

# ASIT C MEHTA FINANCIAL SERVICES LTD.

Registered Office: 'Pantomath Nucleus House', Saki Vihar Road, Andheri (East), Mumbai 400072, Maharashtra, INDIA

Tel.: 022 - 61325757 | 28583333 • Email Id: investorgrievance@acmfsl.co.in

Website: www.acmfsl.com • CIN: L65900MH1984PLC091326

May 26, 2026

To,  
**BSE Limited,**  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400001

**Scrip code: 530723**  
**ISIN: INE041B01014**

Madam/Sir,

**Sub.: Outcome of Board Meeting of Asit C Mehta Financial Services Limited**

**Ref.: Regulation 30 and 33 (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

Further to our letter dated May 21, 2026, we write to inform that the Board of Directors of the Company at its meeting held today i.e. May 26, 2026 inter alia considered and approved the Audited Financial Results (Standalone & Consolidated) of the Company for the quarter and year ended March 31, 2026.

The Statutory Auditors of the Company, Manek & Associates, Chartered Accountants (Firm Regn. No. 126679W has issued Auditors' Report with an unmodified opinion on the financial results for the financial year ended March 31 2026. The declaration made by the Company as required under Regulation 33(3) (d) of the Listing Regulations with respect to the Audit Report for the said financial year is annexed.

The copy of the above documents are enclosed herewith.

The meeting of the Board of Directors commenced at 04:18 P.M. (IST) and concluded at 04:50 P.M. (IST)

These are also being made available on the website of the Company at [www.acmfsl.com](http://www.acmfsl.com).

We request you to take the aforesaid on record.

Thanking you  
**For Asit C Mehta Financial Services Limited**

**Ankit Kumar Jain**  
**Company Secretary & Compliance Officer**

**Enclosed: As Above**



# MANEK & ASSOCIATES

CHARTERED ACCOUNTANTS

102, 1st Floor, 47 Avenue, Prarthana Samaj Road, Vile Parle (East), Mumbai - 400 057.

Offi. # 2618 5110

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## SHAILESH MANEK

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## MITTUL B. DALAL

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Independent Auditor's Report on Audit of the Standalone Financial Results of M/S. ASIT C MEHTA FINANCIAL SERVICES LIMITED ("the Company") pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

### TO THE BOARD OF DIRECTORS OF M/S. ASIT C MEHTA FINANCIAL SERVICES LIMITED

#### Opinion

We have audited the accompanying Statement of Standalone Financial Results of **M/S. ASIT C MEHTA FINANCIAL SERVICES LIMITED** (the "Company"), for the three months and year ended 31<sup>st</sup> March, 2026 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the statement:

- a. is presented in accordance with the requirements of Regulation 33 and 52 of the Listing Regulations; and
- b. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India of the net loss and other comprehensive income and other financial information of the Company for the quarter and the year then ended 31<sup>st</sup> March, 2026.

#### **Basis for Opinion on the Audited Standalone Financial Results for the year ended 31<sup>st</sup> March, 2026**

We conducted our audit in accordance with the Standards on Auditing ("SA's") specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results for the year ended 31<sup>st</sup> March, 2026, section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results for the quarter and year ended 31<sup>st</sup> March, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

# MANEK & ASSOCIATES

## **Management's Responsibilities for the Standalone Financial Results for the year ended 31<sup>st</sup> March, 2026**

This Statement, which includes the Standalone financial results is the responsibility of the Company's Board of Directors, and has been approved by them for the issuance. The Statement has been compiled from the related audited Interim condensed standalone financial statements for the three months and year ended 31<sup>st</sup> March, 2026. This responsibility includes preparation and presentation of the Standalone Financial Results for the quarter and year ended 31<sup>st</sup> March, 2026 that give a true and fair view of the net loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Ind AS, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of this Standalone Financial Results by the Directors of the Company, as aforesaid.

In preparing the Standalone Financial Results, the respective Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

## **Auditor's Responsibilities for the Audit of the Standalone Financial Results for the year ended 31<sup>st</sup> March, 2026.**

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results for the quarter and the year ended 31<sup>st</sup> March, 2026 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgement and maintain professional skepticism throughout the audit. We also:

# MANEK & ASSOCIATES

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 and 52 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Standalone Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Perform procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations to the extent applicable.
- Obtain sufficient appropriate audit evidence regarding the Standalone Financial Results of the Company to express an opinion on the Standalone Financial Results.

Materiality is the magnitude of misstatements in the Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal financial control that we identify during our audit.

# MANEK & ASSOCIATES

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

## Other Matter

The Statement includes the results for the quarter ended 31<sup>st</sup> March, 2026 being the balancing figures between the audited figures in respect of the full financial year ended 31<sup>st</sup> March, 2026 and the published unaudited year-to-date figures up to the end of the third quarter of the current financial year, prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", which were subjected to a limited review by us, as required under the Listing Regulations. Our opinion is not modified in respect of the above matters.

**For MANEK AND ASSOCIATES**  
**Chartered Accountants**  
**Firm's registration number: 0126679W**



*M B Dalal*

**(Mittul B Dalal)**  
**Partner**

**Membership number: 172676**  
**UDIN: 26172676RVTFNX9703**

**Mumbai**

**Dated: 26<sup>th</sup> May, 2026.**

Asit C. Mehta Financial Services Limited

(CIN: L65900MH1984PLC091326)

Registered Office: Pantomath Nucleus House, Saki-Vihar Road, Andheri (East), Mumbai: 400072

Statement of Audited Standalone Financial Results for the Quarter and Year ended March 31, 2026

₹ in Lakhs

Particulars	Quarter ended			Year ended	
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
	Audited	Unaudited	Audited	Audited	Audited
<b>I. Income</b>					
a. Revenue From Operations	118.01	118.93	115.36	482.50	416.05
b. Other Income	57.20	71.26	-	320.57	251.51
<b>Total Income</b>	<b>175.21</b>	<b>190.20</b>	<b>115.36</b>	<b>803.07</b>	<b>667.56</b>
<b>II. Expenses</b>					
a. Employee Benefits Expenses	4.51	4.41	3.48	17.61	15.31
b. Finance Cost	175.88	179.74	198.80	737.46	681.53
c. Net Loss on Fair Value Changes	-	-	-	-	-
d. Depreciation and Amortisation Expense	27.72	29.33	28.28	115.41	117.40
e. Other Expenses	98.49	31.04	34.09	197.46	134.98
<b>Total Expenses</b>	<b>306.60</b>	<b>244.52</b>	<b>264.65</b>	<b>1,067.94</b>	<b>949.22</b>
<b>III. Loss before exceptional items and tax (I-II)</b>	<b>(131.39)</b>	<b>(54.33)</b>	<b>(149.29)</b>	<b>(264.87)</b>	<b>(281.66)</b>
<b>IV. Exceptional Items</b>	-	-	-	-	-
<b>V. Loss Before Tax (III-IV)</b>	<b>(131.39)</b>	<b>(54.33)</b>	<b>(149.29)</b>	<b>(264.87)</b>	<b>(281.66)</b>
<b>VI. Tax Expense</b>					
(1) Current Tax	-	-	-	-	-
(2) Deferred Tax (Assets) / Liabilities	-	-	-	-	-
(3) MAT credit entitlement written off	-	-	-	-	-
(4) Taxes for earlier years	-	-	-	0.54	0.06
<b>VII. Total Tax</b>	-	-	-	<b>0.54</b>	<b>0.06</b>
<b>VIII. Loss After Tax (V-VII)</b>	<b>(131.39)</b>	<b>(54.33)</b>	<b>(149.29)</b>	<b>(265.41)</b>	<b>(281.72)</b>
<b>IX. Other Comprehensive Income, Net of Tax</b>					
Items that will not be reclassified subsequently to profit or loss					
i. Remeasurement gain / (loss) on defined benefit plan	-	-	(0.04)	(0.15)	(0.16)
ii. Net (loss) / gain on FVTOCI of equity investments	(32.70)	-	1.70	(31.75)	4.32
iii. Income tax on above	-	-	-	-	-
<b>X. Total Comprehensive Loss, Net of Tax</b>	<b>(164.09)</b>	<b>(54.33)</b>	<b>(147.63)</b>	<b>(297.31)</b>	<b>(277.56)</b>
<b>XI. Paid-up Equity Share Capital (face value ₹ 10 per share)</b>	<b>824.60</b>	<b>824.60</b>	<b>824.60</b>	<b>824.60</b>	<b>824.60</b>
<b>XII. Other Equity</b>				<b>4,561.05</b>	<b>4,858.35</b>
<b>XIII. Earnings Per Share (of ₹ 10/- each)</b>					
(not annualised for the quarter):					
(a) Basic (₹)	(1.59)	(0.66)	(1.81)	(3.22)	(3.42)
(b) Diluted (₹)	(1.59)	(0.66)	(1.81)	(3.22)	(3.42)



## Asit C. Mehta Financial Services Limited

(CIN: L65900MH1984PLC091326)

Registered Office: Pantomath Nucleus House, Saki-Vihar Road, Andheri (East), Mumbai: 400072

### Audited Standalone Statement Of Assets and Liabilities as at March 31, 2026

₹ in Lakhs

Particulars	As on March 31, 2026	As on March 31, 2025
<b>I. ASSETS</b>		
<b>(1) Non-current assets</b>		
(a) Property, Plant and Equipment	15.98	19.74
(b) Investment Property & Right of Use Assets	4,306.27	4,418.81
(c) Financial Assets		
(i) Investments	8,308.79	8,431.37
(ii) Trade receivables	16.37	16.37
(iii) Others Financial Assets	16.35	14.58
(d) Non-Current Tax Assets	292.72	216.16
<b>Total Non Current Assets</b>	<b>12,956.48</b>	<b>13,117.03</b>
<b>(2) Current assets</b>		
(a) Financial Assets		
(i) Trade receivables	2.12	1.11
(ii) Cash and cash equivalents	42.70	14.25
(iii) Bank balance other than (ii) above	31.00	-
(iv) Loans	120.03	506.93
(v) Other Financial Assets	0.92	9.06
(b) Other current assets	19.64	21.84
<b>Total Current Assets</b>	<b>216.41</b>	<b>553.19</b>
<b>Total Assets</b>	<b>13,172.89</b>	<b>13,670.22</b>
<b>II. EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a) Equity Share capital	824.60	824.60
(b) Other Equity	4,561.05	4,858.35
<b>Total Equity</b>	<b>5,385.65</b>	<b>5,682.95</b>
<b>Liabilities</b>		
<b>(1) Non-current liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings	2,683.26	3,724.19
(ii) Other financial liabilities	76.20	124.88
(b) Provisions	0.99	0.80
(c) Other non-current liabilities	-	-
<b>Total Non- Current Liabilities</b>	<b>2,760.45</b>	<b>3,849.87</b>
<b>(2) Current liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings	4,864.15	4,001.46
(ii) Trade Payables		
- dues to micro enterprises and small enterprises; and	-	-
- dues to creditors other than micro enterprises and small enterprises	17.17	12.26
(iii) Other financial liabilities	66.89	69.77
(b) Other current liabilities	78.57	53.90
(c) Provisions	0.01	0.00
<b>Total Current Liabilities</b>	<b>5,026.79</b>	<b>4,137.40</b>
<b>Total Liabilities</b>	<b>7,787.24</b>	<b>7,987.27</b>
<b>Total Equity and Liabilities</b>	<b>13,172.89</b>	<b>13,670.22</b>



**Asit C. Mehta Financial Services Limited**

(CIN: L65900MH1984PLC091326)

Registered Office: Pantomath Nucleus House, Saki-Vihar Road, Andheri (East), Mumbai: 400072

**Audited Standalone Statement of Cash Flows for Quarter and Year ended March 31, 2026**

₹ in Lakhs

Particulars	For the Year ended March 31, 2026	For the Year ended March 31, 2025
<b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>		
Net Profit / (Loss) before Tax	(264.87)	(281.67)
<b>Add / (Less):- Adjustments for Non-Cash / Non-Operating Items:</b>	-	-
Depreciation and amortisation expense	115.41	117.40
Interest income	(300.77)	(230.11)
Lease equalisation adjustment	0.42	7.16
Dividend income	(0.09)	(0.08)
Fixed Assets written off	0.83	-
Interest expenses	737.46	669.48
<b>Operating Profit Before Changes in Working Capital</b>	<b>288.39</b>	<b>282.18</b>
<b>Adjustment for Changes in Working Capital</b>		
(Increase) / Decrease in trade receivables	(1.01)	2.43
(Increase) / Decrease in Other Financial Assets	6.36	144.24
(Increase) / Decrease in Leased Liability	-	(0.68)
(Increase) / Decrease in Other Current Assets	1.78	(4.14)
Increase / (Decrease) in Trade Payables	4.91	(14.14)
Increase / (Decrease) in Other Liabilities	24.17	25.05
Increase / (Decrease) in Other Financial Liability	(51.57)	(5.45)
Increase / (Decrease) in Provisions	0.05	0.17
<b>Cash Generated from Operations</b>	<b>273.08</b>	<b>429.66</b>
Less: Direct taxes refund/(paid) [net]	(76.56)	(68.04)
<b>NET CASH FLOW FROM OPERATING ACTIVITY (A)</b>	<b>196.52</b>	<b>361.62</b>
<b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>		
Purchase property, plant and equipment	0.06	-
Interest Received	242.97	221.34
Fixed deposit matured	-	247.90
Fixed deposit Investment	(31.00)	-
Dividend Received	0.09	0.08
Inter Corporate loan Given (Net)	386.90	(399.35)
Purchase / Acquisition of Investment	-	(1,650.00)
Sale of Investments during the year	143.91	-
<b>NET CASH FLOW / (USED) FROM / (IN) INVESTING ACTIVITY (B)</b>	<b>742.93</b>	<b>(1,580.03)</b>
<b>C. CASH FLOW FROM FINANCING ACTIVITY</b>		
Interest Paid	(733.96)	(636.32)
Long term borrowing (Net of Repayment)	(370.89)	(271.56)
Inter-corporate Deposit (Net of Repayment)	862.70	2,852.70
<b>NET CASH FLOW / (USED) FROM / (IN) FINANCING ACTIVITY (C)</b>	<b>(911.00)</b>	<b>1,209.08</b>
<b>NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS (A) + (B) + (C)</b>	<b>28.45</b>	<b>(9.32)</b>
Cash on hand	0.16	0.40
Balances with scheduled banks on current accounts	14.09	23.18
<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR</b>	<b>14.25</b>	<b>23.58</b>
Cash on hand	0.11	0.16
Balances with scheduled banks on current accounts	42.58	14.09
<b>CASH AND CASH EQUIVALENTS AT END OF THE YEAR</b>	<b>42.70</b>	<b>14.25</b>
<b>NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS</b>	<b>28.45</b>	<b>(9.32)</b>
<b>COMPONENTS OF CASH AND CASH EQUIVALENTS :</b>		
Cash on hand	0.11	0.16
Balances with scheduled banks on current accounts	42.58	14.09
<b>TOTAL</b>	<b>42.70</b>	<b>14.25</b>




**Notes :-**

- 1 The above audited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on May 26, 2026.
- 2 The audited standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ("the Act") read with the Companies (Indian Accounting Standard) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Amendment Rules, 2016 and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
- 3 The Company has followed its significant accounting policies in the preparation of these audited standalone financial results consistent with those followed in the standalone financial statements for the year ended March 31, 2025.
- 4 The figures for the quarter ended March 31, 2026 and the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of year ended March 31, 2026 and March 31, 2025 and the unaudited figures of the nine months ended December 31, 2025 and December 31, 2024 respectively.
- 5 Previous periods figures have been regrouped and / or rearranged and / or reclassified wherever necessary to make them comparable with the figures of the current period.

Place :- Mumbai  
Date :- May 26, 2026



For Asii C Mehta Financial Services Limited

  
AMBAREESH BHASKAR BALIGA  
Chairman  
DIN: 07004422



# MANEK & ASSOCIATES

CHARTERED ACCOUNTANTS

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Independent Auditor's Report on Audit of the Consolidated Financial Results of M/S. ASIT C MEHTA FINANCIAL SERVICES LIMITED ("the Company") pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

### TO THE BOARD OF DIRECTORS OF M/S. ASIT C MEHTA FINANCIAL SERVICES LIMITED

#### Opinion

We have audited the accompanying Statement of Consolidated Financial Results of M/S. ASIT C MEHTA FINANCIAL SERVICES LIMITED (the "Company") and its subsidiaries (the Company and its subsidiaries together referred to as the "Group"), for the three months and year ended 31<sup>st</sup> March, 2026 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

(i) includes the results of its subsidiaries:

Sr. No	Name of the Entities	Relationship with the Holding Company
1	M/s.Asit C Mehta Investment Interrmediates Limited	Subsidiary
2	M/s.Edgytal Fintech Investment Services Private Limited	Subsidiary

(ii) is presented in accordance with the requirements of Regulation 33 and 52 of the Listing Regulations; and

(iii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India of the consolidated net loss and consolidated other comprehensive income and other financial information of the Group for the quarter and year ended 31<sup>st</sup> March, 2026.

# MANEK & ASSOCIATES

## **Basis for Opinion on the Audited Consolidated Financial Results for the year ended 31<sup>st</sup> March, 2026**

We conducted our audit in accordance with the Standards on Auditing (“SA”s) specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor’s Responsibilities for the Audit of the Consolidated Financial Results for the year ended 31<sup>st</sup> March, 2026, section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the “ICAI”) together with the ethical requirements that are relevant to our audit of the Consolidated Financial Results for the quarter and year ended 31<sup>st</sup> March, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI’s Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

## **Management’s Responsibilities for the Consolidated Financial Results for the year ended 31<sup>st</sup> March, 2026**

This Statement which includes Consolidated financial results is the responsibility of the Company’s Board of Directors and has been approved by them for the issuance. The Statement has been compiled from the related audited interim condensed consolidated financial statements for the three months and year ended 31<sup>st</sup> March, 2026. This responsibility includes preparation and presentation of the Consolidated Financial Results for the quarter and year ended 31<sup>st</sup> March, 2026 that give a true and fair view of the consolidated net loss and consolidated other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in Ind AS, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the respective financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of this Consolidated Financial Results by the Directors of the Company, as aforesaid.

In preparing the Consolidated Financial Results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the respective entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Boards of Directors either intend to liquidate their respective entities or to cease operations, or have no realistic alternative but to do so.

The respective Boards of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

# MANEK & ASSOCIATES

## **Auditor's Responsibilities for the Audit of the Consolidated Financial Results for the year ended 31<sup>st</sup> March, 2026.**

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results for the quarter and the year ended 31<sup>st</sup> March, 2026 as a whole, are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgement and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the Holding Company has adequate internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 and 52 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Consolidated Financial Results, including the disclosures, and whether the Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Perform procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations to the extent applicable

# MANEK & ASSOCIATES

- Obtain sufficient appropriate audit evidence regarding the financial information of the entities within the Group to express an opinion on the Consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Consolidated Financial Results of which we are the independent auditors.

Materiality is the magnitude of misstatements in the Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Consolidated Financial Results.

We communicate with those charged with governance of the Company and such other entities included in the Consolidated Financial Results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal financial control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

## Other Matter

The limited review of the Statement of its subsidiary M/s.Edgytal Fintech Investment Services Private Limited up to the half year ended September 30 2024 was done by another auditor whose report dated 29<sup>th</sup> October 2024 expressed an unmodified opinion on those Statement

The Statement includes the results for the quarter ended 31<sup>st</sup> March, 2026 being the balancing figures between the audited figures in respect of the full financial year ended 31<sup>st</sup> March, 2026 and the published unaudited year-to-date figures up to the end of the third quarter of the current financial year, prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", which were subjected to a limited review by us, as required under the Listing Regulations. Our opinion is not modified in respect of the above matters

**For MANEK AND ASSOCIATES**  
**Chartered Accountants**  
**Firm's registration number: 0126679W**



*M B Dalal*

**(Mittul B Dalal)**  
**Partner**

**Membership number: 172676**  
**UDIN: 26172676ANSRPZ9059**

**Mumbai**  
**Dated: 26<sup>th</sup> May, 2026.**

**Asit C. Mehta Financial Services Limited**

(CIN: L65900MH1984PLC091326)

Registered Office: Pantomath Nucleus House, Saki-Vihar Road, Andheri (East), Mumbai: 400072

**Statement of Audited Consolidated Financial Results for the Quarter and Year ended March 31, 2026**

₹ in Lakhs

Particulars	Quarter ended			Year ended	
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
	Audited	Unaudited	Audited	Audited	Audited
<b>I. Income</b>					
a. Revenue from operations	1,473.43	1,358.34	2,953.33	6,123.00	7,264.08
b. Other income	80.38	104.11	111.83	465.94	522.16
<b>Total income</b>	<b>1,553.81</b>	<b>1,462.45</b>	<b>3,065.16</b>	<b>6,588.94</b>	<b>7,786.24</b>
<b>II. Expenses</b>					
a. Employees benefits expenses	399.21	445.19	484.48	1,825.50	1,966.16
b. Finance cost	227.69	234.98	279.81	953.20	1,014.41
c. Net loss on fair value changes	-	-	-	-	-
d. Depreciation and amortisation expense	62.90	60.24	56.23	243.03	209.07
e. Other expenses	731.41	916.66	2,019.24	3,719.33	4,870.92
<b>Total expenses</b>	<b>1,421.21</b>	<b>1,657.07</b>	<b>2,839.76</b>	<b>6,741.06</b>	<b>8,060.56</b>
III. Profit / (Loss) before exceptional items and tax (I-II)	132.60	(194.62)	225.40	(152.12)	(274.32)
IV. Exceptional items	-	-	-	-	-
<b>V. Profit / (Loss) before tax (III-IV)</b>	<b>132.60</b>	<b>(194.62)</b>	<b>225.40</b>	<b>(152.12)</b>	<b>(274.32)</b>
Tax expense					
- Current tax	-	-	-	-	-
- Deferred tax (assets) / liability	17.17	(2.77)	24.43	7.49	1.92
- MAT credit entitlement	-	-	-	-	-
- Taxes for earlier years	0.50	-	0.01	0.50	0.06
<b>VI. Total tax</b>	<b>17.67</b>	<b>(2.77)</b>	<b>24.44</b>	<b>7.99</b>	<b>1.98</b>
<b>VII. Profit from discontinued operations</b>					
- Tax on the said profit	-	-	-	-	-
<b>VIII. Profit / (Loss) after tax (V-VI+VII)</b>	<b>114.93</b>	<b>(191.85)</b>	<b>200.96</b>	<b>(160.11)</b>	<b>(276.30)</b>
<b>IX. Other comprehensive income, net of tax</b>					
Items that will not be reclassified subsequently to profit or loss					
i. Remeasurement gain / (loss) on defined benefit plan	6.29	(10.95)	(1.65)	(19.68)	(7.87)
ii. Net loss on FVTOCI of equity investments	41.34	142.70	3.69	(94.26)	165.44
iii. Income Tax on i) and ii) above	(20.22)	(33.16)	(0.09)	20.65	(38.61)
<b>X. Total comprehensive Profit / (Loss), net of tax</b>	<b>142.34</b>	<b>(93.26)</b>	<b>202.91</b>	<b>(253.40)</b>	<b>(157.34)</b>
<b>1. Net Profit / (Loss) attributable to</b>					
Owners of the company	101.70	(184.99)	184.52	(166.06)	(276.19)
Non controlling interest	13.23	(6.86)	16.44	5.95	(0.11)
<b>2. Other comprehensive income attributable to</b>					
Owners of the Company	24.14	93.25	1.93	(89.97)	112.73
Non controlling interest	3.27	5.34	0.02	(3.32)	6.23
<b>3. Total comprehensive Loss attributable to</b>					
Owners of the Company	125.84	(91.74)	186.45	(256.03)	(163.46)
Non controlling interest	16.50	(1.52)	16.46	2.63	6.12
<b>XI. Paid-up equity share capital (face value Rs.10 per share)</b>	<b>824.60</b>	<b>824.60</b>	<b>824.60</b>	<b>824.60</b>	<b>824.60</b>
<b>XII. Other equity</b>				<b>1,473.05</b>	<b>1,729.08</b>
<b>XIII. Earnings per share (of Rs.10/- each)</b>					
(not annualised for the quarter):					
a. Basic** (Rs.)	1.39	(2.33)	2.44	(1.94)	(3.35)
b. Diluted** (Rs.)	1.39	(2.33)	2.44	(1.94)	(3.35)



9

Asit C. Mehta Financial Services Limited

(CIN: L65900MH1984PLC091326)

Registered Office: Pantomath Nucleus House, Saki-Vihar Road, Andheri (East), Mumbai: 400072

Consolidated Statement of Assets and Liabilities as at March 31, 2026

₹ in Lakhs

Particulars	As at	As at
	March 31, 2026	March 31, 2025
	Audited	Audited
<b>I. ASSETS</b>		
<b>(1) Non-current assets</b>		
(a) Property, plant and equipment	604.89	619.09
(b) Right of Use Assets	21.18	28.45
(c) Capital WIP	818.67	1,028.30
(d) Investment property & Right of use assets	4,306.27	4,418.81
(e) Goodwill	314.94	314.94
(f) Other intangible assets	601.12	447.26
(g) Financial assets		
(i) Investments	659.98	1,715.96
(ii) Trade receivables	196.35	249.98
(iii) Others financial assets	131.81	163.35
(h) Income tax assets (net)	435.64	537.24
(i) Deferred tax assets (net)	143.23	130.07
(j) Other non-current assets	5.64	8.90
<b>Total non current assets</b>	<b>8,239.72</b>	<b>9,662.35</b>
<b>(2) Current assets</b>		
(a) Financial assets		
(i) Inventory	-	-
(ii) Trade receivables	1,207.45	828.60
(iii) Cash and cash equivalents	722.10	1,727.17
(iv) Bank balance other than (iii) above	2,959.00	2,982.13
(v) Loans	110.34	123.06
(vi) Other Financial Assets	5,642.83	4,256.20
(b) Other current assets	94.66	223.46
<b>Total current assets</b>	<b>10,736.38</b>	<b>10,140.62</b>
<b>Total assets</b>	<b>18,976.10</b>	<b>19,802.97</b>
<b>II. EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a) Equity share capital	824.60	824.60
(b) Other equity	1,473.05	1,729.08
<b>Equity attributable to owners</b>	<b>2,297.65</b>	<b>2,553.68</b>
(c) Non controlling interest	179.57	176.94
<b>Total equity</b>	<b>2,477.22</b>	<b>2,730.62</b>
<b>Liabilities</b>		
<b>(1) Non-current liabilities</b>		
(a) Financial liabilities		
(i) Borrowings	2,296.26	4,054.19
(ii) Lease liabilities	21.29	27.92
(iii) Other financial liabilities	95.76	144.68
(b) Provisions	16.40	62.95
(c) Deferred tax liabilities	-	-
(d) Other non-current liabilities	-	-
<b>Total non-current liabilities</b>	<b>2,429.71</b>	<b>4,289.74</b>
<b>(2) Current liabilities</b>		
(a) Financial liabilities		
(i) Borrowings	8,315.21	7,717.50
(ii) Lease liabilities	3.49	2.94
(iii) Trade payables		
- dues to micro enterprises and small enterprises; and	-	-
- dues to creditors other than micro enterprises and small enterprises	4,904.25	4,566.62
(iv) Other financial liabilities	631.91	336.68
(b) Other current liabilities	188.73	131.16
(c) Provisions	25.58	27.70
<b>Total current liabilities</b>	<b>14,069.17</b>	<b>12,782.60</b>
<b>Total liabilities</b>	<b>16,498.88</b>	<b>17,072.34</b>
<b>Total equity and liabilities</b>	<b>18,976.10</b>	<b>19,802.96</b>



9

Asit C. Mehta Financial Services Limited  
(CIN: L65900MH1984PLC091326)  
Registered Office: Nucleus House, Saki-Vihar Road, Andheri (East), Mumbai: 400072

Consolidated Statement of Cash Flows For the Year Ended March 31, 2026

₹ in Lakhs

Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025
<b>A CASH FLOW FROM OPERATING ACTIVITIES</b>		
Net Profit / (Loss) before tax	(152.12)	(274.32)
<b>Add / (Less):- Adjustments for non cash / non-operating items:</b>		
Depreciation and amortisation	243.03	209.07
interest income	(276.75)	(227.00)
Dividend income	(0.10)	(1.22)
Add to opening Balance	(4.72)	(13.83)
Recovery of Bad debt	-	-
Provision for bad debts	20.00	32.52
Interest expenses	953.20	1,014.41
(Profit) / Loss on Sale of Investment	77.50	(54.93)
Fixed Assets written off	10.20	-
<b>Operating profit before changes in working capital</b>	<b>870.24</b>	<b>683.69</b>
<b>Adjustment for changes in working capital</b>		
(Increase) / Decrease in trade receivables	(325.23)	171.74
(Increase) / Decrease in other financial assets	(1,375.09)	656.77
(Increase) / Decrease in other current assets	132.06	(157.56)
(Increase) / Decrease in Other Inventory	-	1.61
(Increase) / Decrease in loans	12.72	(3.33)
Increase / (Decrease) in trade payables, other current liabilities and short-term provisions	382.97	(1,804.40)
Increase / (Decrease) in other financial liability	313.20	74.37
Increase / (Decrease) in long term provision	(53.18)	21.58
<b>Cash generated from operations</b>	<b>(42.31)</b>	<b>(355.53)</b>
Less: Taxes paid (net)	81.55	(269.13)
<b>Net cash flow from / (used in) operating activities (A)</b>	<b>39.24</b>	<b>(624.66)</b>
<b>B CASH FLOW FROM INVESTING ACTIVITIES</b>		
Interest received	223.67	(108.50)
Placement of bank fixed deposits	23.13	411.59
Dividend Received	0.10	-
Purchase of property, plant and equipment	(63.51)	-
Sales of Investment property	-	(573.37)
Sale of Investment of Securities in ACMIL	3,544.64	224.64
Purchase of investments	(2,607.34)	1.22
Sale of investment	-	-
<b>Net cash flow (used in) / from investing activities (B)</b>	<b>1,120.69</b>	<b>(44.42)</b>
<b>C CASH FLOW FROM FINANCING ACTIVITY</b>		
Interest and other finance cost paid	(945.81)	(967.31)
Inter corporate loans / loan from directors (net)	(323.97)	3,353.70
Redemption of preference share capital	(729.05)	(735.74)
Repayment on term loan	(370.85)	(180.80)
Proceeds from short term borrowing	204.68	(10.34)
<b>Net cash flow (used in) financing activities (C)</b>	<b>(2,165.00)</b>	<b>1,459.51</b>
<b>NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS (A) + (B) + (C)</b>	<b>(1,005.07)</b>	<b>790.43</b>
<b>OPENING BALANCE OF CASH and CASH EQUIVALENTS</b>	<b>1,727.17</b>	<b>936.74</b>
<b>CLOSING BALANCE OF CASH and CASH EQUIVALENTS</b>	<b>722.10</b>	<b>1,727.17</b>
<b>COMPONENTS OF CASH AND CASH EQUIVALENTS :</b>		
Cash on hand	0.21	0.57
Balances with scheduled banks on current accounts	721.89	1,726.60
<b>TOTAL</b>	<b>722.10</b>	<b>1,727.17</b>



9

**Asit C. Mehta Financial Services Limited**

(CIN: L65900MH1984PLC091326)

Registered Office: Pantomath Nucleus House, Saki-Vihar Road, Andheri (East), Mumbai: 400072

**Consolidated Segment wise Revenue, Results, Assets and Liabilities For the Quarter and Year ended March 31, 2026**

₹ In Lakhs

Particulars	Quarter ended			Year ended	
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
	Audited	Unaudited	Audited	Audited	Audited
<b>1. Segment revenue</b>					
a. Stock broking and allied services #	1,372.57	1,257.88	2,884.58	5,762.19	7,048.92
b. Investment activities	61.40	51.93	35.55	210.20	111.27
c. Information Technology Enabled Services	11.40	23.08	3.66	44.91	8.14
d. Wealth Management	28.06	25.45	29.54	105.70	95.75
<b>Income From operations</b>	<b>1,473.43</b>	<b>1,358.34</b>	<b>2,953.33</b>	<b>6,123.00</b>	<b>7,264.08</b>
<b>2. Segment results (Profit)(+)/ Loss (-) before tax and interest</b>					
a. Stock broking and allied services #	503.41	(155.44)	529.82	899.50	965.63
b. Investment activities	(72.80)	129.86	(42.35)	(260.29)	(156.42)
c. Information Technology Enabled Services	(150.66)	(38.88)	(102.12)	(310.91)	(583.32)
d. Wealth Management	(0.04)	0.71	8.03	6.84	(7.96)
<b>Total</b>	<b>279.91</b>	<b>(63.75)</b>	<b>393.38</b>	<b>335.14</b>	<b>217.91</b>
Less: Interest	227.69	234.98	279.81	953.20	1,014.41
Add: Unallocable income	80.38	104.11	111.83	465.94	522.16
<b>Total Profit / (Loss) before tax</b>	<b>132.60</b>	<b>(194.62)</b>	<b>225.40</b>	<b>(152.12)</b>	<b>(274.32)</b>
<b>3. Segment Assets</b>					
a. Stock broking and allied services #	11,565.86	9,934.06	11,313.70	41,565.86	11,313.70
b. Investment activities	5,679.14	6,630.85	6,734.37	5,679.14	6,734.37
c. Information Technology Enabled Services	1,130.72	1,155.22	1,154.00	1,130.72	1,154.00
d. Wealth Management	4.58	4.58	5.04	4.58	5.04
e. Unallocated Assets	595.84	551.75	595.84	595.84	595.85
<b>Total Assets</b>	<b>18,976.14</b>	<b>18,276.46</b>	<b>19,802.95</b>	<b>18,976.14</b>	<b>19,802.96</b>
<b>4. Segment Liabilities</b>					
a. Stock broking and allied services #	8,702.67	7,505.15	9,080.52	8,702.67	9,080.52
b. Investment activities	7,755.45	8,427.43	7,955.47	7,755.45	7,955.47
c. Information Technology Enabled Services	8.99	9.00	4.53	8.99	4.53
d. Wealth Management	-	-	-	-	-
e. Unallocated Liabilities	31.81	-	31.82	31.81	31.82
<b>Total Liabilities</b>	<b>16,498.92</b>	<b>15,941.58</b>	<b>17,072.34</b>	<b>16,498.92</b>	<b>17,072.34</b>

# Advisory and consultancy is grouped with Stock broking and allied services.



*(Handwritten signature)*

**Notes :-**

- 1 The above audited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Holding Company at its meetings held on May 26, 2026.
- 2 The audited consolidated financial results of the Company have been prepared in accordance with the Indian Accounting Standards (referred to as "Ind AS 34 Interim financial reporting") prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and the other accounting principles generally accepted in India and in compliance with Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended.
- 3 The Company has followed its Material accounting policies in the preparation of these financial results consistent with those followed in the annual financial statements for the year ended March 31, 2025.
- 4 On May 14, 2026, the Board of Directors considered and approved the sale of the Mutual Fund Business through a Slump Sale transaction to Wealth Company Private Limited for a consideration of ₹659 Lakhs. This strategic transaction is expected to significantly strengthen the financial position and net worth of the material subsidiary. The divestment will enable the management to optimize capital allocation, improve operational efficiency, and enhance profitability metrics. Further, the transaction will allow the material subsidiary to sharpen its strategic focus on its core business segments and growth-oriented operations, thereby supporting long-term value creation, sustainable business expansion, and improved stakeholder confidence."
- 5 As in the past, the Holding Company has, inter alia, provided some of its immovable properties to its subsidiaries on leave and license, that is, these are licensed to entities within the Group. Therefore, in terms of the relevant provisions of Ind AS 40 - "Investment Property", such licensed immovable properties, to the extent so licensed, would not be regarded as investment properties from the perspective of the Group, these being in the nature of "Owner Occupied Property" ("OOP") in Consolidated Financial Statement ("CFS") of the Group. However, it is not practicable or possible to ascertain or find out the cost or deemed cost of such immovable licensed properties for presenting as OOP in CFS. In view of this, the Group has not separately presented the amount pertaining to such licensed immovable properties as OOP in CFS and has continued to disclose the same under "Investment Property" only.
- 6 The figures of the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the respective financial year, which were subject to Limited Review.
- 7 Previous period / years figures have been regrouped / reclassified wherever necessary, to conform with the current period presentation.

Place :- Mumbai  
Date :- May 26, 2026



For Asit C Mehta Financial Services Limited

  
AMBAREESH BHASKAR BALIGA  
Chairman  
DIN: 07004422

# **ASIT C MEHTA FINANCIAL SERVICES LTD.**

Registered Office: 'Pantomath Nucleus House', Saki Vihar Road, Andheri (East), Mumbai 400072, Maharashtra, INDIA

Tel.: 022 - 61325757 | 28583333 • Email Id: investorgrievance@acmfsl.co.in

Website: www.acmfsl.com • CIN: L65900MH1984PLC091326

May 26, 2026

**To,**  
**The Board of Directors**  
**Asit C Mehta Financial Services Limited**  
**Pantomath Nucleus House, Saki Vihar Road,**  
**Andheri (East), Mumbai – 400 072**

Madam/Sir,

**Sub.: Declaration on Unmodified Opinion in the Statutory Auditor's report for the FY 2025-2026**

This declaration is being provided and delivered by undersigned in compliance with Regulation 33(3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and Circular no. CIR/CFD/CMD/56/2016 dated May 27, 2016, confirming that:

“Statutory Auditors of the Company M/s Manek & Associates, Chartered Accountants (F.R. No.: 126679W) has carried out Audit of the books of accounts for the financial year 2025-2026 and issued an Audit Report with unmodified opinion for the year ended on March 31, 2026”

Kindly consider and take on record the aforesaid declaration.

Thanking you

**For Asit C Mehta Financial Services Limited**

**Binoy Dharod**  
**Manager & Chief Financial Officer**

**Place: Mumbai**