



10th June 2026

BSE Limited
Corporate Relationship Department
Scrip Code: 532538

The National Stock Exchange of India Limited
Listing Department
Scrip Code: ULTRACEMCO

Sub: Acquisition of 13.99% equity share capital of FPEL SERVICES PRIVATE LIMITED

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sirs,

We wish to inform you that the Company has entered into Energy Supply Agreement and Share Subscription and Shareholders Agreement to acquire 13.99% equity shares of FPEL SERVICES PRIVATE LIMITED, a company engaged in generation and transmission of renewable energy. The acquisition is for the purposes of meeting the Company's green energy needs, optimising energy cost and comply with regulatory requirements for captive power consumption under electricity laws.

Disclosure as required under the Listing Regulations is attached as per **Annexure A**.

We would like to also inform you that The India Cements Limited, subsidiary of the Company, has also entered into Energy Supply Agreement and Share Subscription and Shareholders Agreement to acquire 12.48% equity shares of FPEL SERVICES PRIVATE LIMITED.

The above is for your information and record.

Thanking You,

Yours faithfully
For UltraTech Cement Limited

Dhiraj Kapoor
Company Secretary and Compliance Officer

Encl. a/a.

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code:
US90403E1038 and US90403E2028

Singapore Exchange
11 North Buona Vista Drive,
#06-07 The Metropolis Tower 2,
Singapore 138589
ISIN Code:
US90403YAA73 and USY9048BAA18



UltraTech Cement Limited



Annexure A

Sr No	Particulars	Details
a)	Name of the Target Entity, details in brief such as size, turnover etc	FPEL SERVICES PRIVATE LIMITED
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired? If Yes, nature of interest and details thereof and whether the same is done at “arms length”.	The proposed acquisition is not a related party transaction(s) and the promoter / promoter group / group companies have no interest in the proposed acquisition.
c)	Industry to which the entity being acquired belongs	Generation and transmission of renewable energy (wind power).
d)	Objects and impact of acquisition (including but not limited to disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	To meet the green energy needs; optimise energy costs and comply with regulatory requirements for captive power consumption under electricity laws.
e)	Brief details of any governmental or regulatory approvals required for the acquisition	-
f)	Indicative time period for completion of acquisition	Within 180 days from the execution of Energy Supply Agreement and Share Subscription and Shareholders Agreement
g)	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash consideration
h)	Cost of acquisition and/or the price at which shares are acquired	<ul style="list-style-type: none"> • UltraTech Cement Limited’s investment – Rs.12,08,90,000/- for 13.99% equity stake
i)	Percentage of shareholding/control acquired and /or no of shares acquired	<ul style="list-style-type: none"> • The India Cements Limited’s investment – Rs.10,78,00,000/- for 12.48% equity stake
j)	Brief background about the entity acquired in terms of product /line of business acquired, date of incorporation, history of last three years turnover, country in which acquired entity has presence and any other significant information (in brief)	<p>FPEL SERVICES PRIVATE LIMITED is a company having registered office at Plot No. N46, House No 4-9-10 HMT Nagar, Hyderabad, Telangana, India, 500076 and is a special purpose vehicle (“SPV”) which shall supply 15.70 MW AC wind power to plants of Company in Tamil Nadu on captive basis from wind project located at Karur village in the state of Tamil Nadu.</p> <p>Date of incorporation: 14th December 2022</p> <p>Turnover (last three years) (Rs. in crores): Nil</p> <p>Country: India</p>



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India

T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com/www.adityabirla.com | CIN : L26940MH2000PLC128420