K K Silk Mills Limited

Date: 14.11.2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001
Scrip Code: 544624
BSE SYMBOL: KKSILK

Sub: Outcome of Board Meeting held on 14th November,2026.

Dear Sir,

In accordance with the provisions of Regulation 30, 32 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its Meeting held today i.e. 14th November, 2026, has inter alia,

1. Considered and approved the Unaudited Financial Results along with the Limited Review Report for the half-year ended September 30th, 2026.

2. To consider Resignation of Mrs Asha Shah (DIN: 00041005) as the Director of the company.

The financial results are also being made available on the Company's website at www.kksilkmills.com.

The Board Meeting commenced on 14th November, 2026 at 5.00 PM, and concluded at 7.00 PM.

Thanking You

Your Faithfully,

For K K Silk Mills Ltd,

Manish Kantilal Shah
Digitally signed by Manish Kantilal Shah
Date: 2026.11.14 19:02:05 +05'30'

Manish Kantilal Shah
Managing Director,
DIN: 00040966

Independent Auditor's Review Report on the Half Year ended Unaudited Financial Results as on 30th September, 2026 of the K K SILK MILLS LIMITED pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report
To The Board of Director,
K K Silk Mills Limited

1. We have reviewed the accompanying statement of Unaudited Financial Results of "**K K SILK MILLS LIMITED**" for the half year ended on **30th September 2026** ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, "Interim Financial Reporting", notified under the Companies (Accounting Standards) Rules, 2006, as amended, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the statement in accordance with standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountant of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements Regulations, 2015), as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of
Borkar & Muzumdar
Chartered Accountants
FRN: 101569W

Borkar & Muzumdar FRN 101569W Chartered Accountants

Deepak Kumar Jain
Partner
Membership No.: 154390
UDIN: 26154390ULJBU18857

Place: Mumbai
Date: November 14, 2026

K K SILK MILLS LIMITED

Registered Office: 314, Kewal Industrial Estate, S.B.Road, Lower Parel(W), Mumbai - 400013.

Tel : +91-22 49791298, +91 22 49708920 | Email : info@kksilkmills.com | www.kksilkmills.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

CIN: L17120MH1991PLC063074

(₹ in Lacs)

Sr. No.	Particulars	For the Half Year ended Sept 30,2026 (Unaudited)	For the Half Year ended March 31, 2026 (Refer Note 9) (Unaudited)	For the Half Year ended Sept 30, 2025 (Unaudited)	For the Year ended March 31, 2026 (Audited)
1	**Revenue from Operation**				
(a)	Sale of Goods & Services	12,916.72	13,511.05	10,967.76	24,478.81
2	**Other Income**	74.38	28.75	39.20	67.95
3	**Total Income (1 + 2)**	**12,991.10**	**13,539.80**	**11,006.96**	**24,546.76**
4	**Expenses :**				
(a)	Cost of materials consumed	2,656.85	1,616.54	2,986.82	4,603.36
(b)	Purchase of goods	8,517.18	10,223.20	6,585.30	16,808.50
(c)	Manufacturing Expenses	699.37	844.29	838.42	1,682.71
(d)	Changes in inventories of finished goods and Garment	-230.68	-451.84	-815.75	-1,267.59
(e)	Employee benefits expenses	451.26	454.20	414.50	868.70
(f)	Finance costs	271.22	300.94	301.41	602.35
(g)	Depreciation and amortization expenses	137.39	109.96	108.53	218.49
(h)	Other expenses	154.61	213.73	155.10	368.83
	Total Expenses (4)	**12,657.20**	**13,311.02**	**10,574.33**	**23,885.35**
5	**Profit / (Loss) before Exceptional item and Tax(3-4)**	333.90	228.78	432.63	661.41
6	Exceptional items (Refer Note 7)	-	-	-	-
7	**Profit/ (loss) Before tax (5-6)**	**333.90**	**228.78**	**432.63**	**661.41**
8	**Tax expenses :**				
	Current Tax	82.63	60.69	111.13	171.82
	Tax Expenses of earlier years	-	5.63	-	5.63
	Deferred Tax	5.00	6.27	-1.36	4.91
9	**Net Profit / (Loss) for the period (7-8)**	**246.27**	**156.18**	**322.88**	**479.04**
10	**Earning Per Share**				
	(1) Basic (Not Annualized)	1.10	0.90	2.16	2.76
	(2) Diluted(Not Annualized)	1.10	0.90	2.16	2.76

Borkar & Muzumdar FRN 101569W Chartered Accountants

For and on behalf of
K K SILK MILLS LIMITED

For K K SILK MILLS LIMITED

Director

Manish Kantilal Shah
Managing Director
DIN: 00040966

Place: Mumbai
Date: November 14, 2026

K K SILK MILLS LIMITED

STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

CIN:L17120MH1991PLC063074

(₹ in Lacs)

Particulars	As at Sept 30, 2026 (UnAudited)	As at Mar 31, 2026 (Audited)
I. EQUITY AND LIABILITIES		
Shareholders' funds		
a) Share capital	2,243.94	2,243.94
b) Reserves and surplus	5,019.10	4,772.84
Total Equity	**7,263.04**	**7,016.77**
Non-current liabilities		
a) Long Term Borrowings	1,181.92	641.26
b) Deferred Tax Liabilities (Net)	184.19	179.19
c) Other Long Term Liabilities	-	-
d) Long Term Provisions	24.73	16.22
Total Non Current Liabilities	**1,390.85**	**836.67**
Current liabilities		
a) Short Term Borrowings	5,197.08	4,950.61
b) Trade payables		
(i) total outstanding dues of micro enterprises and small enterprises	22.83	31.42
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	3,700.76	4,365.93
c) Others Current Liabilities	122.48	109.84
d) Short Term Provisions	156.65	129.05
Total Current Liabilities	**9,199.80**	**9,586.85**
TOTAL	**17,853.69**	**17,440.30**
II ASSETS		
Non-current assets		
a) Property, Plant and Equipment and Intangible Assets		
i) Property, Plant and Equipment	2,467.41	2,269.34
ii) Intangible Assets	-	-
iii) Capital Work-in-progress	-	309.46
b) Non Current Investments	-	-
c) Long term loans and advances	158.50	60.21
d) Other non-current assets	169.95	165.42
Total Non-current assets	**2,795.86**	**2,804.43**
Current assets		
a) Current Investments	-	-
b) Inventories	6,847.68	7,006.22
c) Trade Receivables	7,284.98	6,916.88
d) Cash & Cash equivalents	14.08	48.28
e) Other Bank balances	73.72	195.29
f) Short Term Loans and advances	288.79	263.93
g) Others Current Assets	548.58	205.27
Total current assets	**15,057.83**	**14,635.87**
TOTAL	**17,853.69**	**17,440.30**

For and on behalf of
K K SILK MILLS LIMITED

FOR K K SILK MILLS LIMITED

Manish Kantilal Shah
Managing Director
DIN: 00040966

Director

Borkar & Muzumdar
FRN 101569W
Chartered Accountants

Place: Mumbai
Date: November 14, 2026

K K SILK MILLS LIMITED

CASH FLOW STATEMENT FOR THE YEAR ENDED SEPTEMBER 30, 2026

CIN:L17120MH1991PLC063074

(Rs. In Lacs)

Particulars		Half Year ended September 30, 2026 (Unaudited)		Half Year ended September 30, 2025 (Unaudited)	
		Amount	Amount	Amount	Amount
A. Cash Flow from Operating Activities					
Profit /(Loss) before taxation			333.90		432.63
Adjustments for:-					
Depreciation & Amortisation expenses		137.39		108.53	
Interest income		-31.39		-38.99	
Interest Expenditure		271.22		301.41	
Provision for Doubtful debts		26.79		10.23	
(Profit)/Loss on Sale of Fixed Asset		-40.60		-	
			363.40		381.18
Operating profit/ (Loss) before Changes in Working Capital:			**697.30**		**813.81**
Increase/(Decrease) in trade payables		-673.76		555.33	
Increase/(Decrease) in other current liabilities		12.64		25.84	
Increase/(Decrease) in Short Term Provisions		27.60		89.64	
Increase/(Decrease) in Long term Provision		8.52		-1.55	
(Increase)/Decrease in trade receivables		-394.88		946.79	
(Increase)/Decrease in inventories		158.54		-635.64	
(Increase)/Decrease in short term loans and advances		-24.86		-1,177.21	
(Increase)/Decrease in Long term loans and advances		-98.29		555.50	
(Increase)/Decrease in other current assets		-343.31		-	
(Increase)/Decrease in Other bank balance		121.57		-56.97	
(Increase)/Decrease in other non-current assets		0.28	**-1,205.96**	0.67	**302.39**
Taxes paid (net of refunds)			61.32		111.13
Net Cash generated / (used) from Operating Activities	**A**		**-569.99**		**1,005.08**
B. Cash flow from Investing Activities					
Sale of Fixed Assets		40.60		-	
Purchase of Tangible/ Intangible assets		-25.78		-16.82	
Redemption of FD Margin Money		121.57		-	
Increase in FD Margin Money		-4.81		-324.40	
Interest received		31.39		38.99	
Net Cash generated / (used) from investing activities	**B**		**162.97**		**-302.23**
C. Cash flow from Financing Activities					
Proceeds from borrowings (Gross)		680.00		-413.57	
Repayment of borrowings (Gross)		-35.97		-	
Interest paid		-271.22		-301.41	
Net Cash generated / (used) from financing activities	**C**		**372.81**		**-714.99**
Net increase / (Decrease) in cash and cash equivalents	**(A+B+C)**		**-34.20**		**-12.14**
Cash and Cash equivalents at the beginning of the year			**48.28**		**26.94**
Cash and Cash equivalents at the end of the period			**14.08**		**14.80**
Cash And Cash equivalents comprise of :					
Cash on hand			11.08		9.86
Balance With Bank			3.00		4.94
Total			**14.08**		**14.80**

Note: The above Statement of Cash Flows has been prepared under the "Indirect Method" as set out in AS-3, "Statement of Cash Flows".

For and on behalf of
K K SILK MILLS LIMITED

For K K SILK MILLS LIMITED

Manish Kantilal Shah
Managing Director
DIN: 00040966

Director

Borkar & Muzumdar
FRN 101569W
Chartered Accountants

Place: Mumbai
Date: November 14, 2026

K K SILK MILLS LIMITED
CIN: L17120MH1991PLC063074
Notes to Financial Results for the half year ended September 30, 2026

1 The above financial statements have been prepared in accordance with the Generally Accepted Accounting Principles in India (India GAAP) to comply with the accounting standards specified under section 133 of the Act read with Companies (Accounting Standards) Rules, 2021 and the relevant provisions of the Companies Act 2013.

2 The above Financial Results of the company for the half year ended on 30th September 2026 has been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held-on November 14, 2026.

3 During the previous financial year 2025-26, the Company raised ₹2,850.00 lakhs through an Initial Public Offer (IPO) of 75,00,000 equity shares of face value ₹10 each at a premium of ₹28 per share. The equity shares of the Company were listed on the SME Platform of BSE Limited on December 03, 2025. Pursuant to the listing, the Registrar of Companies has changed the Company's CIN from U17120MH1991PLC063074 to L17120MH1991PLC063074 w.e.f. December 03, 2025.

4 As the Company is listed on SME platform, it has been exempted from applicability of IND- AS as per the proviso to the rule 4 of Companies (Indian Accounting Standards) 2015.

5 In accordance with regulation 33 of SEBI (LODR) Regulation, the above results have been reviewed by the Statutory Auditors of the Company.

6 Company is under one segment and said financials are representing one segment reporting.

7 **Exceptional items include the following:**

(Rs. In Lacs)

Particulars	For the Half Year ended Sept 30,2026	For the Half Year ended March 31, 2026	For the Half Year ended Sept 30, 2025	For the Year ended March 31, 2026
Loss of Stock due to flood*	326.19	-	-	-
Less: Insurance claim recoverable	-326.19	-	-	-
Net exceptional loss	-	-	-	-

* The loss of stock has been estimated by Management and submitted to Insurance Company for claim.

8 Statement of Asset and Liabilities as at September 30, 2026, and Cash flow Statement for the half year ended September 30, 2026, is annexed.

9 The figures for the half year ended March 31, 2026, as reported in these financial results are the balancing figures between audited figures in respect of respective full financial year and the figures up to September 30, 2025.

10 For the Previous periods have been re-grouped / re-stated / re-arranged, wherever necessary, to correspond with the current period's classification / disclosure / comparatives for the ease of the analysis.

Borkar & Muzumdar
FRN 101569W
Chartered Accountants

For and on behalf of
K K SILK MILLS LIMITED

For K K SILK MILLS LIMITED

Manish Kantilal Shah
Managing Director
DIN: 00040966

Director

Place: Mumbai
Date: November 14, 2026

K K Silk Mills Limited

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

Statement on deviation / variation in utilisation of funds raised		
Name of listed entity	K K SILK MILLS LIMITED	
Mode of Fund Raising	Initial Public Offer (BSE SME Listed)	
Date of Raising Funds	3rd December, 2025	
Amount Raised	28.5 Crores	
Report filed for Quarter ended	Half year ended 30th September,2026	
Monitoring Agency	Not Applicable	
Monitoring Agency Name, if applicable	NA	
Is there a Deviation / Variation in use of funds raised	No	
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA	
If Yes, Date of shareholder Approval	NA	
Explanation for the Deviation / Variation	NA	
Comments of the Audit Committee after review	Audit Committee has reviewed it on 14th November ,2026 and stated that there is no deviation in the funds being utilized.	
Comments of the auditors, if any	NA	
Objects for which funds have been raised and where there has been a deviation, in the following table	**Object of the Issue** 1. Funding towards capital expenditure for replacement of plant & machineries;	

GSTIN-MH-27AAACM5784E1ZD GSTIN-GUJ-24AAACM5784E1ZJ CIN NO: L17120MH1991PLC063074
Regd. Office: 314, Kewal Industrial Estate, S.B. Road, LowerParet (W), Mumbai-400 013.
TEL 022-4970 8920/4979 1298 E-mail info@kksilkmills.com Web: www.kksilkmills.com
Factory: Plot No. 603/A, Phase-III, Umbergaon, Dist. Valsad, Gujarat-396 171.Tel.: 75740 01443

	2. Full or part repayment and/or prepayment of certain outstanding secured borrowings availed by our Company; 3. General Corporate Purpose The funds raised are not completely utilized as on 30th September, 2026	

(Amount in Lakhs)

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1. Funding towards capital expenditure for replacement of plant & machineries;	There is no modification	314.73	0	225.73	nill	An amount of Rs. 89 Lakhs remained unutilized as of September 30, 2026, due to a processing delay at the bank's end. The remaining balance was subsequently disbursed on October 5, 2026.

2. Full or part repayment and/or prepayment of certain outstanding secured borrowings availed by our Company;	There is no modification	1786.42	0	1786.42	0	
3. General Corporate Purpose	There is no modification	408.50	0	408.50	0	
4. Issue Related Expenses	There is no modification	340.35	0	340.35	0	
TOTAL		**2850.00**	**0**	**2761.00**	**0**	

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

Manish Kantilal Shah

Digitally signed by Manish Kantilal Shah
Date: 2026.11.14 19:02:26 +05'30'

Name of Signatory: Manish Shah
Designation: Managing Director
DIN: 00040966