Date: August 03, 2026

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 534809

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

Sub.: Allotment of 1,10,50,000 equity shares upon conversion of Fully Convertible Warrants & consequential changes in the paid-up equity share capital

Dear Sir / Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimation dated September 18, 2025 regarding allotment of 9,72,22,222 Fully Convertible Warrants ("**Warrants**") by way of preferential allotment on private placement basis to Shri Balram Garg, Promoter & Managing Director of the Company, we would like to further inform that the Board of Directors of the Company vide a resolution passed by Circulation on August 03, 2026 allotted 1,10,50,000 (One Crore Ten Lakh Fifty Thousand) equity shares having face value of ₹ 1/- (Rupee One Only) each to Shri Balram Garg, upon conversion of 1,10,50,000 (One Crore Ten Lakh Fifty Thousand) Warrants, upon receipt of the balance amount aggregating to ₹ 14,91,75,000/- (Rupees Fourteen Crore Ninety One Lakh Seventy Five Thousand Only) at the rate of ₹ 13.50 (Rupees Thirteen and Paise Fifty Only) per Warrant (being 75% of the Issue Price per Warrant) pursuant to the exercise of his right of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The newly allotted equity shares shall rank pari-passu with the existing equity shares of the Company.

We would also like to inform that consequent to allotment of the aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Particulars	**Before Allotment**	**After Allotment**
Paid-up equity share capital	₹ 974,10,84,855 (comprising of 974,10,84,855 equity shares of ₹ 1/- each)	₹ 975,21,34,855 (comprising of 975,21,34,855 equity shares of ₹ 1/- each)

The requisite details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **Annexure – 1**.

The circular resolution was approved today i.e. August 03, 2026 and the last approval of the Director was received at 18:59 P.M.

Kindly take the information on record.

For **PC Jeweller Limited**

Vishan Deo
Digitally signed by Vishan Deo
Date: 2026.08.03 19:02:33 +05'30'

(VISHAN DEO)
Executive Director (Finance) & CFO
DIN: 07634994

Encl.: Annexure-1

Annexure - 1

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S. No.	Name of the Allotee	Category	No. of Warrants allotted	No. of Warrants already converted	No. of Warrants applied for conversion	No. of equity shares allotted	Issue Price / Allotted Price per Warrant (₹)	Amount received (being 75% of the Issue Price per Warrant) (₹)	No. of Warrants pending for conversion
1	Balram Garg	Promoter & Managing Director	9,72,22,222	3,05,50,000	1,10,50,000	1,10,50,000	18	14,91,75,000	5,56,22,222

Post allotment of securities - outcome of the subscription	Category	Pre preferential issue		No. of shares allotted upon conversion of Warrants	Post preferential issue	
		No. of Shares	%		No. of Shares	%
	Promoters and Promoter Group (A)	376,85,65,960	38.69	1,10,50,000	377,96,15,960	38.76
	Public (B)	597,25,18,895	61.31	-	597,25,18,895	61.24
	Total (A) + (B)	**974,10,84,855**	**100.00**	**1,10,50,000**	**975,21,34,855**	**100.00**

Intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 1,10,50,000 Warrants into 1,10,50,000 fully paid-up equity shares having face value of ₹ 1/- each at an issue price of ₹ 18/- each (including a premium of ₹ 17/- per share).

Vishan Deo

Digitally signed by Vishan Deo
Date: 2026.08.03 19:03:03 +05'30'