

May 26, 2026

The Secretary
BSE Ltd.
P J Towers, Rotunda Bldg.,
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 500414

Sub: Intimation under Regulation 30(6) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 - Investor Presentation for Q4 of FY 2025-26

Dear Sir,

Please find enclosed an Investor Presentation covering the performance highlights of the Company for Q4 of FY 2025-26.

We have also uploaded the presentation on the Website of the Company at www.timexindia.com

This investor presentation is being submitted based on the financial results approved by the Board of Directors in its meeting held today i.e., May 26, 2026, which concluded at 8:00 P.M p.m.

You are requested to take the above on your records.

Thanking you,
For Timex Group India Limited

Dhiraj Kumar Maggo
Vice President – Legal, HR and Company Secretary
ICSI Membership No. F7609

It's Time for a
Little Magic

TIMEX | **Harry Potter**



TIMEXGROUP

Timex Group India Limited

Investor Presentation

May 26, 2026

Disclaimer

This presentation may contain certain forward looking statements concerning Timex's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements.

The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to implement strategy and manage growth, competition (both domestic and international), market demand for products, successful operation of our sales channels, price of our raw materials, economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, time and cost over runs, our ability to manage our operations, government policies and actions with respect to investments, fiscal deficits, regulations, etc., inflation, foreign exchange rates, interest and other fiscal costs generally prevailing in the economy.

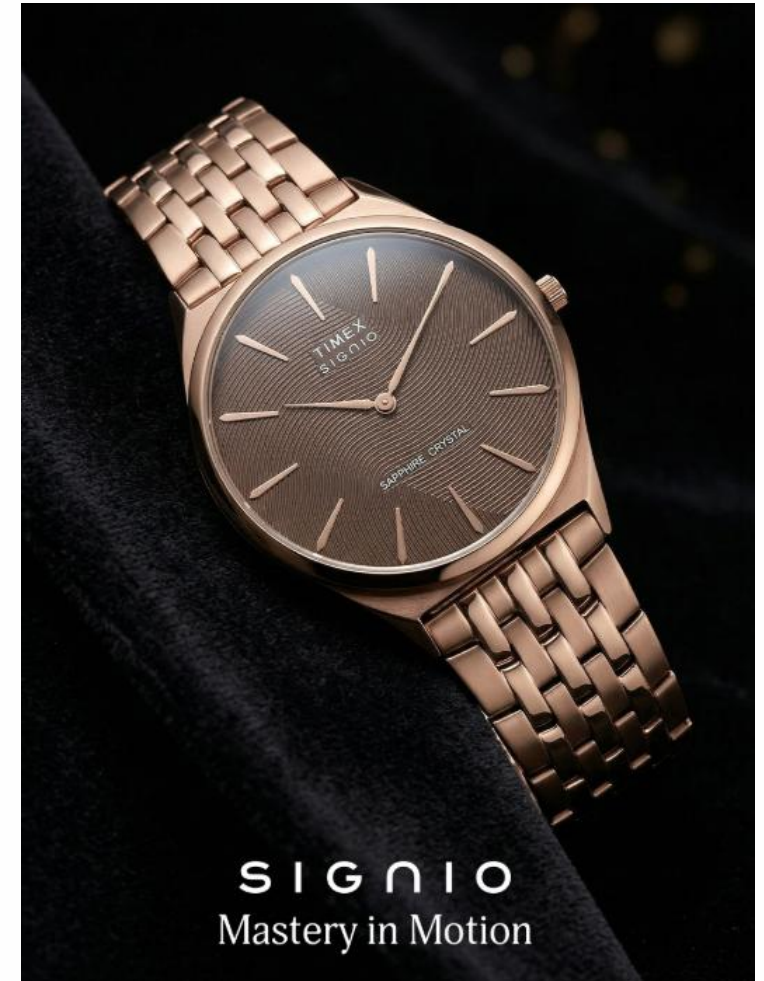
Past performance may not be indicative of future performance. We do not undertake to publicly update our forward-looking statements to reflect subsequent events or circumstances. Timex will not be responsible in any way for any action taken based on such statements.

This presentation is not intended, and does not, constitute or form part of any offer, invitation or the solicitation of an offer to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of, any securities in Timex or any of its group companies or any other invitation or inducement to engage in investment activities, neither shall this presentation nor the fact of its distribution form the basis of, or be relied on in connection with, any contract or investment decision. The numbers & the contents in this presentation are purely indicative and subject to change.

Best Ever Performance

Timex Group India Limited reports best ever financial performance

- **Breaking all records, the Company delivered its highest ever annual revenue growing 48% over the previous year**
- The Company also recorded its highest ever EBITDA (growing 134% over previous year) and PBT (growing 138% over previous year)
- Timex led growth across the brand portfolio, driven by growing resonance with consumers across the country. This momentum came from rising acceptance of premium franchises and strong engagement with fresh, culture-led collaborations. Guess followed close with a strong growth momentum of its own
- Robust growth across E-Commerce and Trade channels significantly accelerated overall business performance
- In Q4'FY26 revenue growth momentum accelerated with a 73% YOY growth in revenue and a 172% growth in EBITDA



Best Ever Performance

As architect of this milestone, Deepak Chhabra, Managing Director of Timex Group India, shared his thoughts:

“These numbers do not come as a surprise to us - they reflect years of disciplined brand building, deep market insight, and maintaining consumer relevance and differentiated equity.

We have built a pyramid architecture where every brand occupies a distinct space in terms of price point, aspiration, lifestyle and demographic, allowing each to grow without competing with the other. As custodians of these brands, our focus has always been on protecting their individual identities while ensuring that the overall portfolio remains balanced, scalable and future-ready.

That clarity of positioning, evolving consumer insight, combined with strong commercial execution and scaling manufacturing capabilities is what continues to drive growth significantly ahead of the industry.

The objective is not just faster growth, but sustainable, high-quality progress that strengthens Timex’s position in the quickly evolving Indian watch market.”



Q4'FY26 Highlights



CULTURE RUNS ON TIMEX

Timex doesn't just keep up with culture; we help power it.

From red carpets to street corners, movie sets to metaverses, our watches have shown up where stories are made and moments are remembered.

Each decade, each collaboration, each cameo proves the same thing: Timex isn't a trend. It's a cultural constant - built to last, made to matter.

Timex Growth Partners Convention 2026 | Goa

Ride The Tide. Power In Motion.

Set against the vibrant energy of Goa this February, the Timex Growth Partners Convention brought together key trade partners for a two-day connect under the theme *Ride The Tide. Power In Motion.*



Timex Growth Partners Convention 2026 | Goa

The event focused on strategic alignment, partner engagement, and open feedback, alongside a high-energy product showcase, an exclusive preview of the 2026 lineup, and immersive hands-on sessions, reinforcing collaboration and co-creation.

More than a convention, the event was a shared commitment to growth moving in sync, powered by partnerships, and ready for the tide ahead.



TIMEX

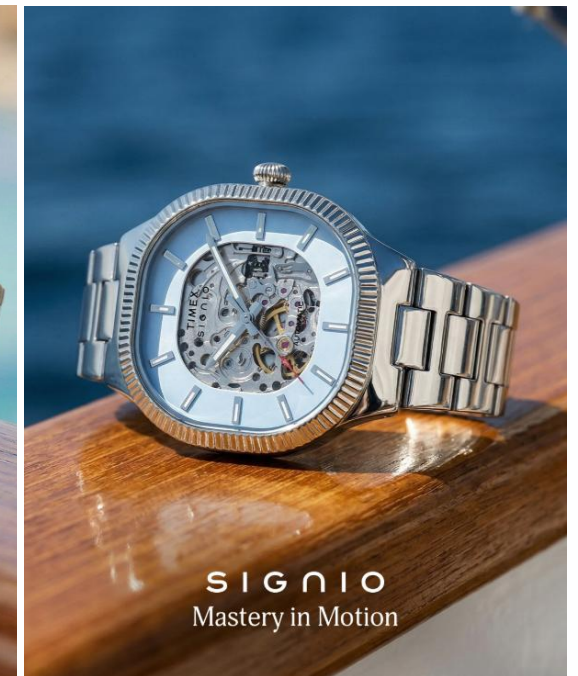
SIGNIO
Mastery in Motion



Launch of Timex Signio

Timex launched a new watch franchise, Signio, as part of its strategy to strengthen its premium occasion-wear portfolio for men in India.

The new collection includes automatic, slim, and multifunction watch variants designed to cater to evolving consumer preferences in the premium analog watch segment. At the core of Signio are automatic watches where time is driven by motion and shaped by craftsmanship. The slim expressions within Signio are designed with a focus on proportion, detail, and restraint. Blending functionality with a refined design language, the multifunction watches in the Signio collection introduce a more contemporary dimension to occasion wear.



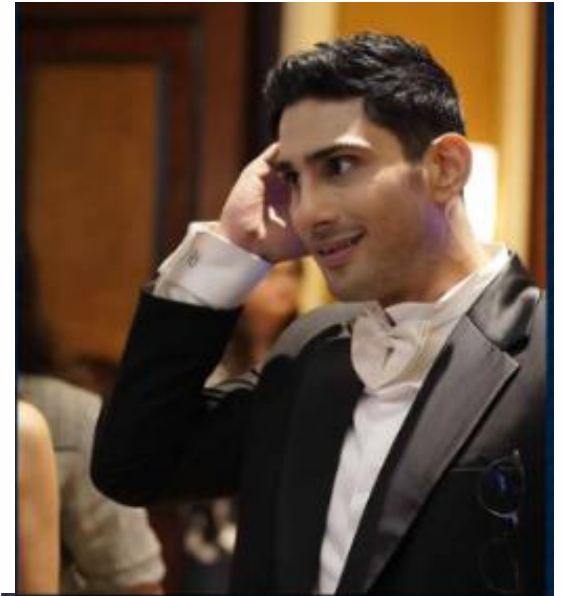
Timex x Mysore Fashion Week

Timex watches took their place as bold style statements in Mysore, which witnessed designers with unique voices, inspiring collections, and incredible energy, reinforcing our place in contemporary fashion.



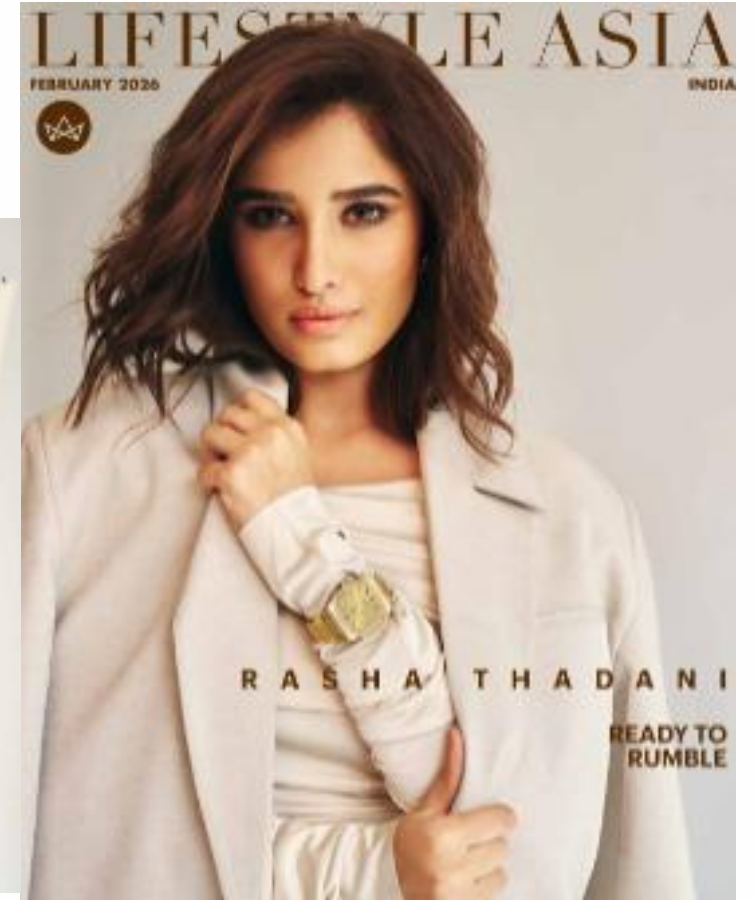
Timex Returns To Center Stage As The Exclusive Time Partner Of The Elle List 2026

At Elle List 2026, Timex made a strong case for slowing down. Amidst celebrities, conversations, clinks of glasses, and passing moments, Timex watches reminded us that time doesn't need filters or notifications to feel meaningful.



Rasha Thadani shines in Timex

Rasha Thadani, the girl of the hour, glows on the cover of Lifestyle Asia, turning moments into icons with the Timex E-Line, Timex x MM6 T80, Cavatina and other statement watches



Timex x NASA

Paying homage to the 1972 Apollo 17 mission to the moon with a cosmic reimagining of our '70s Q Timex.

Full of stellar detail including a luminous moon graphic in the day of the week sub-dial, glowing with the same in-fill as the hands and markers so that it shines like the moon itself.

Turning the watch over reveals another tribute to space history with the iconic “Blue Marble” photograph, captured by Apollo 17 astronauts on their journey home.



Greatness Takes Time

Timex teamed up with Sony Pictures Animation's next feature film, GOAT, which makes its North American theatrical debut on February 13. An original animated action-comedy set in an all-animal world, the film celebrates the underdog spirit in all of us, a message Timex has long embodied through its enduring heritage as the "Greatest Of All Timekeepers."

For more than 170 years, our watches have lived at the center of an analog life, quietly keeping time for those who put in the work when no one is watching.

A Timex is a reminder that greatness is earned moment by moment, grind by grind, and that real victories are built over time.



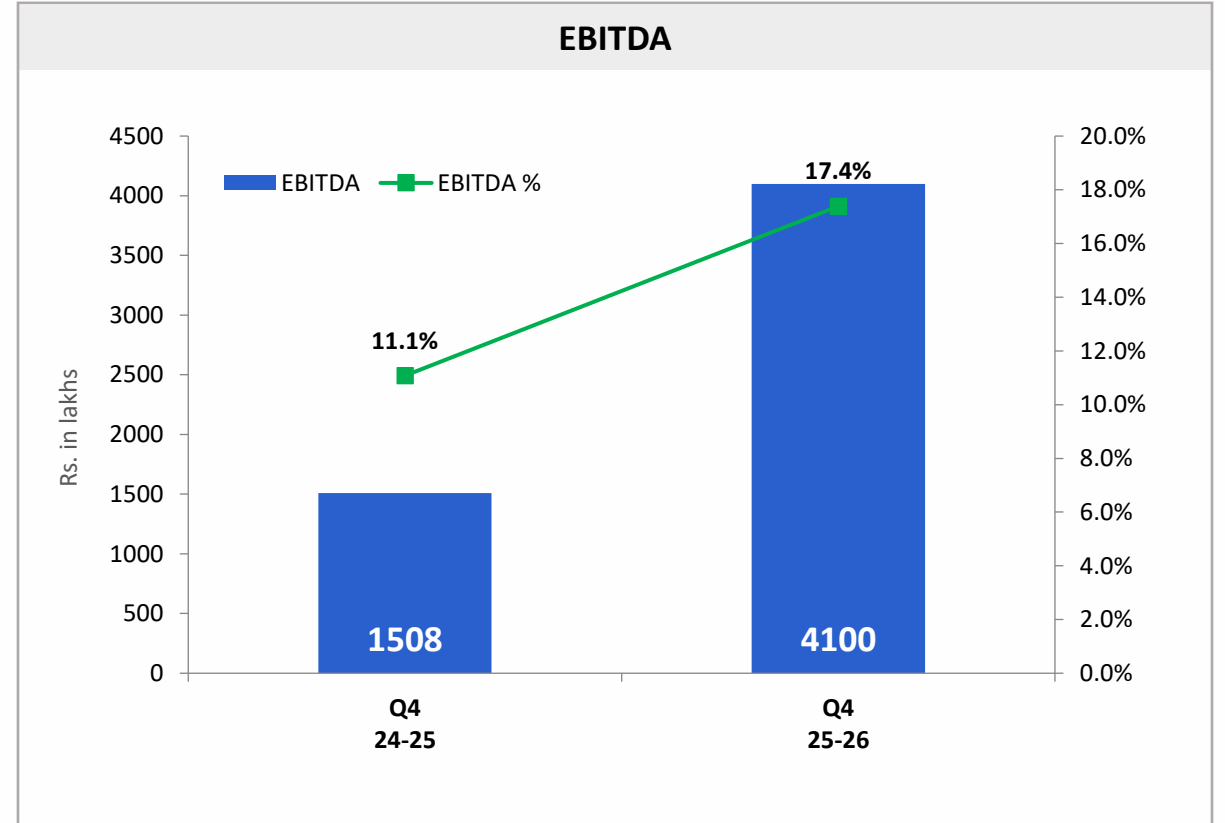
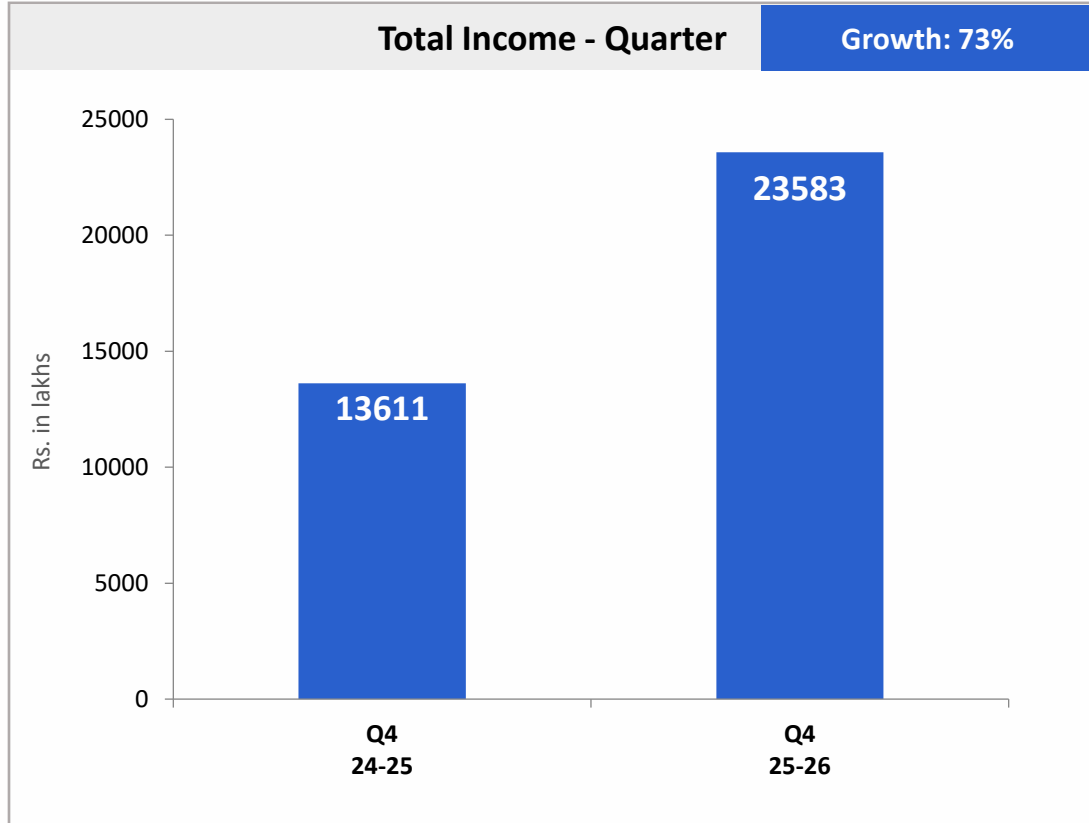
Financial Performance

Financial Performance for Q4 & FY 2025-26

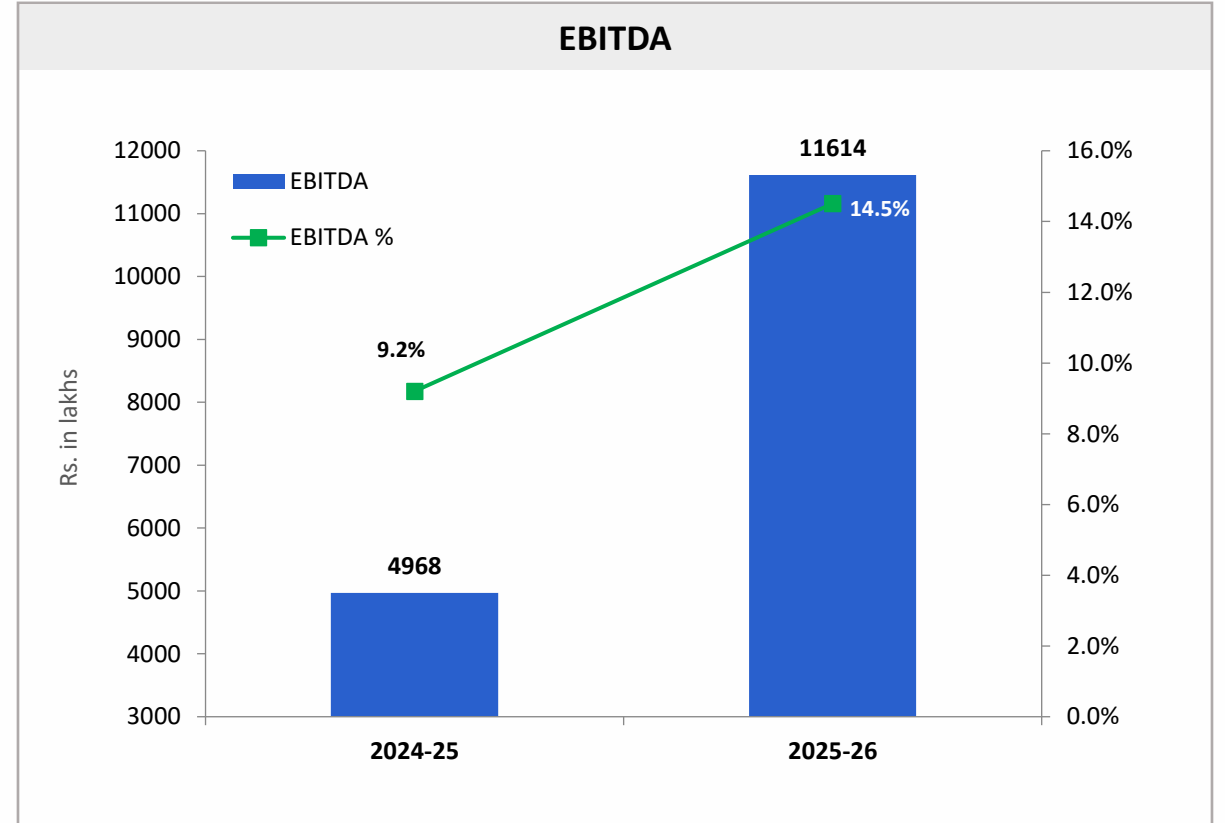
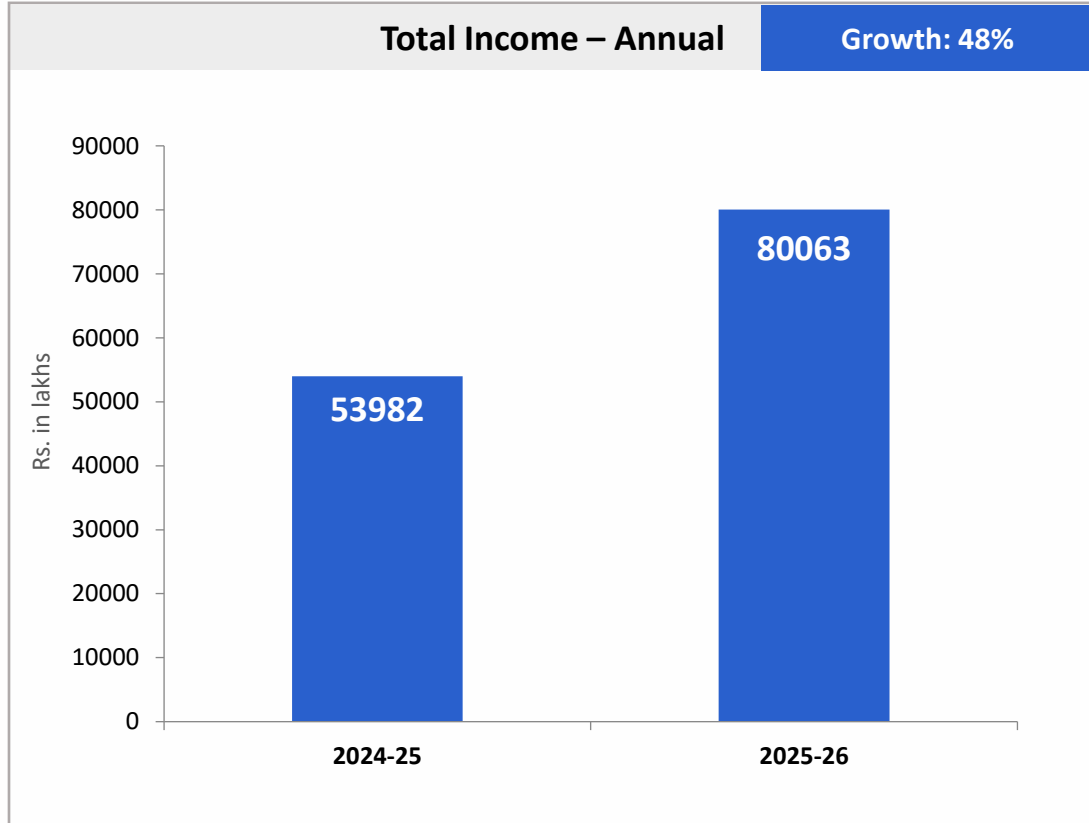
Profit before exceptional items & tax tripled for Q4 and grew to 2.5x for the financial year

- Total Income for the quarter stood at Rs. 23,583 lacs, registering a growth of 73 % over Rs. 13,611 lacs in the corresponding quarter last year. Annual growth remained strong at 48% year-on-year.
- EBITDA before exceptional items for the quarter stood at Rs. 4,100 lacs (grew to 2.7x), compared to Rs. 1,508 lacs in the corresponding quarter last year. Annual EBITDA before exceptional items was reported at Rs. 11,614 lacs (grew to 2.3x), as against Rs. 4,968 lacs last year.
- Profit before exceptional items and tax for the quarter stood at Rs. 3,868 lacs (grew to 3x), compared to Rs. 1,304 lacs in the corresponding quarter last year. Annual Profit before exceptional items and tax was reported at Rs. 10,725 lacs (grew to 2.5x), versus Rs. 4,277 lacs last year.
- The impact of the new Labor Codes resulted in a one-time increase of ₹ 531 lakhs towards gratuity and leave encashment liabilities, classified as an Exceptional Item. Excluding this impact, core operating performance remained unaffected for the year ended March 31, 2026.
- Profit before tax for the quarter stood at Rs. 3,658 lacs (grew to 2.8x), as against Rs. 1,304 lacs in the corresponding quarter last year. Annual Profit before tax was reported at Rs. 10,194 lacs (grew to 2.4x), compared to Rs. 4,277 lacs last year.
- Other expenses included advertising and sales promotion expenditure of Rs. 2,270 lacs for the quarter and Rs. 6,603 lacs for the financial year, compared to Rs. 1,026 lacs and Rs. 4,390 lacs respectively in the corresponding periods last year. Royalty expenses stood at Rs. 463 lacs for the quarter and Rs. 2,772 lacs for the financial year, compared to Rs. 632 lacs and Rs. 2,154 lacs respectively in the corresponding periods last year.

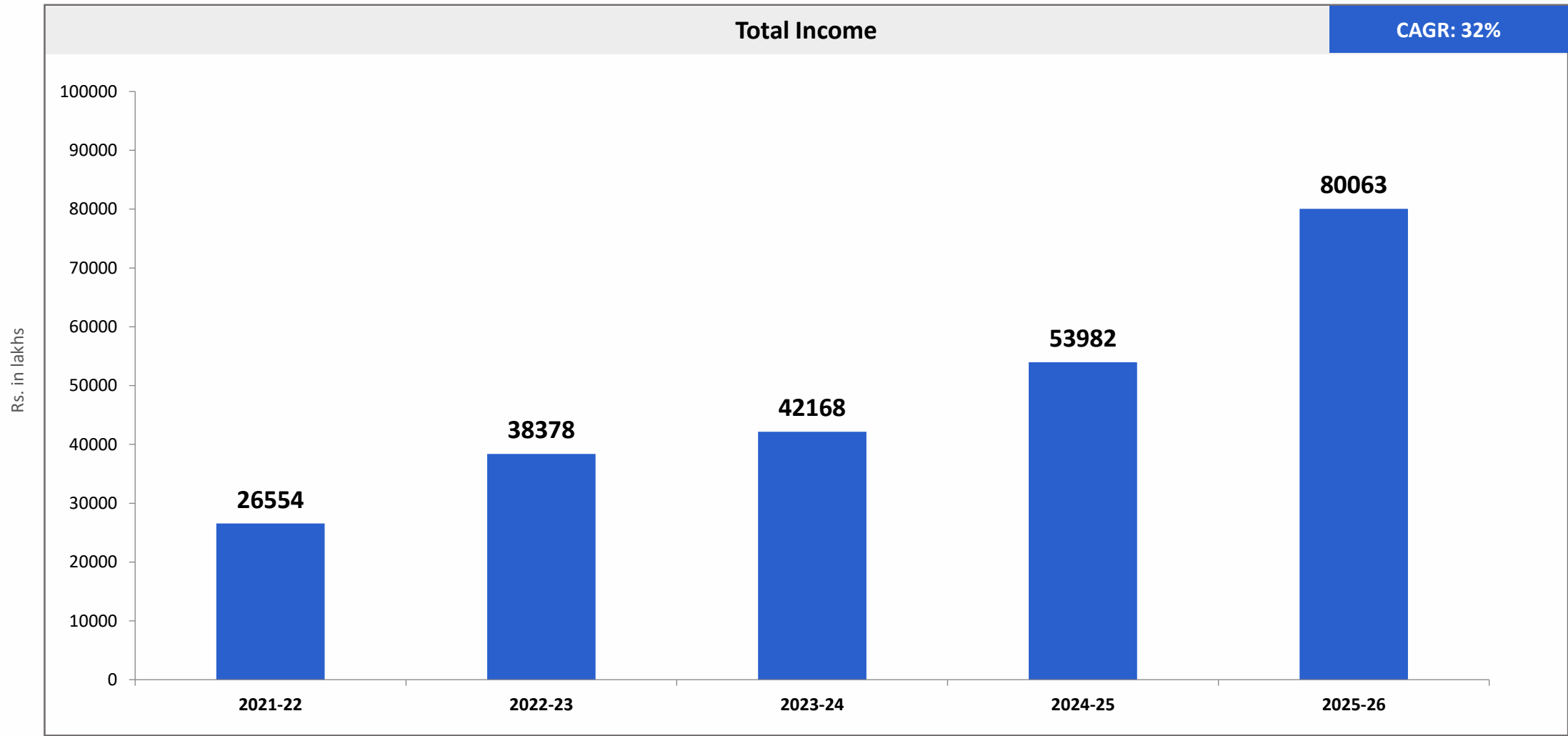
TGIL Financial Performance – Quarter ended 31st March 2026



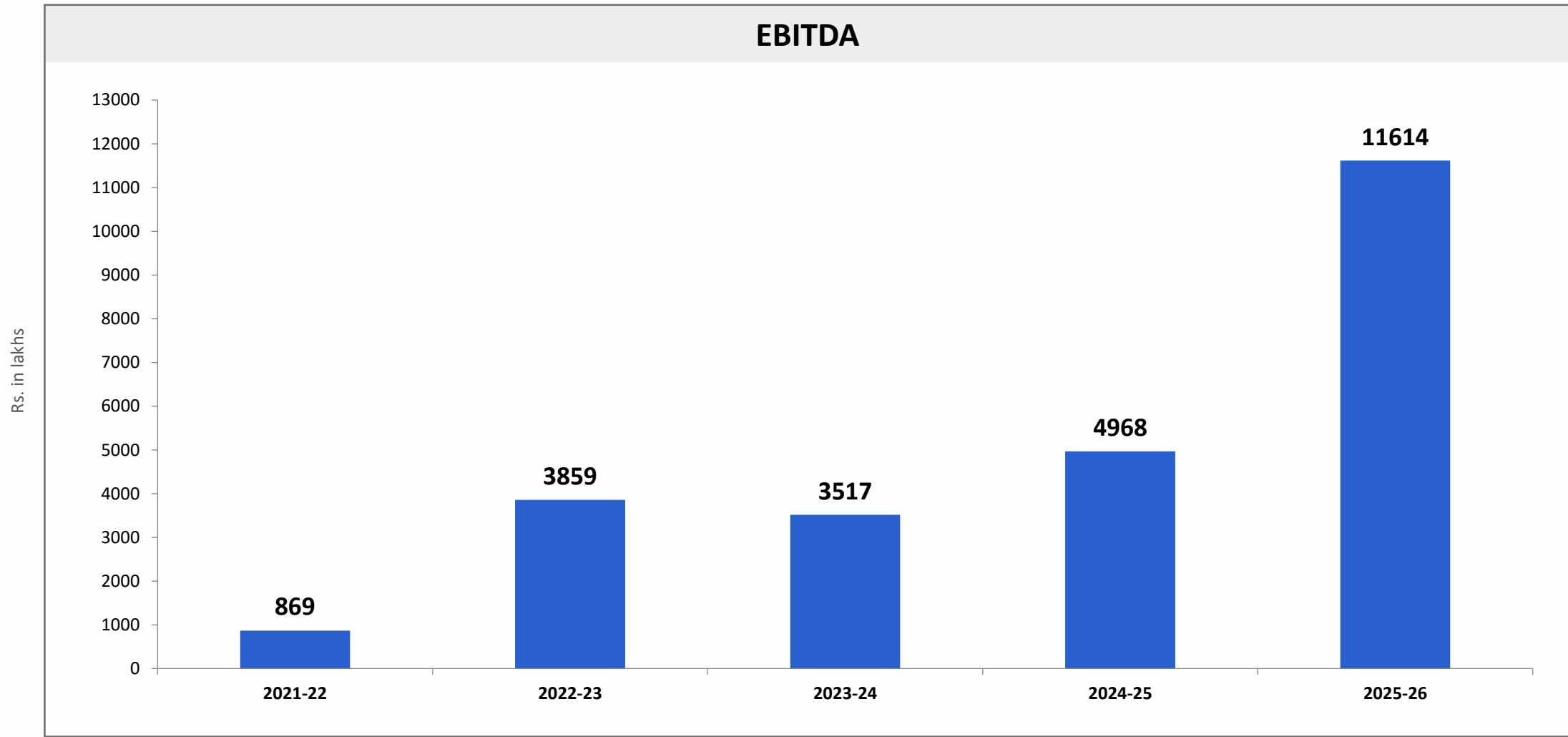
TGIL Financial Performance – Financial Year 2025-26



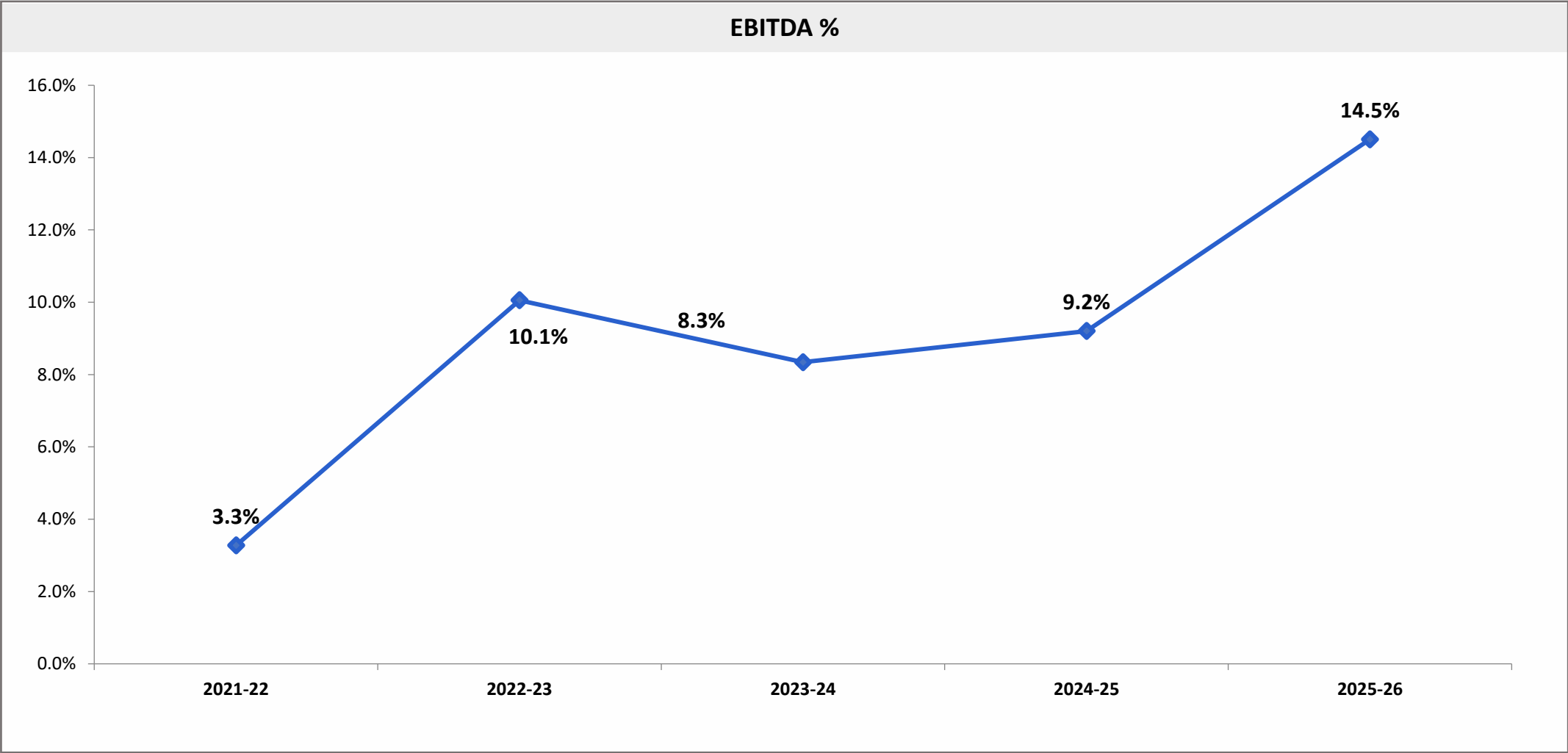
TGIL Financial Performance – Total Income Trend



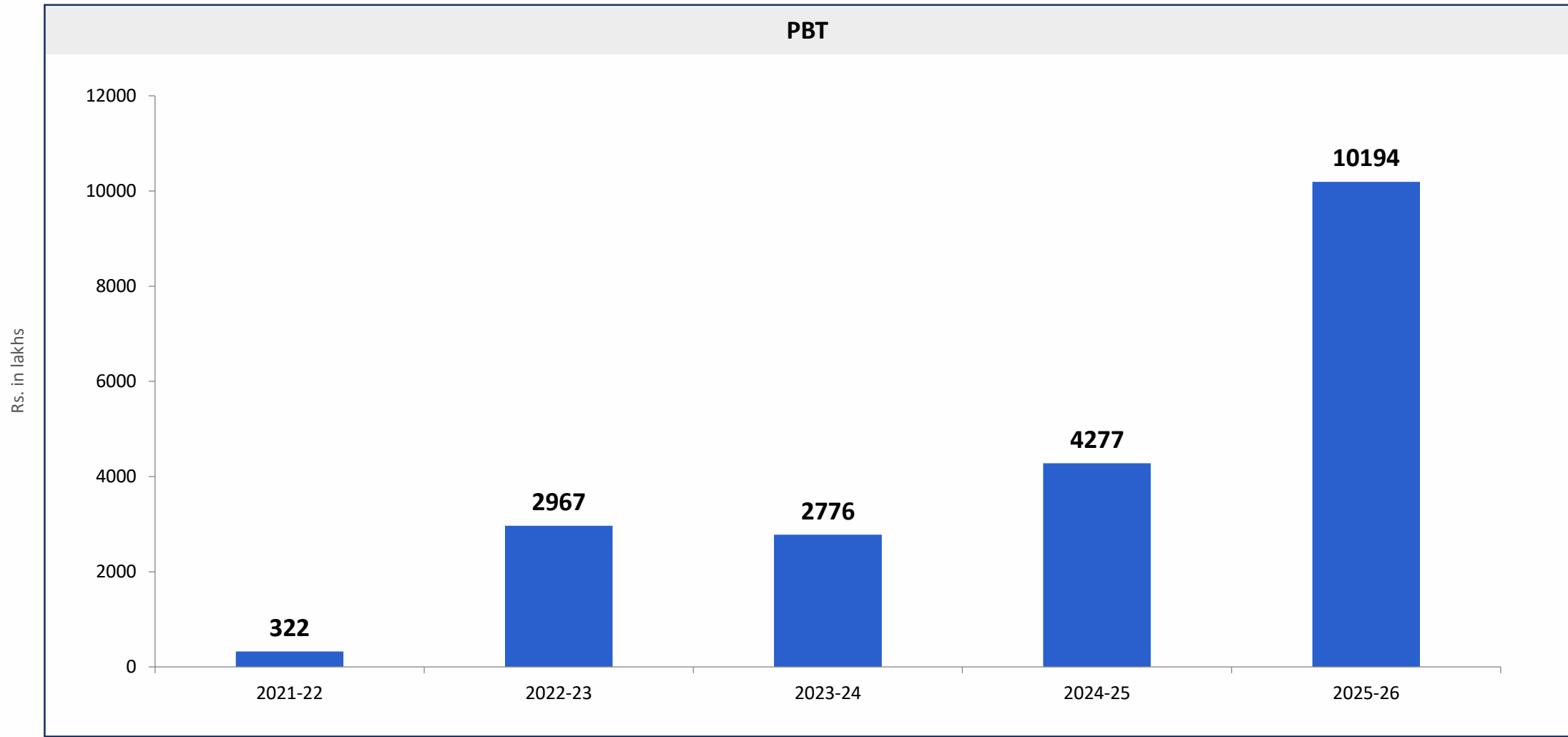
TGIL Financial Performance – EBITDA Trend



TGIL Financial Performance – EBITDA % Trend

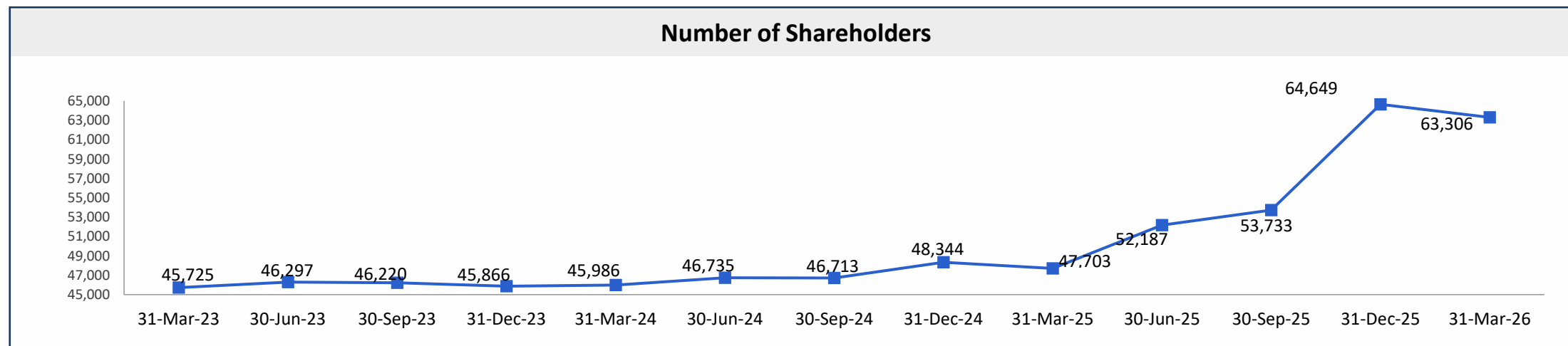


Financial Performance – Profit Before Tax Trend

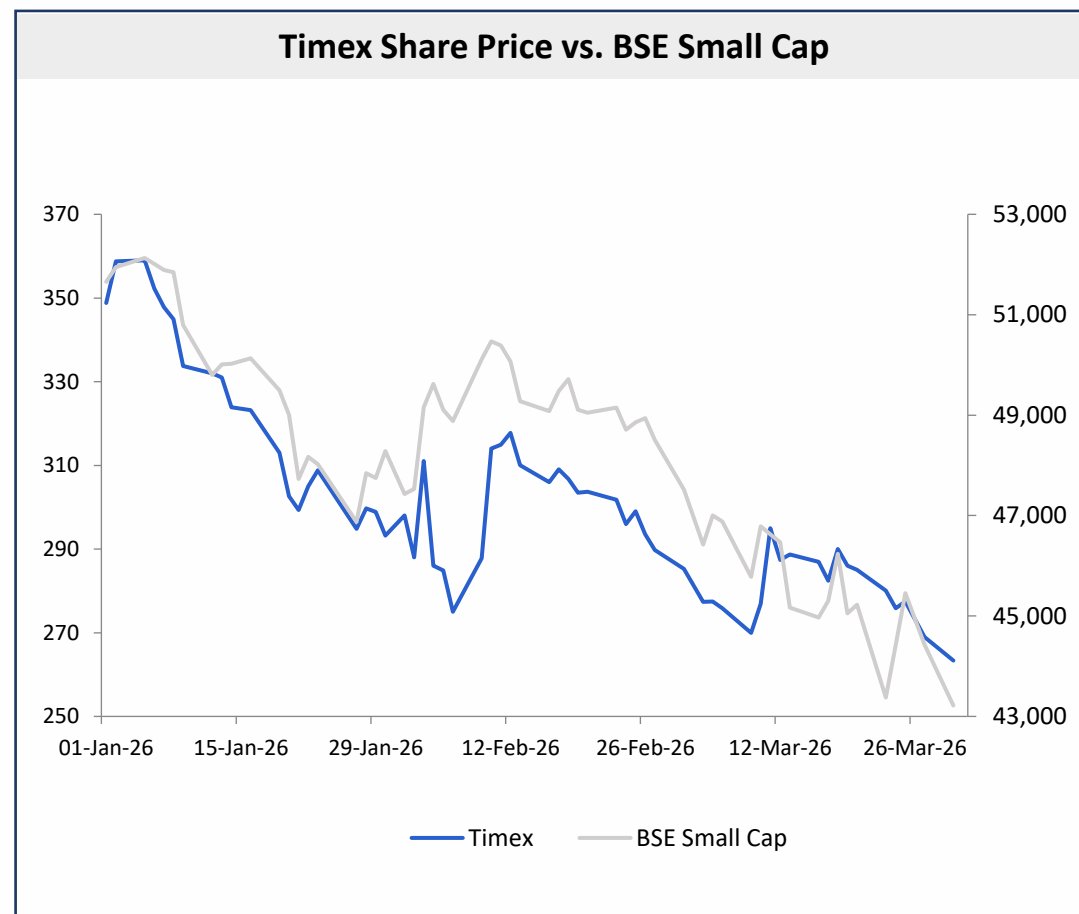


Shareholding Pattern

Shareholding Pattern													
	31-Mar-23	30-Jun-23	30-Sep-23	31-Dec-23	31-Mar-24	30-Jun-24	30-Sep-24	31-Dec-24	31-Mar-25	30-Jun-25	30-Sep-25	31-Dec-25	31-Mar-26
Promoters	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	59.93%	59.93%	51.00%	51.00%
Institutional Investors	0.38%	0.38%	0.38%	0.78%	0.92%	0.63%	0.23%	0.12%	0.12%	1.25%	2.09%	2.51%	1.83%
Public & other shareholding	24.69%	24.69%	24.69%	24.29%	24.15%	24.44%	24.84%	24.95%	24.95%	38.82%	37.98%	46.49%	47.17%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total no. of shareholders	45,725	46,297	46,220	45,866	45,986	46,735	46,713	48,344	47,703	52,187	53,733	64,649	63,306



Market Capitalization



Note: The market capitalization is based on BSE closing prices at the end of the period

About Timex Group

TIMEX GROUP

*An Introduction to the Most Consumer-focused
Watch & Jewelry Maker in the World*

ESTABLISHED 1854





TIMEX

VERSACE

GUESS

PHILIPP PLEIN

FERRAGAMO



NAUTICA



FURLA
SINCE 1927 ITALY



HELIX



iconnect⁺
BYTIMEX





We are America's oldest watchmaker. In 1854, as the Waterbury Clock Company, we combined traditional European watchmaking with American industrial ingenuity to disrupt a 300-year-old industry and make quality attainable for millions.

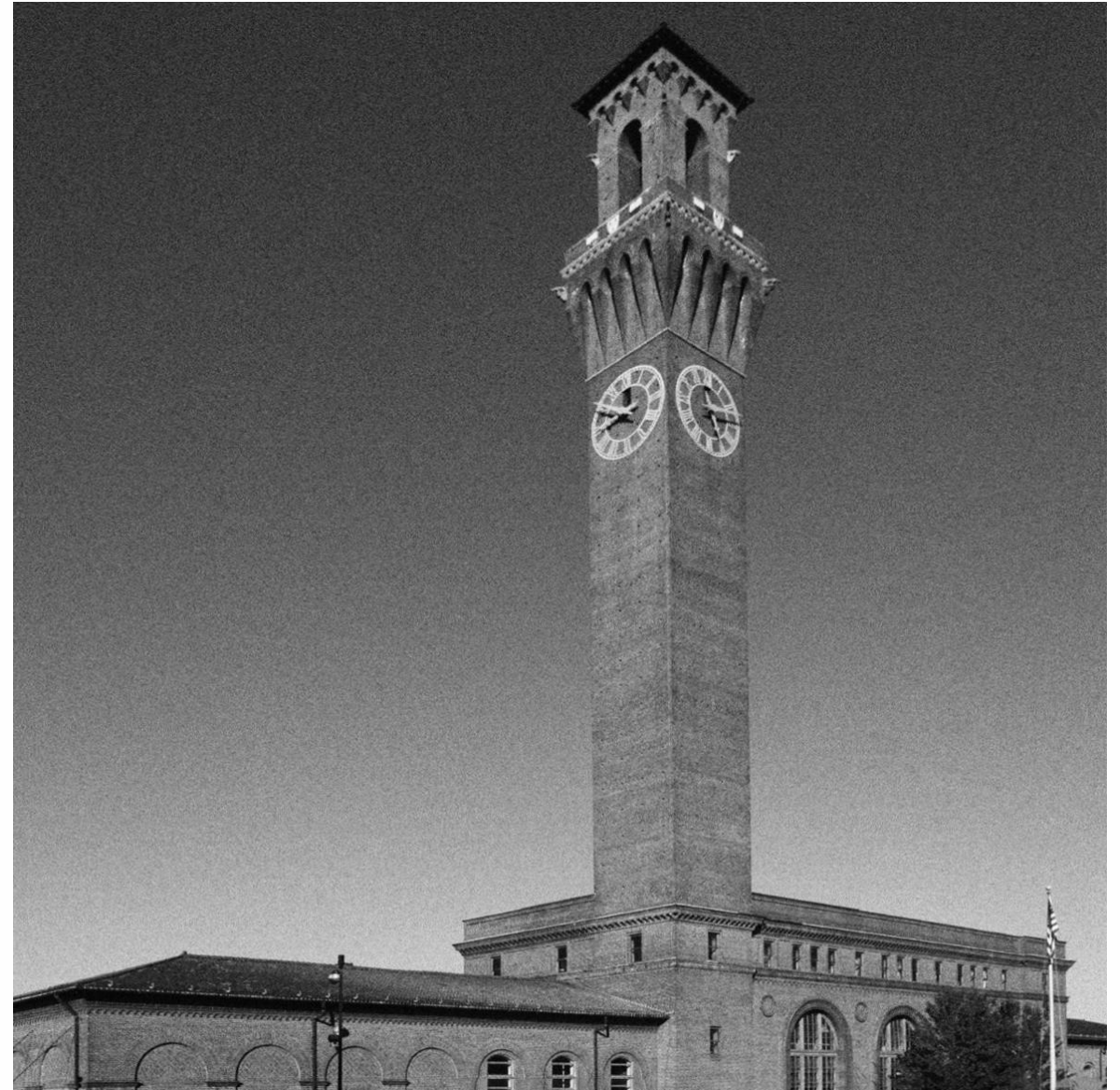
For generations, we've brought consumer focus, innovative craftsmanship and thoughtful design to market. Today, we design, manufacture and distribute watches and jewelry for the world's most iconic brands.

15+ Global Brands

2.7 Billion Accessories Sold

120 Distributors

2,000+ Global Employees



Waterbury Clock Tower

Our Experience and Market Behavior Differentiate us From our Competitors in Partnering with Top Global Brands

Selective Brand Portfolio

Private ownership with long-term view serving high-quality and selective brand portfolio

Dedicated Teams

Dedicated brand marketing and product teams create unique design concepts and tell brand stories

Custom Distribution

Deliberate route-to-market on our network of affiliates and distributors aligned with brand positioning

End-to-End Control

Tight end-to-end control of distribution standards and inventories avoids over-distribution and excessive promotions



Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

Best-in-Class Design

Brand Management & Storytelling

Powerful Distribution Network

Superior Quality & Agile Supply Chain



“

Courage is the Catalyst that Transforms an Ordinary Creation into an Extraordinary Masterpiece.

—Giorgio Galli, Chief Creative Director

For over 20 years, Giorgio Galli has been one of the most dynamic watch designers in the industry, his name synonymous with innovation, originality and imagination. His success comprises his passion for graphics and design, the ability to create strong, unique identities and a focus on pioneering technology.

Giorgio Galli might be considered the Jony Ives of modern watch design.

WATCHPRO

Timex Pushes Boundaries with Giorgio Galli S2

WORN & WOUND

The Giorgio Galli collection takes the concept to another level.

GEAR PATROL

Galli set his sights not on what had been, but what was to come.

Esquire





Design Fuses Consumer Expectations with the Brand DNA

Immersed in brand DNA and connected to consumer expectations, the design team focuses on individuality and relevance to bring brands to life. Every piece tells a story, written to excite consumers and take them on a journey. The perfect accessory can lift you up and make you feel anything is possible. For consumers, each piece is cherished part of their identity, and we strive to ensure it is more than the sum of its parts.

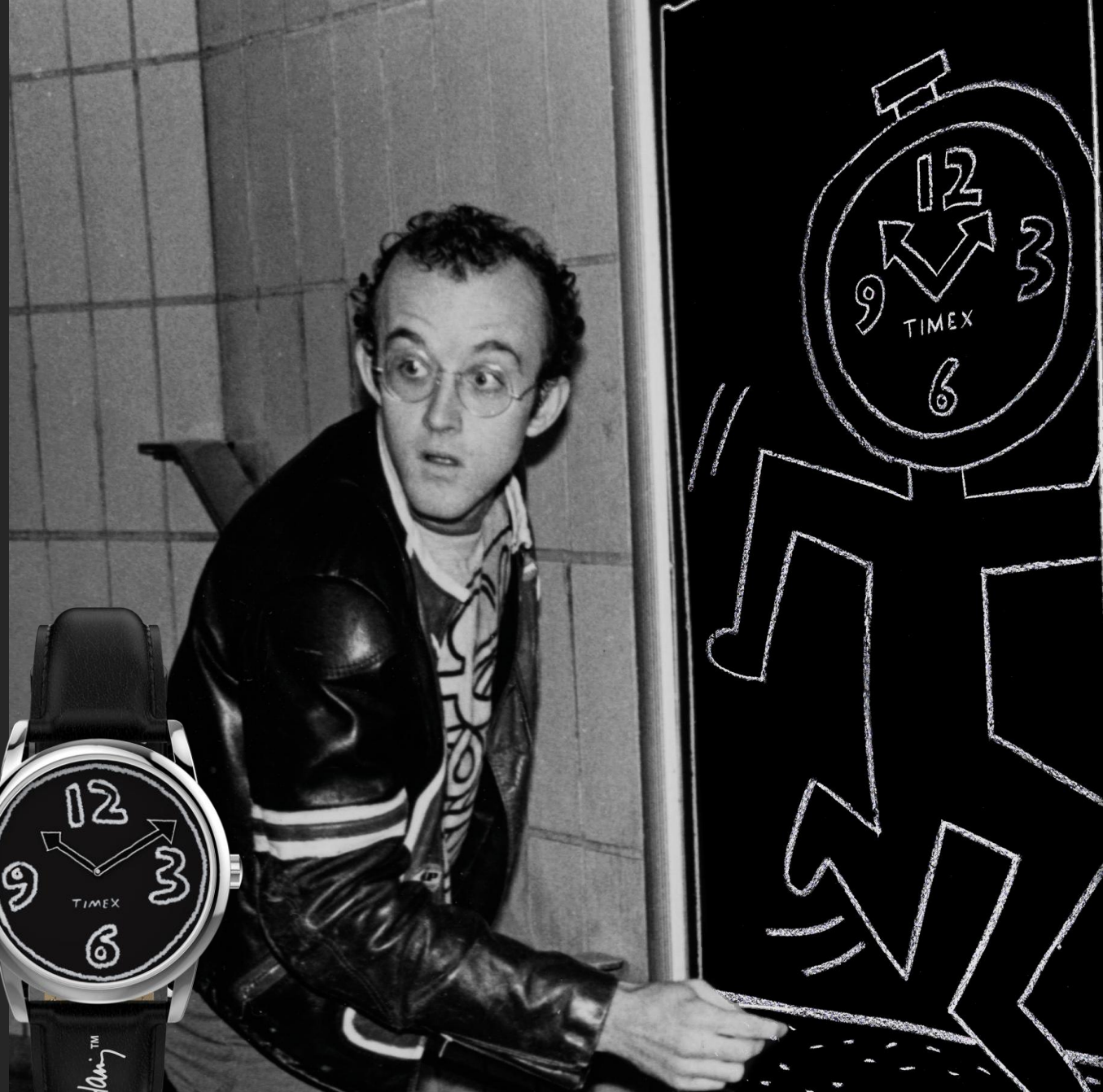
Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

Best-in-Class Design

Brand Management & Storytelling

Powerful Distribution Network

Superior Quality & Agile Supply Chain





We Engage Consumers Worldwide with Compelling Marketing Stories

We believe every accessory is a tangible icon of a brand's story. We fully integrate marketing across the globe and across channels to bring brands to life. Accessories give consumers the opportunity to make the brand part of their story, by amplifying yours.

The Art and Science of Marketing Fuses Consumer Experience, Storytelling and Performance Marketing



POS Execution

Drive global brand consistency and visibility with flawless execution on and offline



Newsroom & Social Media

Enrich content and product stories for superior editorial coverage & integrated marketing execution



Digital & Performance Marketing

Amplify storytelling through digital performance marketing

Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

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Our Comprehensive Network of Brand Distribution Provides Global Reach and Localization

5 Regional Hubs

9 Global Affiliates

120+ Global Distributors

22,000+ Points of Sale



We have Unparalleled Partnerships and Access to the Right Distribution in Each Market

- Our own affiliates provide portfolio leverage and control in critical markets
- We utilizes more than one distributor in many markets to ensure account access is matched to brand positioning
- Our Distributors have brand portfolios that match and elevate the positioning of our brands



Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

Best-in-Class Design

Brand Management & Storytelling

Powerful Distribution Network

Superior Quality & Agile Supply Chain



We Have 170 Years of Experience and a Modern Global Supply Chain

Each product starts with an idea and raw materials. From movement R&D through the entire supply chain process, we have fully integrated capabilities to ensure control, innovation and legendary quality at every stage.





We've Built our Agile Supply Chain around Unique Brands and Changing Consumers

Rapid Design and Planning Increases Speed to Market without Sacrifice

Our robust and integrated S&OP process allows for development timelines as quick as 2 weeks. Proprietary digital product development systems provide, rapid qualified designs, immediate BOMs, and sample-free selling

We've Optimized Manufacturing Lead Times, and Minimum Quantities

Agile manufacturing lines allow for immediate change-over and small quantities to react to trends and consumer demands. Made-to-order pieces and ad-hoc dial printing and plating allow for low quantity customization for regions, retailers and individual consumers.

Reimagined Inventory and Lines Provide 'Never Out of Stock' Fast Replenishment

Watch Studios enable full watch assembly by a sole craftsman allow rapid style switching. A lean inventory pull system ensures fast replenishment of top styles and enables 'Never out of Stock' sales inventory management.



Timex Group Atelier is at the Center of Swiss Production Excellence

In the heart watchmaking, Ticino, Switzerland, Timex Group Atelier creates our most precious timepieces. Forty watchmakers and support staff combine traditional Swiss craftsmanship with modern innovation to bring the unquestioned quality and allure of “Swiss-Made” to any brand in the group. Timex Group Atelier serves as a center of innovation within the group and an anchor of forward thinking in the region with ISO 14001 accreditation for Environmental Management and an in-house watchmaking school.

About Timex Group India Limited

About TGIL

Timex Group India Limited (TGIL) is a group company of Tanager Group B.V. (formerly known as Timex Group B.V.)

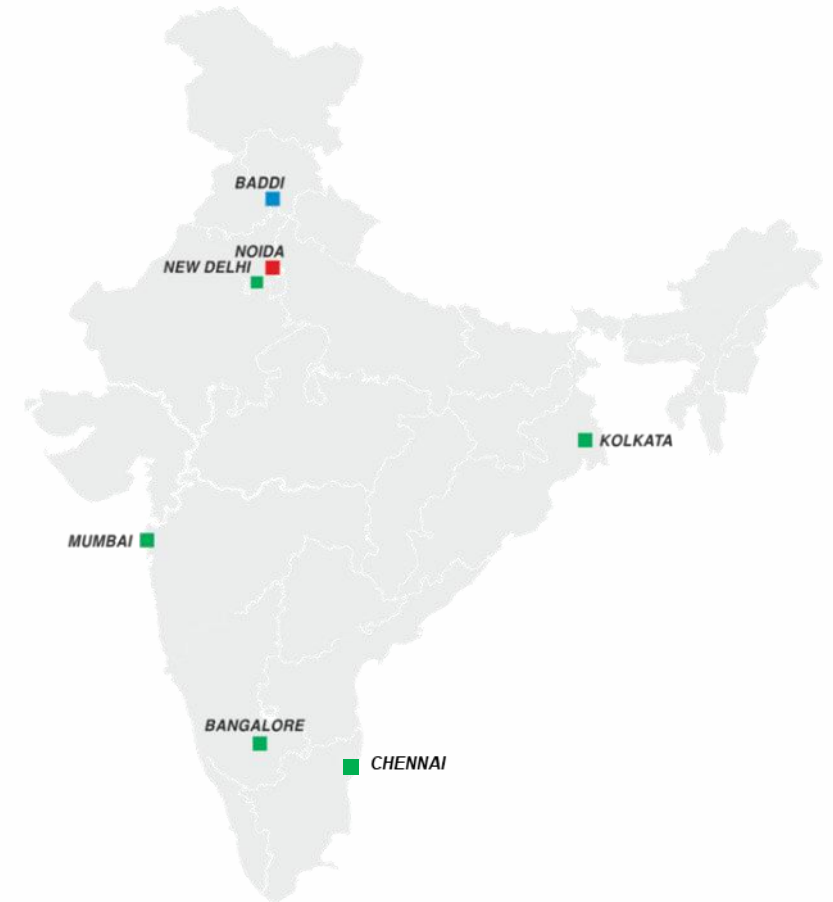
Having entered India in 1988, Timex Group India today has one of the most powerful portfolios of brands in the watch industry. With technological innovation and cutting-edge design, we recognize the tremendous opportunity to leverage the reach and appeal of each brand's individual identity, personality, and customer base.

Locations

Noida [Headquarters], New Delhi [Registered Office]

Baddi, Himachal Pradesh [Factory]

Regional Sales Offices – Noida, Mumbai, Kolkata, Bangalore, Chennai



1988-1990 Joint venture between Timex Group and Jayna Times Industries Ltd.

1990-2000 Joint Venture with Titan Company. JV ended in 2000.

Since 1994 Public Limited Company listed on Bombay Stock Exchange.

Since 2000 Subsidiary of Timex Group Luxury Watches B.V.

David Thomas Payne | Chairman

Experience: 24+ years

Qualification: B. Sc. (Computer Science) - University of Alabama & a Juris doctorate from Washington & Lee University

Deepak Chhabra | Managing Director

Experience: 28+ years

Qualification: Footwear technologist & Marketeer

Marco Zambianchi | Non-Executive Director

Experience: 30+ years

Qualification: An Electrical Engineer and a Masters in Business Administration

Meeta Makhan | Independent Director

Experience: 25+ years

Qualification: BA in Economics from Delhi University, MBA from IIM Lucknow

Sanjeev Kumar | Independent Director

Experience: 36+ years

Qualification: BA in Political Science (Honours) from St. Xavier's College, Ranchi, MBA in Personnel Management & Marketing from BIT, Mesra, Ranchi and a Diploma in Performance and Talent Management from Harvard Business School, Boston, USA

Dhanashree Bhat | Independent Director

Experience: 28+ years

Qualification: Master's degree in Telecommunications & Software Architectures from BITS, Pilani, a Bachelor's degree of Engineering in Electronics and Telecommunications from College of Engineering, Pune

Brand Portfolio

One of the strongest portfolios in the watch industry across consumer segments

TIMEXGROUP

TIMEX

VERSACE

GUESS

PHILIPP PLEIN

FERRAGAMO



NAUTICA



FURLA
SINCE 1927 ITALY



HELIX



iconnect[®]
BYTIMEX



Powerful Distribution Network

A strong network of sales touchpoints that enable TGIL to reach consumers across the country

Multi Brand



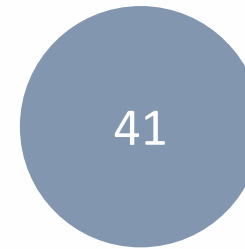
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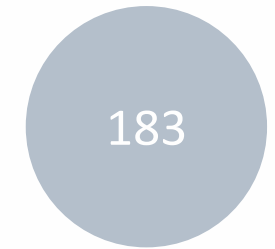
Defence Canteen



Retail



Luxury Retail



TATA
CLIQ | LUXURY

amazon

Flipkart



Myntra

NYKAA
FASHION

AJIO

Baddi Plant: Superior Watchmaking & Supply Chain

A state of the art, SA8000: 2014 and ISO 45001:2018 certified, watch assembly unit in Baddi, Himachal Pradesh, India

Assembly of watches from piece parts to complete watch.

Handling over 150 types of movements and a wide array of cases / dials / attachment types.

Includes assembly of Analog Quartz, Mechanical, Digital, Ana-Digi, & Connected watches.

The unit produced about 4 Mn units last year with capacity increased to 6 Mn units, in a single-shift operation, this year.

Online and Offline Assembly capability to accommodate both high & low volume movements.

Timex is Government e-Marketplace (GeM) registered.



TGIL After Sales Service

Pan India locations supported by a Customer Care Call Centre service

Authorized
Service Workshops



Lead Authorized
Service Centres



Authorized
Service Centres



TIMEX

Atelier

Timex has been a watchmaker since 1854.

Over the past 170 years, we have been in constant pursuit of what is new, relevant, and next.

From hard-working daily beaters to era-defining silhouettes, our legacy is not built on a single look or style. It is built on an evolving commitment to modernity, to design that reflects its time and sometimes moves just ahead of it.

Timex Atelier continues that tradition.

It is not a break from the brand's past, but a deliberate continuation of its key principles: independence, quality, and timeless design, alongside a commitment to value that has made Timex trusted for generations.

This collection marks a new chapter for Timex, with every watch carefully designed so luxury, the Timex way, is discovered in the details that matter most, and in the proportions that bring balance to everyday wear.

This is a legacy, not of nostalgia, but of modernity.