B.D. INDUSTRIES (PUNE) LIMITED

(FORMERLY KNOWN AS B. D. INDUSTRIES (PUNE) PRIVATE LIMITED)

Tel: +91 (22) 6249 0801 **E-mail:** marketing@bdi-group.org **Website:** www.bdi-group.org
CIN NO. L25203MH2010PLC202092, Certified for ISO 9001: 2015, ISO 14001: 2015, ISO 45001: 2018
Registered Office: 1501-B, Universal Majestic, PL Lokhande Marg, G M Link Road, Govandi West, Chembur, Mumbai - 400043

November 14, 2026

To
BSE Limited
Bombay Stock Exchange,
P. J. Tower, Dalal Street,
Mumbai-400001

Scrip Code: 544468

Sub: Outcome of Board Meeting held on Saturday, November 14th, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015, this is to inform you that a Board of Directors of B. D. Industries (Pune) Limited ("the Company") at its meeting held on Saturday, November 14, 2026, has inter-alia, considered, approved and/or noted the following matter(s):

1. Financial Results.

Unaudited Standalone and Consolidated Financial results of the Company for the half-year ended 30th September, 2026.

The Unaudited Standalone and Consolidated Financial results of the Company as approved by the Board of Directors together with the Limited Review Report thereon for the half-year ended 30th September, 2026, are enclosed herewith.

The Financial Results are also being made available on the Company's website at www.bdi-group.org

The meeting of the Board of Directors commenced at 12.30 p.m. (IST) and concluded at 12:45 p.m. (IST)

You are requested to take the above information on record.

Thanking you,
Yours faithfully,

For **B. D. INDUSTRIES (PUNE) LIMITED**
(Formerly known as B.D. Industries (Pune) Private Limited)

GUNJAN SHREECHAND AHUJA
Digitally signed by GUNJAN SHREECHAND AHUJA
Date: 2026.11.14 15:33:41 +05'30'

Gunjan Ahuja
Company Secretary & Compliance Officer
Membership No: A74350

Encl: As above

B.D. INDUSTRIES (PUNE) LIMITED

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CIN: L25203MH2010PLC202092

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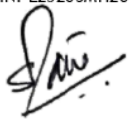
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STATEMENT OF UNAUDITED STANDALONE ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

(Rs. in lakhs)

		Particluars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
		EQUITY AND LIABILITIES		
I		**Shareholders' funds**		
	a.	Share capital	1,421.00	1,421.00
	b.	Reserves and surplus	5,547.49	5,237.44
			6,968.49	**6,658.44**
II		**Non-current liabilities**		
	a.	Long-term borrowings	129.96	0.30
	b.	Long-term provisions	25.89	24.46
			155.85	**24.76**
III		**Current liabilities**		
	a.	Short-term borrowings	1,753.26	919.55
	b.	Trade payables		
		(i) Total outstanding dues of micro and small enterprises	44.57	54.98
		(ii) Total outstanding dues other than micro and small enterprises	702.14	804.19
	c.	Other current liabilities	63.07	106.00
	d.	Short-term provisions	329.62	245.45
			2,892.66	**2,130.17**
		TOTAL	**10,017.00**	**8,813.37**
		ASSETS		
I		**Non-current assets**		
	a.	Property, Plant and Equipment and Intangible assets		
		(i) Property, Plant and Equipment	580.86	441.76
		(ii) Intangible assets	0.97	1.35
		(iii) Capital Work in Progress	296.51	30.25
	b.	Non-current investments	3,232.58	3,145.35
	c.	Deferred tax assets (Net)	5.60	28.80
	d.	Other non-current assets	6.00	6.00
			4,122.52	**3,653.51**
II		**Current assets**		
	a.	**Current investments**	113.56	50.03
	b.	Inventories	1,981.02	1,993.68
	c.	Trade receivables	2,610.19	2,130.10
	d.	Cash and bank balances	590.56	446.41
	e.	Short term loans and advances	593.86	534.42
	f.	Other current assets	5.29	5.22
			5,894.48	**5,159.86**
		TOTAL	**10,017.00**	**8,813.37**

For and behalf of
B.D. INDUSTRIES (PUNE) LIMITED
CIN: L25203MH2010PLC202092





Sanjay Devidas Patil
Whole Time Director
DIN: 10911385
Date: November 14, 2026

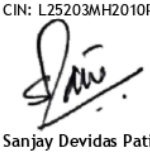
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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE PERIOD ENDED SEPTEMBER 30, 2026

(Rs. in lakhs)

		Particluars	Half Year Ended on September 30, 2026 (Unaudited)	Half Year Ended on September 30, 2025 (Unaudited)	Half Year Ended on March 31, 2026 (Audited)	Year Ended March 31, 2026 (Audited)
I		Income				
	a.	Revenue from operations	3,746.09	3,293.06	3,150.67	6,443.73
	b.	Other income	5.58	18.28	6.19	24.47
		Total Income	**3,751.67**	**3,311.34**	**3,156.86**	**6,468.20**
II		Expenses				
	a.	Purchase of stock -in-trade/ traded goods	2,284.04	2,364.72	2,160.04	4,524.76
	b.	Changes in inventories	12.66	(288.01)	(330.37)	(618.38)
	c.	Employee benefits expense	237.09	204.42	213.46	417.88
	d.	Finance costs	74.22	46.76	38.66	85.42
	e.	Depreciation and amortisation expense	42.26	34.08	26.28	60.35
	f.	Other expenses	684.00	518.60	543.84	1,062.44
		Total Expenses	**3,334.27**	**2,880.57**	**2,651.91**	**5,532.48**
III		Profit/(loss) before exceptional and extraordinary items and tax (I-II)	417.40	430.77	504.95	935.72
IV		Exceptional & Extraordinary items	-	-	-	-
V		**Profit before tax (III-IV)**	**417.40**	**430.77**	**504.95**	**935.72**
VI		Tax Expenses:				
	a.	Current Tax	84.15	106.18	131.67	237.85
	b.	Adjustments for earlier years	-	-	-	-
	c.	Deferred Tax	23.20	5.95	15.35	21.30
		Total tax	**107.35**	**112.13**	**147.02**	**259.15**
VII		**Profit/(Loss) After Tax (V-VI)**	**310.05**	**318.64**	**357.93**	**676.57**
VIII		Earning per share (Face Value-10)				
	a.	Basic	2.18	2.81	2.80	5.30
	b.	Diluted	2.18	2.81	2.80	5.30

For and behalf of
B.D. INDUSTRIES (PUNE) LIMITED
CIN: L25203MH2010PLC202092





Sanjay Devidas Patil
Whole Time Director
DIN: 10911385
Date: November 14, 2026

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STATEMENT OF UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE PERIOD ENDED SEPTEMBER 30, 2026

(Rs. in lakhs)

	Particluars	Half Year Ended on September 30, 2026 (Unaudited)	Year Ended March 31, 2026 (Audited)
	Cash flow from operating activities		
	Profit before tax	417.40	935.72
	Adjustments for:		
	Depreciation and amortisation expenses	42.26	60.35
	Sundry balance written back	(0.85)	(18.57)
	Sundry balance written off	10.53	2.09
	Finance cost	74.22	85.42
	Interest received	(3.15)	(4.21)
		540.41	1,060.80
	Operating profit before working capital changes		
	Changes in working capital		
	Increase / (decrease) in trade payables	(111.61)	(110.09)
	Increase / (decrease) in other current liabilities	(42.93)	(93.15)
	Increase / (decrease) in short-term provisions	0.02	0.95
	Decrease / (increase) in trade receivables	(490.62)	(523.38)
	Decrease / (increase) in inventories	12.66	(618.38)
	Decrease / (increase) in short term loans and advances	(1.68)	(400.14)
	Decrease / (increase) in long Term Provisions	1.43	(1.90)
	Decrease / (increase) in other current assets	(0.07)	0.97
	Cash generated from /(used in) operations	(92.39)	(684.32)
	Income tax paid	57.76	315.22
(A)	**Net cash flows from /(used in) operating activities**	(150.16)	(999.54)
	Cash flow from Investing activities		
	Purchase of Property, Plant and Equipment, including movement in CWIP and capital advances	(447.23)	(299.68)
	Purchase of Mutual Fund	(150.77)	(100.02)
	Acquisition of Equity Shares of Subsidiary Company	-	(2,430.06)
	Interest received	3.15	4.21
(B)	**Net cash flow from /(used in) investing activities**	(594.85)	(2,825.55)
	Cash flow from financing activities		
	Proceeds from long-term borrowings	129.66	-
	Repayment of long-term borrowings	-	(300.44)
	Proceeds from short-term borrowings	833.72	460.22
	Share Issue Expenses	-	(435.11)
	Proceeds from Issue of Share Capital	-	4,536.00
	Finance cost	(74.22)	(85.42)
(C)	**Net cash flow from /(used in) financing activities**	889.16	4,175.25
(D)	**Net increase / (decrease) in cash and cash equivalents (A+B+C)**	144.15	350.15
(E)	Cash and cash equivalents at the beginning of the year	446.41	96.26
(F)	**Cash and cash equivalents at the end of the year/period (D+E)**	590.56	446.41
	Cash and cash equivalents comprise		
	Balances with banks		
	On current accounts	330.39	340.46
	Deposits with original maturity of less than three months	241.67	90.27
	Cash on hand	18.50	15.68
	Total cash and bank balances at end of the year/period	590.56	446.41

For and behalf of
B.D. INDUSTRIES (PUNE) LIMITED
CIN: L25203MH2010PLC202092



Sanjay Devidas Patil
Whole Time Director
DIN: 10911385
Date: November 14, 2026

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STATEMENT OF UNAUDITED CONSOLIDATED ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

(Rs. in lakhs)

		Particluars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
		EQUITY AND LIABILITIES		
I		**Shareholders' funds**		
	a.	Share capital	1,421.00	1,421.00
	b.	Reserves and surplus	6,203.50	5,749.76
			7,624.50	**7,170.76**
II		**Non-current liabilities**		
	a.	Long-term borrowings	462.53	56.59
	b.	Long-term provisions	49.24	48.66
			511.77	**105.25**
III		**Current liabilities**		
	a.	Short-term borrowings	2,663.49	1,695.38
	b.	Trade payables		
		(i) Total outstanding dues of micro and small enterprises	117.53	122.83
		(ii) Total outstanding dues other than micro and small enterprises	1,082.84	1,710.96
	c.	Other current liabilities	131.26	193.42
	d.	Short-term provisions	656.42	544.54
			4,651.54	**4,267.13**
		TOTAL	**12,787.81**	**11,543.14**
		ASSETS		
I		**Non-current assets**		
	a.	Property, Plant and Equipment and Intangible assets		
		(i) Property, Plant and Equipment	1,993.31	1,980.52
		(ii) Intangible assets	0.97	1.35
		(iii) Capital Work in Progress	1,215.63	661.29
	b.	Goodwill on Consolidation	60.03	60.03
	c.	Non-current investments	137.23	50.00
	d.	Deferred tax assets (Net)	24.07	72.65
	e.	Other non-current assets	10.00	10.00
			3,441.24	**2,835.84**
II		**Current assets**		
	a.	Current investments	113.56	50.03
	b.	Inventories	4,328.92	4,190.14
	c.	Trade receivables	2,861.59	2,800.03
	d.	Cash and bank balances	761.66	641.86
	e.	Short term loans and advances	1,221.72	967.03
	f.	Other current assets	59.12	58.21
			9,346.57	**8,707.30**
		TOTAL	**12,787.81**	**11,543.14**

For and behalf of
B.D. INDUSTRIES (PUNE) LIMITED
CIN: L25203MH2010PLC202092





Sanjay Devidas Patil
Whole Time Director
DIN: 10911385
Date: November 14, 2026

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STATEMENT OF UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE PERIOD ENDED SEPTEMBER 30, 2026

(Rs. in lakhs)

	Particluars	Year Ended September 30, 2026 (Unaudited)	Year Ended March 31, 2026 (Audited)
	Cash flow from operating activities		
	Profit before tax	612.90	1,346.48
	Adjustments for:		
	Depreciation and amortisation expenses	227.49	261.31
	Sundry balance written back	(0.85)	(58.54)
	Sundry balance written off	11.65	8.86
	Finance cost	123.43	186.96
	Interest received	(5.61)	(9.06)
		969.02	1,736.01
	Operating profit before working capital changes		
	Changes in working capital		
	Increase / (decrease) in trade payables	(447.77)	626.03
	Increase / (decrease) in other current liabilities	(62.16)	(77.11)
	Increase / (decrease) in short-term provisions	1.31	1.76
	Decrease / (increase) in trade receivables	(258.01)	(1,138.32)
	Decrease / (increase) in inventories	(138.78)	(1,226.62)
	Decrease / (increase) in short term loans and advances	(195.14)	(671.82)
	Decrease / (increase) in long Term Provisions	0.58	2.06
	Decrease / (increase) in other current assets	(0.91)	(6.27)
	Cash generated from /(used in) operations	(131.85)	(754.28)
	Income tax paid	(59.55)	(384.43)
(A)	**Net cash flows from /(used in) operating activities**	(191.40)	(1,138.71)
	Cash flow from Investing activities		
	Purchase of Property, Plant and Equipment, including movement in CWIP and capital advances	(794.24)	(1,763.22)
	Purchase of Mutual Fund	(150.77)	(100.02)
	Interest received	5.61	9.06
(B)	**Net cash flow from /(used in) investing activities**	(939.40)	(1,854.19)
	Cash flow from financing activities		
	Proceeds from long-term borrowings	405.94	-
	Repayment of long-term borrowings	-	(926.31)
	Proceeds from short-term borrowings	968.10	460.22
	Repayment of short-term borrowings	-	(1.28)
	Share Issue Expenses	-	(435.11)
	Proceeds from Issue of Share Capital	-	4,536.00
	Finance cost	(123.43)	(186.96)
(C)	**Net cash flow from /(used in) financing activities**	1,250.61	3,446.56
(D)	**Net increase / (decrease) in cash and cash equivalents (A+B+C)**	119.81	453.66
(E)	Cash and cash equivalents at the beginning of the year	641.86	188.20
(F)	**Cash and cash equivalents at the end of the year(D+E)**	761.67	641.86
	Cash and cash equivalents comprise		
	Balances with banks		
	On current accounts	401.16	357.51
	Deposits with original maturity of less than three months	316.26	245.07
	Cash on hand	44.25	39.28
	Total cash and bank balances at end of the year	761.67	641.86

For and behalf of
B.D. INDUSTRIES (PUNE) LIMITED
CIN: L25203MH2010PLC202092





Sanjay Devidas Patil
Whole Time Director
DIN: 10911385
Date: November 14, 2026

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in lakhs)

		Particluars	Half Year Ended on September 30, 2026 (Unaudited)	Half Year Ended on September 30, 2025 (Unaudited)	Half Year Ended on March 31, 2026 (Audited)	Year Ended March 31, 2026 (Audited)
I		**Income**				
	a.	Revenue from operations	6,085.96	4,782.98	5,281.50	10,064.48
	b.	Other income	8.03	53.56	15.74	69.30
		Total Income	**6,093.99**	**4,836.54**	**5,297.24**	**10,133.78**
II		**Expenses**				
	a.	Purchase of stock -in-trade/ traded goods	3,530.29	3,226.97	3,421.44	6,648.41
	b.	Changes in inventories	(138.78)	(595.79)	(630.83)	(1,226.62)
	c.	Employee benefits expense	426.86	378.10	380.30	758.40
	d.	Finance costs	123.43	100.60	86.36	186.96
	e.	Depreciation and amortisation expense	227.49	98.28	163.02	261.30
	f.	Other expenses	1,311.81	1,021.51	1,137.34	2,158.85
		Total Expenses	**5,481.10**	**4,229.67**	**4,557.63**	**8,787.30**
III		**Profit/(loss) before exceptional and extraordinary items and tax (I-II)**	**612.89**	**606.87**	**739.61**	**1,346.48**
IV		Exceptional & Extraordinary items	-	-	-	-
V		**Profit before tax (III-IV)**	**612.89**	**606.87**	**739.61**	**1,346.48**
VI		Tax Expenses:				
	a.	Current Tax	110.57	137.84	201.73	339.57
	b.	Adjustments for earlier years	-	-	0.45	0.45
	c.	Deferred Tax	48.58	22.55	28.33	50.88
		Total tax	159.15	160.39	230.51	390.90
VII		**Profit/(Loss) After Tax (V-VI)**	**453.74**	**446.48**	**509.10**	**955.58**
VIII		**Net Profit Transferred to Reserves**	**453.74**	**446.48**	**509.10**	**955.58**
IX		Earning per share (Face Value-10)				
	a.	Basic	3.19	3.94	3.99	7.48
	b.	Diluted	3.19	3.94	3.99	7.48

For and behalf of
B.D. INDUSTRIES (PUNE) LIMITED
CIN: L25203MH2010PLC202092

Sanjay Devidas Patil
Whole Time Director
DIN: 10911385
Date: November 14, 2026

B.D. INDUSTRIES (PUNE) LIMITED

B.D. INDUSTRIES (PUNE) LIMITED
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Notes to Financial results

1 The financial results were reviewed by the audit committee and approved by the board of directors in their meeting held on Novemebr 14, 2026.

2 The financials were prepared in accordance with the recognition and measurement principles of accounting standards (AS) prescribed under section 133 of the Companies Act 2013, along with relevant rules issued and other accounting principles generally accepted in India.

3 As per Ministry of Corporate Affairs' notification dated 16" February 2015, companies whose securities are listed on SME Exchange as referred in chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2009 are exempted from compulsory adoption of IndAS.

4 The figures for the corresponding period have been regrouped/ reclassified wherever necessary, to make them comparable with current period figures.

5 As the company operates only in one business segment, disclosure of segment report is not applicable on the

6 EPS is calculated on the weighted average number of shares.

7 The details of utilisation in IPO Proceeds are as follows-

(Rs. in lakhs)

Object as disclosed in the offer document	Amount Alloted for the Object	Amount Utilised till September 2026	Amount Pending to be Utilised	Deviation (If Any)
Repayment or Pre-Payment of borrowings of our company	680	612	-	(68)
Funding working capital requirement of our company	730	798	-	68
Investment in our material subsidiary				
- Repayment or Pre-Payment of its borrowings	1,160	1,160	-	-
- Purchase of Machinery	540	540	-	-
- Funding working capital requirement	730	730	-	-
General Corporate purpose	247	261	-	14
Issue Expenses	449	435	-	(14)
Total	**4,536**	**4,536**	-	-





Independent Auditors' Review Report on the Half-yearly unaudited Consolidated Financial Results of the company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
B.D. Industries (Pune) Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of B.D. Industries (Pune) Limited (the "Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as the "the group") for the half-year ended on **30th September 2026** (" The Statement"), attached herewith being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulation").

2. The Statement which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors and has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (AS 25") prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

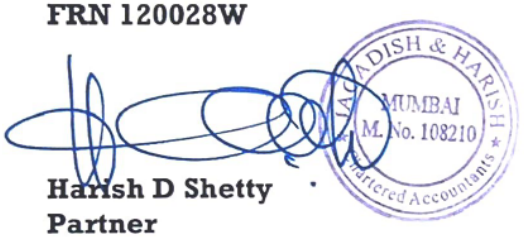
JAGADISH & HARISH ★ MUMBAI M. No. 108210 ★ Chartered Accountants

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. We have also reviewed the unaudited financial information of the subsidiary - B.D. Industries (India) Private Limited, included in the consolidated financial results.

5. Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s Jagdish & Harish
Chartered Accountants
FRN 120028W



Harish D Shetty
Partner
Mem. No. 108210
UDIN: 26108210VJBXZJ2388
Place: Mumbai
Date: 14.11.2026

Independent Auditors' Review Report on the Half-yearly Unaudited Standalone Financial Results of the company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
B.D. Industries (Pune) Limited

1. We have reviewed the accompanying statement of Unaudited **Standalone** financial results (the "Statement") of **B.D. Industries (Pune) Limited** (the "Company") for the half-year ended on **30th September 2026** attached herewith. The Statement has been prepared by the company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations").

2. The Statement which is the responsibility of the Company's Management has been approved by the Board of Directors and prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (AS 25") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

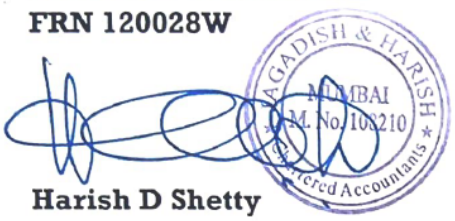
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provided less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and

JAGADISH & HARISH MUMBAI M. No. 108210 Chartered Accountants

measurement principles laid down in the aforesaid Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s Jagdish & Harish
Chartered Accountants
FRN 120028W



Harish D Shetty
Partner
Mem. No. 108210
UDIN: 26108210RUTTTE4483
Place: Mumbai
Date: 14.11.2026