

16^h May 2026

The General Manager, Department of Corporate Services Bombay Stock Exchange Ltd (BSE) Phiroze Jheejeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code - 543308 ISIN: INE967H01025	The Manager, Listing Department National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, 'G' Block, Bandra - Kurla Complex, Mumbai - 400 051. Symbol - KIMS ISIN: INE967H01025
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Dear Sir,

Sub: Press Release on the audited (Standalone & Consolidated) financial results of the Company for the quarter and financial year ended 31st March 2026.

With reference to the above-stated subject, please find enclosed herewith the Press Release on the audited (Standalone & Consolidated) financial results of the Company for the quarter and financial year ended 31st March 2026.

The same will also be available on the website of the Company at <https://www.kimshospitals.com/investors/Disclosures> under Regulation 46 of SEBI (LODR) Regulations, 2015/Financial Information/Press Release.

We request you to take this on record.

Thanking you,

Yours truly,

For Krishna Institute of Medical Sciences Limited

Nagajayanthi J.R

Company Secretary & Compliance Officer

Enclosed: As above

Krishna Institute of Medical Sciences Limited

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Press Release
16th May 2026, Hyderabad, India

The Board of Directors of Krishna Institute of Medical Sciences Limited (KIMS Hospitals) today approved the financial results for the period ending 31st March 2026.

A Snapshot of Consolidated Financial and Operational Highlights Is as Follows:

Q4 FY26 Updates:

- Total Revenue of INR 1,084 Cr, a growth of 35.3% on YoY and 8.1% on QoQ basis.
- EBITDA of INR 216 Cr, a growth of 6.8% on YoY and 5.9% on QoQ basis.
- EBITDA margin at 19.9% vs. 25.3% in Q4 FY25 and 20.4% in Q3 FY26.
- PAT at INR 33 Cr in Q4 FY26 against INR 106 Cr and INR 52 Cr in Q4 FY25 and Q3 FY26 respectively.
- Cash and Cash Equivalents (*includes Cash, Bank balance, Deposits with maturity less than 12 months and Investment in Mutual funds*) at INR 90 Cr as on 31st March 2026.

FY26 Updates:

- Total revenue of INR 3,931 Cr, a growth of 28.2% on YoY basis.
- EBITDA of INR 828 Cr, a growth of 1.6% on YoY basis.
- EBITDA margin at 21.1 % vs. 26.6% in FY25.
- PAT at INR 242 Cr Vs INR 415 Cr in FY25.
- Consolidated EPS for FY26 of INR 6.03, a degrowth of 37.2% on YoY basis.

Q4 FY26 Financial Highlights - Consolidated:

- Consolidated Revenue from Operations of INR 1,075 Cr, a growth of 34.8% on YoY and 7.7% on QoQ basis.
- Consolidated EBITDA (Pre-INDAS) of INR 197 Cr, there is no growth on YoY basis and a growth of 1.8% on QoQ basis.
- Consolidated EBITDA (Pre-INDAS and excluding Other Income) of INR 187 Cr, a degrowth of 2.7 % on YoY and a degrowth of 0.6% on QoQ basis.

Details on the table below:

Particulars	Consolidated - Quarterly Results					Consolidated - yearly		
	Q4 FY26	Q3 FY26	Q4 FY25	QoQ	YoY	FY 26	FY 25	YoY
Total Income	1,084.3	1,002.9	801.4	8.1%	35.3%	3,930.8	3,067.0	
Less : Other Income	9.7	5.2	4.5			26.2	31.9	
Revenue from Operations	1,074.6	997.7	796.9	7.7%	34.8%	3,904.6	3,035.1	28.6%
PBT*	54.8	68.6	134.0	-20.1%	-59.1%	333.9	558.1	-40.2%
Add : Interest	68.1	56.8	26.7			202.5	90.3	
Add : Depreciation	85.0	78.7	52.6			283.2	177.2	
Less : Exceptional items	-10.9	-	10.8			-11.2	10.8	
Less : Share of profit from associate, net of tax	2.6	-	-			2.6	-	
Reported EBITDA (Incl. other income) as	216.2	204.1	202.5	5.9%	6.8%	828.2	814.8	1.6%
Less : Other Income	9.7	5.2	4.5			26.2	31.9	
Less : INDAS	19.5	10.8	5.7			43.6	23.9	
EBITDA Pre INDAS & Excl. Other Income	187.0	188.1	192.3	-0.6%	-2.7%	758.4	759.0	-0.1%
EBITDA % to Revenue from Operations	17.4%	18.9%	24.1%			19.4%	25.0%	

* PBT inclusive of gain on fair valuation of call option, Statutory impact of new Labour Codes and Share of profit from associate in Q4 FY26.

Operational Highlights Consolidated:

Q4 FY26 Updates:

- ARPOB grew by 13.7% and 1.7% on YoY and QoQ basis respectively.
- ARPP grew by 14% and 3.5% on YoY and QoQ basis respectively.

FY26 Updates:

- ARPOB grew by 14% on YoY basis.
- ARPP grew by 11.4% on YoY basis.
- IP & OP Volume grew by 15.4% and 25.4% respectively on YoY basis.

Details on the table below:

Particulars	Consolidated - Quarterly Results					Consolidated - yearly Results		
	Q4 FY26	Q3 FY26	Q4 FY25	QoQ	YoY	FY 26	FY 25	YoY
IP Volume	63,595	61,139	53,918	4.0%	17.9%	2,46,297	2,13,346	15.4%
OP Volume	6,09,724	5,85,512	4,68,797	4.1%	30.1%	23,00,360	18,34,312	25.4%
ARPOB (Rs)	47,132	46,341	41,469	1.7%	13.7%	44,644	39,158	14.0%
ARPP (Rs)	1,69,983	1,64,232	1,49,069	3.5%	14.0%	1,59,575	1,43,293	11.4%

Glimpses of Clinical achievements during the Q4 – 2026

KIMS Secunderabad

- In a significant milestone for hearing healthcare in India, Doctors at KIMS hospitals have successfully performed the country's first smart Cochlear implant surgery on a 3-year-old child suffering from severe hearing loss. By receiving such implant at such a tender age, the child is expected to have better hearing ability and improved language development.

KIMS Kondapur

- Doctors at KIMS Cuddles, Kondapur achieved a major clinical success by saving the life of a 14-year-old girl using ultra-rapid veno-venous extracorporeal membrane oxygenation (VV-ECMO). The child was admitted in a critical condition with severe pneumococcal pneumonia, empyema, profound hypoxaemia and septic shock. The patient was supported on VV-ECMO for eight days.
- A highly complex case of chronic jaundice that was deemed inoperable even at leading international centres was successfully treated. The multidisciplinary team devised a two-stage surgical strategy. In the first stage an extremely complex shunt surgery was performed diverting the intestinal blood flow to a renal vein. In the second stage a marathon surgery lasting 10 hours was performed to permanently relieve both the bile duct and intestinal obstructions.
- A challenging laparoscopic Whipple's surgery was successfully performed on a patient with a prior Kidney transplant who was diagnosed with Pancreatic cancer. Performing major pancreatic surgery on someone on immunosuppressive therapy carries high risk with mortality rates up to 50%.

KIMS Seethammadhara

- A team of doctors at KIMS Hospital at Seethammadhara, Vizag, successfully treated a 65-year-old man who was at high risk of fatal stroke due to critical blockages in key arteries supplying blood to the brain. Considering the seriousness an emergency endovascular procedure was performed following which the patient recovered well.
- A marathon 9 hour-long advanced surgical procedure was successfully performed on a 42-year-old woman suffering from ovarian cancer. The procedure was performed using cytoreductive surgery combined with Hyperthermic Intraperitoneal Chemotherapy (HIPEC).

KIMS ICON

- In a remarkable medical feat, doctors at KIMS ICON hospital, have successfully treated a 17-year-old boy who sustained a rare and complex kidney injury following a road accident, which also led to the discovery of an even rarer congenital anomaly. Doctors diagnosed a pelvi-Ureteric junction (PUJ) avulsion a complete and traumatic disconnection. Medical literature indicates that PUJ avulsion from blunt trauma is extremely uncommon. Its occurrence in a kidney with a duplex system is considered exceptionally rare.
- 37-year-old man who sustained severe injuries following a blast at his workplace and exposure to ammonia gas and steam, was saved by a team of doctors who immediately initiated VV-ECMO to provide temporary support for lung function and maintain oxygenation.

KIMS Anantapur

- A woman with rare reproductive anomaly diagnosed with cervical cancer was successfully treated by performing a complex surgery. This condition is not the commonly known MRKH syndrome, but an exceptionally rare developmental anomaly of the female reproductive system.
- A successful Cochlear implant surgery was performed on 57-year-old woman. This is the first time such a procedure has been conducted on a patient of this age group in Rayalaseema region.

KIMS Kurnool

- A rare ABO -incompatible kidney transplant was performed, giving a 28-year-old patient a new lease of life. The patient received kidney from his father despite their incompatible blood groups.
- The doctors successfully corrected a severe S- shaped spinal deformity in an 18-year-old girl through a highly complex surgery involving the placement of 30 spinal screws. Remarkably, the patient was able to walk independently from the first day after surgery, and her vital functions returned to normal soon after.
- A rare and highly complex brain vascular procedure using an advanced minimally invasive technique was performed saving the life of a young woman who presented with severe headache. Diagnosis revealed an arteriovenous malformation (AVM). Such malformations carry a significant risk of rupture, leading to life-threatening haemorrhage. Entire abnormal vessel cluster was closed in a single session without the need for open brain surgery. The procedure lasted approximately six hours.

Announcing Q4 results, **Dr. B Bhaskara Rao, CMD, KIMS Hospitals**, said:

“FY 26 has been a year of accomplishments for us. Four new units across Bengaluru, Kerala and Thane have shown progress in the limited time of their operations. The new doctor’s additions to these facilities and the existing ones have reinforced the trust the clinicians have in the KIMS Brand and its quest to provide best clinical outcomes at affordable prices. We look forward to FY 27 to fulfil the targets we have set for ourselves.”

About KIMS Hospitals:

Founded by Dr. B. Bhaskara Rao and headquartered in Hyderabad, KIMS Hospitals is one of the largest corporate healthcare groups in Telangana and AP, providing multi-disciplinary integrated healthcare services, with a focus on tertiary and quaternary healthcare at affordable cost. The group operates 26 hospitals with over 7,300 beds across Telangana, Andhra Pradesh, Karnataka, Kerala, and Maharashtra, with plans to add more than 1,300 beds through upcoming projects taking the bed capacity to 8600+.

For further details, please contact us at sachin@kimshospitals.com