



J. KUMAR INFRAPROJECTS LIMITED

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06th August, 2026

To,
The General Manager
Department of Corporate Services
BSE Ltd
Mumbai Samachar Marg
Mumbai - 400 001
Fax: 2272 2037 / 39 /41/61
Scrip Code: 532940

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No .C/1, G- Block
Bandra- Kurla Complex, Bandra East
Mumbai-400 051
Fax No.26598237/8238
Scrip Name: JKIL

ISIN: INE576I01022

Sub: Press Release on Q1 FY 27

Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir's,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly find enclosed herewith a copy of the press release for the Un-Audited Financial Statements for the Quarter ended as on 30th June, 2026.

We request you to kindly take note of the same.

Yours faithfully,

For J. Kumar Infraprojects Limited

**Poornima
Company Secretary**

Enclosures: As Above

J. Kumar Infraprojects Limited Q1 FY27 Results Release

Consolidated Revenue for Q1 FY27 stood at ₹ 1,511 crores

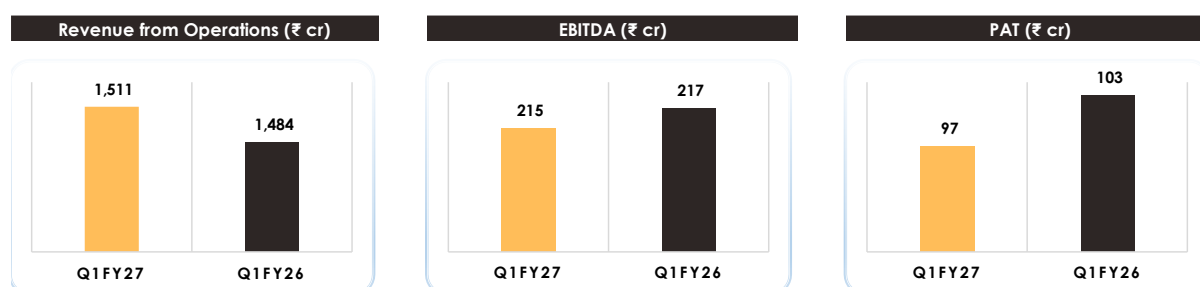
Consolidated PAT for Q1 FY27 stood at ₹ 97 crores

Order Book as June 30, 2026 stood at ₹22,246 crores

Mumbai, August 6, 2026: J. Kumar Infraprojects Limited (JKIL), a pure play EPC company having a niche in construction of Urban Infra Projects including Metros, Elevated Corridors / Flyovers, Roads & Road Tunnels etc. today announced its Financial Results for the quarter ended June 30, 2026.

Key Financial Highlights (Consolidated) are as follows:

Particulars (₹ in Cr)	Q1FY27	Q1FY26	YoY(%)	FY26	FY25	YoY(%)
Revenue from Operations	1,511	1,484	2%	5,723	5,693	1%
EBITDA	215	217	-1%	823	826	0%
EBITDA Margin (%)	14.2%	14.6%		14.4%	14.5%	
PBT	138	145	-4%	527	535	-2%
PBT Margin (%)	9.2%	9.7%		9.2%	9.4%	
PAT	97	103	-6%	387	391	-1%
PAT Margin %	6.4%	7.0%		6.8%	6.9%	
Cash PAT	149	148	1%	583	560	4%
Cash PAT Margin %	9.9%	10.0%		10.2%	9.8%	



Consolidated Performance highlights for Q1 FY27

Revenue from Operations for Q1 FY27 increased by 2% to **₹ 1,511 crores** as compared to ₹ 1,484 crores in Q1 FY26.

EBITDA for Q1 FY27 moderated by 1% to **₹ 215 crores** as compared to ₹ 217 crores in Q1 FY26. **EBITDA margin** for Q1 FY27 stood at 14.1% as compared to 14.6% in Q1 FY26.

PAT for Q1 FY27 moderated by 6% to **₹ 97 crores** as compared to ₹ 103 crores in Q1 FY26. **PAT margin** for Q1 FY27 stood at 6.4% as compared to 7.0% in Q1 FY26.

Net Debt as on June 30, 2026 stood at negative ₹ 45 crores.

Working capital days for Q1FY27 stood at **103 days** as compared to 99 days for FY26.

Total Order book as on June 30, 2026 stood at ₹ 22,246 crores. The order book inter alia includes Metro projects (elevated and underground) contributing ~9%, Elevated Corridors / Flyovers, contributing to ~48%, Roads & Road Tunnels projects contributes ~20% and others contributing ~23%.

On the performance Mr. Nalin J. Gupta, Managing Director commented, "Q1 FY27 has commenced on a positive note, with the Company recording a revenue growth of 2% over the corresponding quarter of the previous year. While margins moderated during the quarter, this was primarily attributable to timing-related factors and the evolving mix of projects under execution. Importantly, our balance sheet remains strong, and liquidity continues to be adequate, ensuring operational resilience.

The quarter also reinforced the strength of our order pipeline. With significant inflows already booked and a healthy bid pipeline, we are confident of sustaining momentum in order intake. This positions us well to accelerate execution in the coming quarters, supported by expanding capabilities across our core verticals.

Looking ahead, we remain focused on disciplined execution, agility in navigating market dynamics, and delivering transformative infrastructure projects that contribute meaningfully to economic progress. Backed by the strength of our people and a clear strategic vision, we are optimistic that FY27 will mark the beginning of a stronger growth trajectory, creating enduring value for all stakeholders."

About J. Kumar Infraprojects Limited

JKIL is among the few EPC players in the country that conforms to global ISO standards – **ISO 9001:2015 (Quality Management Systems)**, **ISO 14001:2015 (Environmental Management Systems)**, and **OHSAS 18001:2007 (Occupational Health & Safety Management Systems)** – reflecting the company's steadfast commitment to quality, safety, and sustainability.

With a proven track record in executing complex and large-scale infrastructure projects, JKIL continues to maintain a strong presence in key segments such as **Metro Rail Systems, Elevated Corridors/Flyovers, Roads & Road Tunnels, Civil Construction, and Water Infrastructure.**

For more information please visit www.jkumar.com

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

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