

REF: HSL/SEC/2026/49

July 31, 2026

To The Deputy Manager Department of Corporate Services BSE Limited P.J. Towers, Dalal Street Mumbai -400001 Scrip Code: 514043	To The Manager National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai 400051 Symbol: HIMATSEIDE
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Dear Sir/ Madam,

Sub: Intimation of Allotment of Tranche 3 Series E Non-Convertible Debentures

Ref: Regulation 30 read with Part-A of Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

This is further to intimation dated July 10, 2026. We hereby inform you that the Securities Committee of the Board of Directors of the Company has on July 31, 2026, allotted 250 (Two Hundred Fifty) Tranche 3 Series E Unlisted, Senior, Secured, Unrated, Redeemable, Taxable Transferable Non-Convertible Debentures (Tranche 3 Series E Debentures) denominated in Indian Rupees ("Rs.") each having a face value of Rs. 5,00,000/- (Rupees Five Lakh only), issued at par, aggregating to Rs. 12,50,00,000/- (Rupees Twelve Crores Fifty Lakhs only), on a private placement basis.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as Annexure A.

Kindly take the above information on record.

Thanking you,

Yours Sincerely,
For Himatsingka Seide Limited

Bindu D.
Company Secretary & Compliance Officer

Annexure A
Key Terms of the Non-Convertible Debentures (Tranche 3 Series E NCDs)

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Tranche 3 Series E Unlisted, Senior, Secured, Unrated, Redeemable, Taxable Transferable Non-Convertible Debentures (Tranche 3 Series E Debentures)
Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Private placement to eligible investors
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	250 (Two Hundred Fifty) Tranche 3 Series E Unlisted, Senior, Secured, Unrated, Redeemable, Taxable Transferable Non-Convertible Debentures (Tranche 3 Series E Debentures) denominated in Indian Rupees ("Rs.") each having a face value of Rs. 5,00,000/- (Rupees Five Lakh only), at par, aggregating to Rs. 12,50,00,000/- (Rupees Twelve Crores Fifty Lakhs only)
Size of the issue	Rs. 12,50,00,000/- (Rupees Twelve Crores Fifty Lakhs only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	No
Tenure of the instrument	42 months from the deemed date of allotment
Date of allotment and date of maturity	Date of allotment – July 31, 2026 Date of maturity- January 31, 2030
Particulars of coupon / interest offered	11.50% p.a., payable quarterly
Schedule of payment of Coupon/ interest and principal	Principal will be repaid in three instalments at the end of 30 months, 36 months and 42 months respectively and interest payable on quarterly basis
Charge/ security, if any, created over the assets	a) First pari passu charge by way of a registered/ equitable mortgage and a deed of hypothecation over the entire immovable and moveable fixed assets of the Issuer, both present and future, located at the manufacturing plants situated in Hassan and Doddaballapur (Karnataka). b) Negative lien over land admeasuring 4.85 acres located at Sy No. 25, 17/1, 17/2 & 23 at its manufacturing facility in Hassan c) Exclusive charge over the Subscription Escrow Account d) Demand Promissory Note and Letter of Continuity
Special right/ interest/ privileges attached to the instrument and changes thereof	NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2%
Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Principal will be repaid in three instalments at the end of 30 months, 36 months and 42 months respectively
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Himatsingka Seide Limited

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