 500280	Symbol: CENTENKA

Dear Sirs,

Sub: Earnings Conference Call Presentation of Century Enka Limited ('the Company')

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

As informed vide our communication dated 11th May, 2026, regarding Earnings Conference Call to be held on Friday, 22nd May 2026 at 2:00 P.M. (IST) to discuss Q4-FY26/FY26 Earnings, please find enclosed herewith the Earnings Presentation Q4-FY26/FY26 of the Company.

This is for the information of the investors and for your records.

Thanking you,

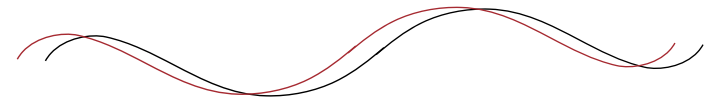
Yours faithfully,
For **Century Enka Limited**

(Rahul Dubey)
VP Legal & Company Secretary
Membership No.8145



Century Enka Limited

Earnings Presentation – Q4-FY26/FY26



Company Overview

- Century Enka Limited was established in 1965 by Late Shri B. K. Birla in collaboration with AKZO Nobel of Netherlands.
- The company has grown to become one of the largest producers of Nylon Filament Yarn (NFY) and Nylon Tyre Cord Fabric (NTCF) in India.
- It also produces a wide range of High-Quality Nylon Yarns used for varied applications including fish-twines, conveyor belts, sports and active wear, sarees, intimate and foundation wear, etc.
- The company makes customised Nylon tyre cord fabric for reinforcement of tyres which are used in motorcycles, scooters, light commercial vehicles (LCVs), medium & heavy commercial vehicles (MHCVs) farm and off the road (OTR) vehicles.
- The company has forayed into Polyester Tyre Cord Fabric (PTCF) used as reinforcement for tyres of passenger vehicles.
- The Company's two state-of-the-art manufacturing facilities are located in Pune, Maharashtra and Bharuch, Gujarat, with a capacity of ~92,000 MTPA.
- The company's brand 'Enkalon' stands a testimony to the high quality of material which gives a soft, lustrous and elegant feel to the finished fabric.

2

Plants

5

Locations

37

Dealers

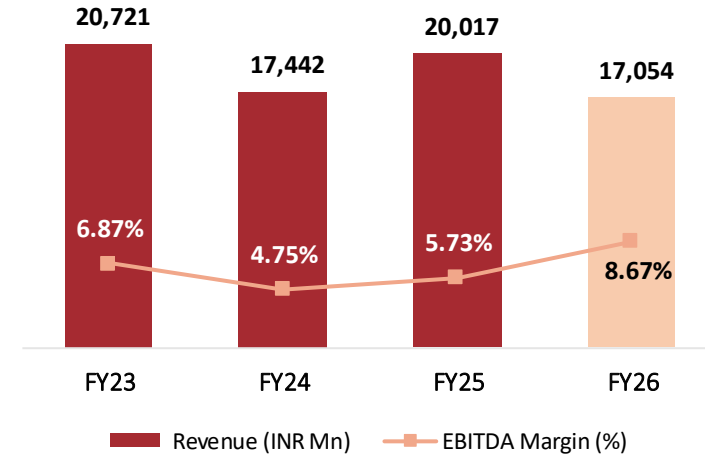
24%

NFY Domestic Market Share

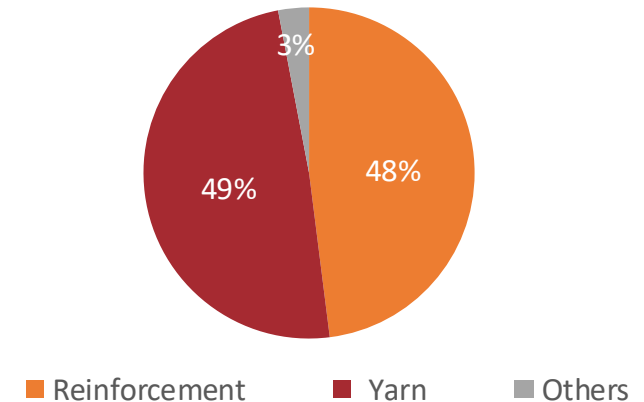
25%

NTCF Domestic Market Share

Operational Revenue (INR Mn) & EBITDA Margins (%)



FY26 Product-wise Sales (%)





Q4-FY26/FY26 FINANCIAL OVERVIEW

Q4-FY26/FY26 Financial Highlights

Q4-FY26 Financial Performance

INR 4,835 Mn	INR 554 Mn	11.46%	INR 394 Mn	8.15%	INR 18.03
Revenue from Operations	EBITDA*	EBITDA Margin*	Net Profit	PAT Margin	Basic/Diluted EPS (On FV of INR 10)

FY26 Financial Performance

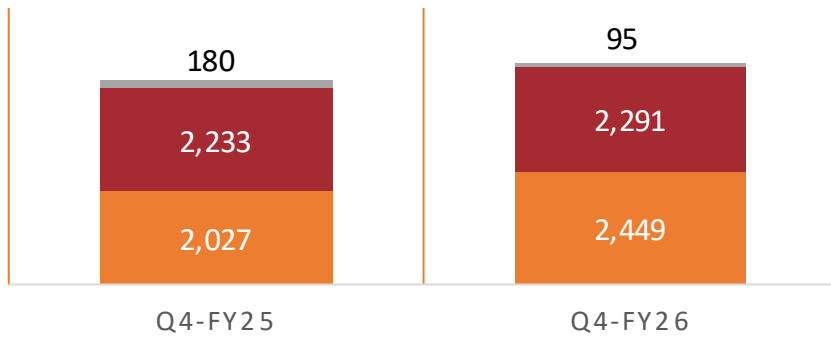
INR 17,054 Mn	INR 1,478 Mn	8.67%	INR 1,008 Mn	5.91%	INR 46.15
Revenue from Operations	EBITDA*	EBITDA Margin*	Net Profit	PAT Margin	Basic/Diluted EPS (On FV of INR 10)

*Figures are stated before exceptional item

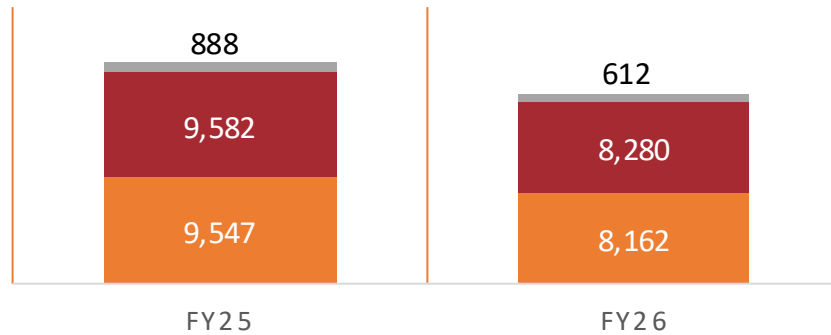
Business Performance

Product wise Revenue (INR Mn)

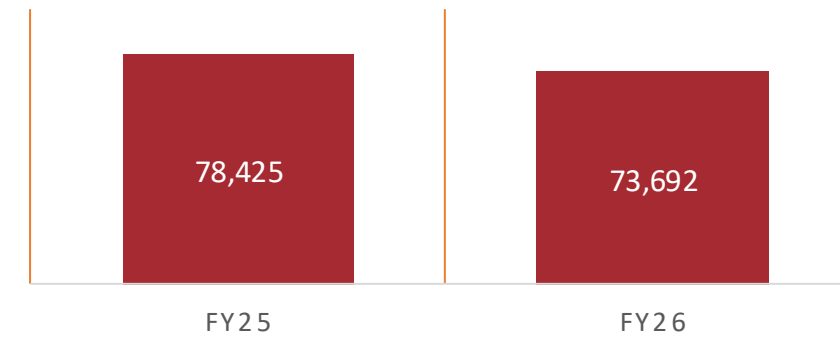
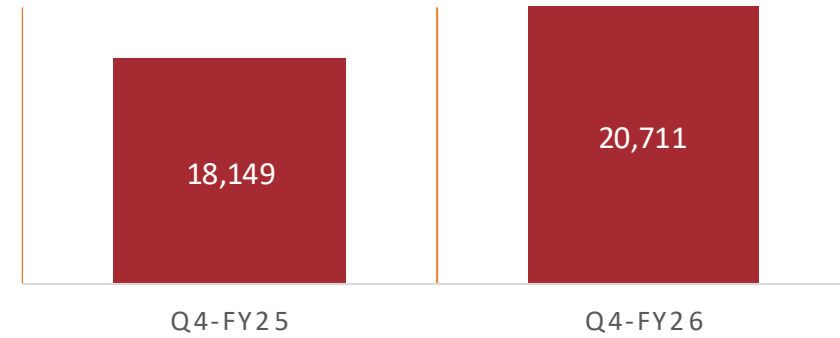
Reinforcement Yarn Others



Reinforcement Yarn Others



Volume Performance (MT)



Q4-FY26/FY26 Operational Highlights

Tyre Cord Fabric (Reinforcement)

- Demand remained robust for NTCF post GST cuts on Tyres and Automobiles.
- Tractor and 2-3-Wheeler growth boosted demand for NTCF and was well supported by Truck & Bus segment.
- Significant jump in raw material prices post Iran war was passed through by transparent discussions with customers.
- No production cuts due to Iran war with support from our regular suppliers.
- Higher volumes and raw material rates pass through helped in improving margins.
- Future remains uncertain due to continuously changing geo-political situation; high crude prices and inflation could impact demand growth in coming quarters.
- PTCF approval process moved to next stage with regular commercial sales expected from FY27.

Filament Yarn

- Sales volume remained robust during the quarter with reduction in finished stocks.
- Sharp increase in raw material rates in March post Iran war helped in raising prices on all products.
- Consumption of old price raw materials and stock valuation increase helped in improving margins.
- New Mother Yarn and VAPs helped in continued to support margins.
- Imports from China continued at very low prices on commodity products.
- DGTR gave favorable ruling on low price dumping from China and recommended ADD on imports; final decision & notification from Finance Ministry awaited.

Raw Materials / Power & Fuel costs

- Caprolactam prices shot up in March 2026 after Iran war with commensurate increase in chips prices also.
- Renewable energy at the Bharuch plant helped in controlling power costs; additional renewable power expected to commission in FY27 leading to lower power costs.
- Strong focus continues on efficiency improvement.

Consolidated Quarterly Financial Performance

PARTICULARS (INR Mn)	Q4-FY26	Q4-FY25	Y-o-Y	Q3-FY26	Q-o-Q
Revenue from Operations	4,835	4,440	8.9%	4,117	17.4%
Total Expenses	4,281	4,352	(1.6)%	3,708	15.5%
EBITDA	554	88	529.5%	409	35.5%
EBITDA Margins (%)	11.46%	1.98%	948 Bps	9.93%	153 Bps
Other Income	111	153	(27.5)%	89	24.7%
Depreciation	146	136	7.4%	136	7.4%
Finance Cost	6	10	(40.0)%	8	(25.0)%
Profit Before Exceptional Item & Tax	513	95	440.0%	354	44.9%
Exceptional Item*	18	-	NA	(37)	(148.6)%
Share in profit / loss of associate	(5)	(2)	150.0%	(1)	400.0%
PBT	526	93	465.6%	316	66.5%
Tax	132	25	428.0%	79	67.1%
PAT	394	68	479.4%	237	66.2%
PAT Margins (%)	8.15%	1.53%	662 Bps	5.76%	239 Bps
Other Comprehensive Income	(45)	6	NA	14	(421.4)%
Total Comprehensive Income	349	74	371.6%	251	39.0%
Basic/Diluted EPS (INR)	18.03	3.09	483.5%	10.86	66.0%

*Exceptional item includes impact of new Labour Code

Annual Consolidated Financial Performance

PARTICULARS (INR Mn)	FY26	FY25	Y-o-Y
Revenue from Operations	17,054	20,017	(14.8)%
Total Expenses	15,576	18,870	(17.5)%
EBITDA	1,478	1,147	28.9%
EBITDA Margins (%)	8.67%	5.73%	294 Bps
Other Income	419	373	12.3%
Depreciation	554	550	0.7%
Finance Cost	29	45	(35.6)%
Profit Before Exceptional Item & Tax	1,314	925	42.1%
Exceptional Item*	(19)	-	NA
Share in profit / loss of associate	(8)	(6)	33.3%
PBT	1,287	919	40.0%
Tax	279	254	9.8%
PAT	1,008	665	51.6%
PAT Margins (%)	5.91%	3.32%	259 Bps
Other Comprehensive Income	(5)	85	(105.9)%
Total Comprehensive Income	1,003	750	33.7%
Basic/Diluted EPS (INR)	46.15	30.42	51.7%

*Exceptional item includes impact of new Labour Code



Historical Financial Overview

Consolidated Income Statement

PARTICULARS (INR Mn)	FY23	FY24	FY25	FY26
Operational Revenue	20,721	17,442	20,017	17,054
Total Expenses	19,297	16,614	18,870	15,576
EBITDA	1,424	828	1,147	1,478
EBITDA Margins (%)	6.87%	4.75%	5.73%	8.67%
Other Income	190	335	373	419
Depreciation	412	503	550	554
Finance Cost	24	54	45	29
Profit Before Exceptional Item & Tax	1,178	606	925	1,314
Exceptional Item*	-	-	-	(19)
Share in profit / loss of associate	(1)	(31)	(6)	(8)
PBT	1,177	575	919	1,287
Tax	274	147	254	279
PAT	903	428	665	1,008
PAT Margins (%)	4.36%	2.45%	3.32%	5.91%
Other Comprehensive Income	26	217	85	(5)
Total Comprehensive Income	929	645	750	1,003
Basic/Diluted EPS (INR)	41.34	19.56	30.42	46.15

*Exceptional item includes impact of new Labour Code

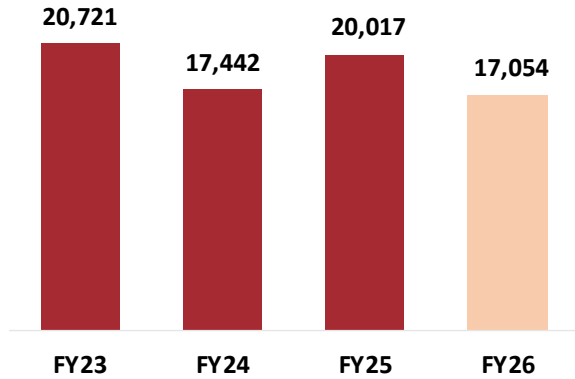
Consolidated Balance Sheet

PARTICULARS (INR Mn)	FY24	FY25	FY26
ASSETS			
Non-current Assets	8,897	8,839	9,326
(A) Property, Plant & Equipment	7,994	7,818	7,557
(B) Capital Work In Progress	37	132	129
(C) Right Of Use Assets	66	64	59
(D) Intangible Assets	3	2	2
(E) Financial Assets			
(i) Investments	676	711	1,403
(ii) Others	23	21	21
(F) Other Non Current Assets	98	91	155
Assets Held for Sale	-	9	-
Current Assets	7,946	8,969	9,188
Inventories	2,692	3,152	2,599
Financial Assets			
(a) Investments	2,740	3,379	3,484
(b) Trade Receivable	1,970	1,751	1,957
(c) Cash And Cash Equivalent	9	10	67
(d) Other Bank Balances	33	37	40
(e) Others	66	136	264
Current Tax Assets Net	14	35	4
Other Current Assets	422	469	773
GRAND TOTAL – ASSETS	16,843	17,817	18,514

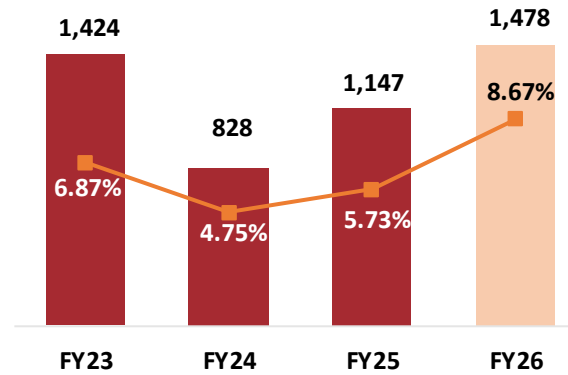
PARTICULARS (INR Mn)	FY24	FY25	FY26
EQUITY & LIABILITIES			
Equity	13,644	14,176	14,959
(A) Share Capital	219	219	219
(B) Other Equity	13,425	13,957	14,740
Non-current Liabilities	1,459	1,433	1,380
Financial Liabilities:			
(a) Borrowings	338	199	60
(b) Lease Liabilities	29	23	16
(c) Others	26	22	22
Provisions	123	136	127
Deferred Tax Liabilities (Net)	818	920	932
Other Non Current Liabilities	125	133	223
Current Liabilities	1,740	2,208	2,175
Financial Liabilities:			
(a) Borrowings	149	140	139
(b) Trade Payables:			
Total OS to Micro and Small Ent	73	117	137
Total OS to creditors	1,213	1,620	1,582
(c) Lease Liabilities	6	7	7
(d) Others	113	124	119
Other Current Liabilities	146	155	134
Provisions	40	45	57
GRAND TOTAL - EQUITIES & LIABILITES	16,843	17,817	18,514

Financial Performance

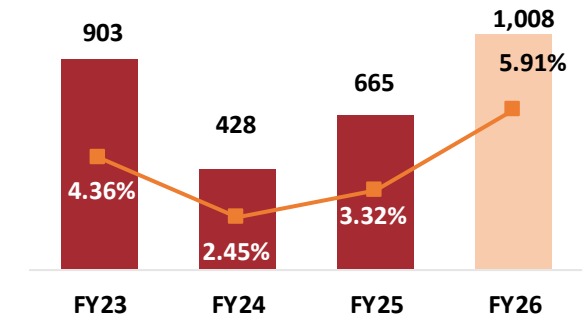
Operational Income (INR Mn)



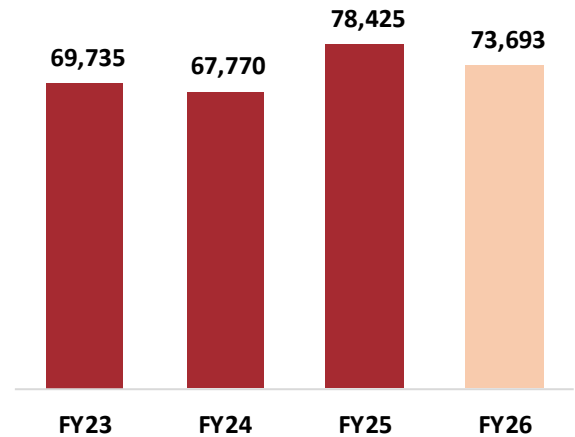
EBITDA (INR Mn)* & EBITDA Margins (%)*



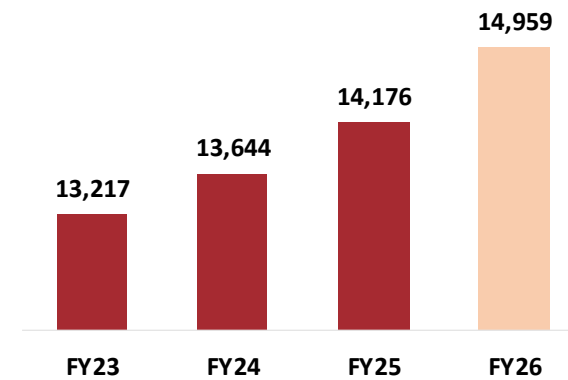
PAT (INR Mn) and PAT Margins (%)



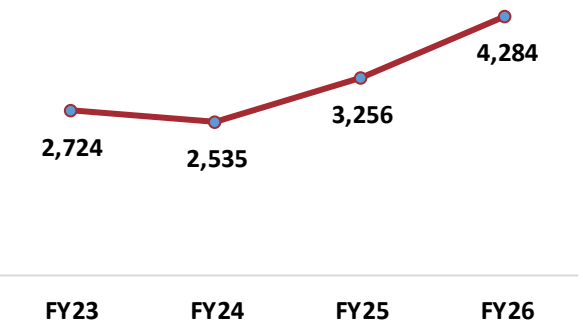
Sales Volume (MT)



Net Worth (INR Mn)



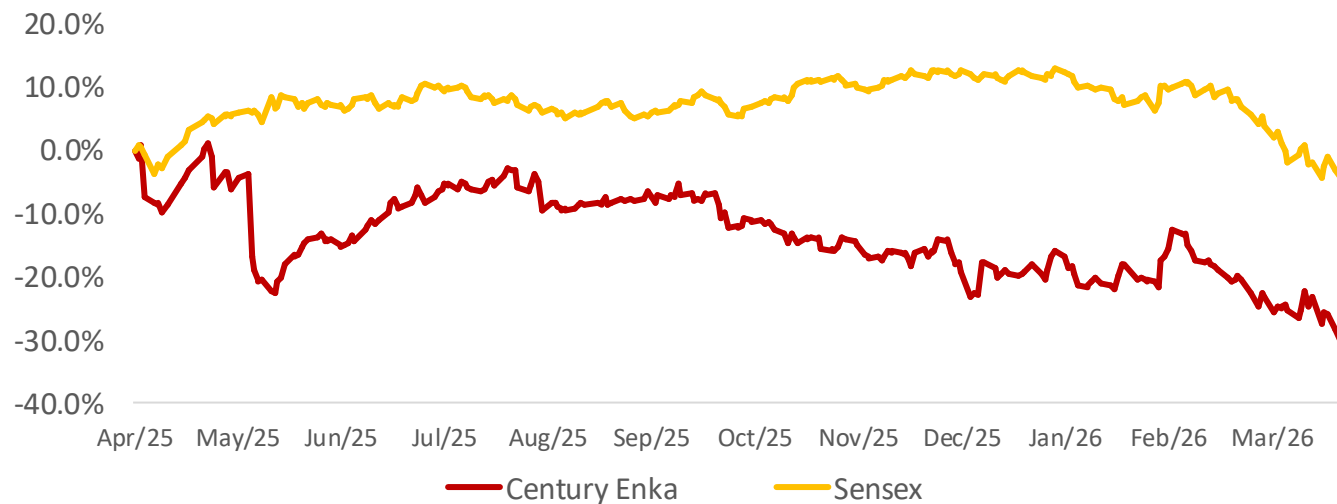
Net Surplus Cash on Balance Sheet (INR Mn)



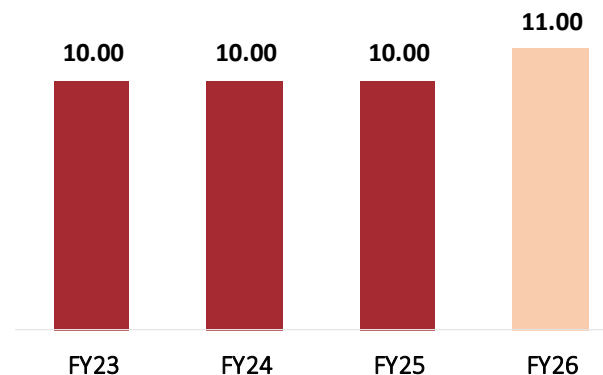
*Figures are stated before exceptional item

Capital Market Information

Share Price Performance

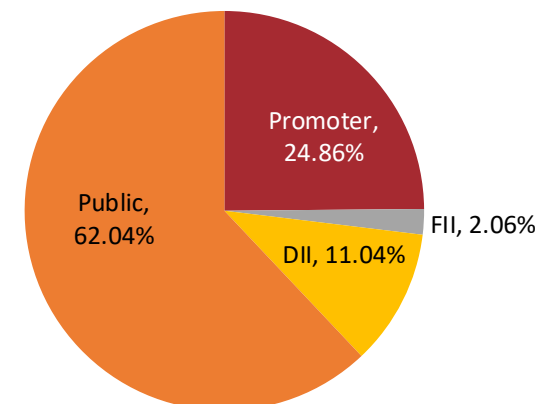


Dividend (INR/share)

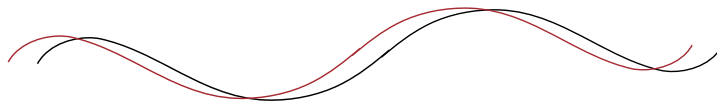


Price Data (As on 31 st March, 2026)	INR
Face Value	10.00
CMP	372.65
52 Week H/L	554.00/371.30
Market Cap (INR Mn)	8,142.62
No. of Share outstanding (Mn)	21.85
1 Year Avg. Trading Volume ('000)	25.90

Shareholding Pattern (As on 31st March, 2026)



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Thank You