



CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Ref. No.: CFCL/SE/2026-27/10

May 14, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051

Dear Sir,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation, on the financial results of the Company for the quarter and year ended March 31, 2026, which shall be shared with the Analysts / Investors.

You are requested to notify your constituents accordingly.

Thanking you,

Yours faithfully,

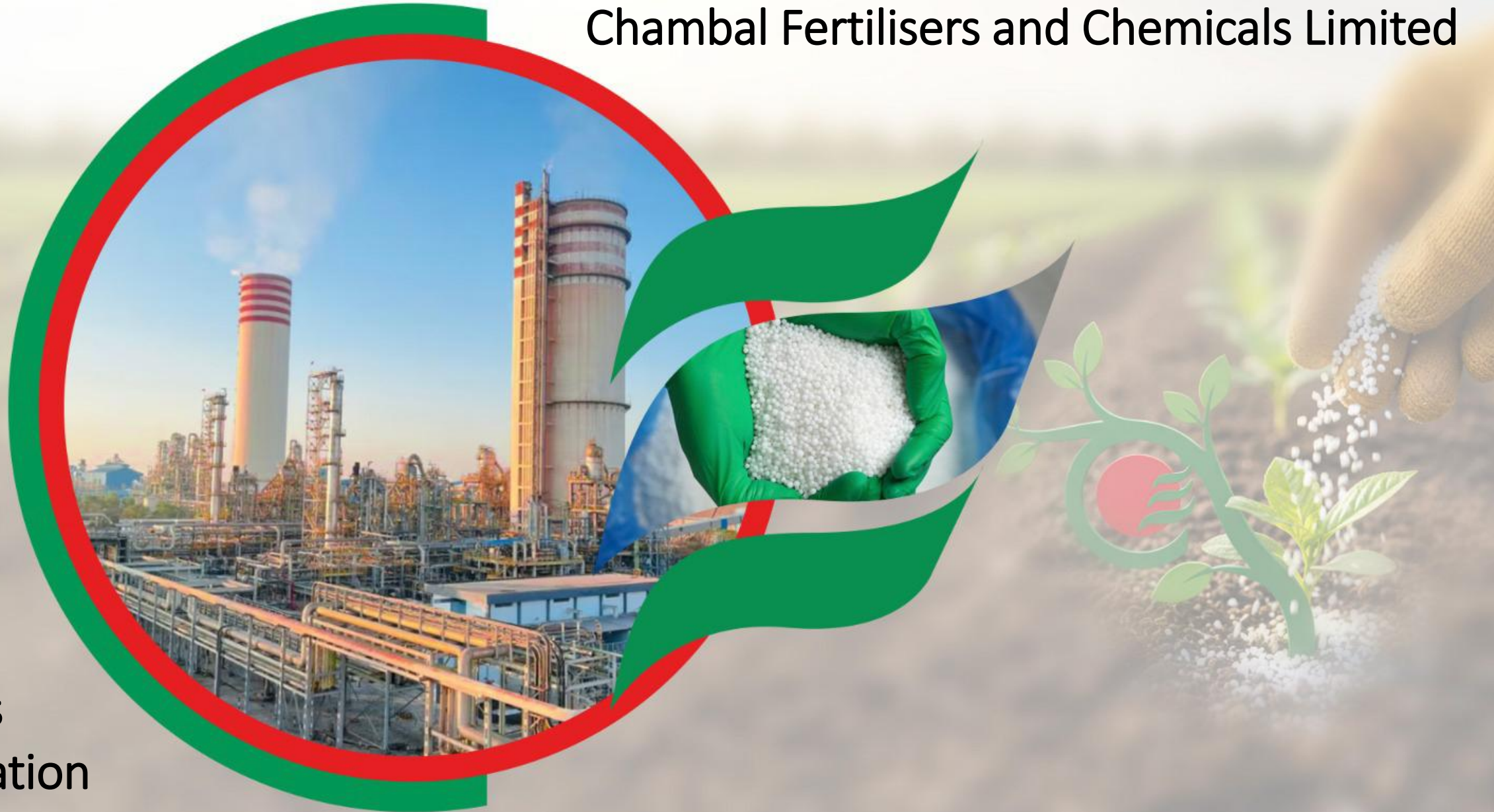
For **Chambal Fertilisers and Chemicals Limited**

(Tridib Barat)

Vice President - Legal & Company Secretary

Encl.: As above.

Chambal Fertilisers and Chemicals Limited



Earnings
Presentation

Q4-FY26/FY26

Snapshot



40+

Years of industry presence

3.4 MMTPA

Urea Manufacturing
Capacity

3

Urea Manufacturing Plants
at single location

No. 1

Private-sector
manufacturer of Urea

~10%

Urea Market Share

14

States Covered

93,000+

Retailers

4,750+

Dealer network

AA+

Crisil Rating for bank loan
facilities (long term)

20.83%

ROE*

25.36%

ROCE*

0.01%

Net Debt to Equity*

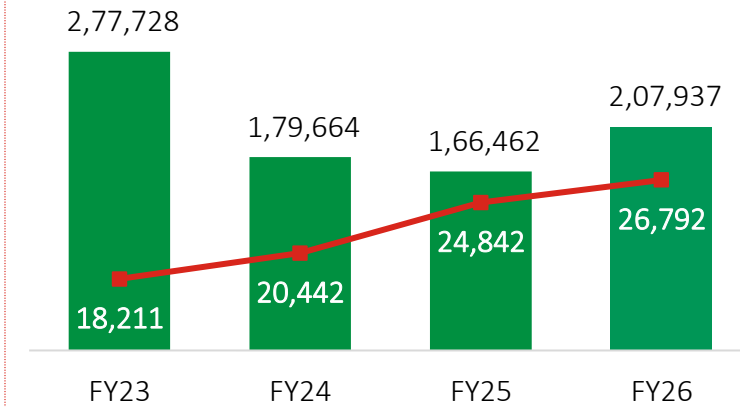
*As of FY26



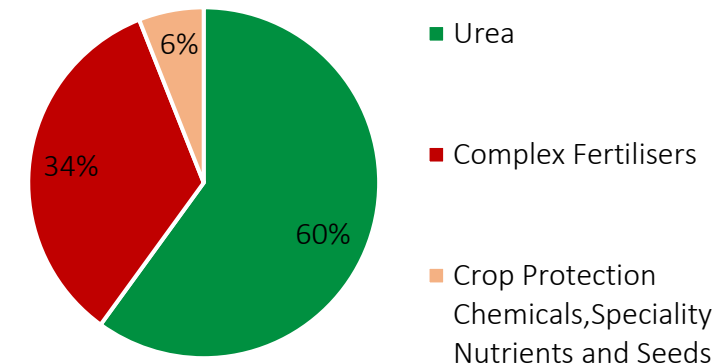
Company Overview

- Established in 1985 by Dr. KK Birla, Chambal Fertilisers and Chemicals Limited (CFCL) is one of India's leading fertiliser companies and the largest private-sector manufacturer of Urea.
- CFCL's integrated manufacturing complex, consisting of three Urea plants at one location in **Gadepan, District Kota (Rajasthan)**, has an annual capacity of 3.4 MMT.
- The complex is ranked amongst the most energy-efficient complexes, providing a sustainable cost advantage.
- CFCL is into marketing of complex fertilisers, Crop Protection Chemicals (CPC), Speciality Nutrients (SN), including Biologicals and Seeds, under an asset-light model.
- CFCL is a single-window agri-solutions provider.
- CFCL has a strong pan-regional presence across 14 states.
- The extensive distribution network with 19 regional offices, 4,765 dealers, and more than 93,000 retailers, offers deep last-mile reach across diverse agro-climatic zones.
- CFCL's products (**other than subsidised fertilisers**) are marketed under the established flagship brand "**Uttam**".
- Activities for commissioning of the Technical Ammonium Nitrate plant are in progress.
- In 1997, the Company invested in a Joint Venture namely "**Indo Maroc Phosphore S.A.(IMACID)**" with OCP which manufactures Phos Acid (P2O5). The JV continues to deliver strong performance and delivers stable earnings to CFCL.

Operational Revenue & EBITDA (Standalone)
INR Mn



FY26 Segment wise Revenue Split (%)



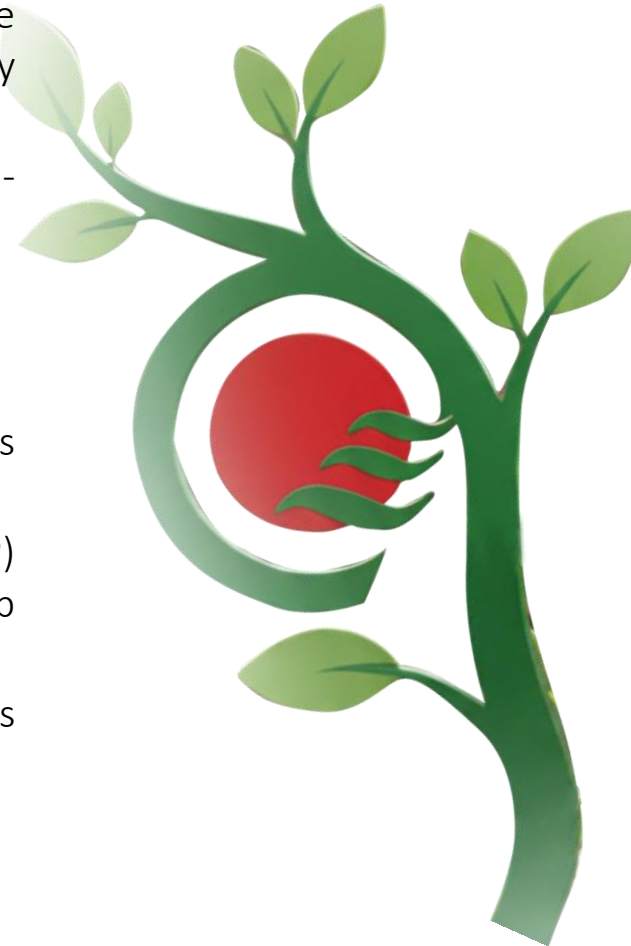
Business Segments

Urea

- India's largest private sector urea producer, contributing a significant share of domestic supply (~10%)
- Urea is a highly regulated product with stable demand tied to agricultural cycles and policy pricing
- Plays a critical role in supporting India's food-grain production and agriculture productivity

Complex Fertiliser

- Marketing of phosphatic and potassic fertilisers such as DAP, MOP, TSP and NPK blends
- Complements urea by addressing phosphorus (P) and potassium (K) needs for balanced crop nutrition
- Diversifies revenue beyond urea and captures demand for other nutrients



Crop Protection Chemicals (CPC), Speciality Nutrients (SN) & Seeds

- CPC (insecticides, fungicides and herbicides), SN & Seeds sourced from reputable suppliers for quality products
- Extensive distribution network - positioning Chambal as a significant player in this segment
- Portfolio includes a mix of generic and speciality products, with focus on high value crops (fruits, vegetables & niche crops)

Biologicals

- Strong growth in sunrise category of biologicals with focus on soil health & sustainable agriculture
- “Centre of Excellence for Advance Sustainable Agriculture Solution” is promoted jointly by CFCL and TERI to carry out research to develop 10 novel & patented products in Crop Protection and Crop Nutrition category, in a span of five years.

Business Segments – Industrial and Mining Chemicals

Technical Ammonium Nitrate (TAN)

- Expanding horizons In industrial and mining chemicals - taking a significant step in growth journey
- Chambal's TAN initiative is aligned with India's vision of 'Aatmanirbhar Bharat', and underpin energy security initiative.
- Company is currently in the phase of commissioning the plant and has started dry run of WNA (Weak Nitric Acid) plant, which shall be followed by production of ANS (Ammonium Nitrate Solution) Melt and HDAN (High Density Ammonium Nitrate) Solid .
- The plants utilize state of the art technology from Casale Switzerland
- Total Project cost is Rs. 16,450 Million with capacity of 2.4 Lakh MTPA



This milestone reflect Chambal's evolution from an agri-input leader to a key contributor to India's industrial and infrastructure eco system, supporting critical sectors such as mining, quarrying and infrastructure development. Please find link below for plant video :

https://drive.google.com/file/d/1M00FcUzX7N_QDECJhP82pjDhN5QIW9Jv/view?usp=sharing

Comprehensive Product Range

1. Weak Nitric Acid (WNA)

Weak Nitric Acid (WNA) is a high-quality nitric acid solution with a concentration of approximately 60%, serving as a critical intermediate across multiple industrial applications. It plays a vital role in the production of ammonium nitrate, fertilizers, explosives, and various chemical derivatives.

Manufactured using advanced Casale technology, Chambal's WNA ensures consistent concentration, high purity, and reliable performance, making it suitable for a wide range of downstream processes.

Key Features



Stable and uniform concentration for consistent industrial use



High purity ensures application efficiency



Produced using advanced process technology ensuring quality and reliability



Suitable for diverse industrial applications



Applications



EXPLOSIVES:
Ammonium nitrate and nitro derivatives



FERTILIZERS:
Production of nitrate-based fertilizers



METALLURGY:
Steel pickling and surface treatment



CHEMICALS & TEXTILES:
Dyes, intermediates, and specialty chemicals

Supply Mode

- Transported through dedicated, high-grade stainless steel tankers (SS 304L/316L)
- Designed to ensure product integrity, corrosion resistance, and safe handling

2. Technical Ammonium Nitrate (TAN)

Chambal offers Technical Ammonium Nitrate in multiple forms to cater to diverse industrial applications:

TAN Solid (HDAN – High Density Ammonium Nitrate)

High Density Ammonium Nitrate (HDAN) is a premium-quality prilled ammonium nitrate engineered for superior performance in explosive applications. It serves as a key raw material for the manufacture of high-quality emulsion and slurry explosives.

Uncoated HDAN readily dissolves in water to form a stable oxidizer solution, making it a preferred choice for explosive manufacturers. Its consistent quality and physical properties enhance the performance and reliability of the emulsion matrix.

Key Features



High purity (>99%) ensuring consistent performance



Excellent free-flowing properties for smooth handling and processing



Uniform prill size for reliable blending and application



Ease of handling and storage across operational environments

AMMONITE™



Uncoated High density prilled ammonium nitrate

Speciality – Purity more than 99%, Free flow, ease of handling

Applications – Manufacturing of Explosives i.e. Bulk emulsion, slurry and packaged explosives which will be used in mining and infrastructure industry (end users of explosives)

Packaging – Available in 25 kg and 50 kg bags

AMMONITE™ PRO



Uncoated High density prilled ammonium nitrate

Speciality – Purity more than 99%, Free flow, ease of handling

Applications – Manufacturing of Explosives i.e. Bulk emulsion, slurry and packaged explosives which will be used in mining and infrastructure industry (end users of explosives)

Packaging – Available in 50 kg bags

AMMONITE™ PLUS



Uncoated High density prilled ammonium nitrate

Speciality – Purity more than 99%, Free flow, ease of handling

Applications – Manufacturing of Explosives i.e. Bulk emulsion, slurry and packaged explosives which will be used in mining and infrastructure industry (end users of explosives)

Packaging – Available in 1000 kg and 1250 Kg jumbo bags

KOTAN™+



Pure High density prilled ammonium nitrate

Speciality – High purity more than 99.5 % and manufactured in very high clean environment to avoid any contamination.

Applications – Pharmaceuticals – As raw material for manufacturing Nitrous oxide gas for anesthesia in hospitals.

Packaging – Available in 25 kg and 50 kg bags

TAN Melt (ANSOL – Ammonium Nitrate Solution)

Ammonium Nitrate Solution (ANSOL), commonly referred to as TAN Melt, is a high-quality liquid form of ammonium nitrate designed for efficient production of explosive formulations. It is widely used in the manufacture of bulk emulsion, slurry, and site-mix explosives.

Being in liquid form, ANSOL eliminates the need for dissolution, significantly reducing processing time and improving operational efficiency. Its consistent concentration and purity ensure reliable performance in the preparation of emulsion matrices and oxidizer blends.

Ammonium Nitrate Melt (Zero dissolution time, no dust Hazard)

Applications –

Manufacturing of Explosives i.e Bulk emulsion, slurry and packaged explosives, which will be used in mining and infrastructure industry (end users of explosives) Will be supplied in melt form through specified tankers

Supply Mode

- Supplied in melt form through dedicated, certified tankers
- Designed for safe, efficient, and AN rules compliant transportation

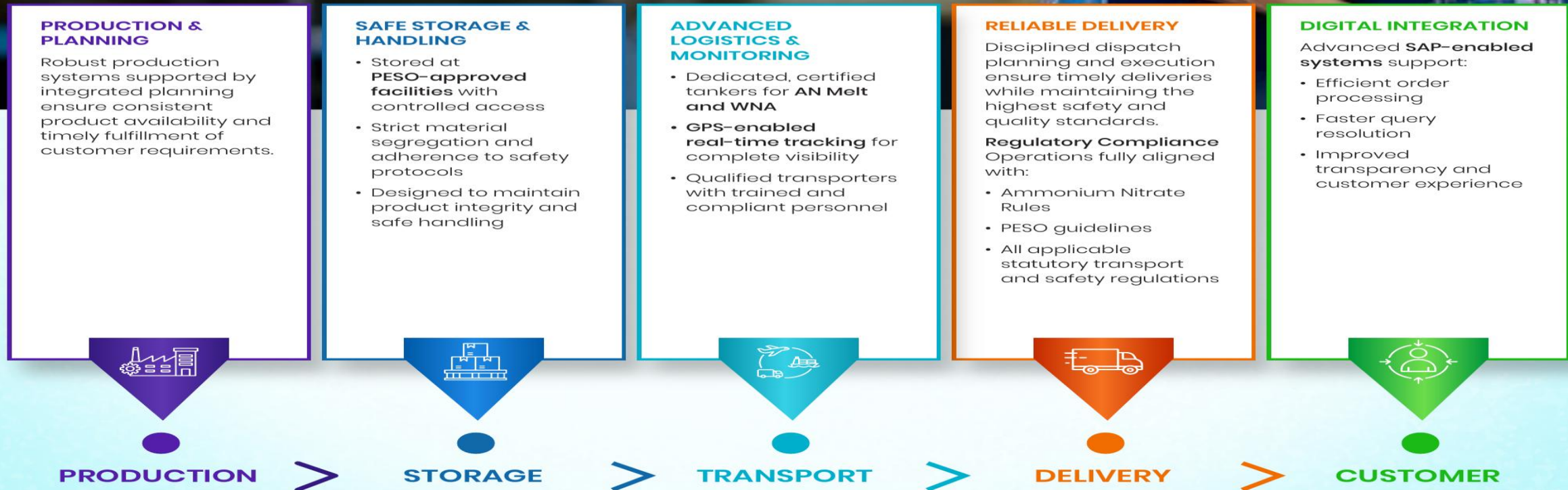




Supply Chain & Safety

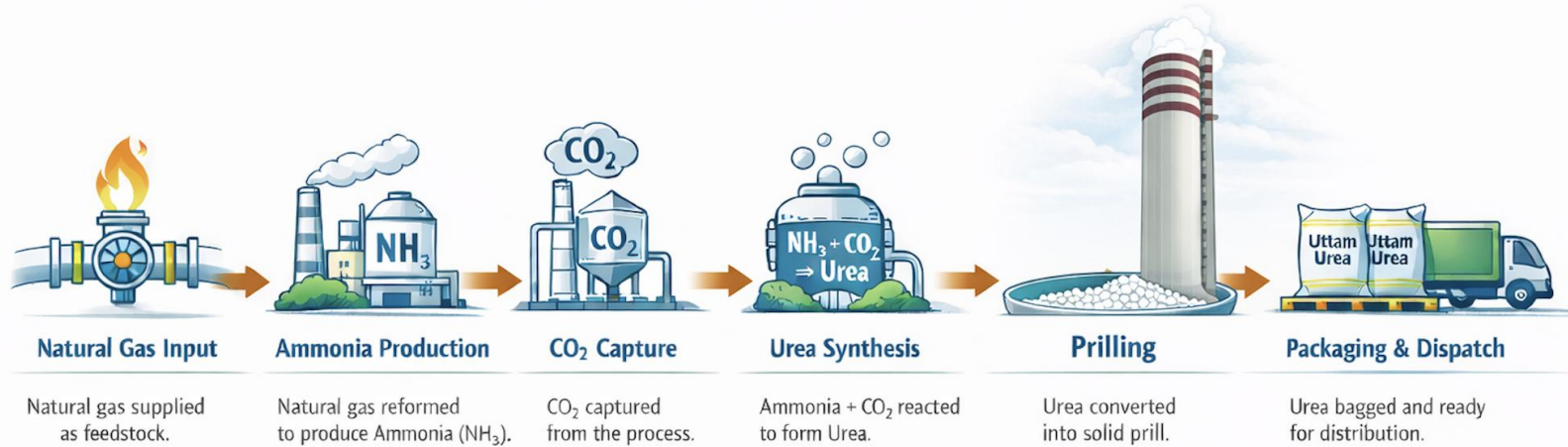
Integrated Supply Chain Excellence

Chambal ensures a seamless, safe, and reliable supply experience through a fully integrated value chain—from production to customer delivery.



Integrated Manufacturing Complex

Urea Manufacturing Process



From Natural Gas → Ammonia + CO₂ → Urea → Converted to Solid Prills → Packaged Urea



Gadepan-I

Ammonia plant with a capacity to produce 1,767 MT of Ammonia per day

Urea plant has the capacity to produce 3,100 MT of Urea per day

Gadepan-II

Ammonia plant has a capacity to produce 1,710 MT per day

Urea plant has a capacity of 3,000 MT per day of Urea

Gadepan-III

One of the most efficient plants globally, with a capacity of 1.3 Mn MMTPA of Urea

Chambal Fertilisers and Chemicals Limited honoured at the Rajasthan Energy Conservation Awards 2026 in recognition of its sustained efforts and exemplary performance, in energy efficiency & conservation initiatives. The award was presented by the Hon'ble Energy Minister, Government of Rajasthan, at an event held in Jaipur on 20 January 2026

Q4-FY26/FY26 Operational Highlights

Crop Protection Chemicals (CPC) and Speciality Nutrients (SN)

- Strong growth in revenue and margin continues
 - 27% y-o-y growth in contribution
- Introduced 17 new products in FY26 covering Herbicide, Fungicide and Insecticide
- 14 new products of CPC and 1 product of SN in pipeline for launch in FY27

Seeds

- Four crop seeds introduced in FY 26 with encouraging results

Bulk Fertilisers

- P&K Fertilisers delivered good performance
- Sourcing of P&K Fertilisers in place for Kharif Season
- Urea volumes lower mainly due to unscheduled stoppage of one Urea Plant during FY26



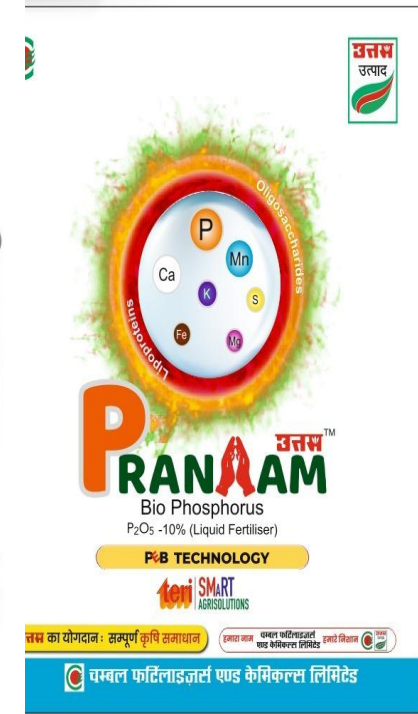
Q4-FY26/FY26 Operational Highlights

Biologicals

- Robust increase in volume by 30% and 57% increase in revenue in FY26
- “UTTAM PRANAAM” (Biogenic Nano Phosphorus) introduced in Q1 FY25, with significant increase in contribution (172%) in FY26
- “UTTAM PRANAAM” (Bio Nano Phosphorus) is a unique product via biogenic process having 10% P₂O₅ along with encapsulated biomolecules such as Polysaccharides & Lipoproteins
- “UTTAM SUPERRHIZA AND UTTAM PRANAAM” well accepted by farmers with treated area coverage of 3 million acres within 3 years of launch
- Launched a variant of UTTAM SUPERRHIZA in drip irrigation friendly water-soluble Powder formulation targeting precision agriculture segment & high value crops
- Four new biological products, especially Fungicides & Nematicide launched in Q3FY26



MOU for establishment of the CFCL-TERI Centre of Excellence for Advanced and Sustainable Agriculture Solutions was signed by Mr. Abhay Bajjal, Managing Director, CFCL and Dr. Vibha Dhawan, Director General, TERI



Farmer centric projects

- Seed to Harvest (S2H) - A unique demand generation program for educating farmer about all agricultural practices across geographies and crops.
- Uttam Santulit Poshan Abhiyan - Unique farmer centric project – *“touch and feel on real field conditions at 2 acres land”*- which highlights balanced use of fertilizers, demonstration for product efficacy and introduction across geographies and crops. We have reached 13 states, 42 locations and conducting 994 trials across the regions.



Marketing Digital Initiatives

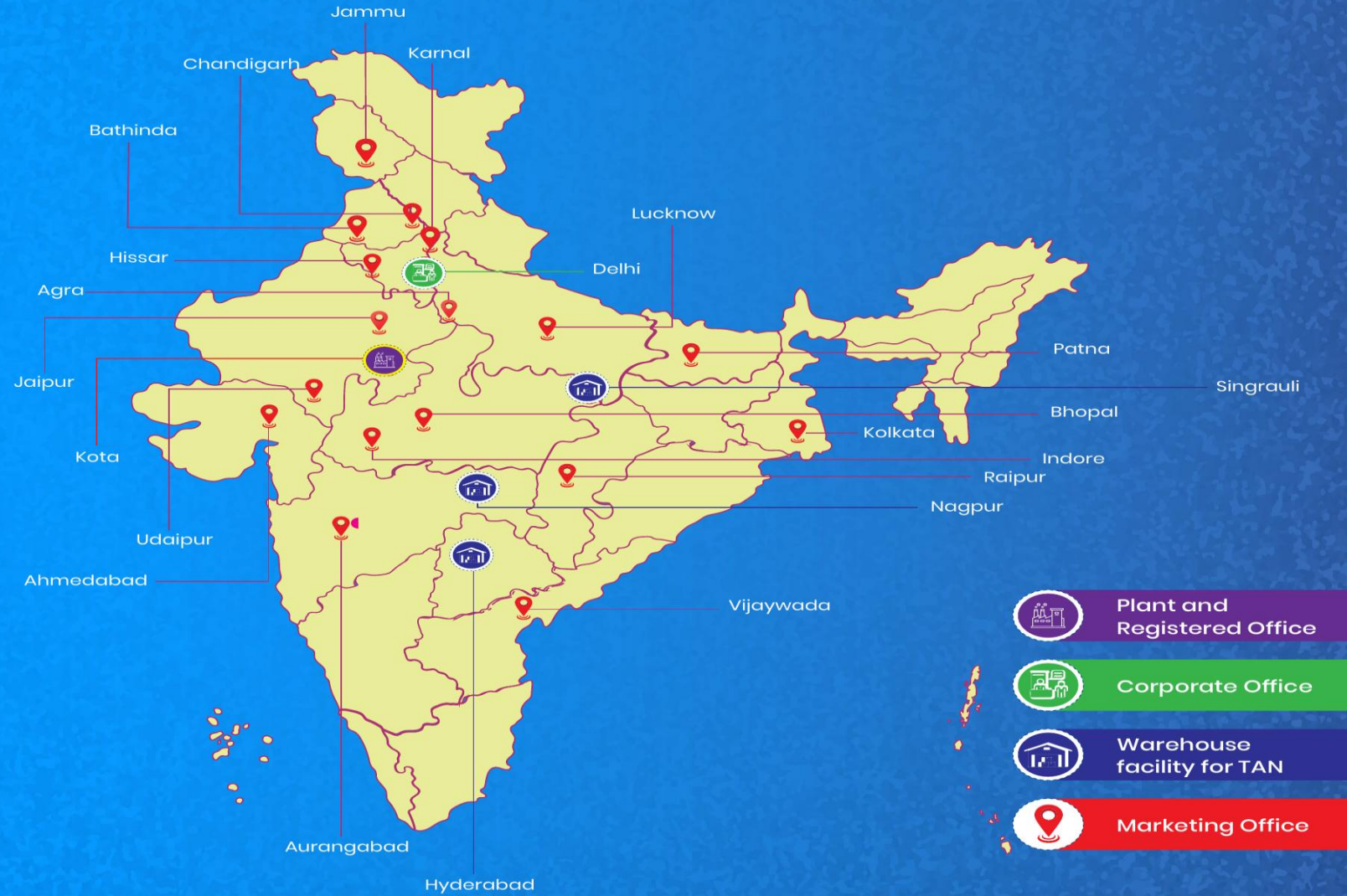
2025-26	Views	Content Interaction	Followers
Facebook	234.3 Mn	389.6 K	112.5 K
Instagram	71.3 Mn	316 K	22.5 K
YouTube	14.4 Mn	117.4 K	149.1 K
TOTAL	320 Mn	823 K	284.1 K

Key Digital Marketing & Engagement Milestones

- Significant milestone achieved by receiving the **YouTube Silver Play Button**, with both Facebook and YouTube platforms surpassing **100 K plus subscribers**
- Enhancing product awareness and engagement by release of **7 high-quality product-focused digital video content**,
- **“Uttam Krishi Pathshala”**, conducting **25 knowledge sessions** virtually on social media platforms aimed at educating and empowering farmers
- Launched the **“Uttam Purushottam” series**, delivering **10 impactful episodes**
- **“Chambal Uttam Krishak Mitra App”** crossed **100 K plus downloads**, reflecting strong farmer adoption and trust
- **Quarterly Digital Marketing Newsletter** for consistent stakeholder communication
- Executed targeted **Lead Generation Campaigns on Meta**, generating **farmer enquiries** for key products
- Collaborated with **regional social media influencers (Haryana - Pinox and Punjab - Superrhiza)** on pilot basis to expand outreach, and to connect with the farming community



Our Network



Financial Overview

Q4-FY26/FY26



Q4-FY26/FY26 Financial Highlights

Q4-FY26 Performance (Consolidated)

INR 27850 Mn Operating Income <i>14% YoY</i>	INR 2551 Mn Operating EBITDA <i>56% YoY</i>
INR 1692 Mn Net Profit <i>30% YoY</i>	INR 4.23 Share Basic & Diluted EPS <i>30% YoY</i>

Q4-FY26 Performance (Standalone)

INR 27850 Mn Operating Income <i>14% YoY</i>	INR 2551 Mn Operating EBITDA <i>56% YoY</i>
INR 1454 Mn Net Profit <i>46% YoY</i>	INR 3.63 / Share Basic & Diluted EPS <i>46% YoY</i>

FY26 Performance (Consolidated)

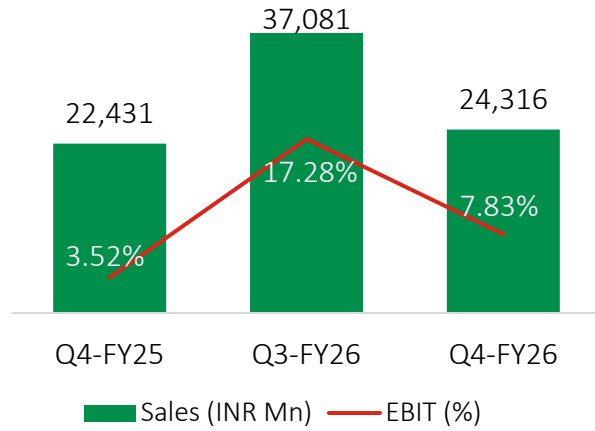
INR 207937 Mn Operating Income <i>25% YoY</i>	INR 26786 Mn Operating EBITDA <i>8% YoY</i>
INR 19533 Mn Net Profit <i>18% YoY</i>	INR 48.76 / Share Basic & Diluted EPS <i>18% YoY</i>

FY26 Performance (Standalone)

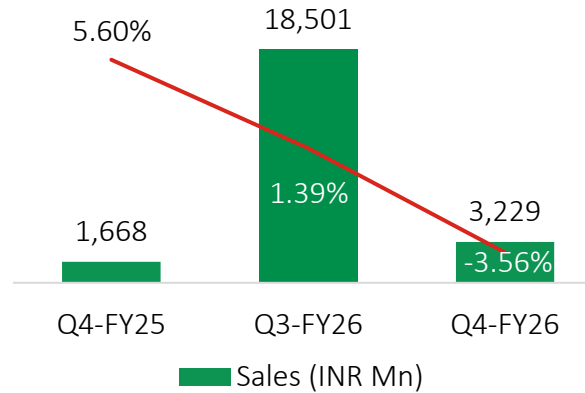
INR 207937 Mn Operating Income <i>25% YoY</i>	INR 26792 Mn Operating EBITDA <i>8% YoY</i>
INR 19497 Mn Net Profit <i>18% YoY</i>	INR 48.66 / Share Basic & Diluted EPS <i>18% YoY</i>

Quarterly Segmental Performance

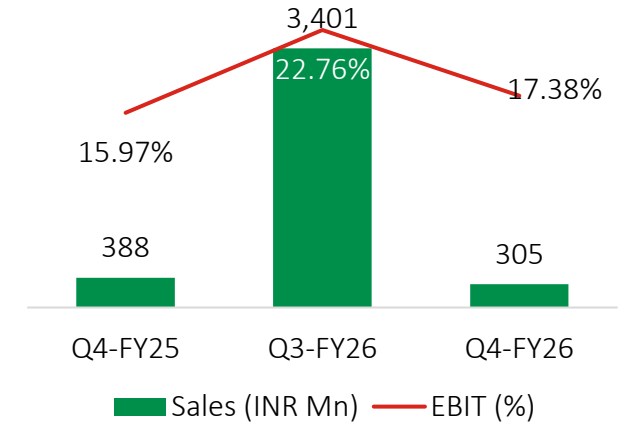
Urea (INR Mn)



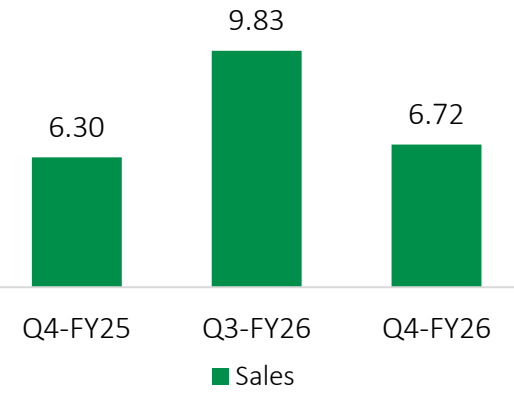
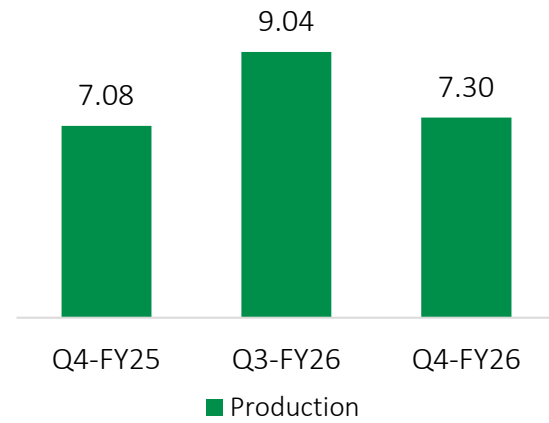
Complex Fertilisers (INR Mn)



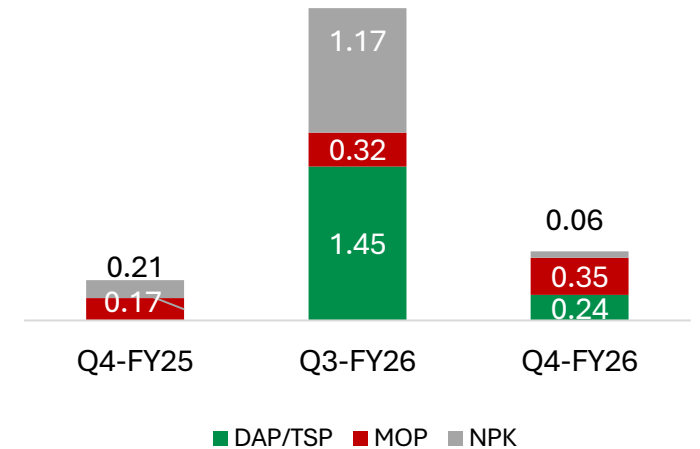
CPC, SN and Seeds (INR Mn)



Urea Production & Sales Volume (Lakhs MT)

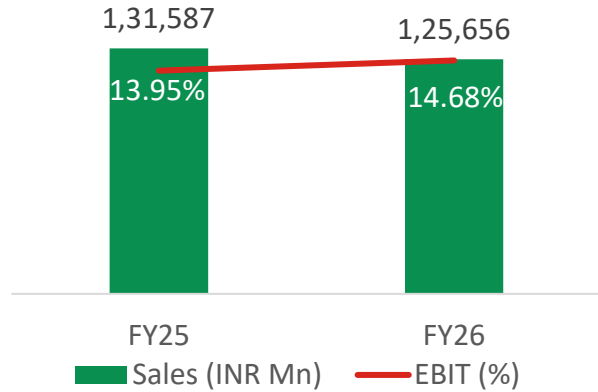


Complex Fertilisers Sales Volume (Lakhs MT)

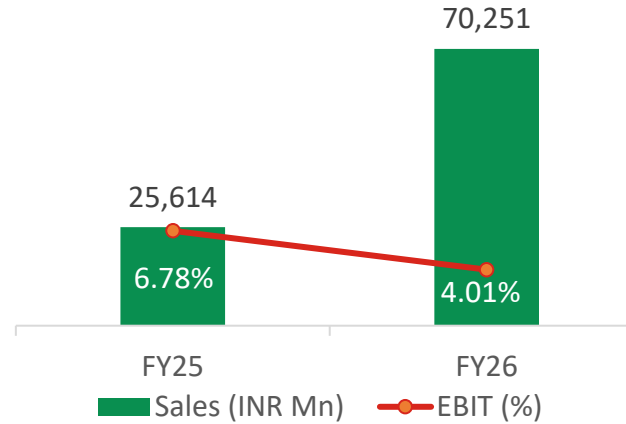


Annual Segmental Performance

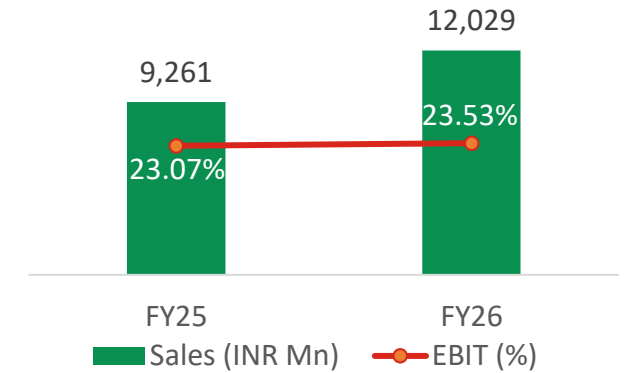
Urea (INR Mn)



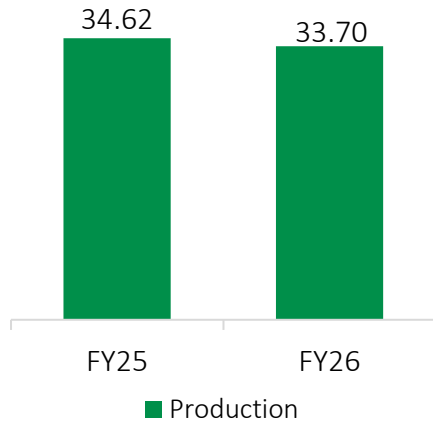
Complex Fertilisers (INR Mn)



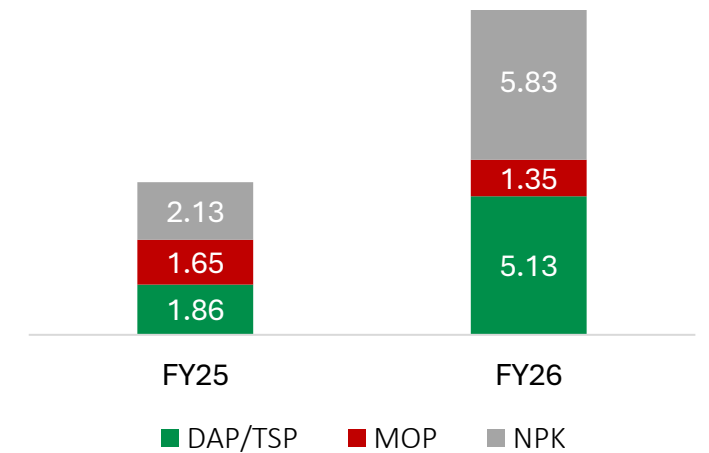
CPC, SN and Seeds (INR Mn)



Urea Production & Sales Volume (Lakhs MT)



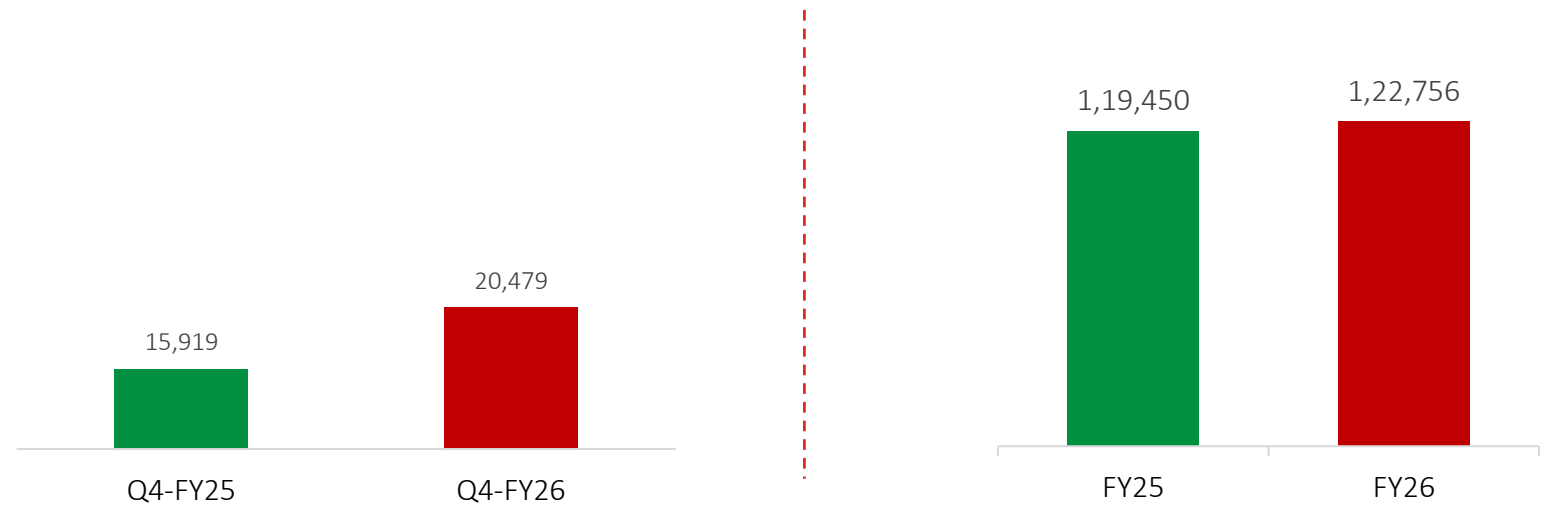
Complex Fertiliser Sales Volume (Lakhs MT)



FY26 Market Debtors vs Subsidy Receivables

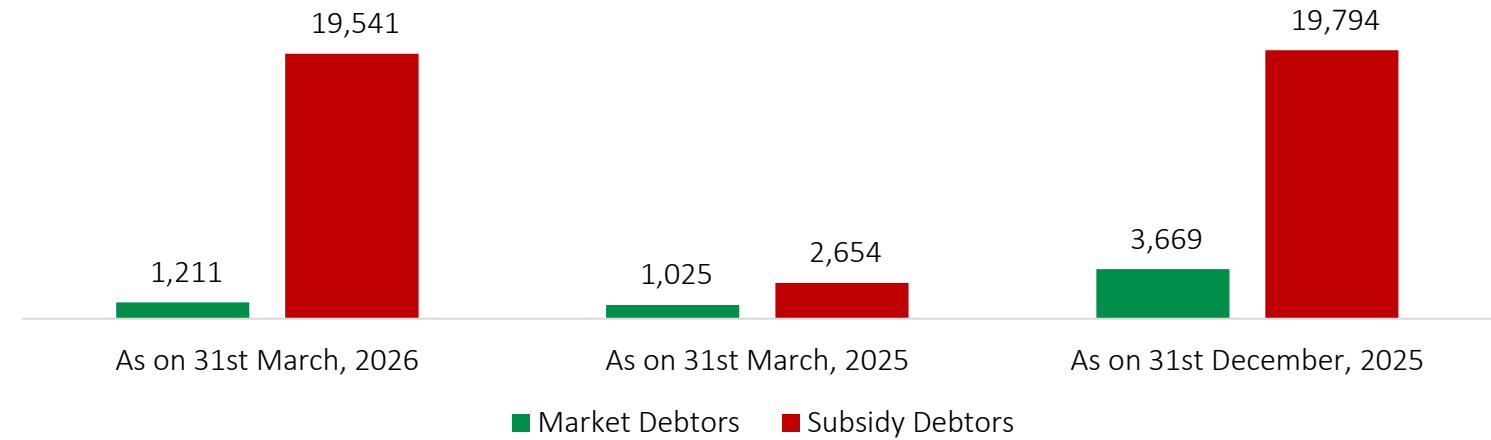
Subsidy received

(INR/Mn)



Receivables

(INR/Mn)



New products launched (1/2)

Insecticides



FM 40



Uttam Agros



Stembo Ultra



Fortis



Veettap 500



Vigil



Pursulo

Fungicides



Uttam Clothrin



Benplus

Herbicides & Weedicides



Uttam
Bravo



Uttam
Orin



Uttam
MesoTrine



Uttam
Pryzen



Uttam
Febkol



Uttam
Pyrifop



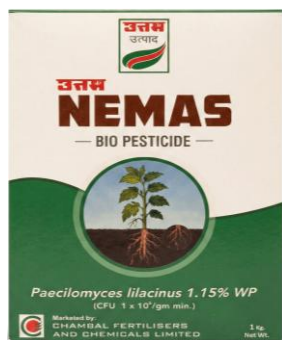
Uttam
Apna 71



Uttam
Termout

New products launched (1/2)

Bio Pesticides



Uttam Nemas WP



Uttam Nemas LF



Uttam Medicina WP



Uttam Medicina LF

Bio Fungicide

Bio Fertiliser



Uttam superrhiza

Speciality Nutrients



Uttam Flos-Z



Uttam Calrich Plus

Seeds



Hybrid Bajra
UPMH 1401



Hybrid Bajra
UPMH 1402



Hybrid Mustard
PA 5252



Hybrid Mustard
UMH 3802



Hybrid Maize
UCH-2001



Hybrid Maize
UCH-2002



Wheat MWL 8081



Wheat MWL 9479



Wheat MWL 7122

Corporate Social Responsibility Initiatives



Project Akshar

Pre school and
School Initiatives
57 Government
Schools
47 Anganwadi
centers
10000+ children



Project Saksham

Technical & Vocational
Education initiative
5 Industrial Training
Institutes
1 Govt. Polytechnic College
Chambal Fertilisers Skill
Institute 3,000+ youth



Project Arogya

Health and Sanitation
Initiatives
4 Government PHCs
31 Villages, 100+
Educational Institutions
2,00,000+ beneficiaries



Project Saakar

Rural Development
Initiatives
Model Village concept
for infrastructure
development in
Villages of Districts Kota,
Baran & Bundi.



Project Pragati

Employability and Empowerment
initiative
Support to Self Help Groups,
One Village One Product Initiative
4000+ women supported



Project Udaan

Promotion of Sports
20 Senior Secondary Schools
6 Technical Institutes
8 Sports Development Centers
1 Mini Stadium



Project Bhoomi

Environmental Sustainability
Initiative
Crop Residue Management
Initiative in 380+ villages,
Solid Waste Management
Initiative in 8 Villages



Quarterly Financial Performance - Consolidated

Particulars (INR Mn)	Q4-FY26	Q4-FY25	Y-o-Y	Q3-FY26	Q-o-Q
Operational Income	27,850	24,487	14%	58,983	-53%
Expenses	25,299	22,854	11%	50,775	-50%
EBITDA	2,551	1,633	56%	8,208	-69%
EBITDA Margins (%)	9.16%	6.67%	37%	13.92%	-34%
Other Income	288	553	-48%	141	104%
Depreciation and Amortization	901	816	10%	878	3%
Finance Costs	26	-		9	180%
PBT Before Share of Profit from JV	1,912	1,370	40%	7,462	-74%
Net Profit from JV accounted for using the Equity Method	238	307	-22%	219	9%
PBT	2,150	1,677	28%	7,681	-72%
Tax	458	374	22%	1,817	-75%
Profit After tax	1,692	1,303	30%	5,864	-71%
PAT Margins (%)	6.08%	5.32%	14%	9.94%	-39%
Other Comprehensive Income	160	601	-73%	-31	-618%
Total Comprehensive Income	1,852	1,904	-3%	5,833	-68%
Basic & Diluted EPS (INR)	4.23	3.25	30%	14.64	-71%

Annual Financial Performance - Consolidated

Particulars (INR Mn)	FY26	FY25	Y-o-Y
Operational Income	2,07,937	1,66,462	25%
Expenses	1,81,151	1,41,628	28%
EBITDA	26,786	24,834	8%
EBITDA Margins (%)	12.88%	14.92%	-14%
Other Income	1,268	2,151	-41%
Depreciation and Amortization	3,490	3,301	6%
Finance Costs	68	484	-86%
PBT Before Share of Profit from JV	24,496	23,200	6%
Net Profit from JV accounted for using the Equity Method	1,288	1,317	-2%
PBT	25,784	24,517	5%
Tax	6,251	8,023	-22%
Profit After tax	19,533	16,494	18%
PAT Margins (%)	9.39%	9.91%	-5%
Other Comprehensive Income	1,253	1,251	0%
Total Comprehensive Income	20,786	17,745	17%
Basic & Diluted EPS (INR)	48.76	41.17	18%

Quarterly Financial Performance - Standalone

Particulars (INR Mn)	Q4-FY26	Q4-FY25	Y-o-Y	Q3-FY26	Q-o-Q
Operational Income	27,850	24,487	14%	58,983	-53%
Expenses	25,299	22,851	11%	50,775	-50%
EBITDA	2,551	1,636	56%	8,208	-69%
EBITDA Margins (%)	9.16%	6.68%	37%	13.92%	-34%
Other Income	286	551	-48%	140	105%
Depreciation and Amortization	900	816	10%	878	3%
Finance Costs	25	-		9	167%
PBT	1,912	1,371	39%	7,461	-74%
Tax	458	374	22%	1,816	-75%
Profit After tax	1,454	997	46%	5,645	-74%
PAT Margins (%)	5.22%	4.07%	28%	10.12%	-48%
Other Comprehensive Income	117	36	224%	100	17%
Total Comprehensive Income	1,571	1,033	52%	5,745	-73%
Basic & Diluted EPS (INR)	3.63	2.49	46%	14.09	-74%

Annual Financial Performance - Standalone

Particulars (INR Mn)	FY26	FY25	Y-o-Y
Operational Income	2,07,937	1,66,462	25%
Expenses	1,81,145	1,41,620	28%
EBITDA	26,792	24,842	8%
<i>EBITDA Margins (%)</i>	12.88%	14.92%	-14%
Other Income	2,513	3,533	-29%
Depreciation and Amortization	3,490	3,301	6%
Finance Costs	68	484	-86%
PBT	25,747	24,590	5%
Tax	6,250	8,022	-22%
Profit After tax	19,497	16,568	18%
<i>PAT Margins (%)</i>	9.38%	9.95%	-6%
Other Comprehensive Income	1,038	748	39%
Total Comprehensive Income	20,535	17,316	19%
Basic & Diluted EPS (INR)	48.66	41.35	18%

Historical Income Statement - Standalone

Particulars (INR Mn)	FY23	FY24	FY25	FY26
Operational Income	2,77,728	1,79,664	1,66,462	2,07,937
Expenses	2,59,517	1,59,222	1,41,620	1,81,145
EBITDA	18,211	20,442	24,842	26,792
EBITDA Margins (%)	6.56%	11.38%	14.92%	12.88%
Other Income	2,590	3,843	3,533	2,513
Depreciation and Amortization	3,083	3,128	3,301	3,490
Finance Costs	3,200	1,731	484	68
PBT	14,518	19,426	24,590	25,747
Tax	3,825	6,112	8,022	6,250
Profit After tax	10,693	13,314	16,568	19,497
PAT Margins (%)	3.85%	7.41%	9.95%	9.38%
Other Comprehensive Income	-649	924	748	1,038
Total Comprehensive Income	10,044	14,238	17,316	20,535
Basic & Diluted EPS (INR)	25.69	32.19	41.35	48.66

Historical Balance Sheet- Standalone

Particulars (INR Mn)	FY 24	FY 25	FY26	Particulars (INR Mn)	FY 24	FY 25	FY26
Equity				Non-Current Assets			
a) Equity Share Capital	4,007	4,007	4,007	a) Property, plant and equipment	64,009	62,036	60,910
b) Other Equity	67,227	81,338	97,866	b) Rights to use assets	1,835	145	111
Total Equity	71,234	85,345	1,01,873	c) Capital work-in-progress	186	6,494	13,887
Non-Current Liabilities				d) Other Intangible Assets	32	31	75
Financial Liabilities				e) Intangible Assets under Development	3.2	4	2
i) Borrowings	10,639	-	-	f) Financial assets:			
ii) Lease Liabilities	154	115	77.3	i) Investments	3029	3,029	3,029
iii) Other financial liabilities	-	24	142.3	ii) Loans	1	0.4	0.3
Provisions	247	84	264	iii) Other Financial Assets	39	37	608
Deferred Tax Liability (Net)	10,258	14,118	13,130	g) Non-Current Tax Assets (Net)	1,386	397	177
Other Non-Current Liabilities	42	41	45	h) Other non-current assets	1,669	3,220	2,820
Total Non-Current Liabilities	21,340	14,382	13,659	Total Non-Current Assets	72,190	75,393	81,619
Current Liabilities				Current Assets			
Financial Liabilities				Inventories	12,547	18,023	22,798
i) Borrowings	7,093	-	9,631	Financial assets:			
ii) Lease Liabilities	50	49	53	i) Investments	19,322	8,282.4	5,034
iii) Trade Payables	7,935	6,301	9,364	ii) Trade receivables	1,916	3,679	20,752
iv) Other Financial Liabilities	4,063	4,132	4,908	iii) Cash and Cash Equivalentents	1,008	990	3,070
Other Current Liabilities	801	853	904	iv) Other bank balances	193	1,242	2,365
Provisions	419	403	484	v) Loans	0.3	0.2	0.1
Current Tax Liabilities (Net)	-	-	207	vi) Other Financial Assets	1,115	1,597	1,652
Total Current Liabilities	20,361	11,738	25,551	Other Current Assets	4614	2,253	3,784
Total Liabilities	41,701	26,120	39,210	Assets classified as held for sale	30	5	9
GRAND TOTAL - EQUITIES & LIABILITIES	1,12,935	1,11,465	1,41,083	Total Current Assets	40,745	36,072	59,464
				Total Assets	1,12,935	1,11,465	1,41,083

Historical Income Statement – Consolidated

Particulars (INR Mn)	FY23	FY24	FY25	FY26
Operational Income	2,77,728	1,79,664	1,66,462	2,07,937
Expenses	2,59,534	1,59,231	1,41,628	1,81,151
EBITDA	18,194	20,433	24,834	26,786
EBITDA Margins (%)	6.55%	11.37%	14.92%	12.88%
Other Income	1,677	2,491	2,151	1,268
Depreciation and Amortization	3,083	3,128	3,301	3,490
Finance Costs	3,200	1,731	484	68
PBT Before Share of Profit from JV	13,588	18,065	23,200	24,496
Net Profit from JV accounted for using the Equity Method	575	805	1,317	1,288
PBT	14,163	18,870	24,517	25,784
Tax	3,825	6,112	8,023	6,251
Profit After tax	10,338	12,758	16,494	19,533
PAT Margins (%)	3.72%	7.10%	9.91%	9.39%
Other Comprehensive Income	-555	1,063	1,251	1,253
Total Comprehensive Income	9,783	13,821	17,745	20,786
Basic & Diluted EPS (INR)	24.85	30.84	41.17	48.76

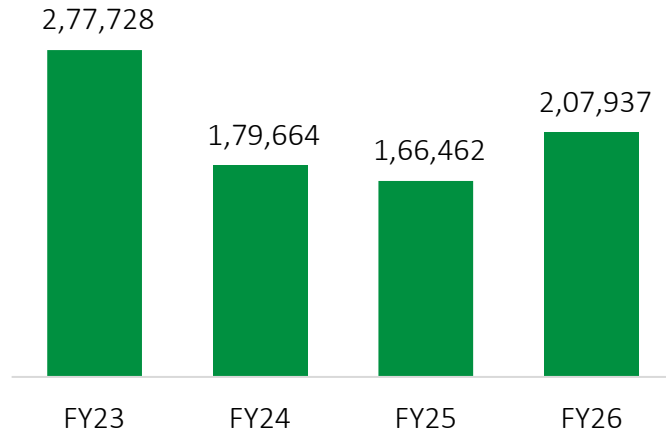
Historical Balance Sheet- Consolidated



Particulars (INR Mn)	FY 24	FY 25	FY26	Particulars (INR Mn)	FY 24	FY 25	FY26
Equity				Non-Current Assets			
a) Equity Share Capital	4,007	4,007	4,007	a) Property, plant and equipment	64,009	62,036	60,910
b) Other Equity	68,729	83,273	1,00,073	b) Rights to use assets	1,835	144	111
Total Equity attributable to the Owners of the Parent Company	72,736	87,280	1,04,080	c) Capital work-in-progress	186	6,494	13,887
Non-Controlling Interest	-155	-160	-181	d) Other Intangible Assets	32	31	75
Total Equity	72,581	87,120	1,03,899	e) Intangible Assets under Development	3	4	2
Non-Current Liabilities				f) Investments Accounted for Using the Equity Method	4,991	5,439	5,772
Financial Liabilities				g) Financial assets:			
i) Borrowings	11,442	823	913	i) Investments	0.2	0.2	0.2
ii) Lease Liabilities	154	115	77	ii) Loans	1	0.4	0.3
iii) Other financial liabilities	-	24	143	iii) Other Financial Assets	45	40	608
Provisions	247	84	264	h) Non-Current Tax Assets (Net)	1,427	437	217
Deferred Tax Liability (Net)	10,258	14,118	13,130	l) Other non-current assets	1,669	3,220	2,820
Other Non-Current Liabilities	42	42	45	Total Non-Current Assets	74,198	77,846	84,403
Total Non-Current Liabilities	22,143	15,206	14,572	Current Assets			
Current Liabilities				Inventories	12,547	18,023	22,798
Financial Liabilities				Financial assets:			
i) Borrowings	7,093	-	9,631	i) Investments	19,322	8,282	5,034
ii) Lease Liabilities	50	50	53	ii) Trade receivables	1,916	3,679	20,752
iii) Trade Payables	7,938	6,303	9,365	iii) Cash and Cash Equivalents	1,099	1,078	3,079
iv) Other Financial Liabilities	4,063	4,132	4,908	iv) Other bank balances	230	1,286	2,495
Other Current Liabilities	803	853	905	v) Loans	0.30	0.20	0.10
Provisions	419	403	484	vi) Other Financial Assets	1,127	1,610	1,665
Current Tax Liabilities (Net)	-	-	207	Current Tax Assets (Net)	-	0	0
Total Current Liabilities	20,366	11,741	25,553	Other Current Assets	4,620	2,258	3,789
Total Liabilities	42,509	26,947	40,125	Assets classified as held for sale	30	5	9
GRAND TOTAL - EQUITIES & LIABILITIES	1,15,090	1,14,067	1,44,024	Total Current Assets	40,891	36,221	59,621
				GRAND TOTAL – ASSETS	1,15,090	1,14,067	1,44,024

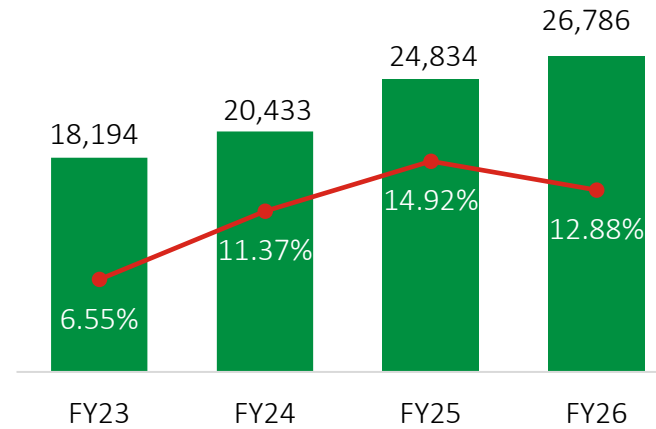
Historical Financial Trend

OPERATIONAL REVENUE (INR MN)

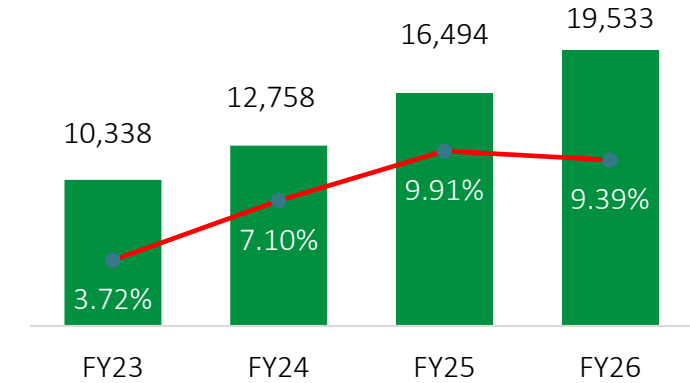


Consolidated

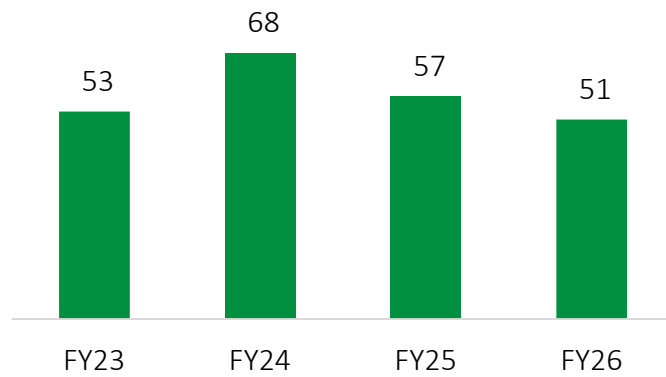
EBITDA (INR MN) & EBITDA MARGIN (%)



PAT (INR MN) & PAT MARGIN (%)

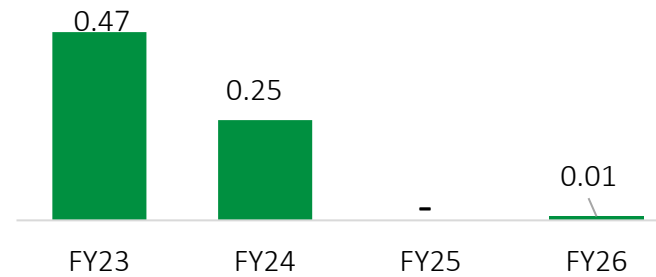


WORKING CAPITAL DAYS

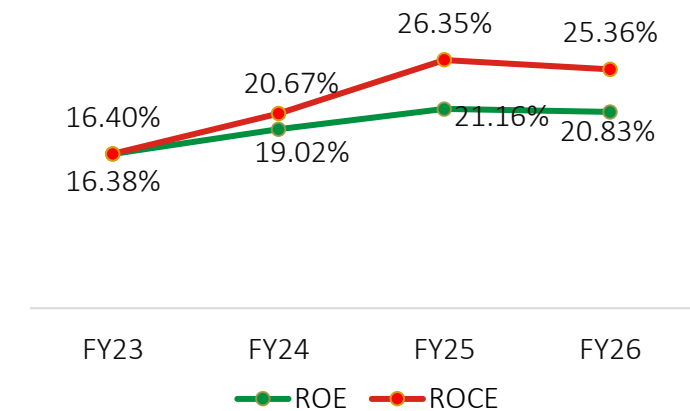


Standalone

NET DEBT TO EQUITY (X)



ROCE & ROE (%)

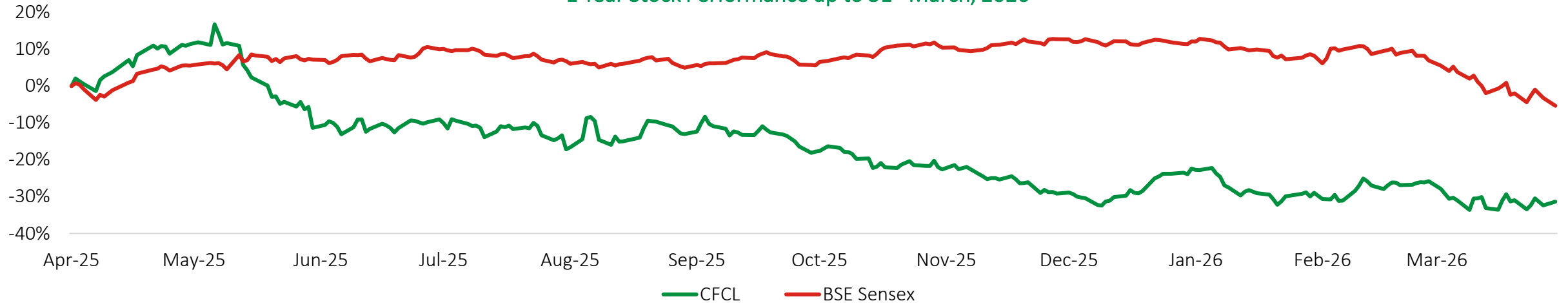


*ROCE net of CWIP

Capital Market Information



1 Year Stock Performance up to 31st March, 2026

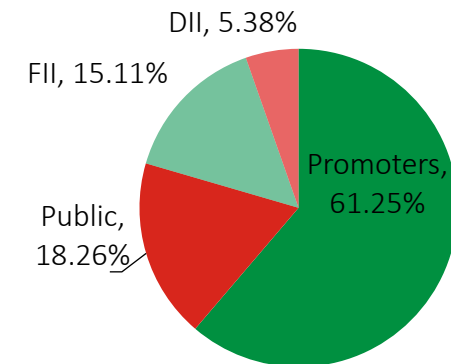


Price Data (As On 31st March 2026)

INR

Face Value	10
CMP	426.35
52 Week H/L	742.45/400.00
Market Cap (INR Mn)	1,70,818.11
Shares O/S (Mn)	400.65
Avg. Vol. ('000)	1,544.39

Shareholding Pattern (As On 31st March, 2026)



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Thank
You

