

Date: May 27, 2026

To National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 Symbol: REGAAL	To BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001 Scrip Code: 544485
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Sub: Press Release on the Audited Standalone Financial Results for the quarter and year ended March 31, 2026

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Press Release in relation to the Audited Standalone Financial Results for the quarter and year ended March 31, 2026.

We request you to take the above information on records.

Thanking you,

For Regaal Resources Limited

Tinku Kumar Gupta
Company Secretary and Compliance Officer

Regaal Resources delivers a strong Q4 FY26 Profit After Tax stood at ₹165 million, representing a growth of 47.9% year-on-year, with PAT margins strengthening to 6.8%

Kolkata, West Bengal, 27th May 2026: Regaal Resources Limited (herein referred to as "RRL"), one of the most trusted names in the maize wet milling industry, announced its Q4 FY26 & FY26 results today. The Board of Directors of RRL at its meeting held on 27th May 2026 took on record the audited Financial Results for the Financial Year 2025-26.

₹ Millions

Financial Summary	Q4 FY26	Q4 FY25	YoY%	Q3 FY26	QoQ%	FY26	FY25	YoY%
Total Income	2,449	2,600	(5.8%)	3,233	(24.2%)	11,354	9,176	23.7%
Operating Income	2,446	2,585	(5.4%)	3,230	(24.3%)	11,342	9,152	23.9%
Value Add	749	621	20.6%	805	(6.9%)	2,958	2,506	18.0%
Value Add Margin	30.6%	24.0%	660 bps	24.9%	571 bps	26.1%	27.4%	(130 bps)
Operating EBITDA	325	270	20.2%	346	(5.9%)	1,266	1,128	12.2%
Operating EBITDA Margin	13.3%	10.5%	283 bps	10.7%	259 bps	11.2%	12.3%	(117 bps)
PBT before Exceptional Items	226	146	54.8%	241	(6.1%)	810	638	27.0%
Exceptional Item	-	-	NA	67	NA	67	-	NA
PBT	226	146	54.8%	174	29.8%	744	638	16.6%
PAT	165	112	47.9%	132	24.8%	556	477	16.6%
PAT Margin	6.8%	4.3%	245 bps	4.1%	265 bps	4.9%	5.2%	(30 bps)
Diluted EPS (₹)	1.62	1.34	20.9%	1.26	28.6%	5.81	6.03	(3.6%)

Notes:

- Value Add is calculated as Operating Income minus cost of goods sold
- Value Add Margin shows value add as a percentage of Operating Income
- Operating EBITDA represents profit before tax plus finance costs, depreciation, amortization, and minus other income
- Operating EBITDA Margin shows EBITDA as a percentage of Operating Income
- Diluted EPS, considering the effect of Split and Bonus Issuance
- Exceptional Item: Refer to Note 7 in the Financial Statements

Commenting on the results, Mr. Anil Kishorepuria, Chairman & Managing Director, Regaal Resources Limited said:

"We are pleased to present Regaal's performance for FY26. For the full year, our Operating Income stood at ₹ 11,342 million, reflecting a growth of 23.9% year-on-year, while Value-Add stood at ₹ 2,958 million, a growth of 18.0% year-on-year. Operating EBITDA for FY26 stood at ₹ 1,266 million, registering a YoY growth of 12.2%, with a margin of 11.2%, while PAT for FY26 stood at ₹ 556 million, reflecting a growth of 16.6% YoY, with a margin of 4.9%.

For Q4 FY26, Operating Income stood at ₹ 2,446 million, Value-Add at ₹ 749 million, and Operating EBITDA at ₹325 million with a margin of 13.3%. The improvement in the Operating EBITDA margin was primarily driven by lower trading activity during the quarter and better realizations across the Company's core product portfolio.

The Board has recommended a dividend of ₹ 0.25 per share for FY26, subject to shareholders' approval.

On 26th May 2026, we successfully doubled our crushing capacity from 825 MT per day to 1,650 MT per day. We also commissioned a new Liquid Glucose ("LG") manufacturing facility with a production capacity of 180 MT per day and a new Maltodextrin Powder ("MDP") manufacturing facility with a production capacity of 50 MT per day. These developments, along

with the expansion of our captive co-generation power plant from 7.1 MW to 15.8 MW make Regaal the largest maize wet milling facility in Eastern India. This marks a defining milestone in our journey towards becoming a diversified maize-based specialty products company, strengthening our presence in higher value-added products across the food, pharmaceutical, agriculture, and healthcare sectors.

We are also undertaking further expansion of our value-added product segment with a range of modified starch products and derivatives including Dextrose Anhydrous, Dextrose Monohydrate, and Hydrol, for which the associated capex is already underway, and commissioning is expected over the course of FY27.

We remain focused on optimizing our expanded operations while maintaining strong capital discipline and a commitment to sustainable business practices to ensure long-term value creation for all our stakeholders.”

Key Highlights Q4 FY26

- **Operating Income:**
 - Operating Income at ₹ 2,446 Million for Q4 FY26
- **Operating EBITDA:**
 - Operating EBITDA at ₹ 325 Million in Q4 FY26. Operating EBITDA Margin stood at 13.3%
- **PAT:**
 - PAT stood at ₹ 165 Million in Q4 FY26. PAT Margin stood at 6.8%

Key Highlights FY26

- **Operating Income:**
 - Operating Income at ₹ 11,342 Million for FY26
- **Operating EBITDA:**
 - Operating EBITDA at ₹ 1,266 Million in FY26. Operating EBITDA Margin stood at 11.2%
- **PAT:**
 - PAT stood at ₹ 556 Million in FY26. PAT Margin was at 4.9%

About Regaal Resources Limited

Regaal Resources Limited is among India’s leading maize-based specialty product manufacturers, operating a modern wet milling facility in Bihar strategically located near key maize-growing regions. With an installed crushing capacity of approximately 1,650 TPD, the Company ranks among the leading maize milling players in India and the largest player in Eastern India offering a wide range and growing portfolio of products including native starches, modified starches, first-stage products, and maize derivative products.

The Company caters to diverse industries such as food & beverages, pharmaceuticals, textiles, paper, and animal nutrition. With integrated procurement capabilities, large-scale storage infrastructure, expanded manufacturing capacities, and a growing portfolio of value-added products, Regaal continues to strengthen its position as one of the fastest-growing players in India’s maize processing sector.

For further information, please contact:

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