

July 14, 2026

To,
Corporate Relations Department
BSE Limited
2nd Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

SCRIP CODE: 544379

To,
Corporate Relations Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.

SYMBOL: PRABHA

Subject: Call Notice for payment of outstanding First Call Money (if any) and Second and Final Call Money on Partly Paid-up Equity Shares issued and allotted on Rights Basis pursuant to the Letter of Offer dated March 05, 2026

Dear Sir/Ma'am,

In continuation of our earlier intimation dated July 03, 2026, we hereby inform you that the notice for reminder to pay the outstanding First Call Money and the Second and Final Call Money ("Reminder Cum Second and Final Call Notice") and the Second and Final Call Notice along with the detailed instructions and ASBA Application Form, have been sent to the holders of the Partly Paid-up Equity Shares whose names appear in the Register of Members as on July 09, 2026, the Record date fixed for this purpose.

The said notices are also available on the website of the Company i.e. www.prabhaenergy.com.

Kindly take the same on your record.

Thanking you,

For, Prabha Energy Limited

Nikita Agarwalla
Company Secretary & Compliance Officer
Membership No.: A69933

Encl.: a/a



PRABHA ENERGY LIMITED

CIN: (L40102GJ2009PLC057716)

Registered & Corporate Office: 12A Abhishree Corporate Park, Opp. Swagat BRTS Bus Stop, Ambli-Bopal Road, Ambli, Ahmedabad-380058

Contact Person: Mrs. Nikita Agarwalla, Company Secretary and Compliance Officer

Telephone: 02717-488611 | **E-mail id:** cs@prabhaenergy.com | **Website:** www.prabhaenergy.com

**REMINDER FOR PAYMENT OF FIRST CALL AND NOTICE FOR PAYMENT OF
SECOND AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES HELD AS
ON THE RECORD DATE I.E. Thursday, July 09, 2026**

**Last date of payment of amount due:
Tuesday, August 11, 2026**

Dear Shareholder,

Sub: Reminder for payment of First Call of ₹ 47.52 per Rights Equity Share (comprising ₹ 0.33 towards paid-up value and ₹ 47.19 towards premium) i.e., 33% of the Issue Price of ₹144.00 per Rights Equity Share (the “First Call Reminder”) and notice for payment of Second and Final Call Money of ₹47.52 per Rights Equity Share (comprising ₹0.33 towards paid-up value and ₹47.19 towards premium) i.e., 33% of the Issue Price of ₹144.00 per Rights Equity Share (the “Second and Final Call”) issued by Prabha Energy Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated March 05, 2026 (“Letter of Offer”) (“Issue”).

1. Pursuant to the Issue, the Company had issued and allotted partly paid-up Equity Shares, on a rights basis, to its eligible equity shareholders at an Issue Price of ₹ 144.00 each (including a premium of ₹ 143.00 per share), in the ratio of 5 (Five) Partly Paid Rights Equity Share for every 14 (Fourteen) fully paid-up Equity Shares held by eligible equity shareholders (as defined in the Letter of Offer) as on the record date i.e. Wednesday, March 11, 2026.
2. In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received ₹48.96 (comprising ₹ 0.34 towards paid-up value and ₹ 48.62 towards premium) per partly paid-up Equity Share as application money and the partly paid-up Equity Shares were allotted on Tuesday, April 07, 2026.
3. The Rights Issue Committee of the Board of Directors of the Company at its meeting held on Monday, May 04, 2026, had approved and fixed Friday, May 08, 2026, as the record date (“**First Call Record Date**”) for the purpose of determining the eligible equity shareholders of partly paid-up equity shares to whom the notice for the First Call (the “**First Call Notice**”), had been sent. The First Call Record Date had been intimated to the BSE Limited (“**BSE**”) and the National Stock Exchange of India Limited (“**NSE**”) (together, the “**Stock Exchanges**”) on Monday, May 04, 2026. **However, we note that you have not paid the First Call Money as on date.**
4. Further, we wish to inform you that, the Rights Issue Committee of the Board of Directors of the Company at its meeting held on Friday, July 03, 2026, has approved and fixed Thursday, July 09, 2026 as the record date (“**Second and Final Call Record Date**”) for the purpose of determining the partly paid-up equity shareholders to whom the notice for the Second and Final Call (the “**Second and Final Call Notice**”), is being sent. The Second and Final Call Record Date has been intimated to BSE and NSE on Friday, July 03, 2026.
5. **Please note that this is the final call and there will be no further call with respect to the Issue. Shares on which the call money remains unpaid will be liable to be forfeited in accordance with the Companies Act, 2013, Articles of Association of the Company and the Letter of Offer.**

Accordingly, we are sending this reminder cum second and final call notice (“**Reminder cum Second and Final Call Notice**”) to you to pay the First Call and the Second and Final Call as per details provided below:

No. of partly paid-up equity shares held as on Record Date i.e., Thursday, July 09, 2026	Amount due and payable on First Call @ ₹ 47.52 per Rights Equity share (₹ in figures) (A)	Amount due and payable on Second and Final Call @ ₹ 47.52 per Rights Equity Share (₹ in figures) (B)	Total amount due and payable (₹ in figures) (A + B)

Other Instructions

First Call and Second and Final Call Payment Period (Both days inclusive)	From	To	Duration
	Tuesday, July 28, 2026	Tuesday, August 11, 2026	15 days
	Deposit of Cheque / Demand Draft with collection Centre of ICICI Bank Limited (made payable to)	A) PRABHA ENERGY LIMITED-CALL MONEY RESIDENT ACCOUNT B) PRABHA ENERGY LIMITED-CALL MONEY NON-RESIDENT ACCOUNT	

⁽¹⁾ Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]

6. Detailed instructions for payment of full due amount specified in this Reminder cum Second and Final Call Notice and Payment Slip are enclosed as **Annexure 1 & 2**, respectively. You are requested to make the payment of full due amount specified in this Reminder cum Second and Final Call Notice **on or before Tuesday, August 11, 2026**.
7. Please note that the trading of ₹ 0.67 partly paid-up equity shares of the Company (ISIN: IN90I0M01022) has been suspended on the Stock Exchanges with effect from close of trading hours on **Wednesday, July 08, 2026** on account of the Second and Final Call. The Rights Equity Shares of ₹ 144/- each will be credited under the existing ISIN: INE0I0M01023 and is estimated to be available for trading within three weeks from the last date of payment i.e., **Tuesday, August 11, 2026**.
8. Please also note the consequences of failure to pay the First Call and Second and Final Call, given below:
 - (a) The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of calls in relation to the partly paid-up equity shares of the Company; and
 - (b) The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited on failure to pay the Second and Final Call, in accordance with the Articles of Association of the Company and the Letter of Offer.
9. The Reminder cum Second and Final Call Notice along with the Detailed Instructions and Payment Slip are also available on the Company's website at www.prabhaenergy.com or on the website of MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) ("RTA") at www.in.mpms.mufg.com or on the website of Stock Exchanges www.bseindia.com and www.nseindia.com.
10. Please refer to the **FAQs** available on the website of the Company www.prabhaenergy.com or on the website of RTA (www.in.mpms.mufg.com). You may also seek clarifications on any query related to the payment of Second and Final Call on the number +91 22 810 811 4949 (operational from Monday to Friday from 10 AM to 5 PM) or email us on prabhaenergy.callmoney@in.mpms.mufg.com and get your queries addressed.
11. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours sincerely,
For Prabha Energy Limited

Sd/
Nikita Agarwalla
Company Secretary and Compliance Officer
M. No.: A69933

Date : July 13, 2026
Place : Ahmedabad

Encl.: As above



PRABHA ENERGY LIMITED
(CIN: L40102GJ2009PLC057716)

Registered & Corporate Office: 12A Abhishree Corporate Park, Opp. Swagat BRTS Bus Stop,
Ambli-Bopal Road, Ambli, Ahmedabad- 380058

Contact Person: Mrs. Nikita Agarwalla, Company Secretary and Compliance Officer

Telephone: 02717-488611 | **E-mail id:** cs@prabhaenergy.com | **Website:** www.prabhaenergy.com

Annexure 1

DETAILED INSTRUCTIONS

MODE OF DISPATCH OF THE REMINDER CUM FINAL CALL NOTICE

In terms of the provisions of the Companies Act, 2013 (the “Act”) read with the relevant rules made thereunder, the Reminder cum Second and Final Call Notice is being sent in electronic mode to holders of Rights Equity Shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – **MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)** (“RTA”) or the Depository Participant(s) as on the Second and Final Call Record Date i.e., **Thursday, July 09, 2026**. The Reminder cum Second and Final Call Notice along with the detailed instructions and payment slip are also available on the Company’s website at www.prabhaenergy.com.

Physical copy of the Reminder cum Second and Final Call Notice along with the detailed instructions and payment slip are being sent to those Eligible Shareholders:

- who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- who have specifically registered their request for the hard copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

- Cash payment shall not be accepted.
- Eligible shareholders are advised to make payment in full of the amount due. Eligible Shareholders are required to pay **ONLY through cheque(s) / DD(s)** for the full due amount specified in this Reminder cum Second and Final Call Notice. Eligible Shareholders to note that no payment would be accepted only towards the First Call i.e., the payment has to be made for both **First Call and Second and Final Call**. **No part payment would be accepted, and part payment would be treated as non-payment which shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.** However, in relation to any payment made by a holder of the Rights Equity Shares pursuant to the First Call Reminder and Second and Final Call, which is lesser than the aggregate amount payable by such holder with respect to the Rights Equity Shares held by such holder as on the Second and Final Call Record Date, our Board or a duly authorized Committee of the Board, may consider conversion of such lower number of Rights Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.
- Eligible Shareholders shall pay by submitting the duly filled up Payment Slip (enclosed as Annexure 2) and their cheque or demand draft at any of the branches of ICICI Bank Limited mentioned in the Payment Slip on or before **Tuesday, August 11, 2026**. Cheque or demand draft is to be drawn in the favour of:

Resident Shareholders	PRABHA ENERGY LIMITED-CALL MONEY RESIDENT ACCOUNT
Non-Resident Shareholders	PRABHA ENERGY LIMITED-CALL MONEY NON-RESIDENT ACCOUNT

- The payment slip is enclosed herewith as **Annexure 2**.
- The Eligible Shareholders must, *inter-alia*, state the following details in the payment slip:

- Full Name of the Sole/First shareholder;
- Permanent Account Number;
- Second and Final Call Notice No.;
- DP ID-Client ID/Folio No.; and
- No. of partly paid-up equity share(s) held & total amount payable.

iii. The payment slip along with the amount payable by cheque or demand draft must be presented at **ICICI Bank Limited** at the following locations on or before **Tuesday, August 11, 2026**:

For Resident Shareholders	Agra: ICICI Bank Ltd, No 6,8- 13,Ground Floor , Shanta Tower, Sanjay Place, Agra; Ahmedabad: Jmc House, Opp. Parimal Gardens, Off C.G.Road Ambawadi, Ahmedabad; Amritsar: 361, M.C International The Mall Amritsar, Punjab; Bangalore: 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore; Belgaum: 14, Khanapur Road, Rpd Cross,Tilakwadi, Belgaum; Bharuch: Blue Chip Sanitorium Compound, Sevashram Road, Panch Batti,Bharuch; Bhavnagar: Plot No. 2569, Ground Floor, Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar Gujarat; Bhopal: Alankar Palace, Plot No.Ii, Zone Ii, M P Nagar, Bhopal, Mp; Bhubaneswar: Bhanjaprava Building, Opp. Sriya Talkies, Unit 3, Janpath, Bhubaneshwar; Chandigarh: S.C.O., 9,10 11, Sector 9 D, Madhya Marg, Chandigarh; Chennai: 110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam High Road, Chennai; Ernakulam: Emgee Square, M.G.Road, Ernakulam, Kochi; Coimbatore: Cheran Plaza, No.1090 Trichy Road; Dehradun: Ncr Plaza,24, New Cantt Road, Hathibarkala, Dehradun,Uttarakhand; Faridabad: Booth No. 104105, District Centre, Sector 16, Faridabad, Haryana; Ghaziabad: R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh; Guntur: 5822, Pmg Complex, Lakshmiapuram Main Road, Guntur Andra Pradesh; Gurgaon: Sco 18 19, Huda Shopping Centre, Sector14, Market Complex, Gurgaon, Haryana; Kolkata: Samriddhi Bhawan, Kolkata, West Bengal- 700001; Guwahati: Ground Floor, Shanti Complex, G.S. Road, Bhangagarh, Guwahati; Hubli: Eureka Junction, Travellers Bungalow Road, Hubli; Hyderabad: 6-2-1012, Tgv Mansions, Opp. Institution Of Engineers, Khairatabad, Hyderabad; Hissar: Plot No. 5760, Kamla Palace Road, Red Square Market, Hissar, Haryana; Indore: 4,Chhoti Khajrani, Malav Parisar, Indore; Jaipur: C99, shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur; Jamshedpur: Natraj Mansion, Main Road, Bistupur, Jamshedpur Jharkhand; Jodhpur: Plot No. 10,11, Refugee Colony Sindhi Colony, Near Jaljog Circle, Jodhpur; Kanpur: 16/106, J.S.Towers, The Mall, Kanpur, Uttar Pradesh; Kolhapur: Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur; Kolkata: 22, Sir R.N. Mukherjee Road, Kolkata; Lucknow: Shalimar Tower, 31/54 M.G.Marg, Hazratganj, Lucknow; Ludhiana: Nehru Sidhant Kender Trust Building, Feroz Gandhi Market, Ludhiana, Punjab; Madurai: No.21,22,23,North Chitrai Street,Madurai; Mumbai: Capital Markets Division,163,5th Floor, H. T Parekh Marg, Backbay Reclamation, Churchgate, Mumbai; Mysore: 2950, Aishwarya Arcade, 9Th Cross, Kalidasa Road, V.V. Mohalla, Mysore; Nagpur: Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar; Nashik: Unit NoG19, Utility Center,Opp To Rajiv Gandhi Bhavan, Sharanpur Road,Nasik; New Delhi: 9A, Phelps Building, Connaught Place, New Delhi; Noida: K1, Senior Mall, Sec18, Noida, Uttar Pradesh; Panaji: 65, Sindur Business Centre, Swami Vivekanada Road, Opp. Passport Office, Panaji Goa; Puducherry: 49 Mission Street, Puducherry; Pune: A Wing Shangrila Gardens Bund Garden Road Pune; Rajkot: Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot; Ranchi: Main Road, Near Rattanlal Petrol Pump, Ranchi, Jharkhand; Salem: Swarnambigai Plaza, S.F.No. 6/5, Block No. 7, Ward C, Omalur Main Road, Near Bus Stand, Salem, Tamilnadu; Surat: Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat; Trichy: New no - 58, West Boulevard Road, Sivapoorna complex, Trichy-620002; Vadodara: 42, Haribhakti Society, Nr. Chakli Circle, O.P. Road, Vadodara; Vijayawada: #401127,128 129, Murali Chambers, M.G.Road, Vijayawada; Visakhapatnam: 47-14-18, Isnar Satya Sri Complex, Dwarkanagar Main Road, Visakhapatnam.
For Non-Resident Shareholders	Mumbai, ICICI Bank Ltd, Capital Market Division, 163, 5th Floor, H T Parekh Marg, Backbay Reclamation, Churchgate 400020, Contact Person: Sushant Paralkar.

- Eligible Shareholders residing at locations where the Bank's collection centres are not available, may send their First Call Reminder and Second and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: **MUFG Intime India Private Limited (Formerly Link Intime India Private Limited), C-101, 1st Floor, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Tel No.: +91 810 811 4949**, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment i.e., **Tuesday, August 11, 2026**.
- Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the centre where this Reminder cum Final Call Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.
- After the last date of payment, i.e., **Tuesday, August 11, 2026**, Bank branches at the **aforesaid locations will not accept any application for the payment of First Call Reminder and Second and Final Call**.
- The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts unless accompanied with applicable interest payment.

- viii. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

Non-payment

Please note that, failure to pay the First Call Reminder and Second and Final Call, as aforesaid, shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

Other Information

- i. The trading in ISIN - IN90I0M01022 representing partly paid-up equity shares of face value ₹ 1 each (₹ 0.67 paid-up) has been suspended by the Stock Exchanges with effect from close of trading hours on **Wednesday, July 08, 2026** on account of the Second and Final Call.
- ii. In case of non-receipt of the Reminder cum Second and Final Call Notice, Eligible Shareholders can request by e-mail or letter, for the duplicate Reminder cum Second and Final Call Notice to the Registrar or may also download the same from the Company's website: www.prabhaenergy.com or the Registrar's website: www.in.mpms.mufg.com.
- iii. The Eligible Shareholder needs to fill the DP ID-Client ID, number of Rights Equity Shares held and amount payable towards the First Call Reminder and Second and Final Call Money.
- iv. The Eligible Shareholder must mention his/her PAN number allotted under the Income Tax Act, 1961.
- v. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated 13th February, 2020, issued by Central Board of Direct Taxes and press release dated 25th June, 2021 and 17th September, 2021.
- vi. Eligible Shareholders residing at locations where the Bank's collection centers are not available, may send their First Call Reminder and Second and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar: **MUFG Intime India Private Limited** stating the requisite details along with Cheque payable at par/Demand Draft payable at **Mumbai**, such that the same are received on or before the last date of payment i.e., **Tuesday, August 11, 2026**.
- vii. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of the Company in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- viii. All correspondence in this regard may be addressed to:



MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
(Unit: Prabha Energy Limited)

C-101, Embassy 247,

L.B.S. Marg, Vikhroli (West),

Mumbai - 400 083

Telephone: +91-8108174949;

Website: www.in.mpms.mufg.com;

Email: prabhaenergy.callmoney@in.mpms.mufg.com

Investor grievance e-mail: prabhaenergy.callmoney@in.mpms.mufg.com

SEBI Registration No.: INR000004058;

Contact Person: Shanti Gopalkrishnan



PRABHA ENERGY LIMITED
(CIN: L40102GJ2009PLC057716)

Registered & Corporate Office: 12A Abhishree Corporate Park, Opp. Swagat BRTS Bus Stop,
Ambli-Bopal Road, Ambli, Ahmedabad- 380058

Contact Person: Mrs. Nikita Agarwalla, Company Secretary and Compliance Officer

Telephone: 2717488611 | **E-mail id:** cs@prabhaenergy.com | **Website:** www.prabhaenergy.com

Annexure 2

PAYMENT SLIP

(To be used only in case of payment through Cheque / Demand Draft)

**SHAREHOLDERS MAKING PAYMENT THROUGH ESCROW ACCOUNT SHOULD SUBMIT THIS
SLIP TO ESCROW BANK ALONG WITH CHEQUE/DEMAND DRAFT**

SR NO:

SPEED POST NO:

Reminder cum Second and Final Call Notice Number:

To,

ICICI Bank Limited

NAME:

ADD:

Branch: _____

(Please fill name of branch, refer list overleaf)

OR

MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
(Unit: **PRABHA ENERGY LIMITED**)

C 101, 1st Floor, Embassy 247, L.B.S. Marg,
Vikhroli (West), Mumbai - 400083,
Maharashtra, India.

JNT1:

JNT2:

PAN NO:

**REMINDER CUM SECOND AND FINAL CALL NOTICE TO THE HOLDERS OF PARTLY PAID-UP
EQUITY SHARES (ISIN: IN90I0M01022) HELD AS ON THE SECOND AND FINAL CALL RECORD
DATE I.E., Thursday, July 09, 2026.**

(to be filled in by the Eligible Shareholder)

No. of partly paid-up equity shares held as on Record Date i.e., Thursday, July 09, 2026	Amount due and payable on First Call @ ₹ 47.52 per Rights Equity share (₹ in figures) (A)	Amount due and payable on Second and Final Call @ ₹ 47.52 per Rights Equity Share (₹ in figures) (B)	Total amount due and payable (₹ in figures) (A + B)

Payment Details:

Total amount due (in ₹)	Cheque/ Demand draft amount (in ₹)	Cheque/ Demand draft No.	Drawn on (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by the Bank)

-----TEAR HERE-----
ACKNOWLEDGEMENT SLIP

Reminder cum Final Call Notice

Received Cheque/DD No. _____ dated _____ for ₹ _____
drawn on _____

[name of bank and branch] the amount aforesaid being the payment towards the First Call Reminder and Second and Final Call Money for the aforementioned partly paid-up Equity Shares of PRABHA ENERGY LIMITED.
(Details to be filled by the Eligible Shareholder)

Date:

**Sign and Stamp of the
ICICI Bank Limited**

Name of the First/ Sole Shareholder:

DP ID-Client ID/Folio No:

No. of Rights Equity Shares:

Reminder cum Second and Final Call Notice No.

Date:

List of Branches of ICICI Bank Limited where cheque or demand draft can be deposited.

For Resident Shareholders	Agra: ICICI Bank Ltd, No 6,8- 13,Ground Floor , Shanta Tower, Sanjay Place, Agra; Ahmedabad: Jmc House, Opp. Parimal Gardens, Off C.G.Road Ambawadi, Ahmedabad; Amritsar: 361, M.C International The Mall Amritsar, Punjab; Bangalore: 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore; Belgaum: 14, Khanapur Road, Rpd Cross,Tilakwadi, Belgaum; Bharuch: Blue Chip Sanitorium Compound, Sevashram Road, Panch Batti,Bharuch; Bhavnagar: Plot No. 2569, Ground Floor, Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar Gujarat; Bhopal: Alankar Palace, Plot No.Ii, Zone Ii, M P Nagar, Bhopal, Mp; Bhubaneswar: Bhanjapraava Building, Opp. Sriya Talkies, Unit 3, Janpath, Bhubaneshwar; Chandigarh: S.C.O., 9,10 11, Sector 9 D, Madhya Marg, Chandigarh; Chennai: 110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam High Road, Chennai; Ernakulam: Emgee Square, M.G.Road, Ernakulam, Kochi; Coimbatore: Cheran Plaza, No.1090 Trichy Road; Dehradun: Ncr Plaza,24, New Cantt Road, Hathibarkala, Dehradun,Uttarakhand; Faridabad: Booth No. 104105, District Centre, Sector 16, Faridabad, Haryana; Ghaziabad: R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh; Guntur: 5822, Pmg Complex, Lakshmiapuram Main Road, Guntur Andhra Pradesh; Gurgaon: Sco 18 19, Huda Shopping Centre, Sector14, Market Complex, Gurgaon, Haryana; Kolkata: Samriddhi Bhawan, Kolkata, West Bengal- 700001; Guwahati: Ground Floor, Shanti Complex, G.S. Road, Bhangagarh, Guwahati; Hubli: Eureka Junction, Travellers Bungalow Road, Hubli; Hyderabad: 6-2-1012, Tgv Mansions, Opp. Institution Of Engineers, Khairatabad, Hyderabad; Hissar: Plot No. 5760, Kamla Palace Road, Red Square Market, Hissar, Haryana; Indore: 4,Chhoti Khajrani, Malav Parisar, Indore; Jaipur: C99, shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur; Jamshedpur: Natraj Mansion, Main Road, Bistupur, Jamshedpur Jharkhand; Jodhpur: Plot No. 10,11, Refugee Colony Sindhi Colony, Near Jaljog Circle, Jodhpur; Kanpur: 16/106, J.S.Towers, The Mall, Kanpur, Uttar Pradesh; Kolhapur: Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur; Kolkata: 22, Sir R.N. Mukherjee Road, Kolkata; Lucknow: Shalimar Tower, 31/54 M.G.Marg, Hazratganj, Lucknow; Ludhiana: Nehru Sidhant Kender Trust Building, Feroz Gandhi Market, Ludhiana, Punjab; Madurai: No.21,22,23,North Chitrai Street,Madurai; Mumbai: Capital Markets Division,163,5th Floor, H. T Parekh Marg, Backbay Reclamation, Churchgate, Mumbai; Mysore: 2950, Aishwarya Arcade, 9Th Cross, Kalidasa Road, V.V. Mohalla, Mysore; Nagpur: Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar; Nashik: Unit NoG19, Utility Center,Opp To Rajiv Gandhi Bhavan, Sharanpur Road,Nasik; New Delhi: 9A, Phelps Building, Connaught Place, New Delhi; Noida: K1, Senior Mall, Sec18, Noida, Uttar Pradesh; Panaji: 65, Sindur Business Centre, Swami Vivekanada Road, Opp. Passport Office, Panaji Goa; Puducherry: 49 Mission Street, Puducherry; Pune: A Wing Shangrila Gardens Bund Garden Road Pune; Rajkot: Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot; Ranchi: Main Road, Near Rattanlal Petrol Pump, Ranchi, Jharkhand; Salem: Swarnambigai Plaza, S.F.No. 6/5, Block No. 7, Ward C, Omalur Main Road, Near Bus Stand, Salem, Tamilnadu; Surat: Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat; Trichy: New no - 58, West Boulevard Road, Sivapoorna complex, Trichy-620002; Vadodara: 42, Haribhakti Society, Nr. Chakli Circle, O.P. Road, Vadodara; Vijayawada: #401127,128 129, Murali Chambers, M.G.Road, Vijayawada; Visakhapatnam: 47-14-18, Isnar Satya Sri Complex, Dwarkanagar Main Road, Visakhapatnam.
For Non-Resident Shareholders	Mumbai, ICICI Bank Ltd, Capital Market Division, 163, 5th Floor, H T Parekh Marg, Backbay Reclamation, Churchgate 400020, Contact Person: Sushant Paralkar.

Eligible Shareholders residing at locations where the ASBA facility or Bank's collection centres are not available, may send their First Call Reminder and Second and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: **MUFG Intime India Private Limited (Formerly Link Intime India Private Limited), C-101, 1st Floor, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India, Maharashtra, India. Tel No.: +91 810 811 4949**, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment i.e. **Tuesday, August 11, 2026.**



PRABHA ENERGY LIMITED

(CIN: L40102GJ2009PLC057716)

Registered & Corporate Office: 12A Abhishree Corporate Park, Opp. Swagat BRTS Bus Stop, Ambli-Bopal Road, Ambli, Ahmedabad- 380058

Contact Person: Mrs. Nikita Agarwalla, Company Secretary and Compliance Officer

Telephone: 02717-488611 | **E-mail id:** cs@prabhaenergy.com | **Website:** www.prabhaenergy.com

NOTICE FOR PAYMENT OF SECOND AND FINAL CALL MONEY TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES HELD AS ON THE RECORD DATE i.e. THURSDAY, JULY 09, 2026

**Last date for payment of Second and Final Call Money:
Tuesday, August 11, 2026**

Dear Shareholder,

Sub: Notice for payment of Second and Final Call Money of ₹ 47.52 (comprising ₹ 0.33 towards paid-up value and ₹ 47.19 towards premium) per partly paid-up equity share issued by Prabha Energy Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated Thursday, 05th March, 2026 (“Letter of Offer”) (“Issue”).

1. Pursuant to the Issue, the Company had issued and allotted partly paid-up Equity Shares, on a rights basis, to its eligible equity shareholders at an Issue Price of ₹ 144.00 each (including a premium of ₹ 143.00 per share), in the ratio of 5 (Five) Partly Paid Rights Equity Share for every 14 (Fourteen) fully paid-up Equity Shares held by eligible equity shareholders (as defined in the Letter of Offer) as on the record date i.e. Wednesday, March 11, 2026.
2. In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received ₹ 48.96 (comprising ₹ 0.34 towards paid-up value and ₹ 48.62 towards premium) per partly paid-up Equity Share as application money and the partly paid-up Equity Shares were allotted on Tuesday, April 07, 2026.
3. The Rights Issue Committee of the Board of Directors of the Company at its meeting held on Monday, May 04, 2026, had approved and fixed Friday, May 08, 2026, as the record date (“First Call Record Date”) for the purpose of determining the eligible equity shareholders of partly paid-up equity shares to whom the notice for the First Call (the “First Call Notice”), had been sent. The First Call Record Date had been intimated to the BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE”) (together, the “Stock Exchanges”) on Monday, May 04, 2026.
4. The Rights Issue Committee at its meeting held on Friday, July 03, 2026 has decided to make the Second and Final call of ₹ 47.52 per partly paid-up equity share (comprising ₹ 0.33 towards paid-up value and ₹ 47.19 towards premium) (the “**Second and Final Call**”) in respect of outstanding partly paid-up Equity Shares.
5. The Company has fixed Thursday, July 09, 2026 as the record date (“**Second and Final Call Record Date**”) for the purpose of determining the partly paid-up equity shareholders (“**Eligible Shareholders**”) to whom the notice for the Second and Final Call (the “**Second and Final Call Notice**”), is being sent. The record date for Second and Final Call notice has been intimated to the BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE”) (together, the “**Stock Exchanges**”) on Friday, July 03, 2026.
6. **Please note that this is the final call and there will be no further call with respect to the Issue. Shares on which the call money remains unpaid will be liable to be forfeited in accordance with the Companies Act, 2013, Articles of Association of the Company and the Letter of Offer.**

Accordingly, the Second and Final Call Notice is hereby given to you to pay the Call Money as per details given below:

No. of partly paid-up equity shares held as on Second and Final Call Record Date i.e., Thursday, July 09, 2026	Amount due and payable @ ₹ 47.52 per partly paid-up equity share (₹ in figures)

Other Instructions:

Second and Final Call Payment Period (Both days inclusive)	From	To	Duration
	Tuesday, July 28, 2026	Tuesday, August 11, 2026	15 days
Modes of Payment	a) Online ASBA	Through the website of the SCSBs ⁽¹⁾	
	b) Physical ASBA	By submitting physical application to the Designated Branch of SCSBs ⁽¹⁾	
	c) Online	Using the 3-in-1 online trading-demat-bank account whenever offered by brokers	
	d) Deposit of Cheque / Demand Draft with collection centre of ICICI Bank Limited (make payable to)	A) PRABHA ENERGY LIMITED-CALL MONEY RESIDENT ACCOUNT B) PRABHA ENERGY LIMITED-CALL MONEY NON-RESIDENT ACCOUNT	

⁽¹⁾ Please visit <https://www.sebi.gov.in/sebiweb/other/Other.Action.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]

7. Detailed instructions for payment of the Second and Final Call Money, ASBA Application Form and Payment Slip are enclosed as **Annexure I, II & III**. You are requested to make the payment of the Second and Final Call Money **on or before Tuesday, August 11, 2026, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time)**.
8. **Please note that the trading of ₹ 0.67 partly paid-up equity shares of the Company (ISIN: IN90I0M01022) has been suspended on the Stock Exchanges with effect from close of trading hours on Wednesday, July 08, 2026 on account of the Second and Final Call.**
9. **Please also note the consequences of failure to pay Second and Final Call Money as given below:**
 - (a) **The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of calls and interest; due thereon in relation to the partly paid-up equity shares of the Company; and**
 - (b) **The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited on failure to pay the Second and Final Call, in accordance with the Articles of Association of the Company and the Letter of Offer.**
10. The Second and Final Call Notice along with the Detailed Instructions, ASBA Application Form and Payment Slip are also available on the Company's website at www.prabhaenergy.com or on the website of MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) ("RTA") at www.in.mpms.mufg.com or on the website of Stock Exchanges i.e. www.bseindia.com and www.nseindia.com.
11. Please refer to the **FAQs on Second and Final Call** available on the website of the Company www.prabhaenergy.com or on the website of MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) ("RTA") (www.in.mpms.mufg.com). You may also seek clarifications on any query related to the payment of Second and Final Call on the number +91 810 811 4949 (operational from Monday to Friday from 10 AM to 5 PM) or Email to prabhaenergy.callmoney@in.mpms.mufg.com and get your queries addressed.
12. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours sincerely,
For Prabha Energy Limited

Nikita Agarwalla
Company Secretary and Compliance Officer
M. No.: A69933

Date: July 13, 2026
Place: Ahmedabad

Encl.: As above



PRABHA ENERGY LIMITED

(CIN: L40102GJ2009PLC057716)

Registered & Corporate Office: 12A Abhishree Corporate Park, Opp. Swagat BRTS Bus Stop,
Ambli-Bopal Road, Ambli, Ahmedabad- 380058

Contact Person: Mrs. Nikita Agarwalla, Company Secretary and Compliance Officer

Telephone: 02717-488611 | **E-mail id:** cs@prabhaenergy.com | **Website:** www.prabhaenergy.com

Annexure I

DETAILED INSTRUCTIONS

MODE OF DISPATCH OF THE SECOND AND FINAL CALL NOTICE

In terms of the provisions of the Companies Act 2013 (“the Act”), read with the relevant rules made thereunder, the Second and Final Call Notice is being sent in electronic mode to Eligible Shareholders, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) (“RTA” or “Registrar”) or the Depository Participant(s) as on the Second and Final Record Date. The Second and Final Call Notice along with the detailed instructions, ASBA Application Form and Payment Slip are also available on the Company’s website at www.prabhaenergy.com

Physical copy of the Second and Final Call Notice along with the detailed instructions, ASBA Application Form and Payment Slip are also being sent to Eligible Shareholders at the registered addresses of those members who have not registered their e-mail address with the Company or RTA or Depository Participant(s).

PAYMENT INSTRUCTIONS

Please note that:

- Cash payment shall not be accepted.
- No part payment would be accepted, and part payment would be treated as non-payment which shall render the partly paid-up equity share(s), including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company, and the Letter of Offer. However, in relation to any payment made by a holder of the partly paid-up equity share(s) pursuant to the Second and Final Call, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up equity share(s) held by such holder as on the Second and Final Call Record Date, the Board and/or the Rights Issue Committee, may consider conversion of such lower number of Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.
- The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholder. **Payments made using third party bank accounts will be rejected.**
- Excess/duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the Second and Final Call Record Date or short payment made by an Eligible Shareholder (in case the same cannot be adjusted towards payment of Second and Final Call Money), will be refunded as per following methods:
 - ASBA Mode – Unblocking of funds in ASBA Account.
 - Cheque/ Demand Draft – Credit to the same bank account from where payment has been made.

Payment Modes

1. For payment through Physical/Online ASBA

Shareholders may pay the Second and Final Call Money through:

- Online Mode:** by visiting the website of the SCSBs, to block the Second and Final Call Money payable in their ASBA Account.
- Physical mode:** by submitting the physical ASBA Application Form (enclosed as **Annexure II**) to the Designated Branch of the SCSB, to block the Second and Final Call Money payable in their ASBA Account.

Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlId=35> to refer to the list of existing SCSBs.

2. For payment through a 3-in-1 Account

- In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated 8th December, 2020, Eligible Shareholders can also make the Second and Final Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.
- Eligible Shareholders must log into their demat account and under the relevant section proceed with the payment for Second and Final Call Money of Prabha Energy Limited.
- Eligible Shareholders are requested to check with their respective brokers for the exact process to be followed.
- Eligible Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company or Registrar will not be responsible for the non-availability of this payment method to the shareholders.

3. For payment through cheque/ demand draft

- Eligible Shareholders are requested to send the Payment Slip along with cheque/demand draft made payable to:

Resident Shareholders	PRABHA ENERGY LIMITED-CALL MONEY RESIDENT ACCOUNT
Non-Resident Shareholders	PRABHA ENERGY LIMITED-CALL MONEY NON-RESIDENT ACCOUNT

- The Payment Slip is enclosed herewith as **Annexure III**.
- The Eligible Shareholder must, *inter-alia*, state the following details in the Payment Slip:
 - Full Name of the Sole/First shareholder
 - Second and Final Call Notice No.

- c. Permanent Account Number
 - d. DP ID-Client ID/Folio No.
 - e. No. of partly paid-up equity share(s) held & total amount payable and
 - f. Details of Cheque / Demand Draft
- iv. The Payment Slip along with the amount payable by cheque or demand draft must be presented at **ICICI Bank Limited** at the following locations on or before **Tuesday, August 11, 2026**:

For Resident Shareholders	Agra: ICICI Bank Ltd, No 6,8- 13,Ground Floor , Shanta Tower, Sanjay Place, Agra; Ahmedabad: Jmc House, Opp. Parimal Gardens, Off C.G.Road Ambawadi, Ahmedabad; Amritsar: 361, M.C International The Mall Amritsar, Punjab; Bangalore: 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore; Belgaum: 14, Khanapur Road, Rpd Cross,Tilakwadi, Belgaum; Bharuch: Blue Chip Sanitorium Compound, Sevashram Road, Panch Batti,Bharuch; Bhavnagar: Plot No. 2569, Ground Floor, Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar Gujarat; Bhopal: Alankar Palace, Plot No.Ii, Zone Ii, M P Nagar, Bhopal, Mp; Bhubaneswar: Bhanjapraava Building, Opp. Sriya Talkies, Unit 3, Janpath, Bhubaneswar; Chandigarh: S.C.O., 9,10 11, Sector 9 D, Madhya Marg, Chandigarh; Chennai: 110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam High Road, Chennai; Ernakulam: Emgee Square, M.G.Road, Ernakulam, Kochi; Coimbatore: Cheran Plaza, No.1090 Trichy Road; Dehradun: Ncr Plaza,24, New Cantt Road, Hathibarkala, Dehradun,Uttarakhand; Faridabad: Booth No. 104105, District Centre, Sector 16, Faridabad, Haryana; Ghaziabad: R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh; Guntur: 5822, Pmg Complex, Lakshmiapuram Main Road, Guntur Andhra Pradesh; Gurgaon: Sco 18 19, Huda Shopping Centre, Sector14, Market Complex, Gurgaon, Haryana; Kolkata: Samridddhi Bhawan, Kolkata, West Bengal- 700001; Guwahati: Ground Floor, Shanti Complex, G.S. Road, Bhangagarh, Guwahati; Hubli: Eureka Junction, Travellers Bungalow Road, Hubli; Hyderabad: 6-2-1012, Tgv Mansions, Opp. Institution Of Engineers, Khairatabad, Hyderabad; Hissar: Plot No. 5760, Kamla Palace Road, Red Square Market, Hissar, Haryana; Indore: 4,Chhoti Khajrani, Malav Parisar, Indore; Jaipur: C99, shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur; Jamshedpur: Natraj Mansion, Main Road, Bistupur, Jamshedpur Jharkhand; Jodhpur: Plot No. 10,11, Refugee Colony Sindhi Colony, Near Jaljog Circle, Jodhpur; Kanpur: 16/106, J.S.Towers, The Mall, Kanpur, Uttar Pradesh; Kolhapur: Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur; Kolkata: 22, Sir R.N. Mukherjee Road, Kolkata; Lucknow: Shalimar Tower, 31/54 M.G.Marg, Hazratganj, Lucknow; Ludhiana: Nehru Sidhant Kender Trust Building, Feroz Gandhi Market, Ludhiana, Punjab; Madurai: No.21,22,23,North Chitrai Street,Madurai; Mumbai: Capital Markets Division,163,5th Floor, H. T Parekh Marg, Backbay Reclamation, Churchgate, Mumbai; Mysore: 2950, Aishwarya Arcade, 9Th Cross, Kalidasa Road, V.V. Mohalla, Mysore; Nagpur: Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar; Nashik: Unit NoG19, Utility Center,Opp To Rajiv Gandhi Bhavan, Sharanapur Road,Nasik; New Delhi: 9A, Phelps Building, Connaught Place, New Delhi; Noida: K1, Senior Mall, Sec18, Noida, Uttar Pradesh; Panaji: 65, Sindur Business Centre, Swami Vivekanada Road, Opp. Passport Office, Panaji Goa; Puducherry: 49 Mission Street, Puducherry; Pune: A Wing Shangrila Gardens Bund Garden Road Pune; Rajkot: Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot; Ranchi: Main Road, Near Rattanlal Petrol Pump, Ranchi, Jharkhand; Salem: Swarnambigai Plaza, S.F.No. 6/5, Block No. 7, Ward C, Omalur Main Road, Near Bus Stand, Salem, Tamilnadu; Surat: Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat; Trichy: New no - 58, West Boulevard Road, Sivapoorna complex, Trichy-620002; Vadodara: 42, Haribhakti Society, Nr. Chakli Circle, O.P. Road, Vadodara; Vijayawada: #401127,128 129, Murali Chambers, M.G.Road, Vijayawada; Visakhapatnam: 47-14-18, Isnar Satya Sri Complex, Dwarkanagar Main Road, Visakhapatnam.
For Non-Resident Shareholders	Mumbai, ICICI Bank Ltd, Capital Market Division, 163, 5th Floor, H T Parekh Marg, Backbay Reclamation, Churchgate 400020, Contact Person: Sushant Paralkar.

Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the Centre where this Second and Final Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.

- vi. After the last date of payment, i.e., **Tuesday, August 11, 2026 until 5:00 p.m. (Indian Standard Time)**, Bank branches at the aforesaid locations will not accept any Second and Final Call Money.
- vii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts unless accompanied with applicable interest payment.
- viii. Payment Slip should be complete in all respects. The Payment Slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

Non-payment

Please note that, failure to pay the Second and Final Call Money, as aforesaid, shall render the partly paid-up equity share(s), including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company, and the Letter of Offer.

Other Information

- i. The trading in ISIN - IN9010M01022 representing partly paid-up equity shares of face value ₹ 1 each (₹ 0.67 paid-up) has been suspended by the Stock Exchanges with effect from **close of trading hours on Wednesday, July 08, 2026**.
- ii. In case of non-receipt of the Second and Final Call Notice, Eligible Shareholders can request by e-mail or letter, for the Second and Final Call Notice to the Registrar or may also download the same from the Company's website: www.prabhaenergy.com or the Registrar's website: www.in.mpms.mufg.com.
- iii. The Eligible Shareholder must mention his/her PAN number allotted under the Income Tax Act, 1961.
- iv. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated 13th February, 2020, issued by Central Board of Direct Taxes and press release dated 25th June, 2021 and 17th September, 2021.
- v. Eligible Shareholders residing at locations where the ASBA facility or Bank's collection centers are not available, may send their Second and Final Call Money along with the completed Payment Slip by registered post/speed post at the office of the Registrar: **MUFG Intime India Private Limited** stating the requisite details along with Cheque payable at par/Demand Draft payable at **Mumbai**, such that the same are received on or before the last date of payment of the Second and Final Call Money i.e., **Tuesday, August 11, 2026**.

vi. All correspondence in this regard may be addressed to:



MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)

(Unit: Prabha Energy Limited)

C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083

Telephone: +91-8108174949;

Website: www.in.mpms.mufg.com;

Email: prabhaenergy.callmoney@in.mpms.mufg.com

Investor grievance e-mail: prabhaenergy.callmoney@in.mpms.mufg.com

SEBI Registration No.: INR000004058;

Contact Person: Shanti Gopalkrishnan

[illegible]

GENERAL INSTRUCTIONS

- a) Please read the instructions printed on the Application Form carefully.
- b) The Application form can be used by the Eligible Shareholders holding partly paid-up equity share(s) of Prabha Energy Limited on the Second and Final Call Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer “Payment Modes- For payment through Physical/Online ASBA” in the Annexure I to the Second and Final Call Money Notice.
- c) Applications forms should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Second and Final Call Money payable in their respective ASBA Accounts. Please note that on the last date of payment i.e., **Tuesday, August 11, 2026**, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).
- d) An Eligible Shareholders, wishing to pay the Second and Final Call Money through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application.
- e) The Application form should be completed in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Second and Final Call Notice is liable to be rejected. The Application Form must be filled in English only.
- f) Application form should not be submitted to the Collection Bank (assuming that such Collection Bank is not an SCSB), the Company or the Registrar.
- g) In case of Application and payment through ASBA facility, Eligible Shareholders are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the Second and Final Call Money in the ASBA Account mentioned in the Application Form.
- h) All Applicants/ Eligible Shareholders, and in the case of Application in joint names, each of the joint Applicants/ Eligible Shareholders, should mention their PAN allotted under the Income- tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts. Applications without PAN will be considered incomplete and are liable to be rejected.
- i) Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated 13th February, 2020 issued by Central Board of Direct Taxes and press release dated 25th June, 2021 and 17th September, 2021.
- j) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.
- k) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Eligible Shareholders must sign the Application form as per the specimen signature recorded with the SCSB.
- l) In case of joint holders and physical Applications through ASBA process, all joint account holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants/ Eligible Shareholders, reference, if any, will be made in the first Applicant’s/ Eligible Shareholders name and all communication will be addressed to the first Applicant/ Eligible Shareholders.
- m) Please note that Application form without depository account details shall be treated as incomplete and shall be rejected.
- n) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

For the payment of the Second and Final Call Money, following banks would be acting as SCSB: (1) AU Small Finance Bank Limited, (2) Axis Bank Ltd, (3) Bandhan Bank Limited, (4) Bank of Baroda, (5) Bank of India, (6) Bank of Maharashtra, (7) Barclays Bank Plc., (8) BNP Paribas, (9) Canara Bank, (10) Central Bank of India, (11) CITI Bank (12) City Union Bank Ltd., (13) Credit Suisse AG, Mumbai Branch, (14) DBS Bank Ltd., (15) Deutsche Bank, (16) Deutsche Bank AG (17) Dhanlaxmi Bank Limited, (18) Equitas Small Finance Bank Ltd, (19) GP Parsik Sahakari Bank Limited, (20) HDFC Bank Ltd., (22) ICICI Bank Ltd, (22) IDBI Bank Limited, (23) IDFC FIRST Bank, (24) Indian Bank, (25) Indian Overseas Bank, (26) IndusInd Bank, (27) J. P. Morgan Chase Bank, N.A., (28) Jammu and Kashmir Bank, (29) Jana Small Finance Bank Limited, (30) Janata Sahakari Bank Ltd., (31) Karnataka Bank Ltd., (32) Kotak Mahindra Bank Ltd., (33) Mehsana Urban Cooperative Bank Limited, (34) Nutan Nagarik Sahakari Bank Ltd., (35) Punjab National Bank, (36) Rajkot Nagarik Sahakari Bank Ltd, (37) RBL Bank Limited, (38) South Indian Bank (39) Standard Chartered Bank, (40) State Bank of India, (41) SVC Cooperative Bank Ltd., (42) Tamilnad Mercantile Bank Ltd., (43) The Ahmedabad Mercantile Co-Op Bank Ltd, (44) The Federal Bank, (45) The Hongkong & Shanghai Banking Corporation Ltd, (46) The Kalapur Commercial Cooperative Bank Ltd., (47) The Karur Vysya Bank Limited, (48) The Saraswat Co-Operative Bank Ltd, (49) The Surat Peoples Co-op Bank Ltd, (50) TJSB Sahakari Bank Ltd, (51) UCO Bank, (52) Union Bank of India, (53) Utkarsh Small Finance Bank Limited, (54) YES Bank Ltd.

- o) Eligible Shareholders can access the Second and Final Call Money Notice and annexures mentioned herein on the websites of:
 - i. Company at www.prabhaenergy.com
 - ii. Registrar at www.in.mpms.mufg.com and
 - iii. the stock exchanges at www.bseindia.com and www.nseindia.com
- p) All correspondence in this regard may be addressed to:



MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
(Unit: PRABHA ENERGY LIMITED)

C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083

Tel No.: +91810 811 4949

E-mail ID: prabhaenergy.callmoney@in.mpms.mufg.com

Website: www.in.mpms.mufg.com

SEBI Registration No: INR000004058

Contact Person: Shanti Gopalkrishnan



PRABHA ENERGY LIMITED
(CIN: L40102GJ2009PLC057716)

Registered & Corporate Office: 12A Abhishree Corporate Park, Opp. Swagat BRTS Bus Stop,
Ambli-Bopal Road, Ambli, Ahmedabad- 380058
Contact Person: Mrs. Nikita Agarwalla, Company Secretary and Compliance Officer
Telephone: 2717488611 | **E-mail id:** cs@prabhaenergy.com | **Website:** www.prabhaenergy.com

Annexure - III

PRABHA ENERGY LIMITED - PAYMENT SLIP
(To be used only in case of payment through cheque / demand draft)
ELIGIBLE SHAREHOLDERS MAKING PAYMENT SHOULD SUBMIT
THIS PAYMENT SLIP TO BANK ALONGWITH CHEQUE/DEMAND DRAFT

To, ICICI Bank Limited Branch: Capital Market Division, 163, 5th Floor, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai-400020	<i>(in case of non-availability of ICICI Bank Collection Centers)</i> To MUFG Intime India Private Limited (Formerly Link Intime India Pvt. Ltd.) Unit-PRABHA ENERGY LIMITED, C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India.
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(Please fill name of branch, refer list overleaf)

SUB: SECOND AND FINAL CALL NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES

- I/We am/are registered member(s) of **PRABHA ENERGY LIMITED** (the Company), holding partly paid-up equity shares on the record date i.e., **Thursday, July 09, 2026** fixed by the Company for payment of Second and Final Call.
- I/We have received the Second and Final Call Notice from the Company calling **upon me/us to pay the** Second and Final Call and I/we make payment of the Second and Final Call using my/our bank account only and I/we are not making payment from any third-party bank account.
- I/We give below my/our particulars, namely:

Name of sole/first holder										
Name of second holder										
Name of third holder										
Address (sole/first holder)										
E-mail										
Telephone / Mobile No.										
PAN of sole/ first holder										
PAN of second holder										
PAN of third holder										

TYPE OF ELIGIBLE SHAREHOLDER (Please tick ✓):

☐ Resident ☐ Non-Resident

Note: Non- Resident Eligible Shareholder applying on non-repatriation basis should select “Resident”.

SECOND AND FINAL CALL NOTICE DETAILS:

DP ID and Client ID (For NSDL enter 8-digit DP ID followed by 8-digit Client ID / For CDSL enter 16-digit BO ID)	No. of partly paid-up equity shares held as on Call Record Date (Thursday, July 09, 2026) (A)	Amount due and payable @ ₹ 47.52 per partly paid-up equity share [(A) x ₹ 47.52]
		(₹ in figures)

4. PAYMENT DETAILS:

Cheque / demand draft amount	Cheque/ DD No.	Drawn on (Bank & Branch)	Date of Payment	Bank Serial No.
(₹ in figures)	(₹ in words)			(To be filled in by the Bank)

Sole/First Holder

Second Holder

Third Holder

Note: Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.

----- TEAR HERE -----

ACKNOWLEDGEMENT SLIP - SECOND AND FINAL CALL NOTICE

Received Cheque/DD No. _____ dated _____ for ₹ _____ drawn on _____ [name of bank and branch] the amount foresaid being the payment towards the Second and Final Call for the below mentioned partly paid-up equity shares of Prabha Energy Limited. (Details to be filled by the shareholder)

Date : _____ Name of the First/ Sole Holder DP ID-Client ID : _____ No. of partly paid-up equity shares : _____ Amount on partly paid-up equity shares : _____	Sign and Stamp of the Collection Center Date: _____
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