

ADROIT INDUSTRIES (INDIA) LIMITED



12th October, 2026

To
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051
Symbol: **ADROITIND**

To
BSE Limited
Phiroze Jeejeebhoy Towers
25th floor, Dalal Street, Fort
Mumbai - 400 001
Scrip Code: **544950**

Subject: Intimation of Press Release- Q1/FY27

Dear Sir/Madam,

Pursuant to the relevant provisions of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we hereby enclose a copy of Press Release for Q1/FY27 for your information.

The said Press Release will thereafter be uploaded on Company's website at www.adroitindustries.com

This information is submitted to you pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

It is requested to take this intimation on record and acknowledge the receipt of the same.

Kindly take the above information on record.

Yours faithfully,

For **Adroit Industries (India) Limited**

Garima Shukla
Company Secretary & Compliance Officer



Adroit Industries Clocks 32% PAT Growth, Unlocks Mega-CapEx to Double Capacity

EBITDA Margin Expands to 30.93%; Strategic Diversification Underway Across South America and Canada

PITHAMPUR, October 12, 2026

Adroit Industries (India) Limited (NSE: ADROITIND | BSE: 544950), A leading manufacturer of specialized propeller shafts and driveline components, announced its unaudited consolidated financial results for the first quarter ended June 30, 2026. This marks the company's inaugural financial disclosure following its successful listing on the Main Board of the NSE and BSE Limited on September 30, 2026.

Metric (in ₹ Crore)	Q1 FY27	Q4 FY26	Q1 FY26	YoY Growth (%)
Revenue from Operations	34.11	39.25	33.22	+2.68%
EBITDA	10.55	10.69	9.61	+9.81%
EBITDA Margin	30.93%	27.24%	28.92%	+201bps
Profit After Tax (PAT)	7.49	6.84	5.67	+32.13%

Key Performance Highlights

- **Revenue from Operations:** Stood at ₹34.11 Crore, up 2.68% year-on-year compared to ₹33.22 Crore in Q1 FY26.
- **Operating EBITDA:** Grew 9.81% YoY to ₹10.55 Crore, compared to ₹9.61 Crore in Q1 FY26.
- **EBITDA Margin:** Expanded by 201 bps YoY and 369 bps QoQ to 30.93%, against 28.92% in Q1 FY26 and 27.24% in Q4 FY26.
- **Profit After Tax (PAT):** Surged 32.13% YoY to ₹7.49 Crore from ₹5.67 Crore in Q1 FY26, and grew 9.43% QoQ over Q4 FY26 (₹6.84 Crore).

Operational Milestones & Growth Strategy

- **Capacity Expansion On Schedule:** Following the recent completion of its IPO raising **₹132.62 Crore in fresh capital**, the company's planned CapEx program is progressing on schedule. The proceeds will be deployed to **double overall manufacturing capacity**, addressing anticipated domestic demand and scaling export order execution.
- **Tapping into High-Growth Defence Opportunities:** The company is actively executing a milestone purchase order from **a leading domestic private defence OEM**. This engagement marks Adroit's **strategic entry point into India's high-growth defence manufacturing sector**, validating its engineering capabilities in high-specification, mission-critical tactical mobility platforms.
- **Global Market Diversification:** To mitigate dependence on North American commercial vehicle seasonality and insulate the business against prevailing tariff uncertainties, Adroit is accelerating its geographic diversification strategy. The company is aggressively expanding its distribution footprint by enlisting authorized dealers across **South America, Canada, and other strategic international territories**, unlocking resilient, high-margin replacement and OEM export demand.

Management Commentary

*Commenting on the company's performance and future outlook, **Mr. Saurabh Sangla, Chairman & Managing Director**, Adroit Industries (India) Limited Said;*

"Our Q1 performance reflects the resilience of our business model. Even in what is traditionally a softer quarter for our industry, we expanded our EBITDA margins to nearly 31% and delivered a 32% year-on-year growth in net profit.

With our listing on the NSE and BSE now successfully executed, our primary operational focus is the swift deployment of IPO proceeds to double our manufacturing capacity. Simultaneously, our strategic push into untapped global geographies notably Canada and South America, combined with prestigious orders from leading domestic private defence OEM, positions Adroit for sustained long-term growth."

About Adroit Industries (India) Limited

Adroit Industries (India) Limited is an engineering and automotive components manufacturer specializing in precision-engineered propeller shafts and driveline assemblies for commercial vehicles, defense mobility systems, industrial machinery, and off-highway equipment. Headquartered in Pithampur, Madhya Pradesh, the company caters to prominent domestic automotive manufacturers while actively exporting to global aftermarket and OEM distribution networks.

Investor Relations



Adroit Industries

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Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.