

LIL/CS/IP/2026-27

Date 28.05.2026

BSE Limited Listing & Compliance Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	National Stock Exchange of India Limited Listing & Compliance Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
Security Code : 517206	Symbol: LUMAXIND

Sub: Investor Release of Financial Results for the 4th Quarter and year ended March 31, 2026

Dear Sir/Ma'am,

We are enclosing herewith the Investor Release being issued by the Company, Lumax Industries Limited for the 4th Quarter and year ended March 31, 2026.

The above information is also being made available on the website of the company at <https://www.lumaxworld.in/lumaxindustries>

This is for your information and records.

Thanking you,

Yours faithfully,

For **LUMAX INDUSTRIES LIMITED**

RAAJESH KUMAR GUPTA
EXECUTIVE DIRECTOR & COMPANY SECRETARY
ICSI M.NO. ACS-8709

Encl: As stated Above

LUMAX INDUSTRIES LIMITED

Q4 & FY26 Consolidated Results

- **Highest-ever annual revenue in FY26 at Rs. 4,184 cr, an increase of 23.0%** compared to previous year
- **Highest-ever quarterly revenue in Q4FY26 at Rs. 1,200 cr, an increase of 30% Y-o-Y**
- **Highest-ever annual EBITDA in FY26 at Rs. 412 cr up by 42.8% Y-o-Y**
- **Highest-ever quarterly EBITDA in Q4FY26 at Rs. 125 cr up by 46.6% Y-o-Y,**
- **EBITDA margin improved 130 bps Y-o-Y to 9.8% in FY26**
- EBITDA margin at **10.4%** in Q4FY26
- **Highest-ever annual Profit after Tax (PAT)* in FY26 at Rs. 172.5 cr, an increase of 23.3% Y-o-Y**
- PAT* in Q4FY26 at **Rs. 54 cr** compared to Rs. 44 cr for Q4FY25, up by **23% Y-o-Y**
- PAT margin at **4.5% for Q4FY26** and **4.1% in FY26**
- ICRA Limited has upgraded the Long-term and Short-term credit ratings to ICRA AA- (Stable) and ICRA A1+ respectively

* including share of associates

Gurugram – 28th May 2026 – Lumax Industries Limited, the leader in automotive lighting and illumination today announced its Audited Financial Results for the fourth quarter and full year ended March 31st, 2026.

Particulars (Rs. Cr)	Q4FY25	Q4FY26	Y-o-Y	Q3FY26	Q-o-Q	FY25	FY26	Y-o-Y
Revenue	923.4	1,200.3	30.0%	1,052.7	14.0%	3,400.4	4,184.2	23.0%
EBITDA	85.2	124.9	46.6%	111.7	11.7%	288.6	412.1	42.8%
Margin (%)	9.2%	10.4%	+120 bps	10.6%	-20 bps	8.5%	9.8%	+130 bps
PBT [^]	34.3	61.8	80.0%	54.7	12.8%	103.0	186.3	80.8%
Margin (%)	3.7%	5.1%	+140 bps	5.2%	-10 bps	3.0%	4.5%	+150 bps
PAT	44.0	54.1	23.0%	46.5	16.2%	139.9	172.5	23.3%
Margin (%)	4.8%	4.5%	-30 bps	4.4%	+10 bps	4.1%	4.1%	+10 bps
EPS (In Rs.)	47.0	57.9	23.0%	49.8	16.2%	149.7	184.5	23.3%

[^]Before exceptional and share of profit/(loss) from associate

Note: Exceptional items for FY26 include Rs. 17.8 cr pertaining to notification of Labour Code

Divisional Performance (FY26)

- The share of **LED Lighting** stands at **61%** of total Revenue & while **Conventional Lighting** stands at **39%**.
- The **Product Mix** as a percentage of total revenue is at **69%** for **Front Lighting**, **22%** for **Rear Lighting** & **9%** for **Others**
- The **Segment Mix** as a percentage of total revenues is at **65%** for **Passenger Vehicles**, **29%** for **two Wheelers** & **6%** for **Commercial Vehicles** and others.

Investor Release

The Company has made following new launches during the quarter:

Category	Customer Name	Model	Product
Passenger Vehicles	M&M	XUV 7XO	Front Fog Lamp, Cornering Lamp, Map Reading, Sun Visor & Roof Lamp
	Tata Motors	Punch (Facelift)	DRL Lamp (HV & BV) Head Lamp & Fog Lamp
	Skoda Auto Volkswagen	Kushaq (Facelift)	Tail Lamp
	Toyoto Kirloskar	Urban Cruiser Ebella	Head Lamp & STI Lamp Tail Lamp & Lid Lamp
2-Wheeler	Suzuki Motorcycles	E-Access	Front Turning Signal Lamp & Head Lamp

Awards:

- Secured JIPM TPM awards across 3 different levels:
 - Special Award - Bengaluru
 - Special Award – Pantnagar
 - Consistency Award - Bawal
 - Consistency Award – Dharuhera
 - Excellence Award - Chakan III
- Lumax Industries’ Integrated Annual Report was ranked #61 globally with Platinum Award in the LACP (League of American Communications Professionals LLC) Vision Awards for the 2024-25, marking our seventh consecutive year of recognition.
- Dharuhera won the Significant Achievement Award in the Environment Domain at the 20th edition of the CII-ITC Sustainability Awards.
- Mr Ravi Teltia, CFO received the Roll of Honour for Capital Management at the CFO India Program by IMA.
- Received Recognition for superior performance in the area of Sustainability in the year 2025-26 at the Maruti Suzuki Vendor Conference.
- Received Special Appreciation Award for XUV 7XO at the Mahindra Supplier Conference 2026.
- Received Special Appreciation Award for UDO Electric (3W) at the Mahindra Supplier Conference 2026.

Investor Release

Commenting on the performance Mr. Deepak Jain, Chairman & Managing Director, Lumax Industries Limited said,

“We are pleased to deliver another record performance this year, achieving our highest-ever revenues of ₹4,184 crores, reflecting a robust year-on-year (y-o-y) growth of 23%. This impressive growth has been driven by an improved product mix, with LED lighting now contributing 61% to our overall revenues. Profitability growth was faster with FY26 EBITDA increase of 42.8% y-o-y to reach ₹ 412 crores, with strong margins of 9.8%, up 130 bps y-o-y. This performance reflects the strength of our operating model, strong executional capabilities and sustained demand momentum across segments.

Our order book remains healthy at ₹2,200 crores, with LED lighting composition of 88%. Furthermore, we continue to deepen our engagement with leading OEMs such as Maruti Suzuki, Honda Motorcycle & Scooter India, Mahindra & Mahindra, Tata Motors, Hero MotoCorp contributing to a diversified and resilient revenue base.

Looking ahead, the outlook for the Indian automotive industry remains positive, supported by healthy domestic demand, premiumisation trend, improving infrastructure activity and favourable macroeconomic fundamentals. We remain cautiously optimistic about the outlook for FY27 for Lumax Industries. However, uncertainties arising from the ongoing West Asia conflict need to be closely monitored, as any prolonged disruption could impact production, commodity prices, fuel costs and overall economic sentiment.”

About Lumax Industries Limited:

Lumax Industries Limited, a flagship company of Lumax Group, is India’s pioneer and most experienced player in the Automotive Lighting Industry. The Company has over 4 decades of strong partnership with Stanley Electric Co. Limited, Japan, a world leader in Vehicle Lighting and illumination products. Lumax has eleven ultra-modern manufacturing plants in India, strategically located near manufacturing locations of major OEMs. It is one of the major suppliers to OEMs including Maruti Suzuki, Mahindra & Mahindra, Tata Motors, Hero Moto Corp, Honda Motorcycle and Scooter India, Toyota, TVS and others.

For more information about the Group and its businesses, please visit www.lumaxworld.in/lumaxindustries

Investor Release

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
 <p>Lumax Industries Limited CIN No: L74899DL1981PLC012804 Surabhi Chandna Group Head - Investor Relations & Value Creation Email id: surabhi.chandna@lumaxmail.com</p>	 <p>Strategic Growth Advisors Pvt Ltd. CIN No: U74140MH2010PTC204285 Shogun Jain / Sagar Shroff Email id: shogun.jain@sgapl.net / sagar.shroff@sgapl.net Tel No: +91 77383 77756 / +91 98205 19303</p>