KILBURN ENGINEERING LTD.
Corporate office : 501, 5th floor, I-Think Techno Campus, Jolly Board Tower No.1, Kanjurmarg (East), Mumbai 400 042, Maharashtra, INDIA.
Tel No. : +91 22 6551 0300 Website : www.kilburnengg.com Email : marketing@kilburnengg.com

Date : 12th November, 2026

To
The Corporate Relationship Department
BSE Limited
1st Floor, P.J. Tower
Dalal Street, Fort
Mumbai-400 001
Scrip Code : BSE 522101

Sub: Press Release

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a Press Release issued by the Company in respect of the Unaudited Financial Results (Standalone and Consolidated) of the Company for the second quarter and half year ended 30th September, 2026.

The above release will also be made available on the website of our Company at www.kilburnengg.com.

For **Kilburn Engineering Limited**

Abhijit Shevantilal Mehta
Digitally signed by Abhijit Shevantilal Mehta
Date: 2026.11.12 17:20:10 +05'30'

Abhijit Mehta
Company Secretary & Compliance Officer

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KILBURN ENGINEERING LIMITED

PRESS RELEASE | Kolkata | 12 November 2026

Kilburn Engineering reports Q2 and H1 FY27 results

Subsidiaries deliver strong growth; standalone revenue held back by later-than-expected finalisation of large orders

Highlights: Q2 FY27 (July–September 2026) compared with Q2 FY26 (July–September 2025), consolidated

- Revenue from operations: ₹153.14 crore, compared with ₹153.60 crore in Q2 FY26
- EBITDA: ₹27.89 crore at a 17.91% margin, compared with ₹42.29 crore at 27.11% in Q2 FY26
- Profit after tax: ₹16.51 crore, compared with ₹26.88 crore in Q2 FY26

Highlights: H1 FY27 (April–September 2026) compared with H1 FY26 (April–September 2025), consolidated

- Revenue from operations: ₹270.13 crore, compared with ₹282.84 crore in H1 FY26
- EBITDA: ₹52.12 crore at an 18.87% margin, compared with ₹78.24 crore at 27.19% in H1 FY26
- Profit after tax: ₹29.59 crore, compared with ₹48.19 crore in H1 FY26

Other highlights

- Consolidated order backlog of ₹470 crore as on 30 September 2026
- Investment of up to ₹25 crore approved by the Board on 30 October 2026 to expand Monga Strayfield's precision engineering capacity at Pune

Consolidated financial summary (₹ crore)

Particulars	Q2 FY27	Q2 FY26	H1 FY27	H1 FY26
Revenue from operations	153.14	153.60	270.13	282.84
Total Income from operations	155.70	155.99	276.22	287.77
EBITDA	**27.89**	**42.29**	**52.12**	**78.24**
EBITDA margin	*17.91%*	*27.11%*	*18.87%*	*27.19%*
Profit before tax	21.29	37.42	38.83	67.07
Profit after tax	**16.51**	**26.88**	**29.59**	**48.19**

Note: EBITDA margin is calculated on total income from operations.

Performance overview

Consolidated revenue in Q2 FY27 was in line with Q2 FY26. Strong growth at both subsidiaries, M.E. Energy and Monga Strayfield, offset lower turnover in the standalone business. For H1 FY27, consolidated revenue was ₹270.13 crore, 4.5% lower than in H1 FY26, and EBITDA margin was 18.87% compared with 27.19%. Margins were lower for two reasons. Q2 FY26 included a high-margin export order, so the product mix this year is less favourable. Lower standalone volumes also meant fixed costs were spread over less revenue.

In the standalone business, several large orders took longer to finalise than expected. A significant carbon black order has been received, but the customer has put its execution on hold. Subject to the customer's schedule, execution is now expected in FY28. The standalone business is pursuing an active enquiry pipeline of more than ₹2,500 crore, within a Group-wide pipeline of more than ₹4,000 crore. These are potential opportunities, not confirmed orders.

Subsidiaries

M.E. Energy recorded strong revenue growth and expects healthy order momentum to continue into FY28. Monga Strayfield also grew strongly. It is preparing for faster growth once its current capital expenditure programme is complete, supported by strong demand enquiries for its enclosures business.

Data-centre and critical-power infrastructure

On 30 October 2026, the Board approved an investment of up to ₹25 crore to expand Monga Strayfield's precision engineering and manufacturing capabilities at Pune. The expansion targets enclosures, cabinets and assemblies for data-centre infrastructure, transformers and critical-power applications. Monga Strayfield's long-standing relationship with Vertiv gives it a base to serve growing requirements in India and to pursue opportunities linked to Vertiv's global operations. The Group has previously indicated that the expanded operations could support about ₹150 crore of annual precision engineering revenue at scale. This depends on product mix, utilisation, customer orders and a phased ramp-up. The Group will also evaluate opportunities in thermal management and other data-centre applications across its businesses.

Outlook for FY28

M.E. Energy has seen strong order intake from the steel and ferro-alloy sectors, and Monga Strayfield is scaling up its enclosures business. Together, these are expected to enable the two subsidiaries to target combined revenue of about ₹500 crore in FY28. Combined with an expected recovery in the standalone business, the Group expects FY28 to be a year of significant growth.

Management commentary

"Our challenge in standalone Kilburn this half has been when large orders are finalised, not whether the opportunity exists. Our priority now is to convert the Group's ₹4,000-crore-plus enquiry pipeline, including over ₹2,500 crore in standalone Kilburn, into executable orders, improve utilisation and restore operating leverage as project activity picks up. We expect this to support a meaningful recovery in standalone revenue in FY28."
— Mr. Ranjit Lala, Managing Director

"The strong performance of M.E. Energy and Monga Strayfield shows the value of a diversified Group. The Pune expansion positions Monga Strayfield to scale up in data-centre and critical-power infrastructure, and we see scope to apply the Group's combined engineering strengths to thermal management and related areas. Together with a recovery in Kilburn's core business, these opportunities give us confidence in a stronger FY28."
— Mr. Amritanshu Khaitan, Chairman

About Kilburn Engineering Limited

Kilburn Engineering Limited is an engineering company specialising in the design and manufacture of industrial drying systems and process equipment. Together with its subsidiaries, M.E. Energy and Monga Strayfield, the Group serves customers across a diversified range of industries and geographies.

Forward-looking statements

Statements in this release about future order conversion, revenue, margins, capex completion and growth are expectations, not guarantees. Actual results may differ materially because of customer decisions, project schedules, market conditions and execution.