



Ideas for a new day

May 28, 2026

Compliance Department, BSE Limited (BSE) Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai - 400 001	Compliance Department, National Stock Exchange of India Ltd. (NSE) Exchange Plaza, Plot No. C/1, G-Block, Bandra Kurla Complex (BKC), Bandra (E), Mumbai - 400 051
Scrip Code:- 539889	NSE Symbol :- PARAGMILK

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Equity Shares to ESOP Trust

We wish to inform that pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Finance Committee of the Board of Directors at its meeting held today has approved the allotment of **5,00,000 Equity Shares** of the Company having face value of Rs. 10/- each to **Parag Milk Foods Employees Stock Option Trust (ESOP Trust)** under the 'Parag Milk Foods Limited - Employee Stock Option Scheme 2022' (ESOP 2022 / ESOS 2022).

The details as required under Regulation 30 read with Para A of Part A of Schedule III of Listing Regulations and in terms of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 and Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, are enclosed herewith as **Annexure 1** and **Annexure 2** respectively.

Consequent to the allotment of the aforesaid equity shares by the Finance Committee, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rs.125,60,95,540 divided into 12,56,09,554 fully paid-up equity shares of Rs. 10/- each (from 12,51,09,554 fully paid-up equity shares of Rs. 10/- each before the said allotment).

The Meeting of the Finance Committee commenced at 8.15 P.M. (IST) and concluded at 8.50 P.M. (IST).

Kindly take the same on records.

Yours Faithfully,

For Parag Milk Foods Limited

Virendra Varma
Company Secretary and
Compliance Officer
FCS No. 10520

Encl: As above

Parag Milk Foods Ltd.

CIN: L15204PN1992PLC070209

Registered Office: Flat No. 1, Plot No. 19, Nav Rajasthan Society, Behind Ratna Memorial Hospital, Senapati Bapat Road, Shivaji Nagar, Pune - 411016, Maharashtra

Corporate Office: 10th Floor, Nirmal Building, Nariman Point, Mumbai - 400021, Maharashtra

Tel.: 022- 43005555 | Website: www.paragmilkfoods.com | Email: investors@parag.com





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Annexure 1

Disclosure under Regulation 30 read with Para A of Part A of Schedule III of Listing Regulations

Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares of face value of Rs. 10/- each ranking pari passu with the existing equity shares.								
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	<p>Issuance and Allotment of 5,00,000 Equity Shares of the Company having face value of Rs. 10 each to Parag Milk Foods Employees Stock Option Trust (ESOP Trust).</p> <p>The shares allotted to the ESOP Trust will be transferred to eligible employees upon exercise of the stock options under Parag Milk Foods Limited - Employee Stock Option Scheme 2022.</p>								
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<table border="1"><thead><tr><th>Particulars</th><th>No. of equity shares</th><th>Issue/Exercise Price</th><th>Total Amount (Rs.)</th></tr></thead><tbody><tr><td>ESOPs</td><td>5,00,000</td><td>Not less than Rs. 10/- per stock option</td><td>50,00,000</td></tr></tbody></table>	Particulars	No. of equity shares	Issue/Exercise Price	Total Amount (Rs.)	ESOPs	5,00,000	Not less than Rs. 10/- per stock option	50,00,000
Particulars	No. of equity shares	Issue/Exercise Price	Total Amount (Rs.)						
ESOPs	5,00,000	Not less than Rs. 10/- per stock option	50,00,000						



Annexure 2

Disclosure under Regulation 10(c) of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Company name and address of Registered Office	Name: Parag Milk Foods Limited Registered Office: Flat No.1, Plot No.19, Nav Rajasthan Soc., Behind Ratna Memorial Hospital, S.B. Road, Shivaji Nagar, Pune, Maharashtra, India, 411016
Name of the recognised Stock Exchanges on which the company's shares are listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)
Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	The Company has filed the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with BSE and NSE on December 27, 2023.
Filing Number, if any	BSE: 3035 NSE: NSE/LIST/39195
Title of the Scheme pursuant to which shares are issued, if any	Parag Milk Foods Limited - Employee Stock Option Scheme 2022
Kind of security to be listed	Equity Shares
Par value of the shares	Rs. 10/- each
Date of issue of shares	May 28, 2026
Number of shares issued	5,00,000 fully paid-up equity shares of Rs. 10/- each have been allotted to ESOP Trust
Share Certificate No., if applicable :	Not applicable
Distinctive number of the share, if applicable	12,51,09,555- 12,56,09,554 (both inclusive)
ISIN Number of the shares if issued in Demat :	INE883N01014
Exercise price per share	Not less than Rs. 10 /- each
Premium per share	Nil
Total issued shares after this issue	12,56,09,554
Total issued share capital after this issue	Rs, 125,60,95,540 divided into 12,56,09,554 equity shares of Rs. 10/- each
Details of any lock-in on the shares	Not Applicable
Date of expiry of lock-in	Not Applicable
Whether shares are identical in all respects to existing shares? If not, when will they become identical?	These shares shall rank pari passu with the existing equity shares of the Company.
Details of listing fees, if payable	Not Applicable