Technology
An ISO 9001 & 27001

Date: September 08, 2026

To,
BSE Limited
Department of Corporate Services/ Corporate Relation Department, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

Unit: Niks Technology Limited ("The Company")
Scrip code: 543282

Dear Sir / Madam,

Subject: Outcome of Board Meeting held on September 08, 2026.

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, we wish to inform you that the Board of Directors, in their meeting held on September 08, 2026 have inter-alia considered and approved the following amongst other items:

1. The approval of Director's Report and annual report of the Company for the financial year 2025-2026.

2. Re-appointment of Mr. Pankaj Kumar (DIN: 03153689) as an Independent Director for a second term of five years, i.e., from November 11, 2026 to November 10, 2031, subject to the approval of shareholders in the ensuing Annual General Meeting scheduled to be held on September 30, 2026. The disclosure required under Regulation 30 of the Listing Regulations, read with SEBI Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026, is enclosed as **Annexure I.**

3. Re-appointment of Mr. Rakesh Kumar Singh (DIN: 09386098) as an Independent Director for a second term of five years, i.e., from November 03, 2026 to November 02, 2031, subject to the approval of shareholders in the ensuing Annual General Meeting scheduled to be held on September 30, 2026. The disclosure required under Regulation 30 of the Listing Regulations, read with SEBI Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026, is enclosed as **Annexure I**.

4. Approved the alteration to the existing Memorandum of Association ("MOA") of the Company by replacing the existing clause 3(a) and (b) with the new clause 3(a) and (b) with respect to business of infrastructure developers in all its branches, including the business of infrastructure developers, land developers, real estate developers, builders, contractors, and property developers of the Company, subject to the approval of shareholders of the Company and any regulatory/ statutory approvals, as may be required under applicable laws.

5. Approved to increase the existing Authorised Share Capital from Rs. 1,00,00,000 (Rupees One Crore) divided into 10,00,000 (Ten Lakhs) equity shares of Rs. 10/- each to Rs. 10,00,00,000/- (Rupees Ten Crore) divided into 1,00,00,000 (One Crore) equity shares of Rs. 10/- each and consequential alteration of the Capital Clause, i.e. Clause V, of the Memorandum of Association ("MOA") of the Company, subject to the approval of shareholders of the Company and any regulatory/ statutory approvals, as may be required under applicable laws.

6. Approved the alteration in the Articles of Association ("AOA") of the Company by replacing article No 1 of the Company, subject to the approval of shareholders of the Company and any regulatory/ statutory approvals, as may be required under applicable laws.

7. Approved the giving of loans, providing guarantees, providing securities and making investments pursuant to Section 186 of the Companies Act, 2013, subject to the approval of shareholders of the Company and any regulatory/ statutory approvals, as may be required under applicable laws.

8. Approved the giving of loan or guarantee or providing security in connection with any loan availed by any person in whom any of the Directors of the Company is interested, as specified under Section 185 of the Companies Act, 2013, subject to the approval of shareholders of the Company and any regulatory/ statutory approvals, as may be required under applicable laws.

9. The Acquisition of 100% of the Equity Share Capital of **Dev Satya Infra Private Limited** ("Selling Company"). The Board has approved the execution of a Share Purchase and Share Swap Agreement ("SPSSA") and other necessary documents regarding the Proposed Transaction between the Company, Selling Company and the shareholders of Selling Company, whereby the Company agrees to acquire 100% of the equity share capital of the Selling Company. Details regarding the proposed acquisitions, as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. **HO/49/14/14(7)2025-CFD-POD2/I/3762/2026** dated January 30, 2026 ("SEBI Circular"), (Details are enclosed herewith as **Annexure II**).

10. Approved subject to the approval of the shareholders and the Stock Exchange, the issuance of up to 25,73,400 (Twenty-Five Lakhs Seventy-Three Thousand Four Hundred) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 136/- (Rupees One Hundred Thirty-Six Only) each on preferential basis ('Preferential Issue') for consideration other than cash (i.e., swap of shares) to the shareholders of Selling Company persons forming part of the Non-Promoter Public category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under. (Details are enclosed herewith as **Annexure III**);

11. Approved subject to the approval of the shareholders and the Stock Exchange, the issuance of up to 40,00,200 (Forty Lakhs Two Hundred) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 136/- (Rupees One Hundred Thirty-Six Only) each on preferential basis ('Preferential Issue') for consideration in cash to person forming part of the Non-Promoter Public Category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under. (Details are enclosed herewith as **Annexure IV**);

12. Approved subject to the approval of the shareholders and the Stock Exchange, the issuance of up to 18,37,800 (Eighteen Lakhs Thirty-Seven Thousand Eight Hundred) Convertible Warrants of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 136/- (Rupees One Hundred Thirty-Six Only) each on preferential basis ('Preferential Issue') for consideration in cash to person forming part of the Non-Promoter Public Category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under. (Details are enclosed herewith as **Annexure V**);

13. Approved the appointment of M/s. Yatin Sangani & Associates., Practising Company Secretaries (C.P. No. 22681) as the Secretarial Auditor of the Company, for the Financial Year 2026-27. (Details are enclosed herewith as **Annexure VI**);

14. Approved the appointment of M/s. Yatin Sangani & Associates, Practicing Company Secretary as scrutinizer for the voting results at the Annual General Meeting;

15. Approved the draft notice of the Annual General Meeting ("AGM") of the Company also matters included and connected thereto;

16. Approved the day, date, time and venue for the AGM of the Company scheduled on Wednesday, September 30, 2026 at 11:00 AM at the registered office of the situated at Flat No. 501, Shiv Laxmi Plaza, Opp. Rajendra Nagar Terminal, Old Bypass Main Road, Kankarbagh, Patna-800020, Bihar to discuss the matters mentioned in the Notice of the said AGM;

The meeting of the Board of Directors commenced at 08.00 pm (IST) and concluded at 10.00 pm (IST).

Yours sincerely,
For Niks Technology Limited

NIKS TECHNOLOGY LIMITED
manish
Director

Managing Director
DIN: 06888132

ANNEXURE I

Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026, as amended, relating to appointment of Non-Executive Independent Director:

Sr. no	Particulars	Details	Details
1.	Name	Mr. Pankaj Kumar (DIN: 03153689)	Mr. Rakesh Kumar Singh (DIN: 09386098)
2.	Reason for change viz. ~~appointment~~, re-appointment, ~~resignation, removal, death or otherwise~~;	Re-appointment as Non-Executive, Independent Director for a second term of 5 (five) years effective November 11, 2026 to November 10, 2031, subject to the approval of the members.	Re-appointment as Non-Executive, Independent Director for a second term of 5 (five) years effective November 03, 2026 to November 02, 2031, subject to the approval of the members.
3.	Brief profile	Mr. Pankaj Kumar, aged 37 years, holds a Bachelor's degree in Science in Information Technology. He has completed his full-time PGDM in Marketing & HR. He has a wide experience with more than Nine years of experience in developing and executing bold and innovative strategies in Sales & Marketing.	Mr. Rakesh Kumar Singh, aged 49 years, is a postgraduate and lawyer by profession. He has wide experience in the field of Real estate & Govt. work contract having an experience of 24 years.
4.	Disclosure of relationships between directors	Mr. Pankaj Kumar is not related to any of the Directors of the Company.	Mr. Rakesh Kumar Singh is not related to any of the Directors of the Company.
5.	Information as required under circular No. LIST/COMP/14/ 2018- 19 dated June 20, 2018 issued by BSE	Mr. Pankaj Kumar is not debarred from holding the office of Director by virtue of any SEBI Order or any other such Authority.	Mr. Rakesh Kumar Singh is not debarred from holding the office of Director by virtue of any SEBI Order or any other such Authority.

ANNEXURE II

Disclosure pursuant to Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Acquisition of Dev Satya Infra Private Limited

<table>
<tr><td>Name of the target entity, details in brief such as size, turnover etc.</td><td>Dev Satya Infra Private Limited* (DSIPL), incorporated on December 18, 2025, is a private limited company with its registered office located at The Landmark, B-114, Kudasan, Gandhi Nagar, Gandhinagar - 382421, Gujarat, India. DSIPL is engaged in the business of real estate development in all its branches, including the business of real estate developers, infrastructure developers, land developers, builders, contractors, and property developers.

*Dev Satya Infra LLP was incorporated on September 03, 2021, as a Limited Liability Partnership and converted into a Private Limited Company on December 18, 2025.

As LLP till 17.12.2025
Amount in lakhs
<table>
<tr><th>Sr. No</th><th>Particulars</th><th>Amount</th></tr>
<tr><td>1</td><td>Revenue From Operations</td><td>13,709</td></tr>
<tr><td>2</td><td>Profit Before tax</td><td>1,404</td></tr>
<tr><td>3</td><td>Profit after tax</td><td>865</td></tr>
</table>
Post conversion from LLP to Company till 31.03.2026
Amount in lakhs
<table>
<tr><th>Sr. No</th><th>Particulars</th><th>Amount</th></tr>
<tr><td>1</td><td>Revenue From Operations</td><td>2,945</td></tr>
<tr><td>2</td><td>Profit Before tax</td><td>333</td></tr>
<tr><td>3</td><td>Profit after tax</td><td>249</td></tr>
</table></td></tr>
<tr><td>Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"</td><td>No</td></tr>
</table>

Industry to which the entity being acquired belongs	Engaged in real estate development in all its branches, including the business of real estate developers, infrastructure developers, land developers, builders, contractors, and property developers.
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The proposed acquisition is intended to support the Company's strategic expansion and diversification into the infrastructure sector. The Company's existing principal business activity is computer software consulting and related information technology services. As part of its growth strategy, the Company proposes to enter into a new business segment comprising infrastructure developers, land developers, real estate developers, builders, contractors, and property developers. The acquisition is proposed with the objective of leveraging opportunities in the Infrastructure development sector, expanding the Company's business portfolio, creating new revenue streams, and enhancing long-term value for its stakeholders. The proposed acquisition will enable the Company to establish and develop capabilities in infrastructure developers, land developers, real estate developers, builders, contractors, property developers and pursue opportunities in these sectors. Since the proposed business activities are outside the Company's existing main line of business of computer software consulting, the acquisition represents a strategic diversification of the Company's business operations. The acquisition is expected to complement the Company's overall growth strategy and provide opportunities for business expansion and long-term value creation.
Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or regulatory approvals required for the acquisition
Indicative time period for completion of the acquisition	The transaction is expected to be completed within 2 months, subject to completion of condition precedents as detailed in the SPSSA and other regulatory approvals, if any.
Nature of consideration - whether cash consideration or share swap and details of the same	**Swapping of the Shares** The Company will acquire shares 29,80,000 of Dev Satya Infra Private Limited, from Selling Shareholders, for consideration other than cash, to be discharged fully by way of issuance and allotment of 25,73,400 equity shares of the Company of the face value of Rs. 10 each, fully paid up, on a preferential basis to the Selling Shareholders at a price of Rs. 136/- (Rupees One Hundred Thirty-Six).
Cost of acquisition or the price at which the shares are acquired	Total Consideration shall be Rs. 34,99,82,400/-

<table>
<tr><td>Percentage of shareholding/control acquired and/or number of shares acquired</td><td>The Company shall acquire 100% equity stake in Dev Satya Infra Private Limited, comprising 29,80,000 equity shares of Rs. 10/- each, upon closing of the transaction.

Consideration for the acquisition shall be discharged by Issuance and allotment of up to 25,73,400 equity shares of Rs. 10/- each of the Company at an issue price of Rs. 136/- per share, aggregating to Rs. 34,99,82,400/-</td></tr>
<tr><td>Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)</td><td>Dev Satya Infra Private Limited* (DSIPL) was incorporated on December 18, 2025, is a private limited company pursuant to the conversion from the LLP having registered office located at The Landmark, B-114, Kudasan, Gandhi Nagar, Gandhinagar - 382421, Gujarat, India

DSIPL is engaged in the business of real estate development in all its branches, including the business of real estate developers, infrastructure developers, land developers, builders, contractors, and property developers.

Turnover (In Rupees lakhs)
<table><tr><td>Particulars</td><td>2024-25</td><td>2023-24</td><td>2022-23</td></tr><tr><td>Turnover</td><td>12,114.47</td><td>4,057.78</td><td>2,089.13</td></tr></table>
As LLP till 17.12.2025
Amount in lakhs
<table><tr><th>Sr. No</th><th>Particulars</th><th>Amount</th></tr><tr><td>1</td><td>Revenue From Operations</td><td>13,709</td></tr><tr><td>2</td><td>Profit Before tax</td><td>1,404</td></tr><tr><td>3</td><td>Profit after tax</td><td>865</td></tr></table>
Post conversion from LLP to Company till 31.03.2026
Amount in lakhs
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Country of Presence: India

*Dev Satya Infra LLP was incorporated on September 03, 2021, as a Limited Liability Partnership and converted into a Private Limited Company on December 18, 2025.</td></tr>
</table>

ANNEXURE III

Disclosure pursuant to Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No.	**Particulars Details**	**Particulars Details**
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 25,73,400 (Twenty-Five Lakhs Seventy-Three Thousand Four Hundred) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 136/- (Rupees One Thirty-Six Only) per share, for an aggregate consideration other than cash of up to Rs. 34,99,82,400/- (Rupees Thirty-Four Crore Ninety-Nine Lakhs Eighty-Two Thousand Four Hundred Only) to persons forming part of the non-promoter category*
4.	Additional details in case of preferential issue	
i	Names of the investors	Refer table below
ii	Number of investors	
iii	Post allotment of securities - outcome of the subscription	Subject to necessary approvals, the Equity Shares are proposed to be allotted to the members of **Dev Satya Infra Private Limited** named below. Details of the shareholding in the Company, prior to and after the preferential allotment for consideration other than cash, are as mentioned below the table:
iv	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable
v	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Name of the Proposed	**Category**	**Pre-Pref Holding**	**Maximum Number of**	**Post-Pref Holding***

Allottee		No. of Equity Shares	% of Holding	Proposed to be issued and allotted	No. of Equity Shares	% of Holding
Nilesh J Patel	Non-Promoter	-	-	8,58,000	14,70,600	16.50
Vishal J Patel	Non-Promoter	-	-	8,57,700	14,70,300	16.50
Bharat kumar Keshrani	Non-Promoter	-	-	8,57,700	14,70,300	16.50
Total		**-**	**-**	**25,73,400**	**44,11,200**	**49.50**

The Post-Issue Shareholding Percentage has been calculated based on the total diluted post-issue paid-up share capital, assuming full subscription of the securities and full conversion of the warrants into equity shares and additional warrants to be received from the proposed preferential basis* *(as mentioned annexure IV)****.*

ANNEXURE IV

Disclosure pursuant to Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No.	Particulars Details	Particulars Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 40,00,200 (Forty Lakhs Two Hundred) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 136/- (Rupees One Hundred Thirty-Six Only) per share, for an aggregate consideration of up to Rs. 54,40,27,200/- (Rupees Fifty-Four Crore Forty Lakhs Twenty-Seven Thousand Two Hundred only) to persons forming part of the non-promoter category
4.	Additional details in case of preferential issue	
i	Names of the investors	Refer table below
ii	Number of investors	
iii	Post allotment of securities - outcome of the subscription	Subject to necessary approvals, the Equity Shares are proposed to be allotted to the investors mentioned below. Details of the shareholding in the Company, prior to and after the preferential allotment mentioned below the table:
iv	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable
v	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Sr. No	Name of the Proposed Allottee	Category	Pre-Pref Holding		Maximum Number of Proposed to be issued and allotted	Post-Pref Holding*	
			No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
1	SHRADHA SUNILKUMAR	Non-Promoter	-	-	17,400.00	17,400.00	0.20

2	IH CONSULTANCY SERVICES LLP	Non-Promoter	-	-	56,400.00	56,400.00	0.63
3	CHINTAN HITESHBHAI ANANDPARA	Non-Promoter	-	-	1,84,200.00	1,84,200.00	2.07
4	ANIKET MOHAN GORE	Non-Promoter	-	-	1,500.00	1,500.00	0.02
5	DEEPAK DHARSHI BHEDA	Non-Promoter	-	-	78,600.00	78,600.00	0.88
6	GIRIDHARAN M. S.	Non-Promoter	-	-	2,400.00	2,400.00	0.03
7	RAHIL KAUSHIK SHAH	Non-Promoter	-	-	1,53,600.00	1,53,600.00	1.72
8	HEMLATA RAJESH KARANI	Non-Promoter	-	-	51,600.00	51,600.00	0.58
9	JYOTI DIPAK HATALKAR	Non-Promoter	-	-	10,800.00	10,800.00	0.12
10	PARISHA PURVESH SHAH	Non-Promoter	-	-	1,63,200.00	1,63,200.00	1.83
11	EQUITRUST CONSULTING	Non-Promoter	-	-	1,56,300.00	1,56,300.00	1.75
12	NM Advisors LLP	Non-Promoter	-	-	1,41,300.00	1,41,300.00	1.59
13	SHEELA NILESH SHAH	Non-Promoter	-	-	39,000.00	39,000.00	0.44
14	URVI DHAVAL BAHUA	Non-Promoter	-	-	47,700.00	47,700.00	0.54
15	SADHANA BHANDARI	Non-Promoter	-	-	9,600.00	9,600.00	0.11
16	Ruchika Barara	Non-Promoter	-	-	6,300.00	6,300.00	0.07
17	Equity4Life LLP	Non-Promoter	-	-	62,400.00	62,400.00	0.70
18	JIGAR MANSUKHBHAI AMBARIYA	Non-Promoter	-	-	51,000.00	51,000.00	0.57
19	Divya Agrawal	Non-Promoter	-	-	47,700.00	47,700.00	0.54

20	INDU RAMANLAL GOLECHA	Non-Promoter	-	-	12,000.00	12,000.00	0.13
21	Mayur Navinchandra Shah	Non-Promoter	-	-	4,800.00	4,800.00	0.05
22	DIPTI D. SHAH	Non-Promoter	-	-	47,700.00	47,700.00	0.54
23	Divyashri Ravichandran	Non-Promoter	-	-	3,900.00	3,900.00	0.04
24	PRAKASHBHAI ARVINDBHAI SHAH	Non-Promoter	-	-	7,800.00	7,800.00	0.09
25	ANAR SWAPNIL SHAH	Non-Promoter	-	-	3,900.00	3,900.00	0.04
26	JINENDRA G	Non-Promoter	-	-	47,700.00	47,700.00	0.54
27	GOTHAMCHAND A	Non-Promoter	-	-	63,600.00	63,600.00	0.71
28	SANJAY KUMAR P SHAH	Non-Promoter	-	-	7,200.00	7,200.00	0.08
29	VINITHA JAIN	Non-Promoter	-	-	1,500.00	1,500.00	0.02
30	REKHA DINESHKUMAR	Non-Promoter	-	-	8,100.00	8,100.00	0.09
31	AVINASH	Non-Promoter	-	-	3,900.00	3,900.00	0.04
32	SUMITHRA GADIYA	Non-Promoter	-	-	3,900.00	3,900.00	0.04
33	NIRMALA VIJAYKUMAR	Non-Promoter	-	-	12,000.00	12,000.00	0.13
34	Rani Dasot	Non-Promoter	-	-	3,900.00	3,900.00	0.04
35	Ekta Chordia	Non-Promoter	-	-	2,400.00	2,400.00	0.03
36	Rahul Bajaj	Non-Promoter	-	-	23,400.00	23,400.00	0.26
37	Sarita Jain	Non-Promoter	-	-	24,000.00	24,000.00	0.27
38	SHOBHA SUNIL KHETPALIA	Non-Promoter	-	-	2,400.00	2,400.00	0.03
39	D Sunil Kumar	Non-Promoter	-	-	4,800.00	4,800.00	0.05

40	HIRACHAND PADMA JAIN	Non-Promoter	-	-	3,900.00	3,900.00	0.04
41	PADAMKUMAR RAMCHANDRA SONI	Non-Promoter	-	-	6,300.00	6,300.00	0.07
42	MITHALAL NIRMAL KUMAR	Non-Promoter	-	-	3,900.00	3,900.00	0.04
43	AVANTIKA PRASHANT MISHRA	Non-Promoter	-	-	2,400.00	2,400.00	0.03
44	NAV RATAN BHAIYA	Non-Promoter	-	-	1,500.00	1,500.00	0.02
45	VIJAYALAKSHMI	Non-Promoter	-	-	1,500.00	1,500.00	0.02
46	AASHISH	Non-Promoter	-	-	4,06,200.00	4,06,200.00	4.56
47	Arham Jignesh Shah	Non-Promoter	-	-	1,500.00	1,500.00	0.02
48	DHAIRYA AGARWAL	Non-Promoter	-	-	1,500.00	1,500.00	0.02
49	Param Capital	Non-Promoter	-	-	1,92,300.00	1,92,300.00	2.16
50	Max Future Capital	Non-Promoter	-	-	53,100.00	53,100.00	0.60
51	Sangeeta Agrawal	Non-Promoter	-	-	6,300.00	6,300.00	0.07
52	LUMOS ADVISORS LLP	Non-Promoter	-	-	1,500.00	1,500.00	0.02
53	PK Capital	Non-Promoter	-	-	1,85,100.00	1,85,100.00	2.08
54	JAIDEEP CHATRABHUJ RAIGAGLA	Non-Promoter	-	-	1,84,500.00	1,84,500.00	2.07
55	KUSHAL HETALKUMAR SHETH	Non-Promoter	-	-	1,500.00	1,500.00	0.02
56	MUKESH KUMAR S	Non-Promoter	-	-	3,900.00	3,900.00	0.04
57	AKSHAY RAKHECHA HUF	Non-Promoter	-	-	1,500.00	1,500.00	0.02

58	YAMNOTRI VINIMAY PVT LTD	Non-Promoter	-	-	19,200.00	19,200.00	0.22
59	PARUL MUKESH PRAJAPATI	Non-Promoter	-	-	1,500.00	1,500.00	0.02
60	NITIN TALAKSHI CHHEDA	Non-Promoter	-	-	6,300.00	6,300.00	0.07
61	Nabs equity	Non-Promoter	-	-	29,100.00	29,100.00	0.33
62	SAROJINI MISHRA	Non-Promoter	-	-	1,500.00	1,500.00	0.02
63	ANU SHAMIHOKE	Non-Promoter	-	-	6,300.00	6,300.00	0.07
64	AUGMENTA VALUE TRUST - SCHEME 1	Non-Promoter	-	-	1,37,400.00	1,37,400.00	1.54
65	NARENDRAKUMAR MANSUKHLAL MEHTA	Non-Promoter	-	-	5,700.00	5,700.00	0.06
66	Ruchita Malhotra	Non-Promoter	-	-	5,700.00	5,700.00	0.06
67	RANJANBEN TALAKSHI VORA	Non-Promoter	-	-	11,700.00	11,700.00	0.13
68	NEELAM JILESH CHHEDA	Non-Promoter	-	-	14,400.00	14,400.00	0.16
69	PARESHKUMAR BHUPATRAI VIRANI	Non-Promoter	-	-	6,000.00	6,000.00	0.07
70	Ranjani Gopalaswamy	Non-Promoter	-	-	14,400.00	14,400.00	0.16
71	VISHAL MAHINDRA GADA	Non-Promoter	-	-	21,600.00	21,600.00	0.24
72	KINJAL KISHORE SHAH	Non-Promoter	-	-	11,400.00	11,400.00	0.13
73	PAVITRA COMMERCIALS LTD	Non-Promoter	-	-	5,700.00	5,700.00	0.06
74	SB OPPORTUNITIES FUND II	Non-Promoter	-	-	8,700.00	8,700.00	0.10
75	MAVIRA GROWTH OPPORTUNITIES FUND	Non-Promoter	-	-	29,100.00	29,100.00	0.33
76	ADITYA AGRAWAL	Non-Promoter	-	-	1,500.00	1,500.00	0.02
77	Vishal Lalit Golechha	Non-Promoter	-	-	11,700.00	11,700.00	0.13

78	KOMALAY INVESTRADE PRIVATE LIMITED	Non-Promoter	-	-	36,000.00	36,000.00	0.40
79	Kirti Dhakan	Non-Promoter	-	-	29,100.00	29,100.00	0.33
80	Vikas Manghnani	Non-Promoter	-	-	3,000.00	3,000.00	0.03
81	Niketkumar H Mehta	Non-Promoter	-	-	10,800.00	10,800.00	0.12
82	GOHIL SARVESH ATULKUMAR	Non-Promoter	-	-	86,400.00	86,400.00	0.97
83	Surendra S Bang HUF	Non-Promoter	-	-	37,800.00	37,800.00	0.42
84	CUMULATIVE CAPITAL PRIVATE LIMITED	Non-Promoter	-	-	83,400.00	83,400.00	0.94
85	Purna Adit Dawda	Non-Promoter	-	-	14,400.00	14,400.00	0.16
86	Kriti Bhatia	Non-Promoter	-	-	1,39,200.00	1,39,200.00	1.56
87	Equism Capital	Non-Promoter	-	-	21,600.00	21,600.00	0.24
88	Maheshwari family trust Managed by Manojkumar Madangopal Maheshwari	Non-Promoter	-	-	3,000.00	3,000.00	0.03
89	GAURAV DHIRENDRAKUMAR KANABAR HUF	Non-Promoter	-	-	77,100.00	77,100.00	0.87
90	Capital Corporation	Non-Promoter	-	-	57,300.00	57,300.00	0.64
91	Brijesh parekh	Non-Promoter	-	-	1,53,900.00	1,53,900.00	1.73
92	Man Machine Mentors LLP	Non-Promoter	-	-	49,500.00	49,500.00	0.56
93	Vishal Sodha	Non-Promoter	-	-	18,600.00	18,600.00	0.21
94	Aumit Capital Advisors Limited	Non-Promoter	1,00,000	20	25,200.00	1,25,200.00	1.40

95	Divy Aashish Mehta	Non-Promoter	-	-	1,76,700.00	1,76,700.00	1.98
Total			**1,00,000**	**20**	**40,00,200**	**41,00,200**	**46.01**

**The Post-Issue Shareholding Percentage has been calculated based on the total diluted post-issue paid-up share capital, assuming full subscription of the securities and full conversion of the warrants into equity shares.*

ANNEXURE V

Disclosure pursuant to Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026

Sr. No.	Particulars Details	Particulars Details
1	Type of securities proposed to be issued	Convertible Warrants
2	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 18,37,800 (Eighteen Lakh Thirty-Seven Thousand Eight Hundred) Convertible Warrants of face value Rs. 10/- each at an issue price of Rs. 136/- per warrant, for an aggregate consideration of up to Rs. 24,99,40,800/- (Rupees Twenty-Four Crore Ninety-Nine Lakh Forty Thousand Eight Hundred Only) to the Non-Promoter Public Category. The proposed Warrants are liable to be converted into equal number of Equity Shares of Face Value of Rs. 10/- each, at an issue price of Rs. 136/- per equity share on or before 18 (Eighteen) months from the date of allotment of Warrants, failing which the amount paid on such Warrants along with the non-converted Warrants stands forfeited.
4	Additional details in case of preferential issue	
i	Names of the investors	Refer table below
ii	Number of investors	
iii	Post allotment of securities -	Subject to necessary approvals, the Convertible Warrants are proposed to be allotted to the investors mentioned below. Details of the shareholding in the Company, prior to and after the preferential

	outcome of the subscription	allotment for consideration in cash and other than cash (mentioned in **annexure II)**, are as mentioned below the table:
iv	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	For Warrants an amount equivalent to 25% (Twenty-Five percent) of the per warrant price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five percent) of the per warrant price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant. The Warrants are exercisable, in 1 (One) or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised.
v.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Sr. No	**Name of the Proposed Allottee**	**Category**	**Pre-Pref Holding**		**Maximum Number of Proposed to be issued and allotted**	**Post-Pref Holding***	
			No. of Equity Shares	**% of Holding**		**No. of Equity Shares**	**% of Holding**
1	Nilesh Jayantilal Patel	Non-Promoter	-	-	6,12,600	14,70,600	16.50
2	Vishal Jayantibhai Patel	Non-Promoter	-	-	6,12,600	14,70,300	16.50
3	Bharatkumar Pravinchandra Keshrani	Non-Promoter	-	-	6,12,600	14,70,300	16.50
Total					**18,37,800**	**44,11,200**	**49.50**

The Post-Issue Shareholding Percentage has been calculated based on the total diluted post-issue paid-up share capital, assuming full subscription of the securities and full conversion of the warrants into equity shares also considered issue of equity shares as mentioned in* ***annexure III**.*

ANNEXURE VI

Disclosure pursuant to Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 Dated January 30, 2026.

Sr. No.	Particulars	Details
1.	Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise~~	Appointment of M/s. Yatin Sangani & Associate (C.P. No.: 22681), Practicing Company Secretaries, for the FY 2026-27.
2.	Date of Appointment/ ~~reappointment/ Cessation~~ & Terms of Appointment	Appointed on September 08, 2026
3.	Brief Profile (in case of Appointment)	M/s. Yatin Sangani & Associate (YSA) is one of the leading firm of Practicing Company Secretaries, known for excellence in corporate governance and compliance. With deep expertise in Secretarial Audits, Compliance Audits, and Due Diligence, YSA serves diverse sectors including non-banking, IT, pharmaceuticals, FMCG, infrastructure, and NGOs. The firm offers end-to-end advisory under Corporate Laws, SEBI, FEMA, and M&A, helping clients navigate complex legal frameworks with tailored, reliable solutions. Backed by professionalism, responsiveness, and domain depth, YSA enables businesses to focus on growth while ensuring robust regulatory compliance.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable