



Federal-Mogul Goetze (India) Limited

A Tenneco Group Company

Corporate Office: Paras Twins Towers, 10th floor, Tower-B,
Sector-54, Golf Course Road, Gurgaon, Haryana, 122002

Tel.: (91-124) 4784530

Email: infoindia@tenneco.com

12.08.2026

Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400001 <u>Security ID: FMGOETZE</u>	Listing Department National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400051 <u>Security ID: 505744</u>
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Dear Sir/Madam,

Sub: Outcome of Board Meeting

Ref: Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

The Board in its meeting held today i.e. 12th August 2026, has, inter-alia, approved the Unaudited Financial Results (standalone & consolidated) for the quarter ended 30th June 2026, the same along with Limited Review Report are attached herewith pursuant to applicable provisions of SEBI LODR.

The Board Meeting commenced at 5:00 pm (IST) and concluded at 6:00 pm (IST).

We request you to kindly take the same on record.

Thank you.

for **Federal-Mogul Goetze (India) Limited**

Amit Mittal

Managing Director & Chief Financial Officer

DIN: 02292626

Encl. a/a

Corporate Identification Number: L74899DL1954PLC002452

Regd. Office: 803, Best Sky Tower, Netaji Subhash Place, New Delhi, 110034

Tel.: (91-11) 4905759

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

**TO THE BOARD OF DIRECTORS OF
FEDERAL-MOGUL GOETZE (INDIA) LIMITED**

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Federal-Mogul Goetze (India) Limited** ("the Company") for the quarter ended 30 June 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Deloitte Haskins & Sells LLP
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



Akash Kumar Agarwal
Akash Kumar Agarwal
(Partner)

(Membership No. 063092)
(UDIN: 26063092RMEZSA4356)

Place: Gurugram
Date: 12 August 2026

Statement of standalone unaudited financial results for the quarter ended 30 June 2026

Amount in ₹ lakhs except per share data

S.No	Particulars	Quarter ended 30 June 2026 (Unaudited)	Quarter ended 31 March 2026 (Unaudited) (Refer note 5)	Quarter ended 30 June 2025 (Unaudited)	Year ended 31 March 2026 (Audited)
	Income				
I	Revenue from operations	51,580.82	48,101.44	47,534.44	192,411.94
II	Other income	1,946.17	1,715.80	1,518.51	6,582.33
III	Total income (I+II)	53,526.99	49,817.24	49,052.95	198,994.27
IV	Expenses				
(a)	Cost of materials consumed	23,717.31	20,380.14	19,133.17	78,419.32
(b)	Purchases of stock-in-trade	87.74	22.83	199.97	497.30
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2,351.28)	(1,535.28)	(538.95)	(2,445.17)
(d)	Employee benefits expense	10,983.00	10,262.55	10,493.55	40,771.08
(e)	Finance costs	237.58	230.57	95.68	715.83
(f)	Depreciation and amortisation expense	1,902.01	1,956.69	2,031.35	8,044.94
(g)	Other expenses	13,352.88	11,712.30	12,048.92	48,580.88
	Total expenses	47,929.24	43,029.80	43,463.69	174,584.18
V	Profit before exceptional item and tax (III-IV)	5,597.75	6,787.44	5,589.26	24,410.09
VI	Exceptional item	-	247.09	-	1,735.13
VII	Profit before tax (V-VI)	5,597.75	6,540.35	5,589.26	22,674.96
	Current tax (including earlier years)	1,572.23	1,891.24	1,603.10	6,640.37
	Deferred tax (credit)	(110.71)	(178.13)	(156.81)	(856.01)
VIII	Tax expense	1,461.52	1,713.11	1,446.29	5,784.36
IX	Profit for the period/year after tax (VII-VIII)	4,136.23	4,827.24	4,142.97	16,890.60
X	Other comprehensive loss				
	(i) Items that will not be reclassified to profit or loss		114.98	-	250.35
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	(28.94)	-	(63.01)
	Total other comprehensive loss for the period/ year	-	86.04	-	187.34
XI	Total comprehensive income for the period/ year (IX-X)	4,136.23	4,741.20	4,142.97	16,703.26
XII	Paid-up equity share capital	5,563.21	5,563.21	5,563.21	5,563.21
XIII	Other equity				130,664.90
	Face value of share (₹)	10.00	10.00	10.00	10.00
XIV	Earning per share (of ₹ 10 each)*				
	Basic	7.43	8.68	7.45	30.36
	Diluted	7.43	8.68	7.45	30.36

* Not annualised except for the year ended 31 March 2026

For Identification Only

Deloitte Haskins & Sells LLP



Notes:

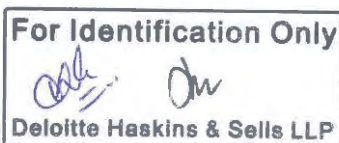
- 1 The standalone unaudited financial results of Federal-Mogul Goetze India Limited (the "Company") for the quarter ended 30 June 2026, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12 August 2026. The statutory auditors of the Company have expressed an unmodified review conclusion on these results.
- 2 The above standalone unaudited financial results have been prepared by the Company in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 3 The business activity of the Company predominantly falls within a single reportable business segment viz manufacturing and sale of auto components. There are no separate reportable business segments. As part of reporting for geographical segments, the Company operates in two principal geographical areas of the world, i.e., within India and other countries (outside India). The aforesaid is in line with review of operating results by the chief operating decision maker.
- 4 On 21 November 2025, the Government of India notified the four Labour codes- The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020, and The Occupational Safety, Health and Working Conditions Code, 2020- consolidating 29 existing Labour Laws. Based on the draft rules and FAQs issued by the Ministry of Labour and Employment and best available information, the Company has estimated the financial implications thereof and has made an additional provision of ₹ 1,735.13 lakhs during the year ended 31 March 2026 including ₹ 247.09 lakhs during quarter ended 31 March 2026. Considering the materiality, regulatory driven and non - recurring nature of the impact, the Company has presented such incremental impact under "Exceptional item".
- 5 Figures for the quarter ended 31 March 2026 are the balancing figures between the audited figures for the full year ended 31 March 2026 and the published year to date figures upto the third quarter of the financial year 2025-26.

Date : 12 August 2026

Place: Gurugram

For and on behalf of Board of Directors
Federal-Mogul Goetze (India) Limited


(Amit Mittal)
Managing Director and Chief Financial Officer
DIN: 02292626



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF FEDERAL-MOGUL GOETZE (INDIA) LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **Federal-Mogul Goetze (India) Limited** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter ended 30 June 2026 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").
2. The Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The Statement includes the results of the following entities:
 - i. Federal-Mogul Goetze (India) Limited- Parent
 - ii. Federal-Mogul TPR (India) Limited- Subsidiary
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Deloitte Haskins & Sells LLP
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



Akash Agarwal
Akash Kumar Agarwal
(Partner)

(Membership No. 063092)
(UDIN: 26063092AKTTOX6486)

Place: Gurugram
Date: 12 August 2026

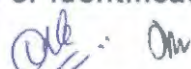
FEDERAL-MOGUL GOETZE (INDIA) LIMITED
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 E mail: Investorgrievance@tenneco.com
 Phone: +91 11 44788657 +91 124 4784530

Statement of consolidated unaudited financial results for the quarter ended 30 June 2026

Amount in ₹ lakhs except per share data

S.No	Particulars	Quarter ended 30 June 2026 (Unaudited)	Quarter ended 31 March 2026 (Unaudited) (Refer note 5)	Quarter ended 30 June 2025 (Unaudited)	Year ended 31 March 2026 (Audited)
I	Income				
	Revenue from operations	52,626.54	48,858.00	48,366.67	195,840.21
II	Other income	1,716.57	1,317.49	1,345.23	5,037.11
III	Total income (I+II)	54,343.11	50,175.49	49,711.90	200,877.32
IV	Expenses				
(a)	Cost of materials consumed	23,148.17	19,475.74	18,305.87	75,094.69
(b)	Purchases of stock-in-trade	87.74	22.83	199.97	497.30
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2,519.46)	(1,569.81)	(478.96)	(2,437.26)
(d)	Employee benefits expense	11,299.92	10,604.45	10,772.36	41,922.81
(e)	Finance costs	237.58	230.61	95.39	722.27
(f)	Depreciation and amortisation expense	2,103.43	2,143.66	2,205.55	8,774.47
(g)	Other expenses	13,861.78	12,107.76	12,510.24	50,484.99
	Total expenses	48,219.16	43,015.24	43,610.42	175,059.27
V	Profit before exceptional item and tax (III-IV)	6,123.95	7,160.25	6,101.48	25,818.05
VI	Exceptional item	-	247.09	-	1,753.27
VII	Profit before tax (V-VI)	6,123.95	6,913.16	6,101.48	24,064.78
	Current tax (including earlier years)	1,734.93	1,969.72	1,761.56	7,193.39
	Deferred tax (credit) /expense	(143.83)	(136.33)	(175.22)	(928.63)
VIII	Tax Expense	1,591.10	1,833.39	1,586.34	6,264.76
IX	Profit for the period/year after tax (VII-VIII)	4,532.85	5,079.77	4,515.14	17,800.02
X	Other comprehensive loss				
	(i) Items that will not be reclassified to profit or loss	-	114.63	-	245.20
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	(28.85)	-	(61.71)
	Total other comprehensive loss for the period/ year	-	85.78	-	183.49
XI	Total comprehensive income for the period/ year (IX-X)	4,532.85	4,993.99	4,515.14	17,616.53
	Profit for the period/ year				
	Attributable to				
	a) Owner of the company	4,346.10	4,913.15	4,324.77	17,065.51
	b) Non controlling interest	186.75	166.62	190.37	734.51
		4,532.85	5,079.77	4,515.14	17,800.02
	Other comprehensive loss for the period/ year				
	Attributable to				
	a) Owner of the company	-	85.89	-	185.37
	b) Non controlling interest	-	(0.11)	-	(1.88)
		-	85.78	-	183.49
	Total comprehensive income for the period/ year				
	Attributable to				
	a) Owner of the company	4,346.10	4,827.26	4,324.77	16,880.14
	b) Non controlling interest	186.75	166.73	190.37	736.39
		4,532.85	4,993.99	4,515.14	17,616.53
XII	Paid-up equity share capital	5,563.21	5,563.21	5,563.21	5,563.21
XIII	Other equity				138,111.29
	Face value of share (₹)	10.00	10.00	10.00	10.00
XIV	Earning per share (of ₹ 10 each)*				
	Basic	7.81	8.83	7.77	30.68
	Diluted	7.81	8.83	7.77	30.68

* Not annualised except for the year ended 31 March 2026

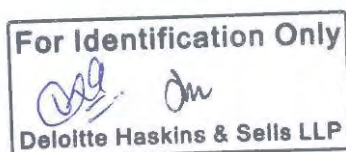
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Notes:

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Date : 12 August 2026
Place: Gurugram



For and on behalf of Board of Directors of
Federal-Mogul Goetze (India) Limited

(Amit Mittal)
Managing Director and Chief Financial Officer
DIN: 02292626

