SHRI GANG INDUSTRIES AND ALLIED PRODUCTS LIMITED

Corporate office: F-32/3, Okhla Industrial Area, Phase- II, New Delhi- 110020
Reg Off & Works: Plot No B-2/6, B-2/7, UPSIDC Industrial Area- Phase IV, Sandila, Distt Hardoi, U.P. 241204
Sikandrabad Works A-26 UPSIDC Industrial Area Sikandrabad Bulandshahar U.P. 203205
E. id:-secretarial@shrigangindustries.com **website:-**www.shrigangindustries.com **Tel No:** 011-42524499

Date: August 6, 2026

To
The Executive Director
BSE Limited, Floor 25
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001

Scrip code: 523309

Subject: Un-Audited Financial Results and Limited Review Report thereon for quarter ended on June 30, 2026.

Dear Sir/Ma'am,

In continuation of our letter dated August 03, 2026, we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., Thursday, August 06, 2026 has inter alia, considered and approved the Un-Audited Financial Results of the Company for the quarter ended June 30, 2026, as recommended by the Audit Committee.

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the standalone Un-audited financial results for the quarter ended June 30, 2026 and limited review report for the said period issued by the Statutory Auditors of the Company.

This is for your information and records.

Thanking you,
Yours Faithfully,
For Shri Gang Industries and Allied Products Limited

KANISHKA JAIN Digitally signed by KANISHKA JAIN Date: 2026.08.06 17:48:20 +05'30'

Kanishka Jain
(Company Secretary and Compliance Officer)

Encl: As above

PAWAN SHUBHAM & CO.
CHARTERED ACCOUNTANTS

601, Roots Tower
7, District Center
Laxmi Nagar, Delhi-110092
Pawan@pawanshubham.com
Tel 011-45108755

To
The Board of Directors
Shri Gang Industries & Allied Products Limited

LIMITED REVIEW REPORT OF THE INDEPENDENT AUDITORS ON UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2026

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Shri Gang Industries & Allied Products Limited (the 'Company') for the quarter ended June 30, 2026 (the 'Statement'), being submitted by the Company pursuant to requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the India Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on this statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PAWAN SHUBHAM & CO
Chartered Accountants
Firm's Reg. No. 011573C

PAWAN SHUBHAM & CO. INDIA FRN:011573C DELHI Chartered Accountants

(Krishna Kumar)
Partner
M.No.: 523411
UDIN : 26523411LSQOMM6436

Place of Signature: New Delhi
Date: August 06, 2026

SHRI GANG INDUSTRIES & ALLIED PRODUCTS LIMITED

(CIN: L11011UP1989PLC011004)

Website: www.shrigangindustries.com ,Email id: secretarial@shrigangindustries.com

Regd. Office: B - 2/6, B -2/7, UPSIDC Industrial Area Phase - IV, Sandila Dist Hardoi (UP)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2026

(INR in Lakhs)

S.No	Particulars	For the Quarter ended			For the Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
1	**Income from operations**				
	(a) Revenue from operations	11,221.48	10,517.31	8,554.40	40,233.56
	(b) Other income	45.00	41.76	13.66	70.45
	Total income	**11,266.48**	**10,559.07**	**8,568.06**	**40,304.01**
2	Expenses				
	(a) Cost of materials consumed	6,853.02	5,840.64	7,336.39	27,190.69
	(b) Purchases of Traded Goods	-	-	-	-
	(c) Changes in inventory of Finished goods, Traded Goods, Work-in-progress and By-Products	(426.03)	271.48	(357.48)	(175.22)
	(d) Excise Duty on sale of products	2,815.16	2,502.62	12.98	3,660.89
	(e) Employees benefits expense	333.43	233.85	235.84	1,764.17
	(f) Finance costs	129.75	104.53	188.57	585.32
	(g) Depreciation and amortisation expense	143.92	143.93	139.98	571.13
	(h) Other expenses	1,136.12	1,162.03	892.24	4,177.45
	Total Expenses	**10,985.37**	**10,259.08**	**8,448.52**	**37,774.43**
3	**Profit / (Loss) before exceptional items and tax**	**281.11**	**299.99**	**119.54**	**2,529.58**
4	Exceptional Items	-	-		-
5	**Profit / (Loss) from before tax**	**281.11**	**299.99**	**119.54**	**2,529.58**
6	**Tax Expense**				
	Current Tax	39.62	48.03	-	388.63
	Deferred Tax (Credit) / Charge	35.66	55.84	23.83	280.33
	Total Tax Expense	**75.28**	**103.87**	**23.83**	**668.96**
7	**Profit / (Loss) from ordinary activities after tax (5-6)**	**205.83**	**196.12**	**95.71**	**1,860.62**
8	**Other Comprehensive Income / (Loss)**				
	(a) Items not to be reclassified to profit & Loss	-	6.40	-	6.40
	(b) Income tax (charge)/ credit on above	-	(0.77)	-	(0.77)
	Other Comprehensive Income/(Loss) for the period	-	**5.63**	-	**5.63**
9	**Total Comprehensive Income for the period (7+8)**	**205.83**	**201.75**	**95.71**	**1,866.25**
10	**Paid-up equity share capital**				
	Paid-up equity share capital (Face Value : INR 10)	2,123.91	1,998.00	1,793.00	1,998.00
11	**Reserve excluding Revaluation Reserves as per balance sheet**				3,008.39
12	**Earnings per share (not annualized for quarter):**				
	(a) Basic earnings / (loss) per share	1.01	1.01	0.53	10.06
	(b) Diluted earnings / (loss) per share	0.93	0.91	0.49	8.97

PAWAN SHUBHAM & CO. ★ CA INDIA FRN: 011573C DELHI ★ Chartered Accountants

SHRI GANG INDUSTRIES AND ALLIED PRODUCTS LTD. ★

SEGMENTWISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER & YEAR ENDED 30TH JUNE 2026

S.No	Particulars	For the Quarter ended			For the Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
1	**Segment Revenue**				
	a) Edible Oils operations	2.99	1.95	0.62	42.42
	b) Liquor operations	11,218.49	10,515.36	8,553.78	40,191.14
	Total	**11,221.48**	**10,517.31**	**8,554.40**	**40,233.56**
	Less: Inter-segment Revenue	-	-	-	-
	Net Sales/Income from operations	**11,221.48**	**10,517.31**	**8,554.40**	**40,233.56**
2	**Segment Results**				
	a) Edible Oils operations	(20.95)	(10.38)	(26.56)	(107.49)
	b) Liquor operations	509.32	568.94	384.55	4,294.62
	Total	**488.37**	**558.56**	**357.99**	**4,187.13**
	Less: a) Finance Cost	(129.75)	(104.53)	(188.57)	(585.32)
	b) Other Unallocable Expenses	(77.51)	(154.04)	(49.88)	(1,072.23)
	Total Profit before Tax	**281.11**	**299.99**	**119.54**	**2,529.58**
3	**Segment Assets**				
	a) Edible Oils operations	532.92	544.30	521.30	544.30
	b) Liquor operations	18,220.47	14,845.94	15,151.25	14,845.94
	c) Unallocated	345.75	251.40	38.89	251.40
	Total Segment Assets	**19,099.14**	**15,641.64**	**15,711.44**	**15,641.64**
4	**Segment Liabilities**				
	a) Edible Oils operations	2,908.17	2,871.72	8,668.59	2,871.72
	b) Liquor operations	9,568.74	6,625.39	5,263.41	6,625.39
	c) Unallocated	1,161.24	989.39	622.93	989.39
	Total Segment Liabilities	**13,638.15**	**10,486.50**	**14,554.93**	**10,486.50**

Notes to the Statement of Financial Results for the Quarter ended June 30, 2026

1. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 06, 2026. These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (as amended) (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
2. The previous period figures have been regrouped, wherever considered necessary.
3. The company has two business segments- Edible Oil Operations and Liquor Operations and segmentwise results, assets and liabilities are accordingly given.
4. In line with the requirements of Regulation 47(2) of the Listing Regulations, 2015, the results are available on the website of BSE Limited (URL www.bseindia.com/corporates).

Place: Delhi
Date: 06.08.2026

For and on behalf of Board of Directors of
Shri Gang Industries & Allied Products Ltd.

Sanjay Kumar Jain
(Chairman)

SHRI GANG INDUSTRIES AND ALLIED PRODUCTS LTD.

PAWAN SHUBHAM & CO.
CA INDIA
FRN: 011573C
DELHI
Chartered Accountants