TCPL packaging limited

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CIN: L22210MH1987PLC044505

August 11, 2026

The Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Security Code:-523301

The National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra East, Mumbai 400 051
Trading Symbol:- TCPLPACK

Dear Sir(s),

Re:- Press Release on Un-Audited Financial Results for the Q1 FY2027

We wish to inform you that Board of Directors of the company at their Meeting held today, inter-alia considered and approved the Un-audited Financial Results of the Company (Standalone and Consolidated) for the first quarter ended June 30, 2026.

Attached is the press release on financial results of the Company for the Q1 FY2027.
We request you to take the same on records in the interest of general public at large.

Thanking You

For **TCPL Packaging Limited**

Harish Venkappa Anchan
Digitally signed by Harish Venkappa Anchan
Date: 2026.08.11 14:48:48 +05'30'

Compliance Officer

Encl. As above

CIN: *L22210MH1987PLC044505*

Corporate office: *Empire Mills Complex, 414, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra 400013 India*

PRESS RELEASE

TCPL announces Q1 FY2027 Financial Results

Q1 FY27 (Consolidated)

Total Income stood at Rs. 494.9 crore, up 15.9% y-o-y

EBITDA (Incl. Other Income) stood at Rs. 87.9 crore, margin at 17.8%

PAT increased 79% y-o-y to Rs. 40.0 crore

Cash PAT stood at Rs. 75.6 crore, up 56% y-o-y

Mumbai, August 11, 2026: TCPL Packaging Limited (TCPL), one of India's leading producers of sustainable packaging solutions for customers across industries, has announced its financial results for the period ended June 30, 2026.

Financial Performance Highlights:

Particulars (Rs. crore)	Consolidated			Standalone		
	Q1FY27	Q1FY26	*YoY %*	Q1FY27	Q1FY26	*YoY %*
Total Income	494.9	427.0	*15.9%*	476.8	412.2	*15.7%*
EBITDA (Incl. Other Income)	87.9	74.9	*17.3%*	84.0	74.1	*13.4%*
EBITDA Margin (%)	*17.8%*	*17.5%*	*21 bps*	*17.6%*	*18.0%*	*-36 bps*
Profit Before Tax	52.7	28.8	*82.6%*	50.3	29.3	*71.8%*
Profit After Tax	40.0	22.3	*79.2%*	37.6	22.8	*65.4%*
Cash Profit	75.6	48.5	*56.0%*	72.3	48.3	*49.8%*
EPS (Rs.)	44.0	24.5	*79.3%*	41.4	25.0	*65.5%*

Particulars (Rs. crore)	Consolidated			Standalone		
	FY26	FY25	*YoY %*	FY26	FY25	*YoY %*
Total Income	1,835.6	1,784.6	*2.9%*	1,763.4	1,711.8	*3.0%*
EBITDA (Incl. Other Income)	317.7	307.4	*3.3%*	310.9	301.8	*3.0%*
EBITDA Margin (%)	*17.3%*	*17.2%*	*8 bps*	*17.6%*	*17.6%*	*nil*
Profit Before Tax	155.1	173.7	*-10.7%*	154.3	172.7	*-10.6%*
Profit After Tax	97.8	143.0	*-31.6%*	97.2	141.3	*-31.2%*
Cash Profit	224.6	249.2	*-9.9%*	220.4	245.4	*-10.2%*
EPS (Rs.)	107.5	157.2	*-31.6%*	106.8	155.2	*-31.2%*

Commenting on the record performance for Q1 FY2027 Mr. Saket Kanoria, Chairman & Managing Director, TCPL Packaging Limited said:

"FY2027 has commenced on a strong note, with TCPL delivering broad-based and profitable growth. During the quarter, revenue increased by 16% Y-o-Y, EBITDA grew by 17% and cash profit increased by 56%, reflecting healthy demand, particularly in the domestic market, due to improved operating performance and the benefits of our sustained investments and disciplined execution.

Both our Folding Cartons and Flexible Packaging businesses performed exceptionally well, enabling us to continue growing ahead of the market and gain share across key segments. With our existing Flexible Packaging facility now operating at optimal utilisation, we are investing in an additional high speed and capacity line to support the next phase of growth. We will continue to invest across technology, capacity and value-added solutions to deepen customer relationships and further strengthen our competitive position.

Packaging remains the cornerstone of TCPL and the principal focus of our investment and expansion plans. We see strong potential to further build our position by broadening our offerings and deepening relationships with customers in India and overseas. Alongside the continued expansion of our core packaging business, we are pleased to announce strategic entry into the battery materials business through a subsidiary proposed to be incorporated for the manufacture of lithium-ion battery separator films. This represents an attractive long-term opportunity in a rapidly growing sector and provides the TCPL Group with an additional platform for future growth.

With healthy momentum across our packaging businesses, ongoing investments and the addition of new growth opportunities, we remain confident of sustaining our strong performance and creating long-term value for all our stakeholders."

Key Developments

Expansion of Flexible Packaging Capacity

- With the existing Flexible Packaging facility operating at optimal levels, TCPL is adding a new manufacturing line to support continued growth, enhance capacity and strengthen its market position
- The expansion will create headroom to address growing requirements from existing customers, pursue new business opportunities and increase the share of value-added products

Foray into Lithium-Ion Battery Separator Films

- Strategic entry into the Advanced Chemistry Cell (ACC) battery materials value chain, creating a new growth platform in advanced energy materials
- Leverages the Group's core competencies in specialised films, polymer processing, precision manufacturing, R&D, process control and quality assurance

- Investment of ~₹125 crore to be deployed over the next 18 months, through a subsidiary proposed to be incorporated for the project, with commercial production targeted for Q4 FY2028
- Phased approach to establish capabilities across the separator film value chain, with initial manufacturing capacity of 70 million sq. metres per annum, supporting 6–8 GWh of lithium-ion cell production annually
- Long-term expansion plans to manufacture approximately 500 million sq. metres per annum (supporting ~50 GWh) over the next 5-7 years, subject to customer demand and market developments
- Positions TCPL Group to participate in India's rapidly growing EV and energy storage ecosystem while supporting domestic battery component manufacturing and reducing import dependence

- ENDS -

About TCPL Packaging Limited

TCPL Packaging Limited (TCPL) (BSE: 523301, NSE: TCPLPACK), is one of India's leading producers of sustainable packaging solutions for customers across industries. The Company partners with customers to provide paperboard-based packaging solutions including folding cartons, printed blanks and outers, litho-lamination, plastic cartons, blister packs, and shelf-ready packaging. TCPL has also ventured into the flexible packaging industry, with the capability to produce laminates, sleeves, and wrap-around labels.

Headquartered in Mumbai, India, TCPL has a PAN India presence with 10 state-of-the-art manufacturing facilities and marketing offices in key metro cities. Over the years, the Company has effectively diversified and broadened its operations to service a wide range of packaging products, while consistently adding new customers and increasing its share of business in established customers and markets.

For further information on the Company, please visit www.tcpl.in or contact:

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DISCLAIMER:

Certain statements and opinions with respect to the anticipated future performance of TCPL Packaging Limited (TCPL) in the press release may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in economic environment in India and overseas, tax laws, import duties, litigation, labour relations etc. Actual results might differ substantially from those expressed or implied. TCPL will not be in any way responsible for any action taken based on such statements and discussions; and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.