

Calcom Vision Limited

CIN :- L92111DL1985PLC021095

Calcom

ISO - 9001 - 2015

ISO - 14001 - 2015

SA - 8000 - 2014

Corp. Office & Factory : B-16, Site-C, Surajpur, Industrial Area, Greater Noida, Gautam Budh Nagar U.P.-201 306

Ph. : 91-0120-2569761 - 4 Fax : 91-0120-2569769, E-mail : corp.compliance@calcomindia.com

Website : www.calcomindia.com

01.06.2026

To,
The Manager (Department of Corporate Services)
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
MUMBAI - 400 001

Scrip Code: 517236

Dear Sir,

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 —Investor Release

Pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed an investor presentation being issued by the Company in respect of the Audited Financial Results for the Quarter and Year ended March 31, 2026.

This is for your information and record.

Thanking You

**Yours Truly
For Calcom Vision Limited**



**S.K. Malik
Chairman & Managing Director
DIN No. 00085715**

Encl-A/a



Calcom Vision Limited

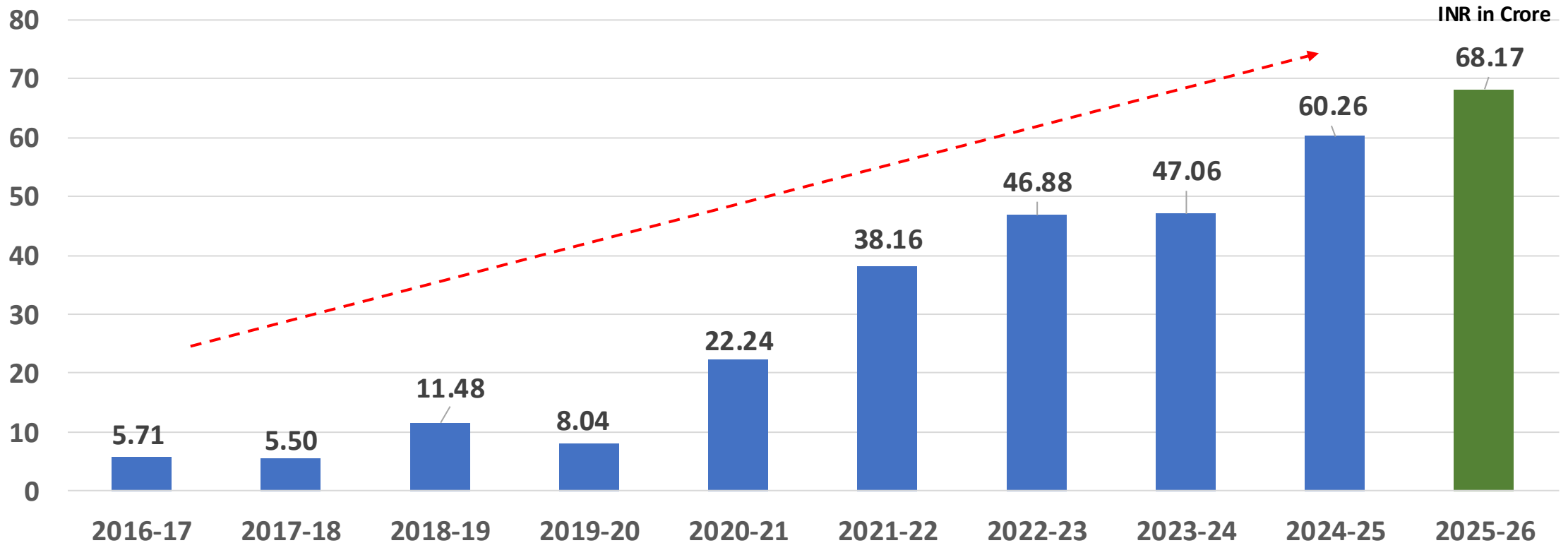
214th Investor Presentation

Sales Review



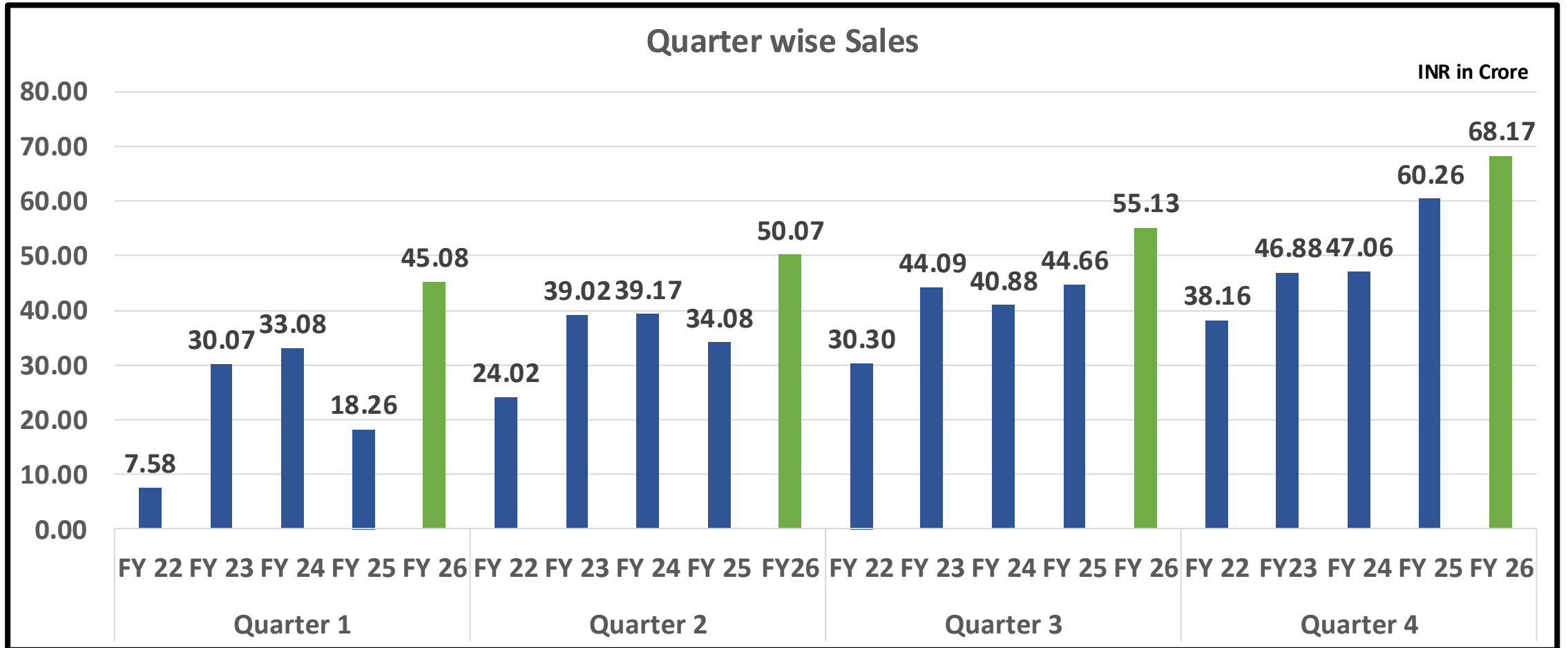
Our Revenue Growth (Q4 over 10 Years)

- ❑ We are pleased to announce that Calcom has achieved a Sales Revenue of Rs. 68.17 Crores in Q4 FY26. The Sales has been increased by 23.66 % against previous quarter and 13.14% against corresponding quarter.
- ❑ This is the highest ever recorded sales across all the fourth quarters since the inception of the Company.



Sales Performance

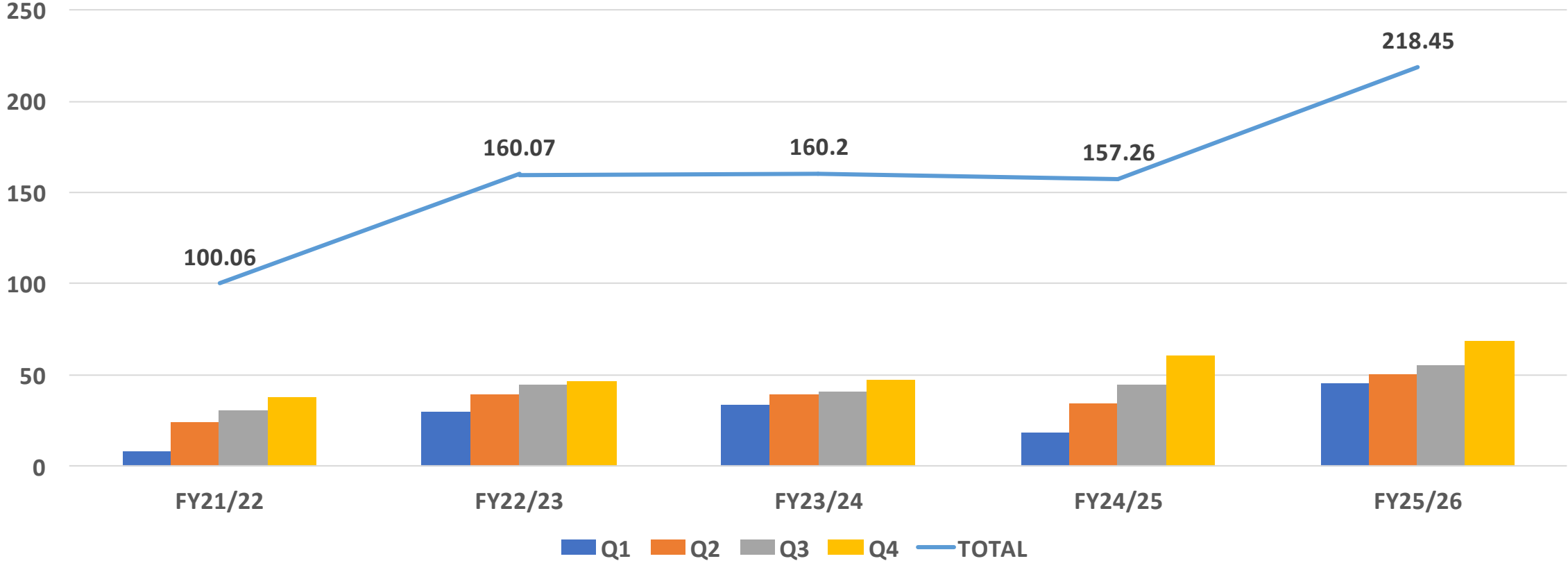
☐ Calcom has achieved the highest Sales in previous four successive quarters resulting in highest sales in the last 4 Quarters.



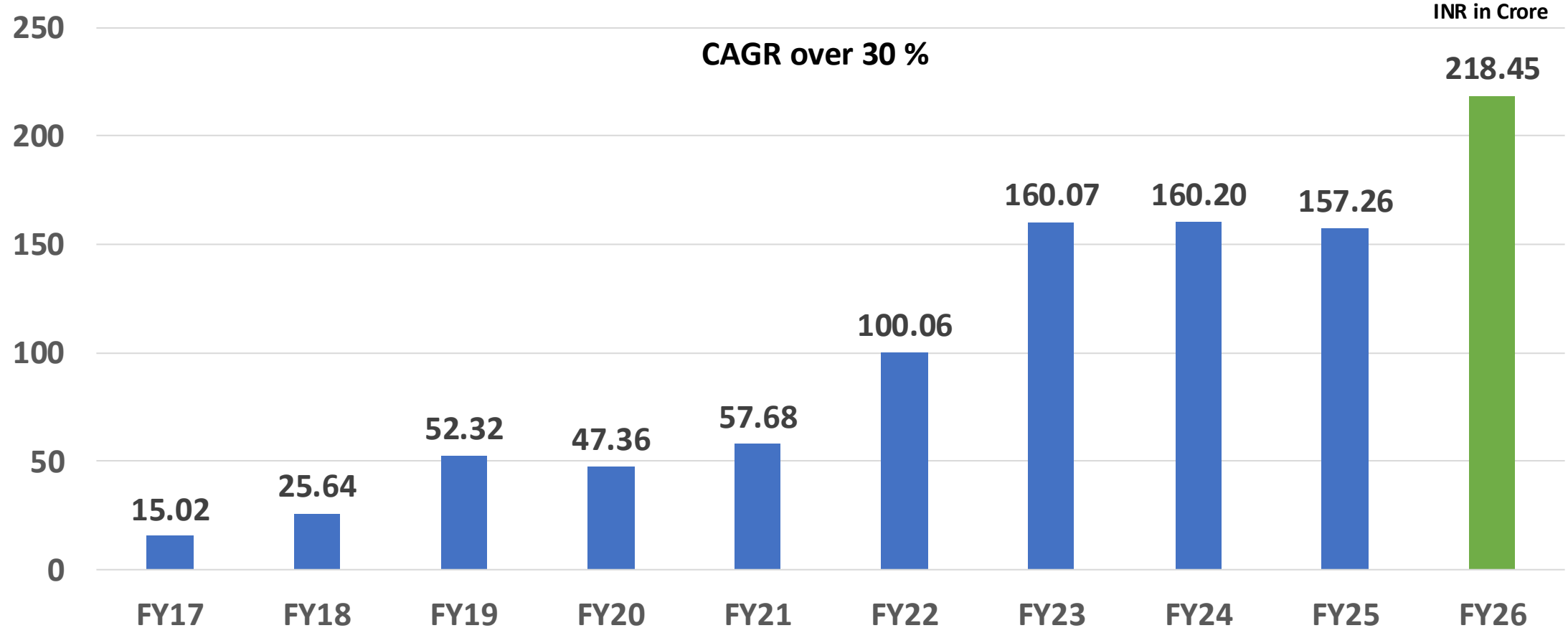
Annual Revenue Growth

Four Quarters' Sales

INR in Crore



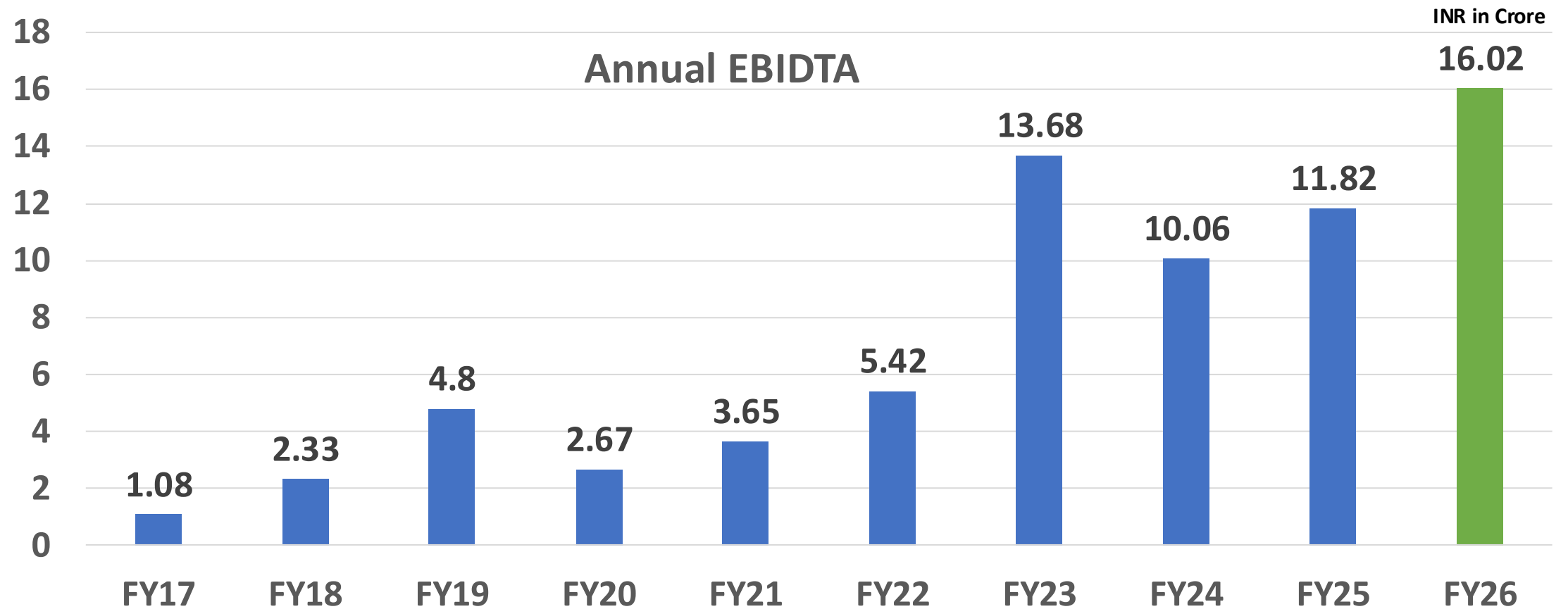
Our Annual Revenue Growth (over 10 Years)



Annual Sales Performance

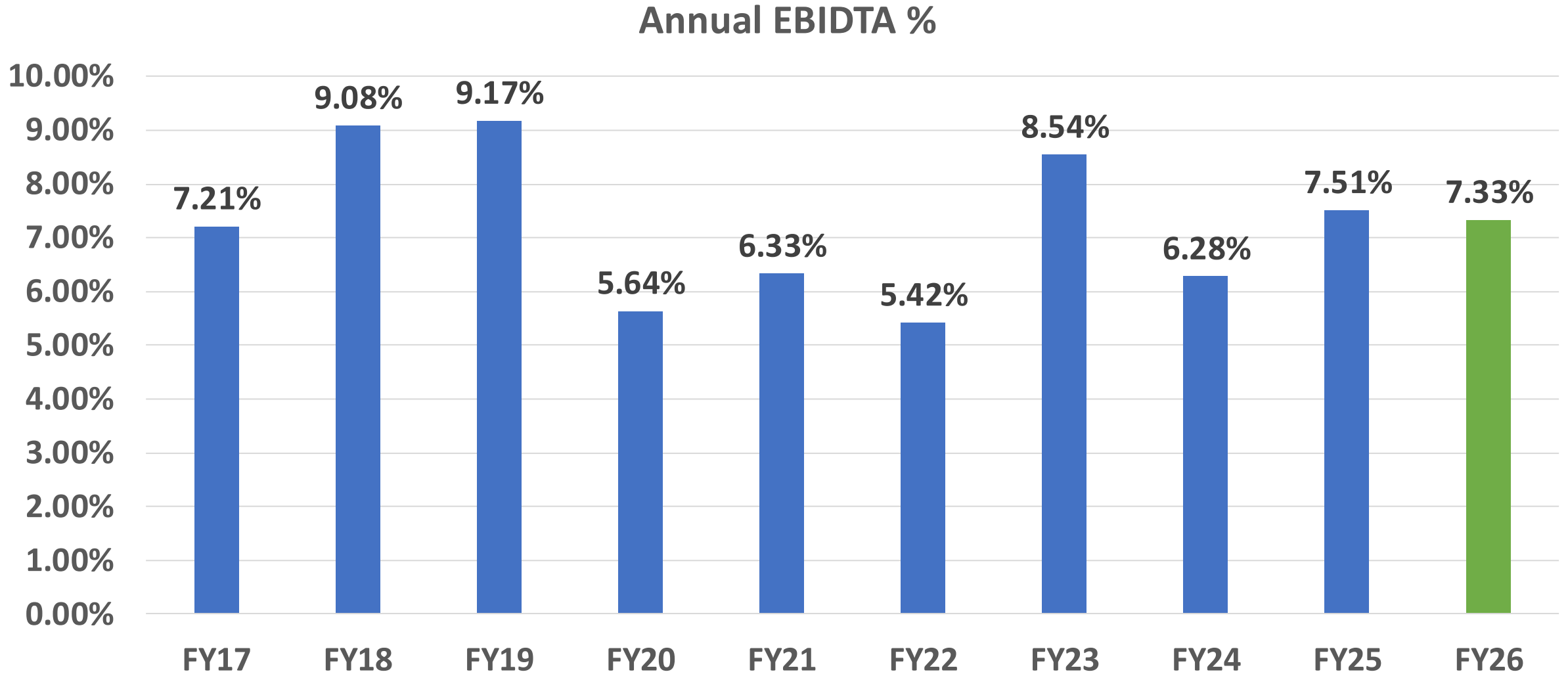
- The Company's Revenue has grown by 38.71% over previous year. It is the highest annual sale ever achieved.

Our EBIDTA Growth (over 10 Years)



- The Company's EBITDA has grown by 35.56 % over previous year.

Our EBIDTA % Growth (over 10 Years)



Production Linked Incentive (“PLI”):

During the current financial year, the Company has received an incentive claim amounting to ₹180.00 Lakhs (Previous Year: ₹144.00 Lakhs) under the Production Linked Incentive (PLI) Scheme for White Goods.

Further, during the year, the Company is eligible to file claim of Rs.6 Crore under higher investment category of ₹25.00 Crores for FY 2025-26.

| Old Scheme- Normal Investment Category | | | | | New Scheme- Large Investment Category | | | | |
|--|---|--|--------------|---------------------|---------------------------------------|---|--|--------------|---------------------|
| Financial Year | Cumulative Minimum Incremental Investment (In Cr) | Cumulative Minimum Incremental Sales (In Cr) | Return % age | Benefits (In Crore) | Financial Year | Cumulative Minimum Incremental Investment (In Cr) | Cumulative Minimum Incremental Sales (In Cr) | Return % age | Benefits (In Crore) |
| 2021-22 | 2 | - | - | - | 2021-22 | 2 | - | - | - |
| 2022-23 | 4 | 12 | 6 | 0.72 | 2022-23 | 4 | 12 | 6 | 0.72 |
| 2023-24 | 6 | 24 | 6 | 1.44 | 2023-24 | 6 | 24 | 6 | 1.44 |
| 2024-25 | 8 | 36 | 5 | 1.8 | 2024-25 | 20 | 36 | 5 | 1.8 |
| 2025-26 | 10 | 48 | 5 | 2.4 | 2025-26 | 25 | 120 | 5 | 6 |
| 2026-27 | 0 | 60 | 4 | 2.4 | 2026-27 | 0 | 150 | 4 | 6 |
| Total | | | | 8.76 | Total | | | | 15.96 |

Quality Recognition



Team Calcom was awarded with the Prestigious Platinum Quality Award at Panasonic's Supplier QC Convention held on 15th July, 2025.

Infrastructure Upgradation



Plant & Machinery

- Setup up In-House Plastic Extrusion Plant - 12 Extruders
- Set up Aluminium Pressure Die Casting Plant - 1x180T and 1x400T Machines
- Set up a Drilling- Tapping Centre with both Automatic and Semi Automatic Setup
- Setup an In-House Powder Coating Plant
- Set up a Battery Pack Manufacturing Setup for various applications. Setup includes Battery Charging, Grading and Pack Testing Equipment's

Financial Results



Standalone Financial Results:

CALCOM VISION LIMITED

CIN : L92111DL1985PLC021095

Regd.Office : C-41, Defence Colony, New Delhi-110024

Website: www.calcomindia.com | Email:corp.compliance@calcomindia.com | Contact No.: 0120-2569761

AUDITED STANDALONE STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2026

INR in Lakhs except per share data

| S.No. | Particulars | Quarter Ended | | | Year Ended | |
|-------|--|-----------------|-----------------|-----------------|------------------|------------------|
| | | 31.03.26 | 31.12.25 | 31.03.25 | 31.03.26 | 31.03.25 |
| | | Audited** | Unaudited | Audited** | Audited | Audited |
| I | Revenue From operations | 6,817.38 | 5,513.21 | 6,025.56 | 21,844.65 | 15,726.32 |
| II | Other Income | 21.94 | 14.71 | 15.61 | 252.96 | 195.54 |
| III | Total Income (I+II) | 6,839.32 | 5,527.92 | 6,041.17 | 22,097.61 | 15,921.86 |
| IV | EXPENSES | | | | | |
| (a) | Cost of materials consumed | 5,699.85 | 4,516.61 | 4,582.64 | 17,860.62 | 12,596.63 |
| (b) | Purchase of Stock-in-Trade | - | 2.49 | - | 44.49 | - |
| (c) | Changes in inventories of finished goods, Stock-in -Trade and work-in-progress | (161.65) | (115.45) | 211.24 | (745.45) | (528.57) |
| (d) | Employee benefits expense | 637.45 | 675.62 | 542.46 | 2,421.40 | 1,888.54 |
| (e) | Finance costs | 172.58 | 181.41 | 168.99 | 696.64 | 580.54 |
| (f) | Depreciation and amortization expenses | 142.54 | 139.42 | 110.07 | 557.91 | 395.77 |
| (g) | Other expenses | 253.20 | 241.53 | 236.70 | 915.44 | 600.25 |
| | Total expenses (IV) | 6,743.97 | 5,641.63 | 5,852.10 | 21,751.05 | 15,533.16 |
| V | Profit/(Loss) before exceptional items and tax (III-IV) | 95.35 | (113.71) | 189.07 | 346.56 | 388.70 |
| VI | Exceptional Items- (expenses)/income* | - | - | 5.30 | - | (183.67) |
| VII | Profit/ (Loss) before tax (V+VI) | 95.35 | (113.71) | 194.37 | 346.56 | 205.03 |
| VIII | Tax expense: | | | | | |
| | (1) Current tax | (18.27) | (28.62) | 26.56 | 44.95 | 29.24 |
| | (2) Deferred tax | 62.13 | - | 47.26 | 62.13 | 47.26 |
| | (3) Tax Adjustment for Earlier Period | 0.09 | - | - | (6.03) | (16.37) |
| IX | Profit/(Loss) after tax (VII-VIII) | 51.40 | (85.09) | 120.55 | 245.51 | 144.90 |

Financial Results:

| S.No. | Particulars | Quarter Ended | | | Year Ended | |
|-------|---|-----------------------|-----------------------|-----------------------|-------------------|-------------------|
| | | 31.03.26 | 31.12.25 | 31.03.25 | 31.03.26 | 31.03.25 |
| | | Audited** | Unaudited | Audited** | Audited | Audited |
| X | Other Comprehensive Income | | | | | |
| | A. (i) Items that will not be re-classified to profit or (loss):- Remeasurement of defined benefit Plan | 15.52 | (7.79) | 5.72 | 7.73 | 2.64 |
| | -Reversal of Revaluation Surplus on Land & Building | 21.53 | 21.53 | 21.53 | 86.12 | 86.12 |
| | (ii) Income tax relating to items that will not be reclassified to profit or (loss) | (1.95) | - | (0.66) | (1.95) | (0.66) |
| | B. (i) Items that will be re-classified to profit or (loss) | - | - | - | - | - |
| | (ii) Income tax relating to items that will be reclassified to profit or loss | - | - | - | - | - |
| | Total Other Comprehensive Income (X) | 35.10 | 13.74 | 26.59 | 91.90 | 88.10 |
| XI | Total Comprehensive Income for the period Comprising Profit/ (Loss) and Other comprehensive Income for the period (IX+X) | 86.50 | (71.35) | 147.14 | 337.41 | 233.00 |
| XII | Paid-up Equity Share Capital (Face Value Rs.10/-) | 1,398.53 | 1,398.53 | 1,395.89 | 1,398.53 | 1,395.89 |
| XIII | Reserves (excluding Revaluation Reserve shown in balance sheet) | - | - | - | 4,610.58 | 4,235.19 |
| XIV | Earnings per equity share (of Rs.10 each): | Not Annualised | Not Annualised | Not Annualised | Annualised | Annualised |
| | (1) Basic | 0.37* | (0.61)* | 0.88* | 1.76 | 1.06 |
| | (2) Diluted | 0.36* | (0.60)* | 0.87* | 1.73 | 1.04 |

Notes:

Notes:

1. The Results have been prepared in accordance with Ind AS notified under the Companies (Indian Accounting Standard) Rules, 2015 as amended.
2. The above results of standalone are reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 29, 2026. The Statutory Auditors of the Company have conducted Statutory Audit of the financial results for the quarter and Year ended March 31st, 2026.
3. ****The Figures for the quarter ended March 31st, 2026 and March 31st, 2025 are the balance figures between the audited figures in respect to the full financial year and the published figures for the nine months ended on December 31st, 2025 and December 31st, 2024 respectively, which were subject to limited review.**
4. During the current financial year, the Company filed an incentive claim amounting to ₹180.00 Lakhs (Previous Year: ₹144.00 Lakhs) under the Production Linked Incentive (PLI) Scheme for White Goods. This incentive has been recognized under the head 'Other Income. Further, during the year, the Company received official approval for transition to the higher investment category of ₹25.00 Crores for FY 2025-26. The corresponding financial benefits from this transition are expected to be realized in the subsequent financial year, subject to the customary claim verification process.
5. The Employees have exercised ESOPs 26472 Nos during the year under the Calcom Employees Stock Option Plan, 2018.
6. *The amounts of exceptional items of Rs.183.67 Lacs for year ended as on 31st March, 2025, include the written off amount of unrecovered balance of Fraud amount as confirmed by forensic Auditor.
7. The Company is engaged only in one electronic segment & there is no other segment to report. Hence segment reporting under Ind AS 108 is not required.
8. Figures for the previous period have been re-grouped / re-arranged wherever necessary to make them comparable with current period.

**By order of the Board
for CALCOM VISION LIMITED**

**S.K. MALIK
CHAIRMAN & MANAGING DIRECTOR
DIN NO. 00085715**

**Place : Greater Noida
Date : 29th May, 2026**

ASSETS AND LIABILITIES:

Calcom Vision Limited

CIN:L92111DL1985PLC021095

Regd.Office : C-41, Defence Colony, New Delhi-110024

Website: www.calcomindia.com | Email:corp.compliance@calcomindia.com

AUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2026

| INR in Lakhs | | | |
|--------------|--|--------------------------------------|--------------------------------------|
| S.No. | Particulars | As at 31st March, 2026 Audited | As at 31st March, 2025 Audited |
| A | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Property, Plant and Equipment | 7,365.05 | 6,361.20 |
| | (b) Capital Work in Progress | 121.57 | 102.77 |
| | (c) Intangible assets under development | 10.56 | - |
| | (d) Right to Use | 1,606.09 | 1,636.27 |
| | (e) Goodwill | 414.49 | 414.49 |
| | (f) Other Intangible Assets | 3.62 | 2.95 |
| | (g) Financial Assets | | |
| | (i) Investment | 100.70 | 50.80 |
| | (ii) Other Financial Assets | 42.88 | 29.86 |
| | (h) Other Non-Current Assets | 6.19 | 16.86 |
| | | 9,671.15 | 8,615.20 |
| 2 | Current assets | | |
| | (a) Inventories | 7,333.55 | 4,253.33 |
| | (b) Financial Assets | | |
| | (i) Trade receivables | 2,848.05 | 4,647.01 |
| | (ii) Cash and cash equivalents | 10.60 | 32.92 |
| | (iii) Bank balances other than(ii) above | 863.60 | 831.35 |
| | (iv) Other Financial Assets | 82.53 | 40.04 |
| | (c) Current Tax Assets (Net) | - | 7.24 |
| | (d) Other Current Assets | 595.91 | 468.39 |
| | | 11,734.24 | 10,280.28 |
| | TOTAL ASSETS | 21,405.39 | 18,895.48 |

ASSETS AND LIABILITIES:

| S.No. | Particulars | INR in Lakhs | |
|----------|--|--------------------------------------|--------------------------------------|
| | | As at 31st March, 2026 Audited | As at 31st March, 2025 Audited |
| B | EQUITY AND LIABILITIES | | |
| | EQUITY | | |
| | (a) Equity Share capital | 1,398.53 | 1,395.89 |
| | (b) Other Equity | 7,212.60 | 6,923.34 |
| | | 8,611.13 | 8,319.23 |
| | LIABILITIES | | |
| 1 | Non-current liabilities | | |
| | (a) Financial Liabilities | | |
| | (i) Long Term Borrowings | 2,040.92 | 2,212.52 |
| | (ii) Lease Liabilities | 0.04 | 0.04 |
| | (b) Provisions | 143.81 | 122.12 |
| | (c) Deferred Tax Liabilities | 218.72 | 154.63 |
| | | 2,403.49 | 2,489.31 |
| 2 | Current liabilities | | |
| | (a) Financial Liabilities | | |
| | (i) Short Term Borrowings | 4,348.53 | 4,034.08 |
| | (ii) Lease Liabilities | 0.00 | 0.00 |
| | (iii) Trade payables | | |
| | (a) Total outstanding dues of micro enterprises and small enterprises | 101.56 | 227.80 |
| | (b) Total outstanding dues of Creditors other than micro enterprises and small enterprises | 5,406.83 | 3,342.29 |
| | (iv) Other Financial Liabilities | 296.84 | 239.20 |
| | (b) Provisions | 33.76 | 17.17 |
| | (c) Other current liabilities | 203.25 | 226.40 |
| | | 10,390.77 | 8,086.94 |
| | TOTAL EQUITY AND LIABILITIES | 21,405.39 | 18,895.48 |

Cash Flow:

| CALCOM VISION LIMITED CIN : L92111DL1985PLC021095 Regd.Office : C-41, Defence Colony, New Delhi-110024 Website: www.calcomindia.com Email:corp.compliance@calcomindia.com Contact No.: 0120-2569761 AUDITED STANDALONE STATEMENT OF CASH FLOW FOR THE YEAR ENDED 31ST MARCH, 2026 | | |
|--|--------------------------------|--------------------------------|
| INR in Lakhs | | |
| Particulars | Year Ended 31st March, 2026 | Year Ended 31st March, 2025 |
| | Audited | Audited |
| A. CASH FLOW FROM OPERATING ACTIVITIES | | |
| Net Profit Before Tax and Extra-ordinary items | 346.56 | 205.03 |
| Adjustments for - | | |
| Depreciation/Amortization | 557.91 | 395.77 |
| Interest & Financial Charges | 696.64 | 580.54 |
| Employee benefits Expenses (ESOP) | 20.77 | 25.57 |
| Profit & Loss on Sales of Property, Plant and Equipments | (7.22) | (0.96) |
| Interest on FDRs with Bank | (56.96) | (44.37) |
| Provision for Expected Credit Loss | 7.22 | - |
| Operating profit before Working Capital Changes | 1,564.93 | 1,161.58 |
| Adjustments for - | | |
| (Increase)/Decrease in Inventories | (3,080.22) | (897.86) |
| (Increase)/Decrease in Trade Receivables | 1,791.74 | (412.82) |
| (Increase)/Decrease in Other Financial Assets Current | (43.93) | 25.03 |
| (Increase)/Decrease in Other Current Assets | (120.02) | (86.37) |
| Increase/(Decrease) in Trade Payables | 1,938.30 | 1,301.01 |
| Increase/(Decrease) in Lease Liabilities | - | - |
| Increase/(Decrease) in Other Financial Liabilities | 61.61 | 61.64 |
| Increase/(Decrease) in Other Current Liabilities | (26.50) | (79.25) |
| Increase/(Decrease) in Provisions | 31.47 | 19.46 |
| Cash Generated from / (used in) Operations | 2,117.38 | 1,092.42 |
| Less: Direct Taxes Paid | (25.89) | (22.57) |
| NET CASH FLOW (USED IN)/FROM OPERATING ACTIVITIES | 2,091.49 | 1,069.85 |

Cash Flow:

| Particulars | Year Ended 31st March, 2026 | Year Ended 31st March, 2025 |
|---|--------------------------------|--------------------------------|
| B. CASH FLOW FROM INVESTING ACTIVITIES | | |
| Purchase of Property, Plant and Equipments/ Capital Work-in-Process | (1,534.44) | (2,296.17) |
| Purchase of Other Intangible Assets | (12.56) | (3.50) |
| Sales of Fixed Assets | 9.48 | 1.00 |
| Investment in FDRs with Bank | (45.27) | (310.16) |
| Interest on FDRs with Bank | 58.39 | 41.76 |
| Investments | (49.90) | (20.80) |
| Payment for Capital Advance | (6.19) | (16.86) |
| NET CASH FLOW (USED IN)/FROM INVESTING ACTIVITIES | (1,580.49) | (2,604.73) |
| | | |
| C. CASH FLOW FROM FINANCING ACTIVITIES | | |
| Raising / (Repayment) of Borrowings | 142.84 | 1,525.59 |
| Interest & Financial Charges paid | (696.01) | (570.09) |
| Increase/(Decrease) in Lease Liabilities | 0.00 | 0.00 |
| Application Money received for Issue of Shares under ESOP Scheme | 19.85 | 67.89 |
| Application Money received for share warrants | - | 468.75 |
| NET CASH FLOW (USED IN)/FROM FINANCING ACTIVITIES | (533.32) | 1,492.14 |
| | | |
| NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS | (22.32) | (42.74) |
| OPENING BALANCE OF CASH AND CASH EQUIVALENTS | 32.92 | 75.66 |
| CLOSING BALANCE OF CASH AND CASH EQUIVALENTS | 10.60 | 32.92 |

Consolidated Financial Results:

CALCOM VISION LIMITED

CIN : L92111DL1985PLC021095

Regd. Office : C-41, Defence Colony, New Delhi-110024

Website: www.calcomindia.com | Email: corp.compliance@calcomindia.com | Contact No.: 0120-2569761

CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2026

(INR In Lakhs except per share data)

| S.No. | Particulars | Quarter Ended | | | Year Ended | |
|-------------|--|-----------------|-----------------|-----------------|------------------|------------------|
| | | 31.03.26 | 31.12.25 | 31.03.25 | 31.03.26 | 31.03.25 |
| | | Audited** | Unaudited | Audited** | Audited | Audited |
| I | Revenue From operations | 6,803.98 | 5,513.21 | 6,025.56 | 21,831.25 | 15,726.32 |
| II | Other Income | 21.59 | 15.16 | 15.61 | 253.97 | 195.54 |
| III | Total Income (I+II) | 6,825.57 | 5,528.37 | 6,041.17 | 22,085.22 | 15,921.86 |
| IV | EXPENSES | | | | | |
| (a) | Cost of materials consumed | 5,681.23 | 4,516.61 | 4,582.64 | 17,842.00 | 12,596.63 |
| (b) | Purchase of Stock-in-Trade | 20.51 | 2.49 | - | 65.00 | - |
| (c) | Changes in inventories of finished goods, Stock-in -Trade and work-in-progress | (178.49) | (115.45) | 211.24 | (762.29) | (528.57) |
| (d) | Employee benefits expense | 694.96 | 675.62 | 542.46 | 2,478.91 | 1,888.54 |
| (e) | Finance costs | 172.75 | 181.40 | 168.99 | 696.81 | 580.54 |
| (f) | Depreciation and amortization expenses | 142.58 | 139.42 | 110.07 | 557.95 | 395.77 |
| (g) | Other expenses | 270.64 | 242.40 | 238.43 | 932.78 | 602.21 |
| | Total expenses (IV) | 6,804.18 | 5,642.49 | 5,853.83 | 21,811.16 | 15,535.12 |
| V | Profit/(loss) before exceptional items and tax (III-IV) | 21.39 | (114.12) | 187.34 | 274.06 | 386.74 |
| VI | Exceptional Items- (expenses)/income | - | - | 5.30 | - | (183.67) |
| VII | Profit/ (loss) before tax (V+VI) | 21.39 | (114.12) | 192.64 | 274.06 | 203.07 |
| | Tax expense: | | | | | |
| VIII | (1) Current tax | (18.27) | (28.62) | 26.56 | 44.95 | 29.24 |
| | (2) Deferred tax | 44.10 | (0.49) | 46.77 | 44.10 | 46.77 |
| | (3) Tax Adjustment for Earlier Period | 0.09 | - | - | (6.03) | (16.37) |
| IX | Profit (Loss) after tax (VII-VIII) | (4.53) | (85.01) | 119.31 | 191.04 | 143.43 |
| | Add: Share of profit (loss) of joint ventures accounted for using equity method | (19.89) | (10.03) | (10.74) | (49.98) | (31.90) |
| X | Total Profit (Loss) for the Period | (24.42) | (95.04) | 108.57 | 141.06 | 111.53 |

Consolidated Financial Results:

(INR In Lakhs except per share data)

| S.No. | Particulars | Quarter Ended | | | Year Ended | |
|---|---|-----------------------|-----------------------|-----------------------|-------------------|-------------------|
| | | 31.03.26 | 31.12.25 | 31.03.25 | 31.03.26 | 31.03.25 |
| | | Audited** | Unaudited | Audited** | Audited | Audited |
| | Other Comprehensive Income | | | | | |
| XI | A. (i) Items that will not be re-classified to profit or (loss):- | | | | | |
| | -Remeasurement of defined benefit Plan | 15.52 | (7.79) | 5.72 | 7.73 | 2.64 |
| | -Reversal of Revaluation Surplus on Land & Building | 21.53 | 21.53 | 21.53 | 86.12 | 86.12 |
| | (ii) Income tax relating to items that will not be reclassified to profit or (loss) | (1.95) | - | (0.66) | (1.95) | (0.66) |
| | B. (i) Items that will be re-classified to profit or (loss) | - | - | - | - | - |
| | (ii) Income tax relating to items that will be reclassified to profit or loss | - | - | - | - | - |
| | Total Other Comprehensive Income | 35.10 | 13.74 | 26.59 | 91.90 | 88.10 |
| Add: Share of Other Comprehensive Income of joint ventures accounted for using equity method | 0.32 | - | - | 0.32 | - | |
| Total Other Comprehensive Income (XI) | 35.42 | 13.74 | 26.59 | 92.22 | 88.10 | |
| XII | Total Comprehensive Income for the period Comprising Profit/ (Loss) and Other comprehensive Income for the period (X+XI) | 11.00 | (81.30) | 135.16 | 233.28 | 199.63 |
| XIII | Total Profit or Loss attributable to | | | | | |
| | (a) Profit or Loss, attributable to owners of the parent | (7.88) | (95.04) | 108.57 | 157.60 | 111.53 |
| | (b) Total profit or loss, attributable to non-controlling interests | (16.54) | - | - | (16.54) | - |
| XIV | Total Comprehensive income for the period attributable to | | | | | |
| | (a) Comprehensive Income for the period attributable to owners of the parent | 27.54 | (81.30) | 135.16 | 249.82 | 199.63 |
| | (b) Total Comprehensive Income for the period attributable to non-controlling interests | (16.54) | - | - | (16.54) | - |
| XV | Paid-up Equity Share Capital (Face Value Rs.10/-) | 1,398.53 | 1,398.53 | 1,395.89 | 1,398.53 | 1,395.89 |
| XVI | Reserves (excluding Revaluation Reserve shown in balance sheet) | - | - | - | 4,487.24 | 4,197.96 |
| XVII | Earnings per equity share (of Rs.10 each): | Not Annualised | Not Annualised | Not Annualised | Annualised | Annualised |
| | (1) Basic | (0.06)* | (0.68)* | 0.79* | 1.13 | 0.81 |
| | (2) Diluted | (0.06)* | (0.67)* | 0.78* | 1.11 | 0.80 |

Consolidated Financial Results:

Notes:

1. The Consolidated Results have been prepared in accordance with Ind AS notified under the Companies (Indian Accounting Standard) Rules, 2015 as amended.
2. The above Consolidated results are reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 29, 2026. The Statutory Auditors of the Company have conducted Statutory Audit of the financial results for the quarter and Year ended March 31st, 2026.
3. **The Consolidated Figures for the quarter ended March 31st, 2026 and March 31st, 2025 are the balance figures between the audited figures in respect to the full financial year and the published figures for the nine months ended on December 31st, 2025 and December 31st, 2024 respectively, which were subject to limited review.
4. The Consolidated Financial Results for the quarter and year ended March 31, 2026, include the impact of changes in the configuration of the Group's subsidiaries. Consequently, the figures for the current periods are not strictly comparable with the corresponding previous periods due to the following events:
 - (a) Calcom Astra Private Limited was incorporated on January 17, 2025, as a subsidiary of the Company. In accordance with Section 2(41) of the Companies Act, 2013, the subsidiary has prepared its first set of financial statements for the extended period from its date of incorporation up to March 31, 2026. Accordingly, the Consolidated Financial Results for the year ended March 31, 2026, include the assets, liabilities, income, and expenses of Calcom Astra Private Limited on a line-by-line basis for the first time. Since the subsidiary was in its first extended financial period and no financial statements were prepared for the previous period ending March 31, 2025, the current year's consolidated figures are not strictly comparable with the previous year in respect of this subsidiary. Non-controlling interests in the net assets of Calcom Astra Private Limited have been identified and presented separately from the Parent's equity.
 - (b) Calcom Kadappa Pvt. Ltd. - The Ministry of Corporate Affairs (MCA) vide its order dated December 2, 2025, approved the striking off of Calcom Kadappa Private Limited (a wholly-owned non-operational subsidiary). Accordingly, the entity ceased to be a subsidiary of the Company with effect from that date. The Consolidated Financial Results for the current year ended March 31, 2026, include the operational results of Calcom Kadappa Private Limited for the period from April 1, 2025, up to September 30, 2025 (the date up to which financial statements were available/consolidated prior to the strike-off order).
5. The Employees have exercised ESOPs 26472 Nos during the year under the Calcom Employees Stock Option Plan, 2018.
6. During the current financial year, the Company filed an incentive claim amounting to ₹180.00 Lakhs (Previous Year: ₹144.00 Lakhs) under the Production Linked Incentive (PLI) Scheme for White Goods. This incentive has been recognized under the head 'Other Income. Further, during the year, the Company received official approval for transition to the higher investment category of ₹25.00 Crores for FY 2025-26. The corresponding financial benefits from this transition are expected to be realized in the subsequent financial year, subject to the customary claim verification process.
7. *The amounts of exceptional items of Rs.183.67 Lacs for year ended as on 31st March, 2025, include the written off amount of unrecovered balance of Fraud amount as confirmed by forensic Auditor.
8. The Company is engaged only in one electronic segment & there is no other segment to report. Hence segment reporting under Ind AS 108 is not required.
9. Figures for the previous period have been re-grouped / re-arranged wherever necessary to make them comparable with current period.

**By order of the Board
for CALCOM VISION LIMITED**

**S.K. MALIK
CHAIRMAN & MANAGING DIRECTOR
DIN NO. 00085715**

**Place : Greater Noida
Date : 29th May, 2026**

Consolidated Assets & Liabilities:

| Calcom Vision Limited CIN:L92111DL1985PLC021095 Regd.Office : C-41, Defence Colony, New Delhi-110024 Website: www.calcomindia.com Email: corp.compliance@calcomindia.com CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT 31st MARCH, 2026 | | | |
|---|--|--------------------------------------|--------------------------------------|
| (INR In Lakhs) | | | |
| S.No. | Particulars | As at 31st March, 2026 Audited | As at 31st March, 2025 Audited |
| A | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Property, Plant and Equipment | 7,365.20 | 6,361.20 |
| | (b) Capital Work in Progress | 121.57 | 102.77 |
| | (c) Intangible assets under development | 10.56 | - |
| | (d) Right to Use | 1,606.09 | 1,636.27 |
| | (e) Goodwill | 414.49 | 414.49 |
| | (f) Other Intangible Assets | 4.18 | 2.95 |
| | (g) Financial Assets | | |
| | (i) Investment | 14.59 | 14.95 |
| | (ii) Other Financial Assets | 42.88 | 29.86 |
| | (h) Other Non-Current Assets | 6.19 | 16.86 |
| | | 9,585.75 | 8,579.35 |
| 2 | Current assets | | |
| | (a) Inventories | 7,349.57 | 4,253.33 |
| | (b) Financial Assets | | |
| | (i) Trade receivables | 2,848.43 | 4,645.78 |
| | (ii) Cash and cash equivalents | 12.00 | 33.27 |
| | (iii) Bank balances other than(ii) above | 863.60 | 831.35 |
| | (iv) Other Financial Assets | 82.57 | 40.04 |
| | (c) Current Tax Assets (Net) | 0.00 | 7.24 |
| | (d) Other Current Assets | 528.82 | 468.39 |
| | | 11,684.99 | 10,279.40 |
| | Total Assets | 21,270.74 | 18,858.75 |

Consolidated Assets and Liabilities:

| | | (INR In Lakhs) | |
|----------|--|--------------------------------------|--------------------------------------|
| S.No. | Particulars | As at 31st March, 2026 Audited | As at 31st March, 2025 Audited |
| B | EQUITY AND LIABILITIES | | |
| 1 | EQUITY | | |
| | (a) Equity Share capital | 1,398.53 | 1,395.89 |
| | (b) Other Equity | 7,087.80 | 6,886.11 |
| | | 8,486.33 | 8,282.00 |
| 2 | NON-CONTROLLING INTEREST | (16.24) | - |
| 3 | Non-current liabilities | | |
| | (a) Financial Liabilities | | |
| | (i) Long Term Borrowings | 2,040.92 | 2,212.52 |
| | (ii) Lease Liabilities | 0.04 | 0.04 |
| | (b) Provisions | 143.81 | 121.99 |
| | (c) Deferred Tax Liabilities | 200.18 | 154.14 |
| | | 2,384.95 | 2,488.69 |
| 4 | Current liabilities | | |
| | (a) Financial Liabilities | | |
| | (i) Short Term Borrowings | 4,348.53 | 4,034.33 |
| | (ii) Lease Liabilities | | 0 |
| | (iii) Trade payables | | |
| | (a) Total outstanding dues of micro enterprises and small enterprises | 101.56 | 227.80 |
| | (b) Total outstanding dues of Creditors other than micro enterprises and small enterprises | 5,406.96 | 3,342.89 |
| | (iv) Other Financial Liabilities | 304.53 | 239.32 |
| | (b) Provisions | 33.76 | 17.29 |
| | (c) Other current liabilities | 220.36 | 226.42 |
| | | 10,415.70 | 8,088.06 |
| | TOTAL EQUITY AND LIABILITIES | 21,270.74 | 18,858.75 |

Consolidated Cash Flow:

| CALCOM VISION LIMITED CIN : L92111DL1985PLC021095 Regd.Office : C-41, Defence Colony, New Delhi-110024 Website: www.calcomindia.com Email:corp.compliance@calcomindia.com Contact No.: 0120-2569761 CONSOLIDATED STATEMENT OF CASH FLOW FOR THE YEAR ENDED 31ST MARCH, 2026 (INR In Lakhs) | | |
|---|--------------------------------|--------------------------------|
| Particulars | Year Ended 31st March, 2026 | Year Ended 31st March, 2025 |
| | Audited | Audited |
| A. CASH FLOW FROM OPERATING ACTIVITIES | | |
| Net Profit Before Tax | 274.06 | 203.07 |
| Adjustments for - | | |
| Depreciation/Amortization | 557.95 | 395.77 |
| Interest & Financial Charges | 696.81 | 580.54 |
| Employee benefits Expenses (ESOP) | 20.77 | 25.57 |
| Profit & Loss on Sales of Property, Plant and Equipments | (7.22) | (0.96) |
| Provision for Expected Credit Loss | 7.21 | - |
| Interest on FDRs with Bank | (56.96) | (44.38) |
| Operating profit before Working Capital Changes | 1,492.62 | 1,159.61 |
| Adjustments for - | | |
| (Increase)/Decrease in Inventories | (3,096.24) | (897.86) |
| (Increase)/Decrease in Trade Receivables | 1,790.13 | (411.59) |
| (Increase)/Decrease in Other Financial Assets Current | (43.95) | 25.04 |
| (Increase)/Decrease in Other Current Assets | (52.93) | (86.37) |
| Increase/(Decrease) in Trade Payables | 1,937.84 | 1,301.61 |
| Increase/(Decrease) in Lease Liabilities | - | 0.00 |
| Increase/(Decrease) in Other Financial Liabilities | 69.18 | 61.76 |
| Increase/(Decrease) in Other Current Liabilities | (9.41) | (79.24) |
| Increase/(Decrease) in Provisions | 31.47 | 19.47 |
| Cash Generated from / (used in) Operations | 2,118.71 | 1,092.43 |
| Less: Direct Taxes Paid | (25.90) | (22.57) |
| NET CASH FLOW (USED IN)/FROM OPERATING ACTIVITIES | 2,092.81 | 1,069.86 |

Consolidated Cash Flow:

| Particulars | (INR In Lakhs) | |
|--|--------------------------------|--------------------------------|
| | Year Ended 31st March, 2026 | Year Ended 31st March, 2025 |
| | Audited | Audited |
| B. CASH FLOW FROM INVESTING ACTIVITIES | | |
| Purchase of Property, Plant and Equipments/ Capital Work-in-Progress | (1,535.19) | (2,296.17) |
| Purchase of Other Intangible Assets | (12.56) | (3.50) |
| Sales of Property, Plant and Equipments | 9.48 | 1.00 |
| Investment in FDRs with Bank | (45.27) | (310.16) |
| Interest on FDRs with Bank | 58.39 | 41.76 |
| Investments | (49.00) | (20.70) |
| Payment for Capital Advance | (6.19) | (16.86) |
| NET CASH FLOW (USED IN)/FROM INVESTING ACTIVITIES | (1,580.34) | (2,604.63) |
| C. CASH FLOW FROM FINANCING ACTIVITIES | | |
| Raising / (Repayment) of Borrowings | 142.59 | 1,525.83 |
| Interest & Financial Charges paid | (696.18) | (570.09) |
| Increase/(Decrease) in Lease Liabilities | 0.00 | 0.00 |
| Application Money received for Issue of Shares under ESOP Scheme | 19.85 | 67.89 |
| Application Money received for share warrants | - | 468.75 |
| NET CASH FLOW (USED IN)/FROM FINANCING ACTIVITIES | (533.74) | 1,492.38 |
| NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS | (21.27) | (42.39) |
| OPENING BALANCE OF CASH AND CASH EQUIVALENTS | 33.27 | 75.66 |
| CLOSING BALANCE OF CASH AND CASH EQUIVALENTS | 12.00 | 33.27 |



Thank You

Disclaimer

This presentation may contain “forward-looking statements” by “Calcom Vision Limited” that are not historical in nature.

Such forward-looking statements are subject to certain risks and uncertainties such as government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements.

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