To,

The Corporate Relations Department
BSE Limited
P. J. Towers, Dalal Street,
Mumbai-40000, Maharashtra

Date: 03.11.2026

Scrip Code: 544657

Subject: Press Release on the Unaudited Financial Results for the H1 FY 2026-27

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of Press Release in relation to the Unaudited Financial Results of H1 FY 2026-27 of the Company.

Kindly take the above information on your record.

Thanking you,
Yours faithfully.
For Pajson Agro India Limited
(Formerly Pajson Agro India Pvt Ltd)

ROOPAL SAXENA
Digitally signed by ROOPAL SAXENA
Date: 2026.11.03 15:10:52 +05'30'

Roopal Saxena
Compliance Officer & Company Secretary
Membership No. A69189

Pajson Agro Delivers 23% YoY Growth in H1 FY27 Total Income to ₹145.11 Crore

Sequential momentum strengthens as EBITDA rises 21% and Net Profit 19% over H2 FY26, with EBITDA margin expanding to 14.00%

New Delhi, November 3, 2026: Pajson Agro India Limited (PAJSON | 544657 | INE14LM01012), a vertically integrated cashew processing company with farm-gate sourcing across key producing origins and a growing consumer brand, 'Royal Mewa', has announced its unaudited financial results for the half year ended September 30, 2026.

Key Financial Highlights

	Standalone				
Particulars (₹ Cr)	**H1 FY27**	**H1 FY26**	**YoY**	**H2 FY26**	**HoH**
Total Income	**145.11**	118.37	22.59%	138.54	↑ 4.74%
EBITDA	**20.31**	21.07	(3.60%)	16.76	↑ 21.19%
EBITDA Margin (%)	**14.00%**	17.80%	(380 Bps)	12.09%	↑ 191 Bps
Net Profit	**12.56**	14.21	(11.64%)	10.57	↑ 18.76%
Net Profit Margin (%)	**8.65%**	12.01%	(335 Bps)	7.63%	↑ 102 Bps

Operational Highlights

- **Enhanced strategic leadership** with the appointment of globally recognised cashew industry expert Mr. Vu Thai Son as Strategic Advisor, leveraging his over three decades of international industry experience to support the Company's growth plans.
- **Greenfield project development progressed as planned** during the half year.
- **Purchase order aggregating ~68.9 Crores** were issued for the new processing facility as of September 30, 2026.
- Continued investment in building **future-ready processing infrastructure** to support the Company's long-term growth.

Commenting on the performance, Mr. Aayush Jain, Promoter, Chairman & Managing Director, said:
"Our performance this half reflects the strength of our demand franchise. Total income grew by over 23%, supported by deeper engagement with our institutional customers and distribution partners. During the period, we prioritised volumes and long-term customer relationships, while progressively aligning our pricing with input costs. We also maintained a higher raw nut inventory to secure supply through the season, which temporarily increased our working capital and interest costs. This approach is already delivering results: EBITDA margin improved from 12.09% in H2 FY26 to 14.00%, and we expect this progress to continue.

Structurally, the opportunity in front of us has never been stronger. India consumes nearly a third of the world's cashew but grows only a fraction of the raw nuts it processes, so the advantage lies with processors who can source reliably and at the right cost. That is our core strength: farm-gate sourcing relationships across West Africa, built by Pajson Agro India Limited over more than a decade. With Mr. Vu Thai Son, who brings three decades of global cashew industry experience, joining us as Strategic Advisor, we are further sharpening that edge."

Commenting on the growth outlook, Mr. Pulkit Jain, Promoter & Non-Executive Director, added:
"The next leg of our growth will come from capacity. Our greenfield facility at Vizianagaram will add 35,000 MTPA, nearly tripling our total processing capacity, and is on track for commercial production in Q4 FY27. Built from the ground up with higher automation, it will process at a lower cost per kilogram than our current plant, so every additional tonne should contribute more to margins as utilisation ramps up.

Capacity gives us the room to widen our market. In India, we will grow 'Royal Mewa' through online and quick-commerce channels, investing selectively so that brand building does not come at the cost of profitability. Overseas, the new facility positions us to serve international markets across Europe, the US and the Middle East. Alongside, we are further strengthening our procurement and logistics risk management, so that our growth comes with greater earnings stability."

About Pajson Agro India Limited

Pajson Agro India Limited ("Pajson Agro" or "the Company") is a vertically integrated cashew processing company that converts raw cashew nuts (RCN) into high-quality, market-ready kernels for institutional and retail customers. Backed by the Pajson Group's sourcing presence across key producing origins in West Africa, the Company procures raw nuts through long-standing farm-gate relationships.

The Company operates a technology-driven processing facility at Visakhapatnam, Andhra Pradesh, with an installed capacity of 18,000 MTPA, and is setting up a greenfield facility at Vizianagaram, Andhra Pradesh. It serves leading confectionery and snack manufacturers along with a network of over 178 distributors across 20+ states, and markets premium dry fruits under its consumer brand 'Royal Mewa'.

Website: https://pajsonagro.com/

For FY26, the company reported Total Income of ₹256.92 crore, EBITDA of ₹37.82 crore, and PAT of ₹24.78 crore.

The company was listed on BSE SME in December 2025.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact

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