



**Ramky Infrastructure Limited**

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CIN: L74210TG1994PLC017356

Towards sustainable growth

Hyderabad,  
27.05.2026

To,

The General Manager Listing Department <b>BSE Limited</b> P.J. Towers, Dalal Street, Mumbai-400001 Fax No: 022-22722037/39/41/61	The Vice President Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai -400 051
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**Sub: Investor Presentation under regulation 30 of SEBI (LODR) 2015**

Ref: Company Scrip Code: NSE: **RAMKY** | BSE: **533262**.

Dear Sir,

With reference to the above cited subject, please find attached herewith the investor presentation for the company on the financial performance for the quarter and Financial Year ended 31.03.2026.

This is for your information and dissemination.

Regards

For **RAMKY INFRASTRUCTURE LIMITED**

  
N. KESAVA DATTA  
COMPANY SECRETARY  
M. No: A 61331



# RAMKY INFRASTRUCTURE LIMITED



## INVESTOR PRESENTATION



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# Ramky Infra Overview



Public Listed  
Since 2010

Current focus sectors are  
in Industrial; Water &  
Waste Water; Urban  
Solutions

One of few leading ISO  
certified EPC Company in  
India

Strong Business Mix with  
Capex & Opex

Successful 3 decades of experience of projects on  
DBFOT, EPC, HAM, BTS, BOT O&M in Sustainable  
Infrastructure Space

## What We Do

### 01 INDUSTRIAL

- **Industrial Parks**

Development of Greenfield & Brownfield industrial parks

- **Infrastructure**

Roads, highways, bridges, tunnels & civil infrastructure projects across India

- **O&M**

Operation & Maintenance of infrastructure assets ensuring long term performance

- **Development**

End-to-end project development including SPVs, BOT & annuity-based models

### 02 URBAN SOLUTIONS

- **WWW**

End-to-end Solution of 24x7 Water supply, Smart Water Meter, Tertiary Water Treatment

- **Residential & Commercial Buildings**


Design and construction of premium residential complexes, commercial spaces and integrated townships

- **Data Centers**

Mission-critical data center infrastructure — design, build and commissioning for hyperscale and enterprise clients

# Competitive Advantage

-  Strong Management
-  Growth Potential
-  Risk Mitigation
-  Enhanced Order Book Mix

-  Consistent Profitability
-  Positive Cash Flow from Operations
-  Effective WC Management
-  Nil Term Debt Company

-  Technology & Innovation

## PROJECTS AWARDED



### **3,000 crore Life Sciences City**

1,000-hectare development of High Tech – Pharma Park with a concession period of 95 Years from Maharashtra Industrial Development Corporation at Dighi Port Industrial Area, Maharashtra.

The Project is planned to have Industrial, Commercial , Logistic Zones.

Revenue Streams of Land Lease Premium , Development Charges, Maintenance Charges, Utilities Charges.



### **2,085 crore HMWSSB water transmission project**

Godavari Drinking Water Supply Scheme, linked to Hyderabad's long-term water infrastructure and Musi River rejuvenation.



### **1,401 crore EPC + O&M contract**

Awarded by Maharashtra Industrial Township Limited for the Dighi Port Industrial Area project.

# Key Numbers Standalone: FY 25-26

₹ in Cr

ORDER INFLOW



₹ 3,000 Cr

REVENUE



₹ 1,679 Cr

ORDER BOOK



₹ 9,500 Cr

PAT



₹ 250+ Cr

Term Debt



Nil

RETURN ON EQUITY



20%

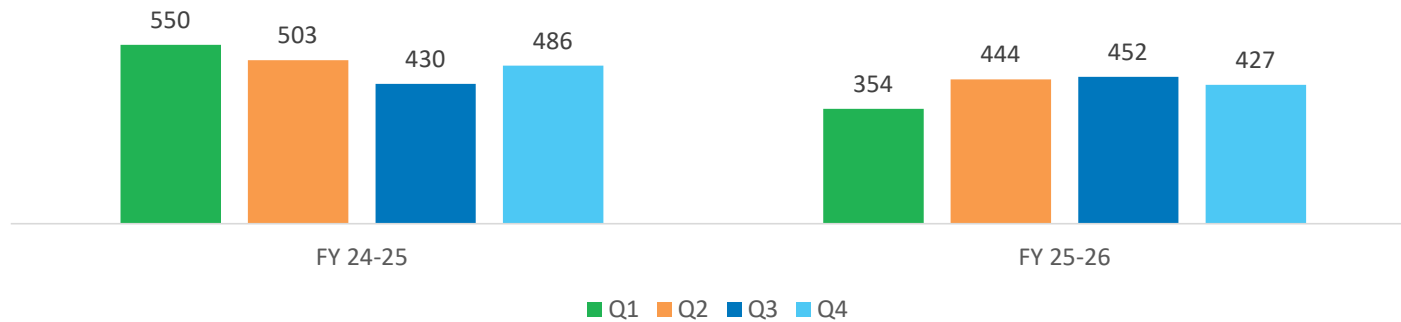
Note: PBT & PAT include Exceptional item - Gain arising on sale of equity stake in subsidiary, Visakha Pharma city Ltd.

# Operating Performance - Standalone

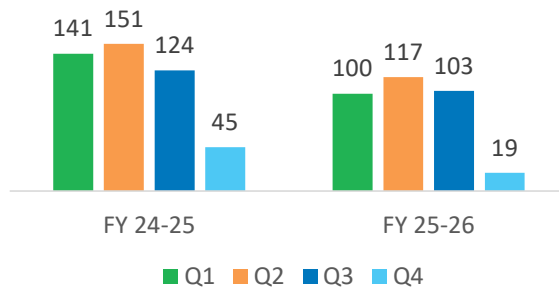


₹ in Cr

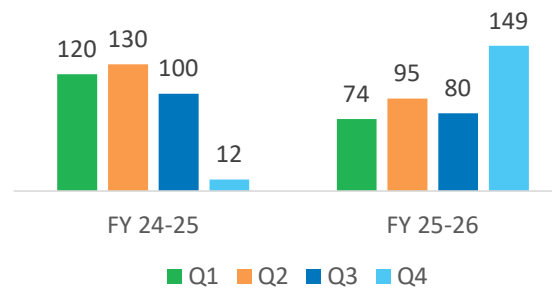
## Revenue



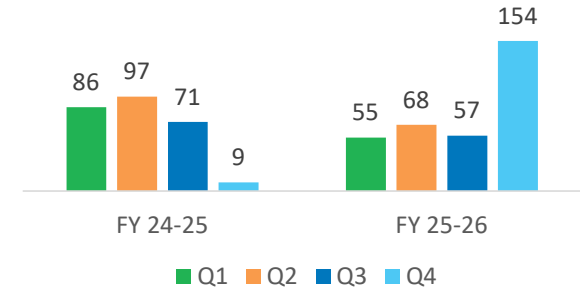
## EBIDTA



## PBT



## PAT



Note: PBT & PAT include Exceptional item - Gain arising on sale of equity stake in subsidiary, Visakha Pharma city Ltd.

# Key Numbers Consolidated: FY 25-26



₹ in Cr

ORDER INFLOW



₹ 6,500 Cr

REVENUE



₹ 1,846 Cr

ORDER BOOK



₹ 13,000 Cr

PAT



₹ 250+ Cr

Term Debt



160 Cr

RETURN ON EQUITY



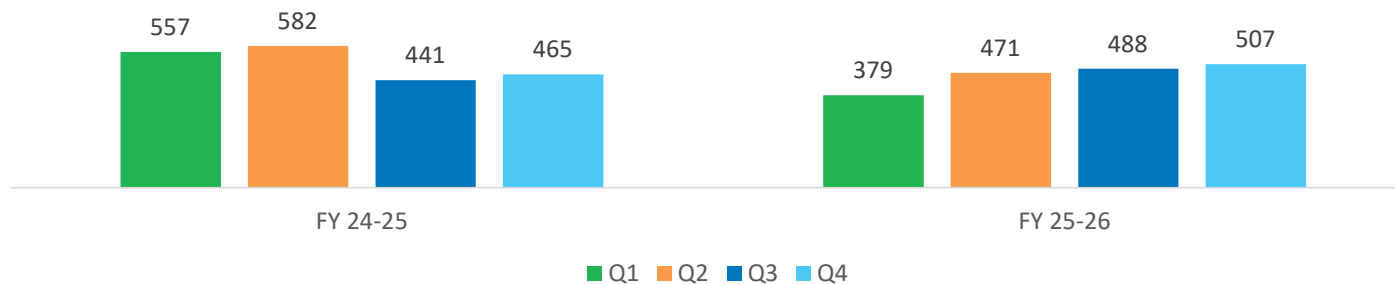
13%

# Operating Performance - Consolidated

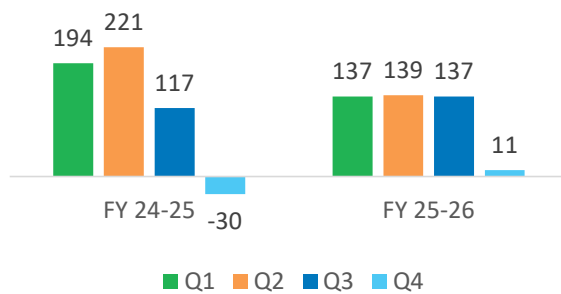


₹ in Cr

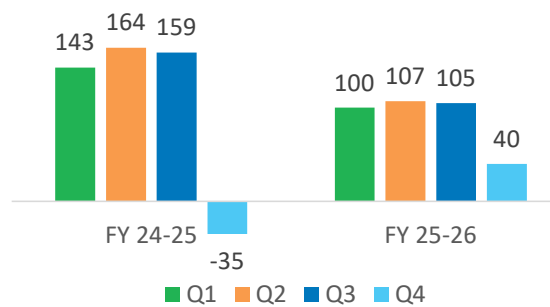
## Revenue



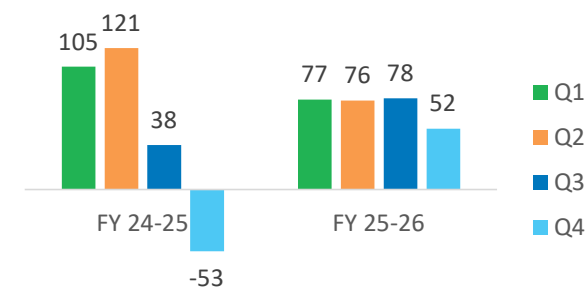
## EBIDTA



## PBT



## PAT



# THANK YOU

For further queries,  
Please contact:  
[investors@ramky.com](mailto:investors@ramky.com)

