



Tamboli Industries Limited

(Formerly Tamboli Capital Limited)

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AC/1225/IX

October 12, 2026

The GENERAL MANAGER
CORPORATE RELATIONSHIP DEPARTMENT
Bombay Stock Exchange Limited
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers, Dalal Street, Fort
Mumbai 400 001

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015– Award of Global OEM Development and Long-Term Supply Programme

Scrip Code: 533170.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Tamboli Castings Limited (TCL), the wholly owned subsidiary of Tamboli Industries Limited, has secured a comprehensive component development and long-term supply programme from a multibillion-dollar Fortune 100 global Original Equipment Manufacturer (OEM), a world leader in off-highway equipments and advanced mobility solutions.

Following an extensive and competitive global evaluation process involving leading precision component manufacturers from emerging markets, TCL was selected and qualified for direct supply to the OEM's global operations. The selection follows a rigorous assessment of TCL's engineering and manufacturing capabilities, quality systems, supply chain performance and established experience in supporting global OEM programmes.

The programme encompasses over 50 plus precision-engineered components, with initial development orders already received and subsequent orders expected to be released in successive phases over the coming months. Development activities will commence immediately, followed by customer approvals and a phased transition into commercial production in accordance with the OEM's global sourcing plans.

Upon successful development, customer approvals and transition of the entire component portfolio over the next two to three years, the programme is expected to offer recurring annual business potential of approximately ₹20 crore, supporting a sustained, long-term supply relationship. Realisation of this potential will depend on the pace of customer approvals, business transition and customer requirements.

Further particulars of the programme are provided in **Annexure A**.

We request you to kindly take the above information on record.

Thanking you,
Yours faithfully,
For TAMBOLI INDUSTRIES LIMITED

(Vaibhav B. Tamboli)
CHAIRMAN AND MANAGING DIRECTOR
DIN: 00146081

ANNEXURE A

Particulars of Global OEM Development and Long-Term Supply Programme

Entity receiving the award	Tamboli Castings Limited, wholly owned subsidiary of Tamboli Industries Limited
Entity awarding the programme	A multibillion-dollar Fortune 100 global OEM in off-highway equipments and advanced mobility solutions. The customer name is not disclosed owing to confidentiality, commercial sensitivity and competitive considerations
Domestic / international	International
Nature of programme	Development and phased supply of over 50 plus precision-engineered components for global manufacturing operations
Execution timeline	Development commencing immediately; customer approvals and phased commercial production transition anticipated over approximately 2-3 years
Programme value	Potential recurring annual revenue of approximately ₹20 crore upon full transition; not the value of purchase orders currently received
Material terms	Initial development orders received; further development orders and commercial releases expected in phases, subject to approvals, transition and customer requirements
Promoter / promoter-group interest	No
Related-party transaction	No

For TAMBOLI INDUSTRIES LIMITED

(Vaibhav B. Tamboli)
CHAIRMAN AND MANAGING DIRECTOR
DIN: 00146081