



Taneja Aerospace and Aviation Limited

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TAAL/SEC/2026-27

July 27, 2026

To,
Corporate Relationship Department,
BSE Ltd,
PJ Towers, Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 522229

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Execution of Master Restructuring and Transfer Agreement

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Taneja Aerospace and Aviation Limited ("Company") has entered into a Master Restructuring and Transfer Agreement ("Agreement") with Zenith Precision Private Limited, its promoters and other shareholders.

The Agreement provides a framework for a proposed restructuring transaction, whereby, subject to fulfilment of various conditions precedent and receipt of all necessary corporate, statutory, regulatory and contractual approvals:

1. the Company proposes to transfer its equity investment in Zenith Precision Private Limited to the promoters of Zenith Precision Private Limited in accordance with the terms of the Agreement; and
2. the Company or its designated entity proposes to acquire controlling stake in the SEZ Division of Zenith Precision Private Limited, together with the identified assets, liabilities, employees, contracts and leasehold rights, as a going concern;

The Company shall make further disclosures upon fulfilment of the conditions precedent and occurrence of material developments, in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

For **Taneja Aerospace and Aviation Limited**

Ashwini Navare
Company Secretary