

May 06, 2026

To,
BSE Limited
Listing Dept. / Dept. of Corporate Services,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001

Security Code: 542484
Security ID: ARVINDFASN

To,
National Stock Exchange of India Limited Listing Dept., Exchange Plaza, 5th Floor, Plot No. C/1, G. Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051

Symbol: ARVINDFASN

Dear Sir/Madam,

Sub: Press/Media Release - Consolidated and Standalone Audited Financial Results of the Company for the 4th quarter and year ended on March 31, 2026

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation of our letter of today's date on the Consolidated and Standalone Audited Financial Results for the 4th quarter and year ended March 31, 2026 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby attach a copy of the Press Release being issued by the Company.

The Consolidated and Standalone Audited Financial Results for the 4th quarter and year ended March 31, 2026, approved by the Board of Directors and the Press Release thereon are also available on the website of the Company at <https://www.arvindfashions.com/>.

This is for your information and records.

Thanking you,

For Arvind Fashions Limited

Lipi Jha

Company Secretary and Compliance Officer

Encl.: As above

REGISTERED OFFICE:

Arvind Fashions Limited
Arvind Limited Premises, Naroda Road,
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Phone: +91 79 6826 8000
Email: info@arvindfashions.com
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CORPORATE OFFICE:

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PRESS RELEASE

Arvind Fashions delivers on FY26 objectives & ends FY26 on strong note with 14% sales growth, 13.4% EBITDA% (40 bps increase) & 62% growth in PAT# to 124 Crores

Bengaluru, May 6th, 2026: Arvind Fashions Limited (AFL), India's leading casual and denim player, has declared its financial results for the fourth quarter and fiscal year ended March 31, 2026.

Key Highlights for Q4 FY26

- Growth momentum continues in Q4 & revenue grew by ~14.8% to Rs. 1,365 Crs compared to Rs. 1,189 Crs in Q4 FY25 aided by healthy & strong 7.8% LTL and strong growth in direct channels.
- EBITDA grew by ~19.2% to Rs. 189 Crs compared to Rs. 159 Crs in Q4 FY25. EBITDA margin improved by ~50 bps to 13.9%, led by gross margin expansion by 20 bps to 54.1%, aided by higher full-price sell-through and lower retail discounting.
- PAT expanded to Rs. 47 Crs compared to -93 Crs in Q4FY25. PAT from continuing operations (excluding Code on wages & exceptional DTA impact of 120 crs in Q4' FY25) grew by 56% to 42 crs from 27 crs in Q4 FY25
- Inventory freshness is at all time high and NWC Days remained stable at 64 days
- Achieved milestone of ROCE of 23.5%, higher by more than 300 bps Y-o-Y
- Board of Directors of the Company recommended a final dividend of Rs. 1.60/- (Rupees One Rupee and Sixty Paise only) per equity share of Rs. 4/- each, for the financial year ended 31st March 2026, subject to the approval of the shareholders of the Company at the ensuing Annual General Meeting ('AGM')

Key Highlights for FY26

- Delivered strong revenue growth of 14% to Rs. 5,266 Crs compared to Rs. 4,620 Crs FY25 aided by growth in direct channels with superior retail execution, sq. ft. expansion coupled with 8.1% LTL growth and strong growth in online direct-to-consumer channels
- Gross margins higher by 91 bps to 54.4% through richer channel mix, discount reduction & sourcing gains
- EBITDA grew by 17% to Rs. 705 Crs. EBITDA margin expanded by 40 bps to 13.4%
- PAT for the year is 124 crs as compared to -34 crs in FY25. PAT from continuing operations (excluding Code on wages & exceptional DTA impact of 120 crs in Q4' FY25) grew by 62% to 139 crs from 85 crs in Q4 FY25

Commenting on the performance of the company, **Ms. Amisha Jain, MD & CEO** said "FY26 marked another strong year, with revenue growth of 14% and PAT growth of 62%, reflecting the quality, consistency, and compounding strength of the company's earnings trajectory. The company also delivered strong ROCE improvement, highlighting better capital efficiency.

Looking ahead, our focus remains on accelerating growth across our marquee brands by expanding into adjacent categories, deepening consumer engagement through increased brand investments and increasing the share of direct channels by elevating brand experience. These efforts will be supported by continued investments in technology and AI, along with a nimble supply chain, to deliver sustainable long-term value for our stakeholders."

Consolidated Financial Performance Summary

Rs. Crore	Q4 FY26	Q4 FY25	Y-o-Y Growth	FY 26	FY 25	Y-o-Y Growth
Revenues	1365	1189	14.8%	5266	4620	14.0%
EBITDA	189	159	19.2%	705	602	17.0%
PBT*	76	66	15.2%	285	225	26.7%
PAT	47	-93	++	124	-34	++
PAT#	42	27	56%	139	85	62%

* Before Code of Wages Impact

About AFL

Arvind Fashions Ltd is India's no. 1 casual and denim player, a lifestyle powerhouse with a strong portfolio of fashion brands catering to consumers across the sub-categories and price points. With a host of renowned brands, both international and indigenous, like U.S. Polo Assn., Arrow, Tommy Hilfiger, Calvin Klein and Flying Machine, it has presence across lifestyle brands.

For more information, please contact:

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Disclaimer:

This document by Arvind Fashions Limited ('the Company') contains forward-looking statements that represent our beliefs, projections and predictions about future events or our future performance. These forward-looking statements are necessarily subjective and involve known and unknown risks, uncertainties and other important factors that could cause our actual results performance to differ materially from any future results or performance described in or implied by such statements. The forward-looking statements contained herein include statements about the Company's business prospects, its ability to attract customers, its expectation for revenue generation and its outlook. These statements are subject to the general risks inherent in the Company's business. These expectations may or may not be realized. Some of these expectations may be based upon assumptions or judgments that prove to be incorrect. In addition, the Company's business and operations involve numerous risks and uncertainties, many of which are beyond the control of the Company, which could result in the Company's expectations not being realized or otherwise materially affect the financial condition, results of operations and cash flows of the Company. The forward-looking statements are made only as of the date hereof, and the Company does not undertake any obligation to (and expressly disclaims any obligation to) update any forward-looking statements to reflect events or circumstances after the date such statements were made, or to reflect the occurrence of unanticipated events.