



SECY/S.E./2026-27

Date: June 25, 2026

BSE Limited  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
25th Floor, Dalal Street,  
Mumbai – 400 001

**Scrip code: 506854**

**Sub: Outcome of the Fund-Raising Committee**

Dear Madam/ Sir,

Further to our letter dated June 23, 2026, intimating you about the meeting of the Committee in respect of the Issue, we wish to inform you that the Committee at its meeting held today, i.e., June 25, 2026 has, inter alia:

- a. approved the closure of the issue today, *i.e.*, June 25, 2026, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- b. approved the allocation of 12,58,918 Equity Shares at a price of ₹ 1985.83 per Equity Share, including a premium of ₹ 1980.83 /- per Equity Share, which takes into account a discount of ₹ 104.51/- per equity share (5% of the floor price) to the floor price of ₹ 2090.34 /-, as permitted in terms of Regulation 176(1) of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended to the eligible qualified institutional buyers (“QIB”) in the Issue;
- c. approved and finalized the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue; and
- d. approved and adopted the placement document dated June 25, 2026 in connection with the Issue.

The meeting of the Fund-Raising Committee commenced at 8:00 p.m. and concluded at 8:20 p.m.

Thanking you,  
For **Tanfac Industries Limited**

**Vinod Kumar S**  
Company Secretary & Compliance Officer

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## **TANFAC INDUSTRIES LIMITED**

**(Joint Sector Company with TIDCO and Anupam Rasayan India Ltd.)**

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GST: 33AAACT2591A1ZU | CIN: L24117TN1972PLC006271