

Date: October 14, 2026

To,
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001, India

Scrip Code: 543263
Debentures Scrip Code:
940727,940717,940317,940325,940319,
940323,939655,940725,940321,939651,
939657,940327,939647,940719,940721,
940723,941295,941297,941299, 941301 and 941303

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/2,
G-Block, Bandra Kurla Complex, Bandra (E),
Mumbai – 400051, India
Symbol: SMCGLOBAL

Subject: Outcome of the Meeting of Board of Directors of SMC Global Securities Limited (“the Company”) in accordance with Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to the captioned subject and in terms of the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (“**SEBI Listing Regulations, 2015**”), we wish to inform that the Board of Directors of SMC Global Securities Limited (“**the Company**”), at their meeting held today, i.e. **Wednesday, October 14, 2026**, has inter alia, transacted the following business:

1. Issue and allotment of **up to 1,00,00,000 (One Crore)** Fully Convertible Warrants (“**Warrants**”), each carrying a right exercisable by the Warrant holder to subscribe to one Equity Share of face value of Rs. 2/- (Rupees Two Only), to the persons/ entities belonging to the “**Non-Promoter**” category, on a preferential basis, at an issue price of **Rs. 106/-** (Rupees Hundred and Six only) per Warrant, determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and applicable provisions of Companies Act, 2013 and rules made thereunder, aggregating **up to Rs. 1,06,00,00,000/-** (Rupees Hundred and Six Crores only), for cash, subject to the approval of the members of the Company and applicable regulatory authorities. The name of the proposed allottees is mentioned below:

S. No.	Name of the Proposed Allottee	Category	No. of Warrants (Up to)
1.	Mahesh Kumar	Non-Promoter	42,00,000
2.	SGS Fintech Private Limited	Non-Promoter	33,00,000
3.	Open Advanced Technologies LLP	Non-Promoter	25,00,000
Total			1,00,00,000

*Details as per Regulation 30 of the SEBI Listing Regulations, 2015, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, with respect to this Preferential Issue is enclosed as **Annexure A**.*

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2. Constituted a Share Issue Committee of the Board of Directors of the Company to take all necessary actions in connection with this Issue and to finalize/approve all the relevant documents, as may be deemed necessary.
3. Considered and approved the draft notice convening the Extra-Ordinary General Meeting (“EGM”) of the Members of the Company scheduled to be held on Friday, **6th November, 2026**, for the purpose of obtaining approval in respect of the proposed Preferential Issue.

The meeting of the Board of Directors commenced at 5:40 pm and concluded at 6:30 pm

The aforesaid information is also available on the website of the Company <https://smcindiaonline.com>.

You are requested to kindly take the same on your records.

Thanking You,

For SMC Global Securities Limited

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Suman Kumar

E.V.P. (Corporate Affairs & Legal),

Company Secretary & General Counsel

Annexure A

Details of Preferential Issue in terms of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

S. No.	Particulars	Disclosures		
1.	Type of securities proposed to be issued	Fully Convertible Warrants (“Warrants”)		
2.	Type of issuance	Preferential Issue		
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Preferential Issue of up to 1,00,00,000 (One Crore) Fully Convertible Warrants for an aggregate amount of up to Rs. 1,06,00,00,000/- (Rupees Hundred and Six Crores only), for cash, at an issue price of Rs. 106/- (Rupees Hundred and Six only) each, determined by the Board of Directors in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and applicable provisions of Companies Act, 2013.		
4.	Name and number of the Investor(s)	Sr. No.	Name of the Proposed Allottee	Category of Proposed Allottee
		1.	Mahesh Kumar	Non-Promoter
		2.	SGS Fintech Private Limited	Non-Promoter
		3.	Open Advanced Technologies LLP	Non-Promoter
5.	Issue price	Rs. 106/- per Warrant.		
6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Up to 1,00,00,000 Fully Convertible Warrants, convertible into an equivalent number of Equity Shares of face value of Rs. 2/- each within a maximum period of 18 (Eighteen) months from the date of allotment of such Warrants		
7.	Nature of Consideration (Whether cash or consideration other than cash)	Cash		
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable		

Thanking You,

For SMC Global Securities Limited

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Suman Kumar

E.V.P. (Corporate Affairs & Legal),

Company Secretary & General Counsel