

May 14, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001
Scrip Code: 500135

National Stock Exchange of India Limited

Exchange Plaza, C/1, Block G,
Bandra-Kurla Complex, Bandra (E), Mumbai - 400051
Trading Symbol: EPL

Sub. : Press Release - EPL Limited (“Company”)

Ref. : 1. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (“SEBI LODR Regulations”)
2. ISIN: INE255A01020

Sir/ Madam,

In terms of the above referred provisions of the SEBI LODR Regulations and in furtherance of our intimation filed earlier today i.e. on May 14, 2026 regarding the outcome of the Meeting of the Board of Directors of the Company held on May 14, 2026, please find enclosed herewith, a copy of the Press Release titled - ‘EPL Limited Reports Strong Quarter with 17.6% Revenue Growth’.

The said Press Release will also be available on the website of the Company i.e. <https://www.eplglobal.com/>.

This is for your information and records.

Thanking you.

Yours faithfully,
For **EPL Limited**

Onkar Ghangurde
Head - Legal, Company Secretary & Compliance Officer
ICSI Membership No. A30636

Encl.: As above



FOR IMMEDIATE RELEASE
Mumbai; May 14, 2026

EPL Limited Reports Strong Quarter with 17.6% Revenue Growth

Robust full year performance with 13% revenue growth

Q4 FY26 Highlights

₹13,005mn	17.6%	₹2,632mn	20.2%
Revenue	Revenue Growth (YoY)	EBITDA	EBITDA Margin

EPL Limited, a global leader in packaging with a strong foundation and a track record of consistent performance, has announced its financial results for the fourth quarter (Q4 FY26) and the full fiscal year ended March 31, 2026. The Company reported highest ever revenue growth in the last 5 years, demonstrating the transformative power of its strategic investments in capacity, innovation, and geographic diversification. This is also the fourth consecutive quarter of double-digit revenue growth, reflecting the consistency and strength of EPL Ltd.'s performance. This momentum was led by Beauty & Cosmetics, which delivered a record ~30% year-on-year growth, while Oral Care also showed a healthy recovery, growing 10% year-on-year.

Financials in INR mn

Q4 FY26 marked EPL's strongest quarter. Revenue surged 17.6% year-on-year to ₹13,005 mn, driven by broad-based growth across all geographies and categories. EBITDA margins stood at 20.2%, driven by operational efficiencies and an improved product mix.

For the full fiscal year FY26, EPL Limited delivered revenue of ₹47,631 mn, a 13% increase over FY25. EBITDA for the year stood at ₹9,724 mn, representing a margin of 20.4% – an improvement of 49 basis points over FY25. Full-year PAT excluding exceptional items grew 15% to ₹4,171 mn, underlining the Company's ability to convert top-line growth into superior bottom-line outcomes.

Mr. Hemant Bakshi, MD & Global CEO, EPL Limited said, *“FY26 has been a defining year for EPL. Our strategic shift towards Beauty & Cosmetics is now clearly translating into results, with the segment delivering an exceptional ~30% growth during the year. Beauty & Cosmetics is now larger than Oral Care in most key markets, marking a clear shift toward a more balanced and diversified portfolio. As we look ahead to FY27 and beyond, we are more confident than ever in our ability to sustain our growth trajectory and create lasting value for all our stakeholders.”*



Strategic & Operational Highlights

Geographic Diversification – Growth during the quarter was broad-based, with all four regions delivering double-digit performance. EAP and the Americas led the way, growing 25% and 24.1% respectively, driven by a focused push in Beauty & Cosmetics, new customer additions, and strong pipeline conversions. Europe also delivered a robust performance, growing 15.5%. AMESA grew by 10.4%, while India standalone recorded a healthy 11.5% growth, supported by increasing traction in the Beauty & Cosmetics segment.

Category - Beauty & Cosmetics delivered a record ~30% year-on-year growth, aligned with our strategic focus on this segment. Oral Care also showed a healthy recovery, growing 10% year-on-year. Our Personal Care and Beyond mix now stands at 53% and Beauty & Cosmetics is now larger than Oral Care in most key markets, marking a clear shift towards a more balanced and diversified portfolio

Capacity Expansion – EPL Limited commissioned a new manufacturing plant in Thailand during FY26, further strengthening its global manufacturing footprint.

Sustainability Leadership – During the quarter, sustainable tube formats contributed 38% of total sales, reflecting steady progress in customer adoption. We are also proud to have achieved the EcoVadis Platinum rating this year, placing us among the top 1% of companies globally on ESG performance. We are the only packaging company from India to be globally certified.

People & Culture – EPL has been certified as a Great Place to Work® across seven countries, with women representing 32% of its workforce and over 150 persons with disabilities employed globally, reflecting their continued commitment to building an inclusive and diverse workplace.

Outlook

FY26 has been a defining year for EPL, marked by consistent double-digit growth, resilient margins, and a transformative strategic milestone with the announcement of our proposed merger. As we move into the next year, we remain focused on sustaining this growth momentum, executing our strategy with discipline, scaling our presence in high-growth markets, and navigating near-term challenges with agility and a continued hunger for more. EPL's strong order book, expanding customer relationships, and innovation-led differentiation provide a solid foundation for sustained value creation.

Disclaimer

Certain statements in this press release may be forward-looking in nature. These statements involve a number of risks and uncertainties that could cause actual results to differ materially from those anticipated. EPL Limited does not undertake to update any forward-looking statement that may be made from time to time. Financial figures are unaudited and subject to finalisation.

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