MTL / SEC / 2026-27 / 51 **Date: 5th November, 2026**

To, **The Manager (Listing)** **BSE Limited,** Floor 25, P.J. Towers, Dalal Street, Mumbai-400001	**To** **National Stock Exchange of India Ltd,** Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai– 400051
Scrip Code: 511768	**Symbol: MASTERTR**

Dear Sir/Madam,

Subject: **PRESS RELEASE FOR THE RESULTS OF MASTER TRUST LIMITED FOR QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026**

With reference to the subject matter, please find the press release circulated by the Company for the un-audited financial results for the quarter and half year ended 30th September, 2026.

You are requested to kindly take the same on records.

Thanking You

For Master Trust Limited

Vikas Gupta
Digitally signed by Vikas Gupta
Date: 2026.11.05 16:15:06 +05'30'

Vikas Gupta
Company Secretary & Compliance Officer

Enclosed: as above

MTL / SEC / 2026-27 / 50 **Date: 5th November, 2026**

mastertrust Reports Strong Q2 FY27 Performance with 21.13% Growth in Total Income and 21.94% Surge in PAT

Ludhiana – 05th November, 2026: Master Trust Limited (MASTERTR, BSE: 511768), a diversified financial services company offering broking, lending, wealth management, portfolio management, and investment solutions under the mastertrust group through a strong digital platform, has reported its Unaudited Financial Results for Q2 FY27.

Key Consolidated Financial Highlights

Particulars (₹ Mn)	Q2 FY27	Q2 FY26	YoY
Total Income	1,536.78	1,268.66	↑ 21.13%
EBITDA	663.66	579.91	↑ 14.44%
EBITDA Margin	43.19%	45.71%	(252) Bps
PAT	382.97	314.06	↑ 21.94%
PAT Margin	24.92%	24.76%	↑ 16 Bps
EPS (₹)	3.1	2.7	↑ 14.81%

Consolidated Revenue Mix by Business Segment

- Principal Strategies: Contributed ₹652.06 Mn, accounting for 42.43% of total revenue, registering 35.19% YoY growth during Q2 FY27, supported by strong performance in investment and trading activities.
- Brokerage & Allied: Generated revenue of ₹351.45 Mn, contributing 22.87% to total revenue and recording 11.63% YoY growth in Q2 FY27, driven by a healthy contribution from brokerage-related services and allied activities.
- Interest Income and MTF & Allied together contributed 29.63% of total revenue, generating ₹455.31 Mn, with combined growth of 22.30% YoY and 13.52% QoQ, supported by healthy traction in interest-generating and margin funding activities.
- Asset Management (PMS) contributed ₹19.28 Mn during the quarter, while Insurance Broking contributed ₹4.84 Mn, adding to the Company's diversified revenue streams.
- Wealth Management Income increased to ₹17.35 Mn, registering 74.72% QoQ growth, highlighting improved contribution from wealth management operations.

Commenting on the performance Mr. Harjeet Singh Arora, Managing Director of Master Trust Limited and Master Capital Services Limited said, "During the quarter, we continued to focus on active and better-capitalised clients, strengthening our per-client revenue potential and MTF business amid evolving derivatives market conditions. Our strategy remains centred on improving client engagement and delivering sustainable business growth.

Financially, during Q2 FY27, the Company reported Total Income of ₹1,536.78 Mn, registering 21.13% YoY growth, while EBITDA stood at ₹663.66 Mn, with an EBITDA Margin of 43.19%. Net Profit increased by

21.94% YoY, reflecting sustained financial performance and growth momentum.

Looking ahead, we remain focused on enhancing client engagement through digital platforms and our dealer network, growing the margin trading book, and increasing contributions from distribution and wealth management products. We remain committed to disciplined capital allocation, operational efficiency and creating long-term value for our stakeholders."

About mastertrust group

Master Trust Limited is a diversified financial services company with over 41 years of experience, offering a comprehensive suite of trading, investment, wealth management, and financial solutions under the mastrust group. Established in 1985, the Company has evolved into a trusted financial services platform with a strong presence across capital markets, serving retail, HNI, corporate, and institutional clients through technology-driven and research-backed offerings.

The Company has established a pan-India network spanning 22 States & Union Territories, supported by 63 branches, 1,550+ business partners, over 4.40 lakh registered customers and 1,220 employees, reflecting its extensive distribution network and strong customer reach.

mastertrust provides a one-stop financial services platform, offering equity and commodity trading, derivatives, portfolio management, wealth management, depository services, merchant banking, insurance, research, algorithmic trading, and NBFC services. This diversified product portfolio enables the Company to cater to the evolving financial needs of investors under a single integrated ecosystem.

Over the years, the Company has strengthened its market position through continuous technology adoption, digital innovation, and strategic expansion. It has received several industry recognitions, including being named the Best BFSI Brand by The Economic Times for four consecutive years (2023–2026) and the Best Organisation to Work by ET Now in 2025, underscoring its commitment to operational excellence and customer-centricity.

Looking ahead, mastertrust aims to deepen its digital capabilities, expand its customer base and product offerings, and strengthen its integrated financial services ecosystem. With a focus on technology, innovation, research-driven advisory, and nationwide expansion, the Company is well-positioned to capitalize on the growing demand for comprehensive financial solutions while creating long-term value for its stakeholders.

In FY26 (Consolidated), Master Trust Limited reported Total Income of ₹5,758.44 Mn, EBITDA of ₹ 2293.76 Mn, and Net Profit of ₹1,260.87 Mn.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and

undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact

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