04th November 2026

The General Manager,
Department of Corporate Services
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 543308
ISIN: INE967H01025

The Manager,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra - Kurla Complex,
Mumbai - 400 051.
Symbol - KIMS
ISIN: INE967H01025

Dear Sir,

Sub: Press Release on the unaudited (Standalone & Consolidated) financial results of the Company for the 02nd quarter and half-year ended 30th September 2026.

With reference to the above-stated subject, please find enclosed herewith the Press Release on the unaudited (Standalone & Consolidated) financial results of the Company for the 02nd quarter and half-year ended 30th September 2026.

The same will also be available on the website of the Company at https://www.kimshospitals.com/investors/Disclosures under Regulation 46 of SEBI (LODR) Regulations, 2015/Financial Information/Press Release.

We request you to take this on record.

Thanking you,
Yours truly,
For Krishna Institute of Medical Sciences Limited

NAGAJAYANTHI JUTTUR RAGHAVENDRA DAS
Digitally signed by NAGAJAYANTHI JUTTUR RAGHAVENDRA DAS
Date: 2026.11.04 19:52:27 +05'30'

Nagajayanthi J.R
Company Secretary & Compliance Officer
Enclosed: As above

Press Release
4th Nov 2026, Hyderabad, India

The Board of Directors of Krishna Institute of Medical Sciences Limited (KIMS Hospitals) today approved the financial results for the period ending 30th Sep 2026.

A Snapshot of Consolidated Financial and Operational Highlights are as Follows:

Q2 FY27 Updates:

- Total Revenue of INR 1,363 Cr, a growth of 41.3% on YoY and 14.0% on QoQ basis.
- EBITDA of INR 279 Cr, a growth of 34.0 % on YoY and 16.3 % on QoQ basis.
- EBITDA margin stood at 20.5% vs. 20.1% in Q1 FY27 and 21.7 % in Q2 FY26.
- PAT at INR 76 Cr in Q2 FY27 against INR 37 Cr and INR 72 Cr in Q1 FY27 and Q2 FY26 respectively.
- Consolidated EPS for period ended 30th Sep 2026 of INR 1.8, a growth of 8.5% on YoY basis.
- Cash and Cash Equivalents *(including Cash, Bank balance, Deposits with maturity of less than 12 months and Investment in Mutual funds)* of INR 420 Cr as on 30th Sep 2026.

Q2 FY27 Financial Highlights - Consolidated:

- Consolidated Revenue from Operations of INR 1,344 Cr, a growth of 39.9% on YoY and 14.0% on QoQ basis.
- Consolidated EBITDA (Pre-INDAS) of INR 250 Cr, there is a growth of 24.7% on YoY and 12.7% on QoQ basis.
- Consolidated EBITDA (Pre-INDAS and excluding Other Income) of INR 232 Cr, a growth of 17.9% on YoY and a growth of 12.6% on QoQ basis.

Details on the table below:

Amt in Crs

Particulars	Consolidated - Quarterly Results					Consolidated - yearly Results		
	Q2 FY27	Q1 FY27	Q2 FY26	QoQ	YoY	FY 26	FY 25	YoY
Total Income	**1,363.0**	**1,195.9**	**964.9**	**14.0%**	**41.3%**	**3,930.8**	**3,067.0**	
Less : Other Income	**18.6**	**16.4**	**4.2**			**26.2**	**31.9**	
Revenue from Operations	**1,344.4**	**1,179.5**	**960.7**	**14.0%**	**39.9%**	**3,904.6**	**3,035.1**	**28.6%**
PBT*	**106.6**	**56.6**	**96.8**	**88.3%**	**10.1%**	**333.9**	**558.1**	**-40.2%**
Add : Interest	**65.5**	**83.4**	**45.0**			**202.5**	**90.3**	
Add : Depreciation	**120.7**	**100.8**	**66.1**			**283.2**	**177.2**	
Less : Exceptional items	**13.2**	**-**	**-0.3**			**-11.2**	**10.8**	
Less : Share of profit from associate, net of tax	**0.7**	**1.0**	**-**			**2.6**	**-**	
Reported EBITDA (Incl. other income) as per Financials	**278.9**	**239.8**	**208.2**	**16.3%**	**34.0%**	**828.2**	**814.8**	**1.6%**
Less : Other Income	18.6	16.4	4.2			26.2	31.9	
Less : INDAS	28.7	17.7	7.5			43.6	23.9	
EBITDA Pre INDAS & Excl.Other Income	**231.6**	**205.7**	**196.5**	**12.6%**	**17.9%**	**758.4**	**759.0**	**-0.1%**
EBITDA % to Revenue from Operations	17.2%	17.4%	20.5%			19.4%	25.0%	

* PBT inclusive of gain on fair valuation of call option, Statutory impact of new Labor Codes and Share of profit from associate.

Operational Highlights Consolidated:

Q2 FY27 Updates:

- ARPOB grew by 14.9% and 2.3% on YoY and QoQ basis respectively.
- ARPP grew by 9.9% and 1.2% on YoY and QoQ basis.

Details on the table below:

Particulars	Consolidated - Quarterly Results					Consolidated - yearly Results		
	Q2 FY27	Q1 FY27	Q2 FY26	QoQ	YoY	FY 26	FY 25	YoY
IP Volume	81,668	72,493	64,288	12.7%	27.0%	2,46,297	2,13,346	15.4%
OP Volume	7,31,010	6,58,617	5,92,725	11.0%	23.3%	23,00,360	18,34,312	25.4%
ARPOB (Rs)	48,277	47,200	42,016	2.3%	14.9%	44,644	39,158	14.0%
ARPP (Rs)	1,65,577	1,63,573	1,50,624	1.2%	9.9%	1,59,575	1,43,293	11.4%

GLIMPSES Of CLINICAL ACHIEVEMENTS – Q2 2026-27

KIMS Secunderabad

- Critical Care & ECMO –

The life of a 32-year-old woman doctor from Solapur, Maharashtra, who developed severe Acute Respiratory Distress Syndrome [ARDS] following influenza pneumonia, was saved using advanced ECMO support and comprehensive critical care. The patient was initially admitted to a hospital in Solapur where she was placed on mechanical ventilation. Considering the severity of her condition, the KIMS ECMO retrieval team travelled to Solapur and initiated ECMO support at the referring hospital itself. The patient was then safely transported overnight by road to KIMS Hospitals, Secunderabad, while remaining on ECMO support throughout the transfer. After 25 days of intensive treatment and rehabilitation, the patient made a complete recovery and was discharged in stable condition.

- 100-YEAR-OLD FEMALE PATIENT - HIP SURGERY

A 100-year-old female patient underwent HIP Surgery and recovered exceptionally well thanks to the exceptional expertise of the orthopaedic team.

- Rare Intestinal Cancer - Successfully Treated While Preserving Transplanted Kidney.

Doctors at KIMS Hospitals, Secunderabad have successfully treated a rare intestinal cancer in a 42-year-old woman while preserving her transplanted kidney which has been functioning for the past 17 years. She was diagnosed with high-grade intestinal lymphoma. A multidisciplinary team from Nephrology, Medical Oncology, Surgery and Critical Care carefully balanced chemotherapy with immunosuppressive treatment to control the cancer without affecting the transplanted kidney. After three cycles of chemo-immunotherapy, the tumour responded well but the patient developed a bowel fistula requiring emergency surgery. After the surgery, the patient completed the remaining chemotherapy cycles and a follow-up PET scan confirmed complete remission of the cancer. The case highlights the importance of multidisciplinary care in managing complex conditions involving organ transplant recipients.

- Obstetrics & Gynaecology - High-Risk Pregnancy.

Doctors successfully managed a high-risk pregnancy in a woman with a history of two consecutive second-trimester pregnancy losses, enabling her to carry her third pregnancy to term and deliver a healthy baby boy. The patient had previously undergone a conventional vaginal McDonald cerclage, which had failed to prevent pregnancy loss. In her third pregnancy, she underwent a laparoscopic trans-abdominal cerclage [TAC] at 14 weeks of gestation. Following the procedure, the patient was closely monitored throughout the pregnancy. She subsequently completed full term and delivered a healthy baby boy.

KIMS Secunderabad reached a milestone of performing 300 Robotic surgeries on Davinci XI system. We are now the largest program in the state of Telangana and one of the highest volumes in Robotic units in the country.

KIMS Kondapur

- Cardiac Surgery - Rare & Complex Aortic Reconstruction with Suspended Animation.

The cardiac surgical team successfully performed a rare and complex surgery on a 64 year old women bringing her back from the threshold of a planned clinical standstill. A multidisciplinary team evaluated the patient to reconstruct the main artery supplying blood to the brain and body. The surgical team had to induce a state of suspended animation.
Following the flawless reconstruction, the patient was safely brought back to life as her heart was restarted and she was shifted to the ICU with minimal supports. She was off the ventilator in just a few hours. The success of this high-stakes operation relied entirely on a synchronised medical effort.

- Surgical Gastroenterology

The surgical gastroenterology team at KIMS Kondapur removed a rare and complex functioning paraganglioma tumor from a woman who had been suffering from debilitating symptoms for nearly eight years.
The case was particularly challenging because the tumor was located behind the pancreas and had encased several major blood vessels including the celiac trunk, superior mesenteric artery (SMA), portal vein and the aorta which supply blood to the liver, intestines and lower limbs. The patient made an uneventful recovery and was discharged in stable condition.

- Interventional Radiology - Budd-Chiari Syndrome.

A young patient diagnosed with Budd-Chiari syndrome [blockage of hepatic veins for whom liver transplantation was being considered was treated successfully by Interventional Radiology with angioplasty and stenting. Liver transplant was avoided and the native liver was saved.

- ENT / Pediatric Airway - Subglottic Stenosis in a 28-Day-Old Infant.

A 28-day-old infant presented with severe respiratory distress, chest retractions and noisy breathing. Diagnosed as Grade II subglottic stenosis [narrowing below vocal cords]. The airway was dilated 3 times with a specialized 6mm balloon. The baby was successfully treated and discharged despite very small airway and multiple comorbidities.

KIMS GACHIBOWLI

- Cardiac Surgery - Robotic-Assisted Mitral Valve Replacement. Doctors successfully performed a robotic-assisted mitral valve replacement on a 37-year-old patient suffering from severe rheumatic mitral stenosis. The complex surgery lasted more than five hours. Unlike conventional open-heart surgery, the procedure was carried out through small key-hole incisions, resulting in minimal blood loss, reduced pain, lower risk of infection and faster recovery. The patient was taken off ventilator support within hours after surgery and was able to walk the following day.

KIMS Icon – Visakhapatnam

- A 25-year-old woman underwent the first-ever awake brain tumour surgery. Despite tumour in the critical motor cortex risking paralysis, doctors removed it successfully while she was awake and talking, using advanced neuro-navigation. She recovered without any deficits and was discharged on day 5 — marking Visakhapatnam among few centres capable of such advanced neurosurgery.

KIMS Seethammadhara - Visakhapatnam

- Interventional Neurology

Life-Threatening Ischaemic Stroke in 9-Month Pregnant Woman Successfully Treated with Mechanical Thrombectomy -
A nine-month pregnant woman who suffered a life-threatening ischaemic stroke underwent an emergency

mechanical thrombectomy to remove a blood clot from a major brain artery and later delivered a healthy baby boy after her condition stabilized. Rapid identification of the major vessel blockage and immediate transfer for mechanical thrombectomy were critical in saving both mother and child.

- Surgical Gastroenterology / Interventional Endoscopy

Large Oesophageal Tumour Removed Through the Mouth Without External Incision. A team of doctors successfully removed a 6 cm benign tumour from the oesophagus through the mouth using an advanced endoscopic technique called Third Space Endoscopy, avoiding any external incision. The young woman had been experiencing difficulty in swallowing food for nearly four months. The minimally invasive procedure enabled the patient to resume oral feeding the very next day and return home within three days.

- Neurovascular Surgery

Rare and Complex Left MCA Giant Aneurysm Treated Without Open Brain Surgery. Doctors successfully treated a rare and complex giant brain aneurysm in a 45-year-old man using a minimally invasive endovascular procedure, eliminating the need for open brain surgery. Comprehensive neuroimaging revealed that the patient was suffering from a large dysplastic long-segment circumferential aneurysm of the left Middle Cerebral Artery [MCA] — a rare and potentially life-threatening cerebrovascular condition. Given the complexity and location of the aneurysm, the medical team opted for an advanced minimally invasive endovascular approach instead of conventional open brain surgery. Using a specialised intracranial stent, doctors successfully reconstructed the diseased artery, restored normal blood flow to the brain and excluded the aneurysm from circulation.

- Plastic & Reconstructive Surgery

8-Year-Old Girl Walks Again After Complex Foot Reconstruction Following Road Accident
An 8-year-old girl has regained the ability to walk after undergoing complex reconstructive surgery following severe injuries sustained in a road accident. The girl suffered fractures and extensive damage to the soft tissues, muscles and tendons of her right foot while returning home from school. Using microsurgical techniques, the blood vessels of the transferred tissue were connected to vessels in the foot, restoring blood supply and providing durable coverage for the damaged bones and tendons. Following surgery, the child received specialised post-operative care and close monitoring. She recovered steadily and was able to walk normally within a month.

KIMS Savera - Anantapur

- Interventional Oncology - Hepatocellular Carcinoma [HCC] Treated with TACE

A 64-year-old man diagnosed with Hepatocellular Carcinoma [HCC], a common form of liver cancer, was treated with an advanced Trans arterial Chemoembolization [TACE] procedure at KIMS Savera Hospital after doctors found he was not suitable for surgery. In TACE, a thin catheter is introduced through the thigh artery and guided to the artery supplying the tumour. Chemotherapy and embolizing agents are delivered directly to the tumour, reducing its blood supply. The patient remained stable and was discharged after observation.

- Cardiology - 90-Year-Old Heart Attack Survivor with Chronic Kidney Disease Treated with Emergency Angioplasty.

Doctors successfully treated a 90-year-old heart attack survivor with chronic kidney disease [CKD] using emergency angioplasty. Facing the challenge of protecting the impaired kidney while restoring blood flow, the cardiologist used minimal contrast dye during stent placement. The patient recovered well and was discharged in stable condition.

- Cardiology - Severe Heart Attack with Triple Vessel Disease Treated with OCT-Guided Stenting, Avoiding Bypass Surgery.

Doctors successfully treated a 67-year-old man who suffered a severe heart attack using an advanced Optical Coherence Tomography [OCT]-guided stent procedure. This cutting-edge minimally invasive technique allowed the patient to completely avoid open-heart bypass surgery. A coronary angiogram had revealed critical triple vessel disease, including severe narrowing of the left main coronary artery. The advanced imaging technology allowed doctors to visualize the artery clearly from within, ensuring precise stent placement. The procedure was successful and the patient made an uneventful recovery.

- Neurovascular - Brain Aneurysm in Farmer Successfully Treated with Endovascular Coiling.

A farmer suffering from a brain aneurysm was successfully treated without open brain surgery by using an advanced endovascular coiling procedure, offering a safer and minimally invasive treatment option. A CT scan and CT angiogram revealed a brain aneurysm - a balloon-like swelling in a blood vessel that can become life-threatening if it ruptures. Instead of conventional open brain surgery, the medical team performed endovascular coiling. The procedure involves inserting a thin catheter through a small puncture in the groin and guiding it to the aneurysm, where platinum micro-coils are placed to block blood flow into the swollen vessel.

- Interventional Pulmonology - Rare Emergency Airway Procedure Saves 22-Year patient.

A rare emergency airway procedure saved a 22-year-old man suffering from life-threatening central airway obstruction. Doctors at KIMS Savera performed Rayalaseema's first emergency rigid bronchoscopy with metallic Y-stent placement. Brought in an unconscious state, the patient was placed on mechanical ventilation due to a large carinal tumour and mucus blockage. The Interventional Pulmonologist placed a 16 x 60 mm Y-stent, restoring airflow to both lungs. The patient recovered rapidly, was taken off ventilator support the following day, and was discharged for oncological follow-up. KIMS Savera remains the region's only facility equipped for advanced rigid bronchoscopy procedures.

KIMS KURNOOL

- Paediatric Surgery / Gastroenterology - Rare Gastric Volvulus in Baby.

A 22-month-old baby girl with severe abdominal distension and bleeding from the mouth was successfully treated for a rare and potentially life-threatening condition in which her stomach had twisted on itself and moved into the chest along with the spleen. Doctors brought the organs back into position and repaired the diaphragmatic opening. The child required ventilator support and developed complications but improved with intensive care and was discharged in good health.

- Paediatric Nephrology / Critical Care - Child Recovers from Snake Bite Induced Kidney Failure.

An 8-year-old boy from a village recovered from severe acute kidney Injury caused by a snake bite following timely treatment at the hospital. The child was admitted to the PICU with body swelling, breathing difficulties and elevated blood urea levels after traditional remedies delayed hospital care. The Consultant Paediatric Intensivist initiated emergency haemodialysis and intensive monitoring, successfully restoring the boy's renal function.

- Ophthalmology / Plastic Surgery - Complex Eyelid Reconstruction in 6-Year-Old Girl.

Doctors successfully restored the eyelid anatomy and tear drainage function of a 6-year-old girl after performing a complex three-hour microsurgical reconstruction following a severe eye injury sustained in a domestic accident. The girl was brought to the hospital after she sustained a deep injury around her right eye when she accidentally fell onto a gate while playing at home. Clinical examination revealed extensive lacerations involving both upper and lower eyelids along with complete transaction of the lower canaliculus. Such injuries are relatively uncommon in children. The doctors team conducted emergency surgery under loupe magnification using specialised microsurgical instruments. The child's post-operative recovery was uneventful with complete restoration of normal eyelid anatomy and lacrimal drainage. She was discharged in stable condition without any complications.

KIMS BENGALURU

- NEUROSCIENCES - FIRST INFUSION OF DONANEMABL

Our neurosciences team has successfully administered its first infusion of DONANEMAB to an elderly patient with amnestic mild cognitive impairment (MCI) due to early Alzheimer's disease. Donanemab is a disease modifying anti-amyloid therapy for appropriately selected patients with early symptomatic Alzheimer's disease. KIMS is among the early centres in Bengaluru and India to introduce this advanced treatment modality, providing eligible patients access to one of the newer therapies that can slow the progression of early Alzheimer's disease.

Organ Transplantation
It's a matter of great accomplishment that organ-transplantations are performed across all the 10 KIMS hospitals in the state of Andhra Pradesh thus mirroring our philosophy of making healthcare more accessible.

Announcing Q2 results, **Dr. B Bhaskara Rao, CMD, KIMS Hospitals,** said:

" Q2 FY 27 and H1FY27 have been exceptionally good for us on multiple fronts. We added our 3rd hospital in Palakkad, Kerala. I am particularly happy to see our newer units of Bengaluru and Thane doing advanced clinical work including lung transplants Our overall footfalls to both OP and IP have shown healthy uptrend which has also been translated in a healthy topline and bottom line. We remain confident of achieving the milestones set for the second half of FY 27.

About KIMS Hospitals:

Founded by Dr. B. Bhaskara Rao and headquartered in Hyderabad, KIMS Hospitals is one of the largest corporate healthcare groups in Telangana and AP, providing multi-disciplinary integrated healthcare services, with a focus on tertiary and quaternary healthcare at affordable cost. The group operates 29 hospitals with over 9300+ beds across Telangana, Andhra Pradesh, Karnataka, Kerala, and Maharashtra, with plans to add more than 700+ beds through upcoming projects taking the bed capacity to 10,000+.

For further details, please contact us at sachin@kimshospitals.com