APAR

Tomorrow's solutions today

SEC/1008/2026 **By E-Filing** August 10, 2026

National Stock Exchange of India Limited "Exchange Plaza", C-1, Block G, Bandra- Kurla Complex, Bandra (E), Mumbai – 400 051. **Scrip Symbol : APARINDS** **Kind Attn.: Listing Department**	BSE Limited Corporate Relations Department, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. **Scrip Code : 532259** **Kind Attn. : Corporate Relationship Department**

Re: Qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") to qualified institutional buyers by APAR Industries Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), each as amended (the "Issue")

Sub: Outcome of the meeting of the Share Issue Committee of Directors dated August 10, 2026

Dear Sir / Madam,

We wish to inform you that pursuant to the approval accorded by the Board of Directors of the Company (the "**Board**"), at its meeting held on June 30, 2026, and special resolution passed by the members of the Company at an Extra-ordinary General Meeting held on July 30, 2026, the Share Issue Committee of Directors has, at its meeting held today, *i.e.*, Monday, August 10, 2026, *inter-alia*, considered and passed the following resolutions:

(a) Authorising the opening of the Issue today i.e. Monday, August 10, 2026,

(b) approving the floor price for the Issue, being ₹ 14,801.25 per Equity Share ("**Floor Price**"), based on the pricing formula as prescribed under SEBI ICDR Regulations; and

(c) approving and adopting of the preliminary placement document dated August 10, 2026 and the application form in connection with the Issue;

We further wish to inform you that the Share Issue Committee of Directors has fixed the 'Relevant Date' for the purpose of the Issue, in terms of Regulation 171 of the SEBI ICDR Regulations, as August 10, 2026, the date of the meeting in which the Share Issue Committee decides to open the Issue, and accordingly the floor price in respect of the Issue based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 14,801.25 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the members of the Company accorded through a special resolution on July 30, 2026, the Company at its discretion may offer a discount of not more than 5% on the Floor Price so calculated for the Issue

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In relation to the Issue, we will file the preliminary placement document dated August 10, 2026 in relation to the Issue ("**Preliminary Placement Document**") with the BSE Limited and National Stock Exchange of India Limited on August 10, 2026. Copy of the Preliminary Placement Document dated August 10, 2026, is also being made available on the website of our Company at www.apar.com

The meeting of the Share Issue Committee of Directors commenced at 5:57 p.m. and concluded at 6:08 p.m.

Further, pursuant to the provisions of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and as intimated vide our letter no. SEC/0708/2026 dated August 7, 2026 and as per Company's Prevention of Insider Trading Code of Conduct to regulate, monitor and report trading by Designated Persons ("**Code**"), the trading window for dealing in the securities of the Company had already been closed from August 7, 2026 and will remain closed till further notice, for the purpose of the Issue.

We request you to take the above on record and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours Faithfully,

For APAR Industries Limited

SANJAYA RAJU KUNDER

Digitally signed by SANJAYA RAJU KUNDER
Date: 2026.08.10 18:13:51 +05'30'

Sanjaya Kunder
Company Secretary