Goa Carbon Limited

GCL

Registered & Corporate Office:
Dempo House, Campal, Panjim - Goa - 403 001., INDIA.
Tel.: +91 (0832) 2441300 Fax: +91 (0832) 2427192
E-mail: goacarbon@gmail.com Website: www.goacarbon.com
Corporate Identity Number - L23109GA1967PLC000076

Company Scrip Code / Symbol : 509567 / GOACARBO **ISIN Code: INE426D01013**

Ref. No. 2026/VII/7 July 15, 2026

The General Manager, Department of Corporate Services **BSE Ltd.**, ...Thru' Listing Centre 25th Floor, P.J. Towers, Dalal Street, Mumbai – 400 001.	The Listing Department, **National Stock Exchange of India Ltd.**,..Thru' NEAPS Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051.

Sub : Outcome of the Board of Directors Meeting.

Dear Sir / Madam,

Further to our letter dated 7th July 2026:

1. We are furnishing herewith the Unaudited Financial Results of the Company for the quarterly period ended on June 30, 2026 duly considered, approved and taken on record by the Board of Directors in their meeting held on date, together with a copy of the "Limited Review Report" for the quarter ended June 30, 2026 duly signed by the Auditors of the Company.

The Board Meeting commenced at 12.00 hours on July 15, 2026 and ended at 13.40 hours on the same day. The said results are being published in The Financial Express, All Edition and Navprabha, Goa within the stipulated time.

Kindly take note of the same.

Thanking you,

Yours faithfully,
For GOA CARBON LIMITED

PRAVIN RAJENDRA SATARDEKAR

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Date: 2026.07.15 13:47:15 +05'30'

PRAVIN SATARDEKAR
Company Secretary
M. No. ACS 24380
Encl : a.a.

GOA CARBON LTD.

GOA CARBON LIMITED
Registered Office: Dempo House, Campal, Panaji, Goa 403 001
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Website: www.goacarbon.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED JUNE 30, 2026

₹ in lacs

	Particulars	Quarter ended June 30, 2026	Quarter ended March 31, 2026	Quarter ended June 30, 2025	Year ended March 31, 2026
		Unaudited	(Refer Note No.2)	Unaudited	Audited
I.	**Income from operations:**				
	(a) Sale of products (net)	6,564.00	20,105.64	19,921.76	69,609.40
	(b) Other operating revenues	5.75	6.54	3.25	32.83
		6,569.75	20,112.18	19,925.01	69,642.23
II.	Other income (net)	435.09	149.33	171.84	1,237.55
III.	**Total income (I+II)**	7,004.84	20,261.51	20,096.85	70,879.78
IV.	**Expenses:**				
	(a) Cost of materials consumed	4,656.65	16,707.12	22,639.23	64,161.42
	(b) Changes in inventories of finished goods	932.93	663.59	(4,483.53)	(72.37)
	(c) Employee benefits expense	543.21	519.84	596.17	2,307.98
	(d) Finance costs	582.90	557.53	493.52	2,338.73
	(e) Depreciation and amortisation expenses	70.03	72.36	77.09	315.38
	(f) Other expenses	877.48	1,282.24	1,952.66	6,040.25
	Total expenses (IV)	**7,663.20**	**19,802.68**	**21,275.14**	**75,091.39**
V.	**(Loss) / Profit before tax (III-IV)**	**(658.36)**	**458.83**	**(1,178.29)**	**(4,211.61)**
VI.	**Tax expense:**				
	(a) Current tax	-	-	(80.46)	166.98
	(b) Deferred tax	-	9.52	(302.58)	444.87
VII.	**Net (Loss) / Profit after tax (V-VI)**	**(658.36)**	**449.31**	**(795.25)**	**(4,823.46)**
VIII.	**Other comprehensive (net of tax):**				
	(i) Items that will not be reclassified to profit and loss:				
	(a) Remeasurements of the defined benefit plans	5.25	43.53	(7.50)	21.03
	(b) Equity instruments through other comprehensive income	125.71	(101.72)	72.36	(105.77)
	(ii) Tax relating to items that will not be reclassified to profit and loss	(19.62)	9.52	(8.65)	10.11
	Total other comprehensive income / (loss)	**111.34**	**(48.67)**	**56.21**	**(74.63)**
IX.	**Total comprehensive (Loss) / Profit for the period (VII+VIII)**	**(547.02)**	**400.64**	**(739.04)**	**(4,898.09)**
X.	**Paid-up equity share capital (face value ₹10)**	**915.11**	**915.11**	**915.11**	**915.11**
XI.	**Other Equity**				**15,947.86**
XII.	**Basic Earnings per equity share (in ₹)**	**(7.19)**	**4.91**	**(8.69)**	**(52.71)**
	* (not annualised)	*	*	*	
XIII.	**Diluted Earnings per equity share (in ₹)**	**(7.19)**	**4.91**	**(8.69)**	**(52.71)**
	* (not annualised)	*	*	*	

NOTES:

1) The unaudited financial results for quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on July 15, 2026. The above results have been subjected to limited review by the statutory auditors of the Company. The review report of the statutory auditors is unmodified.

2) The figures for the quarter ended March 31, 2026 represents the difference between the audited figures in respect of full financial year and the published unaudited figures for the nine months December 31, 2025.

3) The Company has only one reportable segment i.e., "Sale of Calcined Petroleum Coke" as per Ind AS 108 'Operating Segments' prescribed under Section 133 of the Companies Act, 2013. Accordingly, the disclosure as per the listing agreement are not applicable to the Company.

4) Due to scheduled maintenance activities and in order to optimize the operations, the Company's plants remained under shutdown during the quarter ended June 30, 2026, as follows:
Goa Plant – 91 days, Bilaspur Plant – 91 days and Paradeep Plant – 76 days

5) The Company does not have any subsidiary/associate/joint venture company, as on June 30, 2026. Hence consolidated financial results are not required to be prepared.

6) Following the dismissal of the Company's writ petition by the Hon'ble High Court of Bombay at Goa on September 14, 2023, the stay on the applicability of Goa Green Cess was removed. On September 22, 2023, the Company had received Show Cause Notices for unpaid cess covering the period from FY 2014-15 to FY 2022-23.

   In response, the Company had filed a Special Leave Petition before the Hon'ble Supreme Court on November 11, 2023, challenging the constitutional validity of the said levy and based on Hon'ble Supreme Court's direction the Company deposited 50% of demand amount under protest and remaining 50% of the demand amount was stayed.

   Subsequently, the Company received Notices for FY 2023-24 and FY 2024-25. The Company has deposited Rs. 349 lakhs under protest from FY 2014 -15 to FY 2024 - 25, representing 50% of the total demand raised for the said period.The Company is also voluntarily filing monthly returns and depositing 50% of self-assessed Cess under protest to be in compliance of Hon'ble Supreme Court's directives and does not expect any material impact of this matter on the financial results.

For GOA CARBON LIMITED

SHRINIVAS V. DEMPO
CHAIRMAN
DIN : 00043413

Panaji, Goa. July 15, 2026

B S R & Co. LLP
Chartered Accountants

8th Floor, Unit 802, Godrej Koregaon Park
North Main Road, Mundhwa
Pune, Maharashtra, 411001
Telephone: +91 (20) 4061 2200

Limited Review Report on unaudited financial results of Goa Carbon Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Goa Carbon Limited

1. We have reviewed the accompanying Statement of unaudited financial results of Goa Carbon Limited (hereinafter referred to as "the Company") for the quarter ended 30 June 2026 ("the Statement").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity",* issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

B S R & Co. (a partnership firm with Registration No. BA61223) converted into B S R & Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8181) with effect from October 14, 2013

Registered Office:
14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400063

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

KALPESH RAMESHCHANDRA KHANDELWAL

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Date: 2026.07.15 13:28:21 +05'30'

Kalpesh Khandelwal

Partner

Membership No.: 133124

UDIN:26133124UBRWDS1513

Pune

15 July 2026