August 21, 2026

To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 540776	To, The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai – 400 051. NSE Symbol: 5PAISA

Dear Sir / Madam,

Subject: Corrigendum to the Postal Ballot Notice of 5paisa Capital Limited ("the Company") circulated to Members on July 28, 2026

This is in continuation of the Company's Postal Ballot Notice dated July 28, 2026, which was circulated to all the Members on the same day.

A Corrigendum is being issued today to inform all the Members to whom the Postal Ballot Notice has been sent regarding changes in the Explanatory Statement. A copy of detailed Corrigendum is enclosed herewith and the same would also be hosted on the website of the Company at https://www.5paisa.com/investor-relations.

Except for the amendments/clarifications set out in the enclosed Corrigendum, all other contents of the Postal Ballot Notice dated July 28, 2026, including the Explanatory Statement thereto, shall remain unchanged.

The Members are requested to read the Postal Ballot Notice dated July 28, 2026, together with the Corrigendum, which shall form an integral part thereof. Accordingly, with effect from the date of this Corrigendum, the Postal Ballot Notice dated July 28, 2026, shall be read and construed in conjunction with the Corrigendum.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we request you to kindly take the same on record and oblige.

For **5paisa Capital Limited**

Mehul Harshad Somaiya
Digitally signed by Mehul Harshad Somaiya
Date: 2026.08.21 18:42:38 +05'30'

Mehul Somaiya
Company Secretary & Compliance Officer
ACS - 43026
Email: csteam@5paisa.com
Place: Thane
Encl: As above

Corrigendum to the Postal Ballot Notice of 5paisa Capital Limited dated July 28, 2026, which was circulated to the Members on the same date

Pursuant to the provisions of Section 108 and 110 of the Companies Act, 2013, read with Rule 22 of the Companies (Management and Administration) Rules, 2014, Circulars issued by the Ministry of Corporate Affairs ("MCA") and other applicable provisions, if any, of Companies Act, 2013, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and all other applicable laws, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force).

Dear Members,

This is with reference to the Postal Ballot Notice dated July 28, 2026 ("the Notice") issued to the Members of 5paisa Capital Limited (hereinafter referred to as "the Company"), along with the Explanatory Statement thereto, pursuant to the applicable provisions of the Companies Act, 2013 ("the Act"), read with the rules framed thereunder and the applicable regulations issued by the Securities and Exchange Board of India, for the purpose of seeking the approval of the Members of the Company in respect of following:

To consider and approve issuance of equity shares on a preferential basis for consideration other than cash pursuant to a share swap arrangement and other matters incidental thereto.

The remote e-voting commenced from Wednesday, July 29, 2026 (9:00 a.m. IST) and will end on Thursday, August 27, 2026 (5:00 p.m. IST).

The Notice was dispatched via email to the Members of the Company on July 28, 2026, in due compliance with the provisions of the Act, and rules framed thereunder, read with Circulars issued by the MCA and Securities Exchange Board of India, respectively, from time to time.

This Corrigendum is being issued in continuation of the Notice submitted to the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") (hereinafter referred as "stock exchanges") on July 28, 2026, and to provide additional information to the Members, as under:

A. On Page No. 18 of the Notice:

Para 1 of Sub-point **(Justification for arriving at total Purchase Consideration)** of Point 2 of the Explanatory Statement, *"The Purchase Consideration has been determined based on a valuation report issued by an independent registered valuer, considering recognized valuation methodologies including asset-based, market-based and income-based approaches."* is **to be read as**:

The Purchase Consideration has been determined based on a valuation report issued by an independent registered valuer, considering recognized valuation methodologies including the asset-based approach, income-based approach and market-based approaches (namely, Comparable Companies Multiples Method and Market Price Method).

B. On Page No. 19 of the Notice:

Para 5 of Point No. 4 of the Explanatory statement **(Basis on which the price has been arrived):** The paragraph "*In view of the aforesaid, the Company has engaged Mr. Raghav Mandhana (bearing IBBI Registration No.: IBBI/RV/06/2025/15965), as the registered valuer for obtaining the certificate as stated in Regulation 164 of the ICDR Regulations, which provided minimum floor price as ₹376.08/- (Indian Rupees Three Hundred Seventy-Six and Eight Paise Only)*" is **to be read as**:

In view of the aforesaid, the Company has engaged Mr. Raghav Mandhana (bearing IBBI Registration No.: IBBI/RV/06/2025/15965), as the registered valuer for obtaining the certificate as stated in Regulation 164 of the ICDR Regulations, which provided minimum floor price as ₹378.39/- (Indian Rupees Three Hundred Seventy-Eight and Thirty-Nine Paise Only). Further, the pricing certificate (PCS Certificate) is available on the website of the company at https://storage.googleapis.com/5paisa-prod-storage/files/investor_relations/2026-07/PCS%20Certicate.pdf and the revised valuation report dated August 20, 2026, is also available on the website of the Company at https://storage.googleapis.com/5paisa-prod-storage/files/investor_relations/2026-08/valuation-report.pdf

C. On Page No. 20 of the Notice:

Point Nos. 1,2, and 3 of Para 9 under Point No. 4 of the Explanatory statement **(Basis on which the price has been arrived)** is to be **replaced and substituted** with the following:

1) *the 90-trading days' volume weighted average price (i.e. ₹330.92) of the Company's shares quoted on the stock exchange (NSE Limited, being the stock exchange on which the Company has listed its securities and has highest trading volume,) preceding the "Relevant Date"; or*

2) *the 10-trading days' volume weighted average price (i.e. ₹378.39) of the Company's shares quoted on the stock exchange (NSE Limited, being the stock exchange on which the Company has listed its securities and has highest trading volume) preceding the "Relevant Date"; or*

3) *the price determined (i.e. ₹378.39) under the valuation report obtained by the Company from an independent registered valuer.*

The Company had undertaken right issue in the month of March 2026 wherein the price adjustment was effective on the stock exchanges from the record date, i.e., March 17, 2026, and accordingly, the price adjustment has been made for the previous days within the 90 trading days calculation to derive at the minimum issue price.

Additionally, the Company had determined the swap ratio for the preferential issue of equity shares based on the valuation of both GDPL and 5paisa, as set out in the valuation report(s) issued by Raghav Mandhana, bearing IBBI Registration No. IBBI/RV/06/2025/15965, independent registered valuer, and as referred to in the Postal Ballot Notice dated July 28, 2026. Subsequently, the aforesaid valuation reports have been revised, and the revised valuation reports dated August 20, 2026, have been issued by Raghav Mandhana, independent registered valuer.

D. On Page No. 23 of the Notice:

Point 16 of the of the Explanatory statement **(Valuation for consideration other than Cash)**: The Paragraph, *"It is proposed that the Purchase Consideration for the acquisition shall be discharged by issuing the equity shares of the Company to allottees. The valuation of the said shares of GDPL has been arrived based on valuation report dated June 18, 2026, issued by Raghav Mandhana, bearing IBBI Registration No. IBBI/RV/06/2025/15965, independent registered valuer."* is **to be read as**:

"It is proposed that the Purchase Consideration for the acquisition shall be discharged by issuance of equity shares of the Company to the allottees. The valuation of the shares of GDPL was initially determined based on the valuation report dated June 18, 2026, issued by Raghav Mandhana, bearing IBBI Registration No. IBBI/RV/06/2025/15965, independent registered valuer. Subsequently, a revised valuation report has been obtained from the said independent registered valuer incorporating additional valuation details, as suggested by the Stock Exchanges through their queries raised while processing the In-principle approval application."

This Corrigendum shall form an integral part of the Notice already circulated to the Members of the Company and shall be read in conjunction with the Notice with effect from the date hereof. Accordingly, the Notice shall, at all times, be read and construed together with this Corrigendum.

Accordingly, all concerned Members, Stock Exchanges, Depositories, Registrar to an Issue and Share Transfer Agent ("RTA"), Agency(ies) appointed for e-voting, other Authorities, Regulators, and all other Concerned Persons are requested to take note of the aforesaid changes. All other contents of the Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum dated August 21, 2026 to the Notice will be available on the Company's website i.e., https://www.5paisa.com/investor-relations, website of e-voting agency i.e. Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com, website of MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) ("MUFG Intime"), RTA of the Company at https://in.mpms.mufg.com and on the website of stock exchanges i.e. NSE and BSE at www.nseindia.com and www.bseindia.com, respectively.

Members who have already cast their votes through remote e-voting in respect of the ongoing Postal Ballot after commencement of the e-voting period but prior to receipt of this Corrigendum dated August 21, 2026, and who wish to revise or modify their votes in view of the information contained herein, may do so by submitting a request via email to the Scrutinizer at cs@spassociates.co or swapneel@spassociates.co on or before 5:00 P.M. (IST) on Thursday, August 27, 2026. The Scrutinizer shall, upon receipt of such request within the aforesaid timeline, consider and record the revised vote and give effect thereto while preparing the Scrutinizer's Report.

This Corrigendum is being sent only through electronic mode to those Members whose email address is registered with the Company / depository participant(s) as on the cut-off date i.e. Friday, July 24, 2026, to whom the Notice was circulated on July 28, 2026.

Date: August 21, 2026
Place: Thane

By order of the Board of Directors
For **5paisa Capital Limited**

Sd/-
Mehul Somaiya
Company Secretary & Compliance Officer
ACS – 43026
Email: csteam@5paisa.com

Registered Office:
IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604.