STRATMONT INDUSTRIES LIMITED
Corporate Office: 303, Tower A, Peninsula Business Park, G.K. Marg. Lower Parel,
Mumbai, Maharashtra - 400013.
Tel.: 022-44505596.

13 November, 2026

To,
Listing Department
Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 530495

Sub: Outcome of Board Meeting held on November 13, 2026.

Dear Sir/Madam,

In furtherance to our intimation dated 05th November, 2026, and pursuant to Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we hereby submit that the Board of Directors ("Board") of the Company in its Meeting held on Friday, 13th November, 2026, commenced at 05:00 P.M. and concluded at 07:00 PM has Considered and approved the Unaudited Financial Results of the company for the Second quarter ended on 30th September, 2026, along with Limited Review Report.

The Unaudited Financial Results for the Second quarter ended 30th September, 2026 along with Limited Review Report is enclosed herewith.

We request you to kindly take the above on record.

Thanking You,

Yours Faithfully,
For Stratmont Industries Limited

VATSAL AGARWAAL
Digitally signed by VATSAL AGARWAAL
Date: 2026.11.13 18:59:53 +05'30'

Vatsal Agarwaal
Director
DIN: 07252960

302, 3rd Floor, Kapadia Chambers, 599, J.S.S. Road, Chira Bazar, Marine Lines, Mumbai - 400 002.
+91 90046 08833 bhatterandassociates@gmail.com

BHATTER & ASSOCIATES
CHARTERED ACCOUNTANTS

Independent Auditor's Limited Review Report on Unaudited Quarter Ended 30th Sept. 2026 Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To
The Board of Directors
STRATMONT INDUSTRIES LIMITED
303, Tower A, Peninsula Business Park, G.k. Marg, Lower Parel,
Mumbai, Maharashtra: 400013

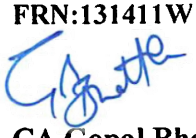
1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of the STRATMONT INDUSTRIES LIMITED ('the Company') for the quarter ended 30th Sept. 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the Securities and Exchange Board of India ("SEBI") from time to time.

2. This statement is the responsibility of the company's management and approved by the Board of Directors which has been prepared in accordance with the recognition & measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report mi these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus

provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with applicable Indian Accounting Standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/S BHATTER & ASSOCIATES
CHARTERED ACCOUNTANTS
FRN:131411W





CA Gopal Bhatter
(Partner)
Membership No. 411226
Date: 13th Nov. 2026
UDIN: 26411226NFIVSK6862
Place of signature: Mumbai

STRATMONT INDUSTRIES LIMITED

Unit: 303, 3rd Floor, Tower A, Peninsula Business Park, Lower Parel West, Veera Desai Industrial Estate, Andheri West, Mumbai - 400013

Tel. No. 022-40022510 ; Email ID : info@stratmontindustries.com ; website : stratmontindustries.com

Standalone Unaudited Financial Results for the Quarter and Half Year Ended 30th Sept. 2026

CIN No. L28100MH1984PLC339397

(Rs. In Lakhs)

Particulars	Sr. No.	Quarter ended 30.09.2026	Quarter ended 30.06.2026	Quarter ended 30.09.2025	Half Year ended 30.09.2026	Half Year ended 30.09.2025	Year Ended 31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income from operations	1						
Revenue from operations		2516.88	4416.31	4,275.88	6933.19	8124.23	18661.73
Other Income		3.19	2.14	5.45	5.33	5.45	10.67
Total Income		2520.07	4418.45	4281.33	6938.52	8129.68	18672.40
2. Expenses	2						
Cost of materials Consumed							
Purchase of Stock in Trade		2707.11	4,239.57	4,083.51	6,946.68	7774.11	17831.49
Change in inventories of finished goods, work-in-progress and stock-in-trade		-356.81	64.37	75.75	(292.44)	76.39	12.02
Employee benefit expense		13.41	17.45	5.40	30.86	12.57	54.88
Finance Cost		41.78	35.81	37.72	77.59	69.25	205.16
Depreciation and amortisation expense		19.66	19.66	19.67	39.32	39.32	78.63
Other expenses		3.46	7.25	9.74	10.71	16.32	127.00
3. Total Expenses		2,428.61	4,384.11	4,231.79	6,812.72	7987.96	18,309.18
4. Profit/ (Loss) from before exceptional items and Tax (1-2)	3	91.46	34.34	49.54	125.80	141.72	363.22
5. Exceptional items	4						
6. Profit /(Loss) before Tax (3-4)	5	91.46	34.34	49.54	125.80	141.72	363.22
7. Tax expense (Deferred Tax Assets)	6	-25.67	-9.55	12.88	(35.22)	-36.85	-101.05
8. Net Profit / (Loss) after Tax (5-6)	7	65.79	24.79	36.66	90.58	104.87	262.17
Other Comprehensive Income	8						
- Items that will not be reclassified to Profit & Loss		-	-	-	-	-	-
- Items that will be reclassified to Profit & Loss		-	-	-	-	-	-
Total Comprehensive Income/(Loss) for the period (7+8)		65.79	24.79	36.66	90.58	104.87	262.17
Appropriation of Profit :							
Interim Dividend		-	-	-	-	-	28.50
Total		-	-	-	-	-	28.50
Balance		65.79	24.79	36.66	90.58	104.87	233.67
9. Paid-up Equity Share Capital	9	2,849.78	2,849.78	2,849.78	2,849.78	2,849.78	2,849.78
(Face value Rs. 10/- Each)							
10. EPS (Not annualised)	10	0.23	0.09	0.13	0.32	0.37	0.92
Basic & Diluted EPS before Extraordinary items		0.23	0.09	0.13	0.32	0.37	0.92

NOTES :-

1. The above Audited financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th Nov. 2026.
2. Status of Investor Complaints during the quarter ended Sept., 2026
   Opening Balance : (Nil) Received : (Nil) Disposed off : (Nil) Pending as on 30.09.2026 : (Nil)
3. Presently the company is primarily engaged in single business segment viz. Trading of Commodities i.e. Coal, LAMC & Steel and Hiring of Piling Rig.
4. The figure of the previous period have been regrouped / rearranged wherever considered necessery.

Date : 13.11.2025

Place: Mumbai

For STRATMONT INDUSTRIES LIMITED

S. K. Mishra

SUDHANSHU KUMAR MISHRA

(DIRECTOR)

DIN : 10686675

STRATMONT INDUSTRIES LIMITED MUMBAI

BHATTER & ASSOCIATES FRN: 131411W MUMBAI CHARTERED ACCOUNTANTS

STRATMONT INDUSTRIES LIMITED

Unaudited Statement of Assets and Liabilities as at 30th Sept.2026

Particulars		30.09.2026	31.03.2026
		(Rs. In Lacs)	(Rs. In Lacs)
		(Unaudited)	(Audited)
ASSETS			
Non-current assets			
Property, plant and equipment		**678.97**	718.29
Capital work-in-progress		**-**	-
		678.97	**718.29**
Current assets			
Financial assets		-	-
Inventories		**356.80**	64.36
Trade receivables		**4,874.75**	5,515.21
Cash and cash equivalents		**819.27**	317.27
Loans & Advances		**768.19**	254.46
Other current assets		**50.45**	315.41
			-
Total		**6,869.46**	**6,466.71**
TOTAL ASSETS		**7,548.43**	**7,185.00**
EQUITY AND LIABILITIES			
Equity			
Equity share capital		**2,849.79**	2,849.79
Other equity		**447.84**	357.26
		3,297.63	**3,207.05**
Share Application Money Pending Allotment		**-**	-
Liabilities			
Non-current liabilities			
Deferred tax liabilities		**35.93**	35.93
Borrowings		**759.37**	579.07
		795.30	**615.00**
Current liabilities			
Financial liabilities			
Borrowings		**2,196.19**	2,385.97
Trade payables		**1,075.59**	744.21
Other financial liabilities		**-**	10.02
Other current liabilities		**148.50**	132.69
Provisions		**-**	-
Current income tax liabilities (net)		**35.22**	90.06
		3,455.50	**3,362.95**
TOTAL EQUITY AND LIABILITIES		**7,548.43**	**7,185.00**

STRATMONT INDUSTRIES LIMITED MUMBAI

BHATTER & ASSOCIATES FRN: 131411W MUMBAI CHARTERED ACCOUNTANTS

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30.09.2026

PARTICULARS		Half Year ended 30.09.2026 (Rs)	Year ended 31.03.2026 (Rs)
A. CASH FROM OPERATING ACTIVITIES			
Net Profit before extra odinary items and Tax		125.80	363.21
Adjustment for:			-
Depreciation		39.32	78.63
Preliminary Expenses written off		-	-
Interest debited to Profit and loss account		77.59	205.16
Non Operating Items (Income tax)		(35.22)	(89.65)
Loss/(Profit) on sale of Assets(Net)		-	-
Interest Credit to Profit and Loss Account		-	-
Operating Profit Before Working Capital Changes		**207.49**	**557.35**
Adjustment for:			
(Increase)/Decrease in Trade and other Receivables		640.46	(900.12)
(Increase)/Decrease in Inventories		(292.44)	12.02
(Increase)/Decrease in other Current Assets		(248.77)	69.80
Increase/(Decrease) Current Liabilities and Provisions		92.55	826.16
		-	-
Cash Generated From Other Operations	**(A)**	**399.29**	**565.21**
B. CASH FLOW FROM INVESTING ACTIVITIES			
(Purchase) / Sale of Fixed asset		-	-
Interest/Dividend received		-	-
Investment Sold		-	-
Net Cash Used in Investing activities	**(B)**	**-**	**-**
C. CASH FROM FINANCING ACTIVITY			
Issue of Share Capital and Share Application Money		-	-
Dividend Paid			(28.50)
Net Proceeds from Borrowings		180.30	(33.15)
Interest paid		(77.59)	(205.16)
Net Cash Used in Financing Activities	**(C)**	**102.71**	**(266.81)**
Net Increase in Cash and Cash Equivalents (A)+(B)+(C)		502.00	298.40
Cash & Cash Equivalents (Opening Balance)		317.27	18.87
Cash & Cash Equivalents (Closing Balance)		**819.27**	**317.27**

Date : 13.11.2025

Place: Mumbai

For STRATMONT INDUSTRIES LIMITED

S. K. Mishra

SUDHANSHU KUMAR MISHRA

(DIRECTOR)

DIN : 10686675

STRATMONT INDUSTRIES LIMITED MUMBAI

BHATTER & ASSOCIATES CHARTERED ACCOUNTANTS FRN: 131411W MUMBAI