



MOLD-TEK
Packaging Limited

MTPL/SECT/06/2026-27

Date: May 11, 2026

To The Secretary, Listing Department, BSE Limited , Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 533080	To The Manager, Listing Department, National Stock Exchange of India Limited , Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Symbol: MOLDTKPAC
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Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on May 11, 2026

FY 2025–26 Performance Highlights

- ❖ Strong EBITDA growth of 20.59% reflecting improved operational performance.
- ❖ PAT increased by 20.35% demonstrating sustained profitability growth.
- ❖ Revenue growth remained healthy at 13.48% year-on-year.
- ❖ Sales volumes grew by 11.39% driven by strong demand across key business segments.

This is to inform you that the Board of Directors ("Board") of the Company at its meeting held today i.e. on May 11, 2026, inter-alia, considered and approved Audited Financial Results of the Company for the quarter and year ended on March 31, 2026.

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Audited Financial Results of the Company along with the Auditors Report issued by Statutory Auditors for the quarter and year ended on March 31, 2026.

Further, in accordance with the Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that the Statutory Auditors of the Company has issued the Audit Report with unmodified opinion on the Audited Financial Statements of the Company for the Financial Year ended March 31, 2026.



Registered and Corporate Office:

8-2-293/82/A/700, Road No.36, Jubilee Hills, Hyderabad – 500033, Telangana, India
Phone: +91-40-40300300, E-mail Id: cs@moldteckpackaging.com / ir@moldteckpackaging.com
Website: www.moldteckpackaging.com, CIN No.: L21022TG1997PLC026542



MOLD-TEK
Packaging Limited

The meeting of Board of directors was commenced at 11: 30 A.M. (IST) and concluded at ~~02:35~~ P.M. (IST).

This is for your kind information and records.

Thanking you,

Yours faithfully,
For Mold-Tek Packaging Limited

J Lakshmana Rao
Chairman and Managing Director
DIN: 00649702



Encl: as above

Registered and Corporate Office:

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MOLD-TEK
Packaging Limited

MTPL/SECT/07/2026-27

Date: May 11, 2026

To The Secretary, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 533080	To The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Symbol: MOLDTKPAC
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Dear Sir/Madam,

Sub: Declaration under Regulation 33(3)(d) of the Securities and Exchange Board of India (Listed Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that M/s. M. Anandam & Co., Chartered Accountants, Statutory Auditors of the Company, have issued the Auditor's Report with unmodified opinion on the Audited Financial Statement of the Company for the year ended March 31, 2026.

This is for your kind information and records.

Thanking you,

Yours faithfully,

For Mold-Tek Packaging Limited

J. Lakshmana Rao
Chairman & Managing Director
DIN: 00649702



Encl: as above

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M.ANANDAM & CO.

CHARTERED ACCOUNTANTS

Independent Auditor's Report on the Quarterly and Year to Date Financial Results of Mold-Tek Packaging Limited Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of Mold-Tek Packaging Limited
Report on the audit of the Financial Results

Opinion

We have audited the accompanying quarterly financial results of **Mold-Tek Packaging Limited** (the Company) for the quarter ended 31 March, 2026 and the year-to-date results for the period from 1 April, 2025 to 31 March, 2026, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter ended 31 March, 2026 as well as the year-to-date results for the period from 1 April, 2025 to 31 March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for Financial Results

These quarterly financial results as well as the year-to-date financial results have been prepared on the basis of the interim financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and

measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the financial results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the financial results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the financial results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Financial Results include the results for the quarter ending 31 March, 2026 being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the third quarter of the current financial year which were subject to limited review by us.

For M.Anandam & Co.,
Chartered Accountants
(Firm Regn.No.000125S)

VENKATA SURESH | Digitally signed by VENKATA
KUMAR BEESA | SURESH KUMAR BEESA
Date: 2026.05.11 13:23:53 +05'30'

B. V.Suresh Kumar
Partner
Membership No. 212187

UDIN: 26212187ZMATZV4165
Place: Hyderabad
Date: 11th May, 2026



MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, 8-2-293/82/A/700
Road No.36, Jubilee Hills, Hyderabad - 500033, Telangana.
CIN : L21022TG1997PLC026542

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31 MARCH, 2026

₹ In lakhs except for EPS

Sl No	Particulars	Quarter Ended			Year Ended	
		31-Mar-2026	31-Dec-2025	31-Mar-2025	31-Mar-2026	31-Mar-2025
		Audited	Unaudited	Audited	Audited	Audited
1	Income					
	a) Revenue from operations	23785.56	19843.68	20260.82	88660.95	78131.96
	b) Other income	24.45	23.79	78.71	125.34	224.53
	Total Income	23810.01	19867.47	20339.53	88786.29	78356.49
2	Expenses					
	a) Cost of materials consumed	13138.15	10453.85	11216.23	48451.49	44753.99
	b) Changes in inventories of finished goods and work-in progress	(437.28)	43.47	219.80	(457.09)	(728.17)
	c) Employee benefits expense	2045.95	1943.97	1547.83	7584.95	6090.52
	d) Finance costs	475.80	441.82	404.12	1752.54	1390.20
	e) Depreciation and amortization expenses	1552.41	1516.47	1281.22	5922.24	4868.50
	f) Other expenses	4252.71	3558.86	3447.66	15841.07	13854.30
	Total Expenses	21027.74	17958.44	18116.86	79095.20	70229.34
3	Profit before Exceptional items and tax (1-2)	2782.27	1909.03	2222.67	9691.09	8127.15
4	Exceptional items				82.10	
5	Profit before tax (3+4)	2782.27	1909.03	2222.67	9773.19	8127.15
6	Tax expense					
	a) Current tax	552.05	369.88	380.83	2005.63	1559.17
	b) Earlier year tax	20.93	(13.51)	37.47	7.42	37.47
	c) Deferred tax	145.23	117.46	177.57	472.72	475.28
7	Profit for the period/year (5-6)	2064.06	1435.20	1626.80	7287.42	6055.23
8	Other Comprehensive Income (net of tax)					
	a) Items that will not be reclassified to Profit or Loss					
	i) Remeasurement of defined benefit plans	129.89	(11.23)	2.69	96.22	(42.21)
	ii) Fair value changes in Equity instruments	(854.57)	(580.61)	(871.10)	(845.87)	(665.51)
9	Total Comprehensive Income for the period/year (7+8)	1339.38	843.36	758.39	6537.77	5347.51
10	Paid up Equity share capital	1661.59	1661.59	1661.59	1661.59	1661.59
11	Other Equity				67336.55	62127.93
12	Earnings per equity share (Face value of ₹5) (not Annualised)					
	- Basic	6.21	4.32	4.90	21.93	18.22
	- Diluted	6.21	4.32	4.90	21.93	18.22

Notes:

- The above results for the quarter and year ended 31 March, 2026 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 11 May, 2026.
- The Company has only one reportable segment as per the requirements of Ind AS 108 "Operating Segments".
- On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company is in the process of restructuring the compensation of its employees and assessed the impact of the changes, consistent with the Labour Codes, draft rule+B13s, FAQs. The Company has assessed the financial implications of these changes which has resulted in the increase of gratuity liability by ₹ 69.55 lakhs and long-term compensated absences by ₹ 12.14 Lakhs primarily arises due to change in wage definition. The Company has presented this incremental impact under "Employee benefits expense" in the Statement of Profit and Loss. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- Figures for the last quarter are the balancing figures between the audited figures in respect of the full financial year and the published year to date unaudited figures upto the third quarter of the respective financial years.
- This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

for MOLD-TEK PACKAGING LIMITED

J. Lakshmana Rao

Chairman & Managing Director

DIN: 00649702

Hyderabad
11 May, 2026





MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, 8-2-293/82/A/700
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CIN : L21022TG1997PLC026542

STATEMENT OF ASSETS AND LIABILITIES

₹ In lakhs

Particulars	As at 31 March, 2026 (Audited)	As at 31 March, 2025 (Audited)
I. ASSETS		
1. NON-CURRENT ASSETS		
(a) Property, Plant and Equipment	61605.55	54076.03
(b) Capital work-in-progress	1387.42	3041.96
(c) Investment property	4.46	4.59
(d) Intangible assets	170.87	214.47
(e) Right-of-use assets	491.51	794.86
(f) Financial assets		
Investments	2232.25	3148.65
Other financial assets	719.31	643.44
(g) Other non-current assets	2073.01	1534.78
	68684.38	63458.78
2. CURRENT ASSETS		
(a) Inventories	15705.50	12856.24
(b) Financial assets		
(i) Trade receivables	17578.08	13525.65
(ii) Cash and cash equivalents	16.52	49.26
(iii) Bank balances other than (ii) above	108.57	135.32
(iv) Loans	165.00	116.70
(v) Other financial assets	1008.94	816.34
(c) Current tax assets (net)	27.09	107.92
(d) Other current assets	2528.09	2624.26
	37137.79	30231.69
TOTAL ASSETS	105822.17	93690.47
II. EQUITY AND LIABILITIES		
1. EQUITY		
(a) Equity share capital	1661.59	1661.59
(b) Other equity	67336.55	62127.93
	68998.14	63789.52
2. NON-CURRENT LIABILITIES		
(a) Financial liabilities		
(i) Borrowings	7,412.19	6,937.80
(b) Provisions	914.08	773.49
(c) Deferred tax liabilities (net)	3,067.34	2,703.40
(d) Other non-current liabilities	510.10	568.14
	11903.71	10982.83
3. CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	14054.34	10630.95
(ii) Trade payables		
a) dues to micro enterprises and small enterprises	158.60	219.01
b) dues to creditors other than micro and small enterprises	7981.69	4224.20
(iii) Other financial liabilities	1779.92	2721.45
(b) Other current liabilities	718.17	963.93
(c) Provisions	227.60	158.58
	24920.32	18918.12
TOTAL EQUITY AND LIABILITIES	105822.17	93690.47

for MOLD-TEK PACKAGING LIMITED

Hyderabad
11 May, 2026

J.Lakshmana Rao
Chairman & Managing Director
DIN: 00649702





MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No. 700, 8-2-293/82/A/700
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CIN - L21022TG1997PLC026542

STATEMENT OF CASH FLOWS

₹ In lakhs

Particulars	For the year ended 31 March, 2026 (Audited)	For the year ended 31 March, 2025 (Audited)
Cash flow from operating activities		
Profit before tax	9,773.19	8,127.15
Adjustments for:		
Depreciation and amortisation expense	6,008.86	4,956.37
(Profit)/loss on disposal of property, plant and equipment (net)	(92.66)	(16.10)
Impairment of Property, Plant & Equipment	2.84	-
Provision for bad and doubtful debts	46.89	36.63
Foreign exchange fluctuation gain (net)	40.66	(41.44)
Amortisation of government grants	(17.70)	(21.00)
Finance costs	1,752.54	1,390.20
Dividend income	(21.17)	(71.98)
Change in operating assets and liabilities		
(Increase)/decrease in trade receivables	(4,099.32)	48.03
(Increase)/decrease in financial assets other than trade receivables	(290.02)	(138.16)
(Increase)/decrease in other assets	129.57	(288.99)
(Increase)/decrease in inventories	(2,849.26)	(2,496.73)
increase/(decrease) in trade payables	3,697.09	1,055.33
Increase/(decrease) in other financial liabilities	69.60	16.87
Increase/(decrease) in provisions	338.18	50.09
increase/(decrease) in other liabilities	53.63	35.78
Cash generated from operations	14,542.92	12,642.05
Income taxes paid	(2,006.28)	(1,600.45)
Net cash inflow/(outflow) from operating activities	12,536.64	11,041.60
Cash flows from investing activities		
(Increase)/decrease in property, plant & equipment, intangible assets & right of use assets	(13,562.80)	(12,406.10)
(Increase)/decrease in capital work-in-progress and intangible assets under development	1,654.54	(1,980.24)
(Increase)/Decrease in capital advances	(538.23)	(138.91)
Increase/(Decrease) in capital creditors	(1,015.38)	499.02
Increase in investment in equities	(70.60)	-
Dividend Income	21.17	71.98
Increase/(Decrease) in advances received for transfer of Right-of-use assets	(302.83)	302.83
Proceeds from transfer of Right-of-use assets	371.73	-
Proceeds from sale of Property, plant & equipment	89.58	80.61
Net cash inflow/(outflow) from investing activities	(13,352.82)	(13,570.81)
Cash flow from financing activities		
Proceeds from non-current borrowings	3,000.00	4,000.00
Repayment of non-current borrowings	(1,937.50)	(846.69)
Proceeds from current borrowings (net)	2,798.39	1,755.94
Dividend paid	(1,329.16)	(996.87)
Interest paid	(1,748.29)	(1,364.49)
Net cash inflow/(outflow) from financing activities	783.44	2,547.89
Net increase/(decrease) in cash and cash equivalents	(32.74)	18.68
Cash and cash equivalents at the beginning of the period/year	49.26	30.58
Cash and cash equivalents at the end of the period/year	16.52	49.26
Cash and Cash equivalents		
Particulars	As at 31 March, 2026	As at 31 March, 2025
Balances with banks	12.26	44.88
Cash on hand	4.26	4.38
Cash and cash equivalents at the end of the period/year	16.52	49.26
Net debt reconciliation		
Particulars	As at 31 March, 2026	As at 31 March, 2025
Opening balance of borrowings	18,100.34	13,212.09
Add:- Proceeds from non-current borrowings	3,000.00	4,000.00
Less:- Repayment of non-current borrowings	(1,937.50)	(846.69)
Proceeds from current borrowings (net)	2,798.39	1,755.94
Fair value adjustment	(17.70)	(21.00)
Closing balance of borrowings	21,943.53	18,100.34

for MOLD-TEK PACKAGING LIMITED

J.Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Hyderabad
11 May, 2026





MOLD-TEK
Packaging Limited

PRESS RELEASE

Date: 11th May, 2026.

Sales in Q4 up by 19.86% and PAT up by 43.82% compared to Q3 of FY-26 Q4.. EBIDTA Rs 42.11 per kg

Sales up by 17.40% and PAT up by 26.88% Q4 on Q4

Sales up by 13.48% and PAT up by 20.35% Y-ON-Y

FY 2025–26 Performance Highlights

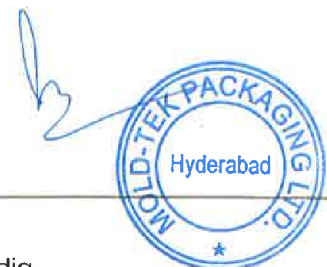
- ❖ Strong EBITDA growth of 20.59% reflecting improved operational performance.
- ❖ PAT increased by 20.35% demonstrating sustained profitability growth.
- ❖ Revenue growth remained healthy at 13.48% year-on-year.
- ❖ Sales volumes grew by 11.39% driven by strong demand across key business segments.

Company's performance for Q4 & F.Y.'2026: Mold-Tek Packaging Limited today announced its financial results for the quarter and year ended March 31, 2026, delivering another year of strong operational performance and healthy revenue growth across key business segments. Commenting on the company's performance, **Mr. J. Lakshmana Rao, Chairman and Managing Director**, said: "The consolidation of 5 units in Hyderabad into 2 units and better capacity utilisation has improved the company's performance which will be felt full from next financial year onwards.

The Pharma Packs segment emerged as the standout performer with an exceptional volume growth of 208.96%, reflecting the Company's increasing presence and strong momentum in the pharmaceutical packaging sector. The FMCG Packs segment continued its robust growth trajectory with an impressive volume growth of 18.04%, Q-Packs segment registered a strong growth of 25.82%. The Paint Packs segment also delivered a healthy volume growth of 14.41% during FY 2025–26. However, the Lubes Packs segment witnessed a volume decline of 12.99%.

Driven by strong performances across major business verticals, the Company achieved an overall sales volume growth of 11.39% on a year-on-year basis. In value terms, revenue grew by 13.48%, increasing from Rs. 781.31 Crores to Rs. 886.61 Crores during the year.

EBIDTA per kg increased to Rs 40.74 from Rs 37.60 and growth of 8.24% year on year basis.



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Website: www.moldteckpackaging.com, CIN No.: L21022TG1997PLC026542



PRESS RELEASE

The West Asia war resulted in a steep increase in raw material prices; however, Mold-Tek Packaging Limited was able to convince all its clients for quicker and full absorption of the price hike. The Company expects to continue its growth trajectory in FY 2026–27, supported by significant contributions from the Panipat plant in Thinwall and Square Pack sales, along with better capacity utilization across the three ABG plants. The Company is also confident of crossing a turnover of Rs. 1,000 crores during FY 2026–27.

Mold-Tek Packaging Limited's Results for Q4 FY'26:

Mold-Tek Packaging Limited reported its financial performance for the fourth quarter of FY 2025-26 with reasonable growth in revenue and sales volume:

- Sales Volume increased by 17.37%, reaching 11424.58 MT compared to 9,734 MT in Q4 FY 2024-25.
- Revenue rose by 17.27% to ₹237.59 crores, up from ₹202.61 crores in the corresponding quarter of the previous year.
- EBITDA for the quarter increased by 22.63%, standing at ₹47.92 crores, compared to ₹39.08 crores in Q4 FY 2024-25. This works out to Rs 42.11 per Kg in Q4.
- Profit Before Tax up by 25.18% to ₹27.82 crores, against ₹22.22 crores in Q4 FY 2024-25, Net Profit stood at ₹20.64 crores, an increase of 26.88% from ₹16.26 crores in the same period last year.

Mold-Tek Packaging Limited's Results for FY'26:

Mold-Tek Packaging Limited reported a steady performance for the financial year 2025-26, reflecting decent volume growth and revenue expansion:

- Sales Volume increased by 11.41%, reaching 42,629 MT, up from 38,264 MT in FY 2024-25.
- Revenue rose by 13.44% to ₹886.61 crores, compared to ₹781.32 crores in the previous fiscal year.
- EBITDA grew by 20.59% to ₹173.48 crores, as against ₹143.85 crores in FY 2024-25.
- Profit Before Tax (PBT) increased by 20.25% to ₹97.73 crores, from ₹81.27crores, Net Profit increased by 20.35% to ₹ 72.87 crores, compared to ₹60.56 crores in the previous year.

As demand for its products are increasing, Company continues to focus on product innovation, and cost optimization to drive sustainable growth in the coming years.

Pharma Packaging Update: The Pharma Packaging division emerged as one of the key growth drivers of the Company during FY 2025–26, **recording an exceptional growth of 208.96%** and achieved the projected turnover of Rs. 35 Crores. The strong performance was driven by increasing customer acceptance and rising demand from pharmaceutical and healthcare sectors.





PRESS RELEASE

To meet the increased demand and growth and enhance manufacturing capabilities, the Company added 28 CRC assembling machines along with a IBM machine during the year. Effervescent tubes launched with IML (First time in India) for 85,99,120,144 mm sizes.

The Pharma Packaging business continues to witness strong traction due to increasing focus on quality-driven and compliant packaging solutions in the pharmaceutical sector. The Company is also actively expanding its customer base and product portfolio in this segment, which is expected to contribute significantly to future growth and profitability. Company has plans to expand its pharma packaging capacity during the FY 2026-27, with wider range of products.

Strategic consolidation of manufacturing facilities: During the FY 2025-26, Moldtek has undertaken a strategic consolidation of its manufacturing operations in Hyderabad with a focus on improving operational efficiency, optimizing costs, and enhancing customer service. As part of this initiative, the Company has discontinued operations at Unit-6, Unit-2, Unit-4 in Hyderabad and warehouse at Hosur, and consolidated its manufacturing activities into the larger and more efficient facilities at Unit-1 and Unit-10.

This consolidation is expected to generate operational synergies through better utilization of manpower and infrastructure, reduction in administrative overheads, minimization of inter-unit transfers and wastage, and improved coordination across operations. The resulting operational and financial benefits are expected to be realized fully from FY 2026-27 onwards.

Grasim Industries Ltd.: 50% of Construction of a new factory building at Mahad has been completed to cater to the requirements of Grasim Industries and supplies will be commenced from this unit from Q2 of FY27 onwards.

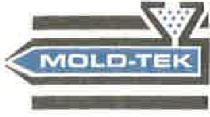
During FY 2025–26, the company has considerably increased its production capacity at Panipat (Haryana), Satara (Maharashtra) and Cheyyar (Tamil Nadu) to effectively meet the increased demand from the Aditya Birla Group. These strategically located facilities are equipped with modern infrastructure to support high-volume production and timely delivery. The capacity utilization at these plants started crossing the Break-even levels.

Printing Capacity enhancement: During the year, the Company strengthened its printing infrastructure by adding new offset printing machine to address existing production bottlenecks and support growing business volumes. One more machine is being added by August, 2026. The addition of these machines is expected to enhance printing capacity, improve production planning flexibility, and ensure faster turnaround timelines for customers.

Dividend: Board of Directors ("Board") of the Company have declared and paid an Interim Equity Dividend for the Financial Year 2025-26 @ 40% i.e., ₹ 2.00/- per equity share on face value of ₹ 5.00/- per equity share.

New customers: During this period, the Company has successfully bagged new orders from reputed Companies like Aadharsh Chemicals, Coromandel Internal, Anatha Food, Even Hub and Jhansi Unit RSOL are from food Industry and DifGen Pharmaceuticals Pvt Ltd from pharma sector etc.





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About Mold-Tek Packaging Limited:

Mold-Tek Packaging Limited (BSE Scrip Code: 533080 | NSE Symbol: MOLDTKPAC) is one of India's leading manufacturers of injection moulded rigid plastic packaging solutions and a pioneer in innovative packaging technologies. Established in 1986 and publicly listed in 1993, the Company has built a strong reputation for quality, innovation, and customer-centric solutions across diverse industries including Lubricants, Paints, Food & FMCG, and Pharmaceuticals.

With a robust manufacturing network comprising 10 state-of-the-art manufacturing units and 2 stock points across India, Mold-Tek commands an installed injection moulding capacity of over 63,000 TPA, making it one of the largest players in the rigid plastic packaging industry in the country.

Mold-Tek has consistently remained at the forefront of technological advancements in packaging. The Company was the first in India to introduce the revolutionary "In-Mold Labeling (IML)" technology using robotic systems for decorating plastic containers. This globally acclaimed technology enables photographic-quality decoration with superior aesthetics, enhanced durability, and completely hygienic, hands-free production processes, making it ideal for Food, FMCG, and Pharma applications.

What further differentiates Mold-Tek is its unique backward integration capabilities. The Company is the only packaging company in India that designs and manufactures its own robotic systems for IML operations, while also producing IML labels in-house. This integrated manufacturing model ensures stringent quality control, faster innovation, operational efficiency, and cost competitiveness.

Driven by continuous innovation, advanced automation, and a strong commitment to sustainability and customer satisfaction, Mold-Tek Packaging continues to strengthen its leadership position in the Indian rigid plastic packaging industry while catering to some of the most reputed brands across sectors.

Lakshmana Rao J.



Chairman and Managing Director
DIN: 00649702