Date: July 21, 2026

To,

The Manager
Listing Department
National Stock Exchange of India Limited (NSE)
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Symbol: SAGILITY

The Manager
Listing Department
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Scrip Code:544282

Dear Sir/Ma'am,

Sub: Intimation of unaudited financial results for the quarter ended June 30, 2026, pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board of Directors of the Company, at its meeting held today, i.e., July 21, 2026, has, inter alia, approved the Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026 along with the Limited Review Report submitted by the Statutory Auditors. Copies of the aforementioned documents along with press release are enclosed herewith.

The meeting commenced at 4:55 p.m. (IST) and concluded at 5:37 p.m. (IST).

The above information is being made available on the website of the Company https://sagility.com/

This is for your information and record.

Thanking You,

For Sagility Limited

SATISHKUMAR
SAKHARAYAPATTANA
SEETHARAMAIAH

Digitally signed by SATISHKUMAR
SAKHARAYAPATTANA
SEETHARAMAIAH
Date: 2026.07.21 18:23:36 +05'30'

Satishkumar Sakharayapattana Seetharamaiah
Company Secretary & Compliance Officer
M. No. A16008

Encl: a/a

B S R & Co. LLP
Chartered Accountants

Embassy Golf Links Business Park
Pebble Beach, B Block, 3rd Floor
No. 13/2, off Intermediate Ring Road
Bengaluru - 560 071, India
Telephone: +91 80 4682 3000
Fax: +91 80 4682 3999

Limited Review Report on unaudited consolidated financial results of Sagility Limited (formerly known as Sagility India Limited) for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Sagility Limited (formerly known as Sagility India Limited)

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Sagility Limited (formerly known as Sagility India Limited) (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30 June 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities mentioned in Annexure I.

5. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year which were subject to limited review by us.

Limited Review Report *(Continued)*

Sagility Limited (formerly known as Sagility India Limited)

6. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**
Chartered Accountants
Firm's Registration No.:101248W/W-100022

Hemanth Bhasin
Partner
Membership No.: 235040
UDIN:26235040ZAHZFJ3248

Bangalore
21 July 2026

Limited Review Report *(Continued)*

Sagility Limited (formerly known as Sagility India Limited)

Annexure I

The consolidated financial results include the financial results of the Parent and entities listed below.

Sr. No	Legal name of the entity	Relationship with the Parent
1	Sagility LLC	Subsidiary
2	Sagility Provider Solutions LLC	Subsidiary
3	Sagility Technologies LLC	Subsidiary
4	Sagility Care Management LLC	Subsidiary
5	Sagility Operations Inc.	Subsidiary
6	Sagility (Jamaica) Limited	Subsidiary
7	Sagility (US) Inc.	Subsidiary
8	Sagility (US) Holdings Inc.	Subsidiary
9	Sagility Philippines B.V. – Philippines Branch	Branch of a subsidiary
10	Sagility Philippines B.V.	Subsidiary
11	Sagility (Colombia) SAS	Subsidiary
12	Sagility Payment Integrity Solutions LLC	Subsidiary
13	Birch Technologies LLC	Subsidiary
14	Sagility Member Enrollment LLC (formerly known as BroadPath LLC)	Subsidiary
15	BroadPath Global LLC	Subsidiary
16	Bhive Holdings LLC	Subsidiary
17	BroadPath Global Services, Inc.	Subsidiary
18	CareSeed LLC	Subsidiary

	(w.e.f. 11 June 2026)	

sagility

Sagility Limited

(formerly known as Sagility India Limited)

Corporate Identity Number: L72900KA2021PLC150054
Registered office: No.23 & 24 AMR Tech Park, Building 2A, First Floor, Hongasandara Village, Off Hosur Road, Bommanahalli, Bengaluru Karnataka, 560 068, India.
Telephone .: 91- 8071251500, E-mail: investorservices@sagility.com ; website: www.sagility.com

Consolidated Financial Results

(Rs. in millions unless otherwise stated)

Sr. No.		Particulars	Quarter ended			Year ended
			30 June 2026	31 March 2026	30 June 2025	31 March 2026
			Unaudited	Unaudited (refer note 4)	Unaudited	Audited (refer note 3)
1		**Income**				
		Revenue from operations	19,634.83	20,242.57	15,389.42	71,928.51
		Other income	143.23	247.79	98.94	979.79
		Total income	**19,778.06**	**20,490.36**	**15,488.36**	**72,908.30**
2		**Expenses**				
		Employee benefits expense	12,275.91	12,768.89	9,872.10	45,102.76
		Finance costs	218.92	220.99	274.08	991.62
		Depreciation and amortisation expense	1,280.26	1,241.54	1,181.88	4,873.70
		Other expenses	2,977.30	2,627.10	2,056.43	9,223.00
		Total expenses	**16,752.39**	**16,858.52**	**13,384.49**	**60,191.08**
3		**Profit before exceptional items and tax (1-2)**	**3,025.67**	**3,631.84**	**2,103.87**	**12,717.22**
4		**Exceptional item (refer note 9)**	150.89	-	-	328.23
5		**Profit before tax for the period/ year**	**2,874.78**	**3,631.84**	**2,103.87**	**12,388.99**
6		**Tax expense:**				
		Current tax	886.68	810.70	825.87	3,464.92
		Deferred tax	(180.01)	243.87	(207.59)	(323.61)
		Total tax expense	**706.67**	**1,054.57**	**618.28**	**3,141.31**
7		**Profit for the period/ year**	**2,168.11**	**2,577.27**	**1,485.59**	**9,247.68**
8		**Other comprehensive income**				
		Items that will not be reclassified subsequently to profit or loss				
		Re-measurement gains/(losses) on defined benefit plans	(50.25)	95.47	(1.70)	(52.16)
		Income tax effect of the above	5.51	9.31	(10.30)	28.20
		Items that will be reclassified subsequently to profit or loss				
		Exchange differences on translation of financial information of foreign operations	58.24	3,027.96	121.09	5,655.11
		Change in fair value of derivatives designated as cash flow hedges (net) (A)	542.06	(1,261.13)	(125.62)	(1,820.85)
		Income tax effect on (A) above	(109.57)	203.99	14.44	284.10
		Total other comprehensive income/(loss) for the period/ year, net of tax	**445.99**	**2,075.60**	**(2.09)**	**4,094.40**
9		**Total comprehensive income for the period/ year**	**2,614.10**	**4,652.87**	**1,483.50**	**13,342.08**
10		**Profit for the period/ year attributable to:**				
		Owners of the Company	2,168.11	2,577.27	1,485.59	9,247.68
		Non-controlling interests	-	-	-	-
		Profit for the period/ year	**2,168.11**	**2,577.27**	**1,485.59**	**9,247.68**
11		**Other comprehensive income/(loss) for the period/ year attributable to:**				
		Owners of the Company	445.99	2,075.60	(2.09)	4,094.40
		Non-controlling interests	-	-	-	-
		Other comprehensive income for the period/ year	**445.99**	**2,075.60**	**(2.09)**	**4,094.40**
12		**Total comprehensive income for the period/ year attributable to:**				
		Owners of the Company	2,614.10	4,652.87	1,483.50	13,342.08
		Non-controlling interests	-	-	-	-
		Total comprehensive income for the period/ year	**2,614.10**	**4,652.87**	**1,483.50**	**13,342.08**
13		**Paid up equity share capital (face value of Rs. 10 each)**	**46,792.74**	**46,792.74**	**46,792.74**	**46,792.74**
14		**Other equity**				49,798.23
15		**Earnings per equity share (face value of Rs. 10 each) (Not annualised except for the year ended 31 March 2026)**				
		Basic (Rs)	0.46	0.56	0.32	1.98
		Diluted (Rs)	0.46	0.56	0.32	1.98

Notes to consolidated financial results for the quarter ended 30 June 2026

1 In terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, the above consolidated financial results of Sagility Limited ("the Holding Company" or "the Company") and its subsidiaries (the Holding Company along with subsidiaries together referred to as "the Group") have been reviewed and recommended by the Audit Committee and approved by the Board of Directors, at their meetings held on 21 July 2026. These unaudited consolidated financial results have been subjected to limited review by the statutory auditors of the Company and they have issued an unmodified review report.

2 The above consolidated financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("Ind AS") prescribed under section 133 of Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), both as amended from time to time.

3 The figures for the year ended 31 March 2026 are based on the audited consolidated financial statements of the Group on which the statutory auditors issued an unmodified opinion dated 12 May 2026.

4 The figures for the quarter ended 31 March 2026 are the balancing figures between the audited figures for the year ended 31 March 2026 and unaudited year-to-date published figures for the nine months ended 31 December 2025, which were subject to limited review.

5 Mr. Ramesh Gopalan - Group Chief Executive Officer has been identified as the Chief Operating Decision Maker ("CODM") as defined by Ind AS 108, "Operating Segments". The Group operates in one segment only i.e. “Business process management services”. The CODM evaluates performance of the Group as one single segment. Accordingly, segment information has not been separately disclosed.

6 The unaudited consolidated financial results for the quarter ended 30 June 2026, are available on the BSE Limited website (URL:www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company’s website (URL:www.sagilityhealth.com.).

7 On 11 June 2026, Sagility LLC, a wholly owned subsidiary of the Group, acquired 100% of the equity interest in CareSeed LLC ("CareSeed"), a U.S.-based healthcare technology company providing quality measurement (HEDIS) reporting and risk adjustment solutions for health plans.

The acquisition has been accounted for as a business combination under Ind AS 103 using the acquisition method. The total contractual consideration is USD 30.0 million (Rs. 2,873.38 million), including contingent consideration of up to USD 12.5 million (Rs. 1,197.24 million) linked to the achievement of specified performance targets over three years. The fair value of the contingent consideration at the acquisition date is estimated at USD 5.1 million (Rs. 485.57 million). Accordingly, the provisional purchase consideration recognized is USD 21.2 million (Rs. 2,032.51 million).

Based on the provisional purchase price allocation, the Group recognized identifiable intangible assets, including technology platforms and customer relationships, and recorded goodwill of USD 15.7 million (Rs. 1,507.58 million). The goodwill primarily represents expected synergies, future growth opportunities, and the assembled workforce of CareSeed and has been allocated to the Payer CGU

8 **Information on dividends :**
The Board of Directors at their meeting held on 12 May 2026 have proposed a final dividend of Rs.0.10 per equity share for the year ended 31 March 2026 which is subject to the approval of shareholders at the ensuing Annual General Meeting and if approved, would result in a cash outflow of approximately Rs.468.13 million.

9 **Exceptional Items:**
On 21 November 2025, the Government of India brought into effect the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, consolidating 29 existing labour laws (“collectively referred to as the New Labour Codes”). During the year ended 31 March 2026, the Group completed the salary restructuring exercise to comply with the requirements of the New Labour Codes. Consequently, a past service cost of ₹328.23 million relating to re-measurement of the liability for gratuity and leave encashment was recognised as an exceptional item in the consolidated financial results for the year ended 31 March 2026.

During the quarter ended 30 June 2026, the state Governments of Karnataka and Telangana notified revised minimum wage rates effective 22 May 2026 and 1 June 2026, respectively. Pursuant to the increase in minimum wages and a consequent re-structuring, the Group re-measured its liability for gratuity and leave encashment, in compliance with the New Labour Codes. The resultant past service cost of ₹150.89 million has been recognised as an exceptional item in these consolidated financial results for the quarter ended 30 June 2026.
The Group continues to monitor the finalization, notification and implementation of State-specific rules and any further clarifications issued by the appropriate authorities in relation to the New Labour Codes and will assess the impact of any future developments as they arise.

Place: Bengaluru
Date : 21 July 2026

For and on behalf of the board of directors
Sagility Limited (formerly known as Sagility India Limited)

RAMESH GOPALAN
Digitally signed by RAMESH GOPALAN
Date: 2026.07.21 17:37:32 +05'30'

Ramesh Gopalan
Managing Director and Group Chief Executive Officer

B S R & Co. LLP

Chartered Accountants

Embassy Golf Links Business Park
Pebble Beach, B Block, 3rd Floor
No. 13/2, off Intermediate Ring Road
Bengaluru - 560 071, India
Telephone: +91 80 4682 3000
Fax: +91 80 4682 3999

Limited Review Report on unaudited standalone financial results of Sagility Limited (formerly known as Sagility India Limited) for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Sagility Limited (formerly known as Sagility India Limited)

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Sagility Limited (formerly known as Sagility India Limited) (hereinafter referred to as "the Company") for the quarter ended 30 June 2026 ("the Statement").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity",* issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year which were subject to limited review by us.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it

B S R & Co. (a partnership firm with Registration No. BA61223) converted into B S R & Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8181) with effect from October 14, 2013

Registered Office:
14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400063

contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

Hemanth Bhasin

Partner

Membership No.: 235040

UDIN:26235040QKBXKT5110

Bangalore

21 July 2026

Sagility Limited
(formerly known as Sagility India Limited)
Corporate Identity Number: L72900KA2021PLC150054
Registered office: No.23 & 24 AMR Tech Park, Building 2A, First Floor, Hongasandara Village, Off Hosur Road, Bommanahalli, Bengaluru, Karnataka, 560 068, India.
Telephone .: 91- 8071251500, E-mail: investorservices@sagility.com ; website: www.sagility.com

Standalone Financial Results

(Rs. in millions unless otherwise stated)

Sr. No.	Particulars	Quarter ended			Year ended
		30 June 2026	31 March 2026	30 June 2025	31 March 2026
		Unaudited	Unaudited (refer note 4)	Unaudited	Audited (refer note 3)
1	**Income**				
	Revenue from operations	5,389.59	5,019.23	4,726.61	19,708.94
	Other income	168.39	280.58	69.49	712.62
	Total income	**5,557.98**	**5,299.81**	**4,796.10**	**20,421.56**
2	**Expenses**				
	Employee benefits expense	3,048.31	2,831.29	2,414.17	10,456.01
	Finance costs	157.97	158.87	204.94	728.61
	Depreciation and amortisation expense	232.52	226.43	201.62	862.53
	Other expenses	954.76	1,108.29	684.71	3,466.42
	Total expenses	**4,393.56**	**4,324.88**	**3,505.44**	**15,513.57**
3	**Profit before tax for the period/ year**	**1,164.42**	**974.93**	**1,290.66**	**4,907.99**
4	**Exceptional item (refer note 8)**	150.89	-	-	328.23
5	**Profit before tax for the period/ year**	**1,013.53**	**974.93**	**1,290.66**	**4,579.76**
6	**Tax expense:**				
	Current tax	263.63	191.80	293.33	1,030.07
	Deferred tax	(9.86)	43.80	29.99	41.77
	Total tax expense	**253.77**	**235.60**	**323.32**	**1,071.84**
7	**Profit for the period/ year**	**759.76**	**739.33**	**967.34**	**3,507.92**
8	**Other comprehensive income**				
	Items that will not be reclassified subsequently to profit or loss				
	Re-measurement gains/(losses) on defined benefit plans	(15.22)	(15.02)	(51.49)	(102.11)
	Income tax effect of the above	3.76	3.78	12.96	25.70
	Items that will be reclassified subsequently to profit or loss				
	Change in fair value of derivatives designated as cash flow hedges (net) (A)	451.16	(695.53)	44.90	(952.05)
	Income tax effect on (A) above	(114.10)	175.71	(10.40)	240.66
	Total other comprehensive income/(loss) for the period/ year, net of tax	**325.60**	**(531.06)**	**(4.03)**	**(787.80)**
9	**Total comprehensive income for the period/ year**	**1,085.36**	**208.27**	**963.31**	**2,720.12**
10	**Paid up equity share capital (face value of Rs. 10 each)**	**46,792.74**	**46,792.74**	**46,792.74**	**46,792.74**
11	**Other equity**				**57,462.89**
12	**Earnings per equity share (face value of Rs. 10 each) (Not annualised except for the year ended 31 March 2026)**				
	Basic (Rs)	0.16	0.16	0.21	0.75
	Diluted (Rs)	0.16	0.16	0.21	0.75

Notes to standalone financial results for the quarter ended 30 June 2026

1 In terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, the above standalone financial results of Sagility Limited [formerly known as Sagility India Limited] ("the Company") have been reviewed and recommended by the Audit Committee and approved by the Board of Directors, at their meetings held on 21 July 2026. These unaudited standalone financial results have been subjected to limited review by the statutory auditors of the Company and they have issued an unmodified review report.

2 The above standalone financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("Ind AS") prescribed under section 133 of Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), both as amended from time to time.

3 The figures for the year ended 31 March 2026 are based on the audited standalone financial statements of the Company on which the statutory auditors issued an unmodified opinion dated 12 May 2026.

4 The figures for the quarter ended 31 March 2026 are the balancing figures between the audited figures for the year ended 31 March 2026 and unaudited year- to-date published figures for the nine months ended 31 December 2025, which were subject to limited review.

5 In accordance with Ind AS 108, Operating segments,the Company has disclosed the segment information in the unaudited consolidated financial results of the Company and therefore no separate disclosure on segment information is given in these unaudited standalone financial results.

6 The unaudited standalone financial results for the quarter ended 30 June 2026, are available on the BSE Limited website (URL:www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL:www.sagilityhealth.com.).

7 **Information on dividends :**
The Board of Directors at their meeting held on 12 May 2026 have proposed a final dividend of Rs.0.10 per equity share for the year ended 31 March 2026 which is subject to the approval of shareholders at the ensuing Annual General Meeting and if approved, would result in a cash outflow of approximately Rs.468.13 million.

8 **Exceptional Items:**
On 21 November 2025, the Government of India brought into effect the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, consolidating 29 existing labour laws ("collectively referred to as the New Labour Codes"). During the year ended 31 March 2026, the Company completed the salary restructuring exercise to comply with the requirements of the New Labour Codes. Consequently, a past service cost of ₹328.23 million relating to re-measurement of the liability for gratuity and leave encashment was recognised as an exceptional item in the standalone financial results for the year ended 31 March 2026.

During the quarter ended 30 June 2026, the state Governments of Karnataka and Telangana notified revised minimum wage rates effective 22 May 2026 and 1 June 2026, respectively. Pursuant to the increase in minimum wages and a consequent re-structuring, the Company re-measured its liability for gratuity and leave encashment, in compliance with the New Labour Codes. The resultant past service cost of ₹150.89 million has been recognised as an exceptional item in these standalone financial results for the quarter ended 30 June 2026.

The Company continues to monitor the finalization, notification and implementation of State-specific rules and any further clarifications issued by the appropriate authorities in relation to the New Labour Codes and will assess the impact of any future developments as they arise.

Place: Bengaluru
Date: 21 July 2026

For and on behalf of the board of directors
Sagility Limited (formerly known as Sagility India Limited)

RAMESH GOPALAN
Digitally signed by RAMESH GOPALAN
Date: 2026.07.21 17:36:28 +05'30'

Ramesh Gopalan
Managing Director and Group Chief Executive Officer

Performance Review of Q1 FY27

Strong Q1 performance with Revenue growth of 27.6% YoY (15.2% in constant currency)
Adjusted EBITDA at 24.0% with 27.9% growth YoY
Adjusted PAT at 13.7% with 35.1% growth YoY

Bengaluru, India | Jul 21, 2026: Sagility Limited (NSE: SAGILITY, BSE: 544282), a leading global healthcare operations partner that helps U.S. payers, providers, and pharmacy benefit managers reduce costs, improve quality, and enhance member and provider experiences, reported its consolidated financial results for the quarter Q1 FY27 ended June 30, 2026, according to IndAS.

Financial highlights for the quarter ended Jun 30, 2026:

- Revenue at INR 19,635 million (US$ 207.8 million), YoY growth of 27.6% (15.2% in CC terms)
- Organic YoY growth of 27.3% (14.9% in CC terms)
- Reported revenue softened QoQ due to Q4 OE/AEP seasonality, excluding which steady-state organic revenue grew 5.1% QoQ in CC terms, with recurring seasonal revenues slated to return in Q3 & Q4 FY27
- Adjusted EBITDA at INR 4,716 million (US$ 49.9 million) at 24.0% of revenue, YoY growth of 27.9%
- Adjusted PAT at INR 2,697 million (US$ 28.6 million) at 13.7% of revenue, YoY growth of 35.1%
- Basic Earnings per share (EPS) at INR 0.46, YoY growth of 45.9%
- Adjusted Basic Earnings per share (EPS) at INR 0.58, YoY growth of 35.1%

Business Highlights:

- Sagility secured $35.3 million of steady-state ACV driven by expansion within existing clients and rising contribution from FY26 new client wins.
- Added 27 clients in Q1 FY27 (including CareSeed); increasing the total client base to 109
- Acquired CareSeed to strengthen our position in healthcare quality, especially for Medicare Advantage plans, thereby adding differentiated analytics and HEDIS capabilities while expanding our platform depth and mid-market reach. Added 26 new clients via CareSeed acquisition
- Employees: At the end of Q1, Sagility had 47,307 employees
- Geo Presence: As of June 30, 2026, Sagility had a presence in 5 countries with 29 delivery centers

Rewards & Recognitions:

- Sagility is recognized as Major Contender – Healthcare Customer Experience Management (CXM) Intelligent Operations PEAK Matrix® Assessment 2026
- Sagility is recognized as Major Contender – Revenue Cycle Management (RCM) Intelligent Operations PEAK Matrix® Assessment 2026
- Sagility is recognized as Leader in – Avasant Clinical and Care Management Business Process Transformation 2026 RadarView™
- Sagility India has been ranked 11th among India’s 100 Best Companies to Work For 2026 by Great Place to Work® India
- Recognized by ET Edge as Best Organizations for Women

Commenting on the results announcement, Ramesh Gopalan, Managing Director and Group CEO said, *"Healthcare organizations are increasingly looking for partners that can combine healthcare expertise with technology, AI, and operational accountability to deliver measurable outcomes. We are seeing growing demand for outcome-oriented managed services engagements, and the early momentum behind Sagility Synchrony reinforces our belief that the future of healthcare operations lies in more integrated, intelligent operating models. Our acquisition of CareSeed further strengthens our capabilities in healthcare quality and expands our reach in the Medicare Advantage and mid-market segments."*

Srinivas Mattapalli, Group Chief Financial Officer added, *"We have started the year on a strong note, supported by healthy business momentum, resilient profitability and robust cash generation. Our performance reflects the strength of Sagility's healthcare-focused model, the depth of our client relationships and our strong execution across markets. With a strong balance sheet, healthy cash flows and clear strategic priorities, we remain well placed to invest in growth, strengthen our capabilities and drive sustainable long-term value for our stakeholders."*

About Sagility Limited

Sagility is a leading healthcare operations partner that helps payers, providers, and pharmacy benefit managers reduce costs, improve quality, and enhance member and provider experiences. With more than 25 years of exclusive focus in healthcare, Sagility combines deep domain expertise with technology-led transformation - embedding analytics, automation, and AI directly into operations while ensuring compliance with complex regulatory and clinical requirements. Serving over 100 healthcare clients, including 7 of the top U.S. health plans, Sagility delivers end-to-end operational transformation at scale through a model built on accountability, transparency, and measurable outcomes. To learn more, visit: https://sagility.com/

Safe Harbour

Certain statements in this release concerning our future growth prospects may be seen as forward-looking statements, which involve a number of risks and uncertainties that could cause the actual results to differ materially from such statements. The Company does not undertake to update any forward-looking statement that may be made from time to time, except as required by applicable law.

Contact

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KPIs

Quarter KPIs	Q1 FY27	Q4 FY26	Q1 FY26	Y-o-Y %	TTM Jun26	TTM Jun25	Y-o-Y%
Revenue from Operations (in INR million)	19,635	20,243	15,389	27.6%	76,174	58,855	29.4%
Steady state revenue	*19,635*	*17,983*	*15,389*	*27.6%*	*71,647*	*57,154*	*25.4%*
Seasonal revenue (OE / AEP)	-	*2,260*	-		*4,527*	*1,701*	*166.2%*
Revenue by Vertical split							
By Payer (in INR million)	17,585	18,388	13,597	29.3%	68,475	52,473	30.5%
By Provider (in INR million)	2,050	1,855	1,792	14.4%	7,699	6,382	20.6%
Growth in revenue from operations (%)	27.6%	29.1%	25.8%		29.4%	21.1%	
Reported EBITDA (in INR million)	4,525	5,094	3,560	27.1%	19,548	14,918	31.0%
Reported EBITDA %	23.0%	25.2%	23.1%		25.7%	25.3%	
Profit/ (Loss) before tax (in INR million)	2,875	3,632	2,104	36.6%	13,160	8,996	46.3%
Profit/ (Loss) before tax margin %	14.6%	17.9%	13.7%		17.3%	15.3%	
Profit/ (Loss) after tax (in INR million)	2,168	2,577	1,486	45.9%	9,930	6,654	49.2%
Profit/ (Loss) after tax margin %	11.0%	12.7%	9.7%		13.0%	11.3%	
Adjusted EBITDA (in INR million) *	4,716	5,036	3,687	27.9%	19,228	15,456	24.4%
Adjusted EBITDA %	24.0%	24.9%	24.0%		25.2%	26.3%	
Adjusted PAT (in INR million) **	2,697	3,069	1,997	35.1%	12,006	8,657	38.7%
Adjusted PAT %	13.7%	15.2%	13.0%		15.8%	14.7%	
Total Number of Employees	47,307	46,860	39,917	18.5%	47,307	39,917	18.5%
Voluntary attrition rate ***	28.6%	38.1%	27.6%		30.5%	27.5%	

**Adjusted EBITDA represents EBITDA adjusted for earnouts payable under acquisition agreements (DCI, BirchAI, BroadPath & CareSeed), share-based payment awards and excludes other income (including forex gain/loss).*
***Adjusted PAT reflects EBITDA adjustments and adjustments for amortization of intangible assets arising from the carve-out of the healthcare business from HGS, as well as the statutory one-time impact of increase in Minimum wages, net of tax.*
****Voluntary attrition is calculated for employees with tenure exceeding 90 days and presented on an annualized basis, derived from voluntary exits during the quarter.*

Annual KPIs

	Q1 FY27	FY26	FY25	FY24	FY23
Number of Client groups^					
Active	109	82	75	44	35
Number of new client additions	27**	17	38	13	7
Delivery sites					
Number of delivery sites	29	31	33	30	27
New site addition (Gross)	-	4	10	4	2

	TTM Jun26	FY26	FY25	FY24	FY23
Client groups contribution to revenues					
Top 3 Client %	60.1%	59.9%	66.2%	68.3%	72.4%
Top 5 Client %	70.1%	70.4%	77.9%	79.2%	80.6%
Top 10 Client %	84.1%	83.9%	90.5%	91.4%	90.7%
Number of Million-dollar client groups					
Number of clients contributing more than US$20 million	9	9	7	5	4
Number of clients contributing to US$5 - US$20 million	8	7	6	7	7
Number of clients contributing to US$1 - US$5 million	21	21	12	12	12
Number of clients contributing less than US$1 million	71	45	50	20	12

^Client groups comprise client entities together with their affiliates.
***30 clients added via CareSeed acquisition – 26 new client groups, 2 common client groups, 2 affiliates of existing client groups*