



KALYANI CAST TECH LIMITED

(Formerly Known As; “Kalyani Cast Tech Private Limited”)

Date: 29.05.2026

BSE Limited
P J Towers Dalal Street,
fort Mumbai – 400001

COMPANY CODE NO.: 544023

Sub: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at their meeting held on 29th May, 2026 at Registered Office of the Company situated at B-144, 2nd Floor, DDA Shed, Okhla Industrial Area, Phase-1, Delhi-110020 have considered and approved the Standalone and Consolidated Audited Financial Results of the Company along with Audit Report for the Half and financial year ended on 31st March, 2026.

We enclose herewith a copy of the said Standalone and consolidated Financial Results along with the Auditor’s Report by the Statutory Auditors of the Company.

The meeting of the Board of Directors commenced at 04:00 P.M. and concluded at 04:45 P.M. This is for your kind information and record please.

Yours faithfully,

For Kalyani Cast-Tech Limited

Jayashree Digitally signed by
Jayashree Kumar
Date: 2026.05.29
16:47:08 +05'30'

Kumar

Jayashree Kumar
Whole Time Director
DIN: 02933321

Place: New Delhi

Reg. Office: B-144, 2nd Floor, DDA Shed, Okhla Industrial Area, Phase-1, Delhi- 110020

Factory: Village Mamria Thethar, Distt. Rewari (Hr.)

Tel: 011-26444400, **E-mail:** info@kalyanicasttech.com, Kalyanicasttech@gmail.com

CIN: L26990DL2012PLC242760

KALYANI CAST-TECH LIMITED
Letter to Investors | Financial Year 2025–26

India's Largest Container Manufacturer — Now Building India's Next Great Wagon Company & Logistics Park

MESSAGE FROM THE MANAGING DIRECTOR

Dear Fellow Shareholders,

FY 2025–26 was not just another good year for Kalyani Cast-Tech Limited it was the year we planted the seeds of a fundamentally larger company.

We crossed Rs. 152 crore in revenue. We grew profit after tax by 20 %. We became by a significant margin the largest container manufacturer in India. And in the same year, we broke ground on a 144 acre integrated manufacturing and logistics campus in Gujarat that will be the engine of our next decade of growth.

This letter is our commitment to you: to share not just what we achieved, but why the best is very clearly ahead of us.

Yours sincerely,

Kalyani Cast-Tech Ltd.
Managing Director


Naresh Kumar

Managing Director, Kalyani Cast-Tech Limited

FY 2025–26 FINANCIAL HIGHLIGHTS

| | | | |
|--|---|---|---|
| Rs. 152.08 Cr Revenue ↑ from Rs. 139.89 Cr | Rs. 17.11Cr Profit After Tax ↑ 20% year-on-year | Rs. 23.89 Earnings Per Share ↑ 20% (from Rs. 19.85) | 12,000 TEUs Installed Capacity Post Gujarat expansion |
|--|---|---|---|





These numbers tell a story of disciplined, profitable growth delivered despite a genuinely challenging external environment. Steel prices remained depressed through out the FY upto January 2026, then

surged sharply in February, compressing margins and forcing us to selectively decline orders. Geopolitical disruptions in West Asia further delayed customer collections in March. In spite of all of this, we grew revenue, grew profit, and grew earnings per share.

That is not luck. That is the resilience of a business built on genuine innovation and indispensable products.


WHAT MAKES US DIFFERENT: A YEAR OF INDUSTRY FIRSTS

The second half of FY 2025–26 produced a wave of innovation that we believe will define the competitive landscape of Indian container manufacturing for years to come. These are not incremental improvements — they are industry firsts.

| | |
|---|---|
| <p> INDIA FIRST Stainless Steel Dry Cargo Containers First-ever use of stainless steel in the dry cargo container segment in India. 56 units already delivered for steel products transport. Lower tare weight, higher payload, longer service life.</p> | <p> GAME CHANGER Stainless Steel Foldable Containers Revolutionary design enabling multi-stack empty movement on railways directly attacking the industry's biggest cost: repositioning empty containers.</p> |
| <p> SPECIALITY Corrosion-Proof Salt & Chemical Containers Purpose-built stainless steel containers for bulk salt, chemicals, and corrosive materials — a high-value niche with virtually no domestic competition.</p> | <p> NEW MARKET Super High Cube Containers for 2/3/4-Wheeler Autos Designed for India's booming automobile sector efficient railway transport of two-wheelers and three-wheelers, opening a large new order vertical.</p> |

THE GUJARAT CAMPUS: OUR GROWTH ENGINE

Our 144 acre integrated campus at Village Shivilakha, Taluka Bhachau, District Kutch — positioned Near Kandla and Mundra ports — is the most important investment we have ever made. It is not a factory, It is a complete manufacturing and logistics ecosystem, and it is coming online now.

| Milestone | Status | Target |
|---------------------------------------|---|---------------------------|
| Container Manufacturing Unit, Gujarat |  Operational (May 2026) | <i>Already delivering</i> |

| | | |
|---|--|--------------------------------|
| Gati Shakti Cargo Rail Terminal | 95% Complete | <i>June 30, 2026</i> |
| Wagon Manufacturing Unit (Phase 1 – 2,500/yr) | 95% Plant & Machinery installed | <i>RDSO Approval: Aug 2026</i> |
| RDSO Stage-1 Approval – New Wagon Design | ☑ Received | <i>Full design: Oct 2026</i> |
| ICD (Inland Container Depot) Application | Filed — decision expected | <i>June 2026</i> |
| Refrigerated Container Unit (MOU with Japan) | MOU signed | <i>Production: Q4 FY27</i> |

Within 90 days, we will have a Rail Terminal, a Wagon Factory, a Container Factory, and an Approval for ICD — all on the same 144 acre campus, all connected to the same railway siding and port road. This level of integration does not exist anywhere else in India.

THE WAGON OPPORTUNITY: INDIA'S BIGGEST UNTAPPED MARKET

Indian Railways requires approximately 30,000–35,000 new wagons every year to meet its capacity expansion and fleet replacement needs. Today, only a handful of manufacturers supply this demand. We are entering this market with a differentiated product, a location advantage, and a revolutionary new design.

- ▶ **New Wagon Design (Stage-1 RDSO Approved):** Our proprietary wagon for container transportation incorporates special features that meaningfully reduce the unit cost of transportation — potentially the most significant logistics cost reduction innovation in Indian rail freight in years. Full design completion targeted October 2026.
- ▶ **Capacity:** Phase 1 of 2,500 wagons per year is being built now. The long-term vision is to scale to 7,500–8,000 wagons per year — which would make us among the top wagon manufacturers in India.
- ▶ **Location Advantage:** Our Kutch campus gives us direct access to the Western Railway network and Kandla/Mundra ports — making us the natural supplier for wagon requirements linked to port-based freight corridors.

CURRENT ORDER BOOK & FY 2026–27 OUTLOOK

Current Confirmed Order Book

Rs. 60 Crore

As of publishing date — secured even before full normalization of West Asia situation

Gujarat Plant: First Deliveries Made

20 × 20-ft Containers

Already delivered from Gujarat plant + 300-container order assigned to Gujarat factory due to port-proximity cost advantage

As West Asia geopolitics normalise and our Gujarat operations ramp up, we expect our order book to improve meaningfully through FY 2026–27. The combination of new product launches, new wagon business, and port-proximity cost advantage gives us multiple engines of growth simultaneously.

THE ROAD AHEAD: OUR 5-YEAR VISION

Capital Investment Plan: Rs. 450–500 Crore over 4–5 Years

Rs. 70 Cr invested in FY25-26 • Rs. 200 Cr tied up (internal accruals + debt) • Balance being structured

Revenue Vision: Rs. 4,000+ Crore within 7–8 Years & Rs 2000 Crs within short period of Next 4-5 Year

- ▶ **Containers:** Scale India's largest container manufacturing operation further with new product lines, including refrigerated containers developed with Japanese technology.
- ▶ **Wagons:** Become India's largest wagon manufacturer — serving Indian Railways' massive annual procurement requirement with a superior, cost-efficient design.
- ▶ **Logistics:** Operate India's most integrated private logistics campus — Rail Terminal + ICD + Container Depot + Manufacturing — all on one site. Reduce India's logistics cost. That is our national mission.
- ▶ **Make in India:** Every product we make replaces an import. Every wagon we build is one less order lost to foreign manufacturers. Every container carries Indian cargo on Indian railways. We are a genuine Atmanirbhar Bharat company.

WHY WE BELIEVE THE BEST IS AHEAD

| | | |
|---|--|---|
| #1 Container Manufacturer in India | 144 Acres Integrated Campus, Port- Proximate, Gujarat | Rs. 4,000 Cr Revenue Vision in 7–8 Years |
|---|--|---|

We started as a foundry. We became a container company. We are becoming a logistics infrastructure company. Each stage has made us more valuable, more integrated, and more essential to India's supply chain. The next stage wagons, terminals, refrigerated containers, an ICD is the biggest yet.

Thank you for being part of this journey. We do not take your trust lightly. We intend to earn it, year after year, with results.



Naresh Kumar

Managing Director

Kalyani Cast-Tech Limited

BSE: 544023 | CIN: L26990DL2012PLC242760

Forward-Looking Statement Disclaimer

This letter contains forward-looking statements based on management's current expectations and assumptions. Actual results may differ materially from those expressed or implied due to risks including but not limited to macroeconomic conditions, regulatory changes, commodity prices, geopolitical developments, and execution risks. Investors are advised to exercise independent judgment. This letter should be read in conjunction with the Annual Report and audited financial statements for FY 2025–26.

KALYANI CAST-TECH LIMITED (Rewari + Gujarat)
 (FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")
 CIN:U26990DL2012PLC242760
 Regd. Off.: B-144, 2nd Floor, DDA Shed, Phase-I, Okhla Industrial Area, Delhi-110020

Statement of Standalone Assets & Liabilities For The Year ended as on 31st March,2026 pursuant to Regulation 33 of SEBI (LODR) Regulations,2015 (Amended)

(All amounts in Lakhs, except share data and where otherwise stated)

| Sr. No. | PARTICULARS | As at 31st March, 2026 | As at 31st March, 2025 |
|------------|---|------------------------|------------------------|
| I. | Equity and Liabilities | | |
| (1) | Shareholder's Fund | | |
| | (A) Share Capital | 718.05 | 718.05 |
| | (B) Reserves and Surplus | 7,447.39 | 5,741.73 |
| (2) | Share Application Money pending for Allotment | - | - |
| | Total Equity (A) | 8,165.44 | 6,459.78 |
| (3) | Non-Current Liabilities | | |
| | (A) Long-Term Borrowings | - | - |
| | (B) Deferred Tax Liabilities(Net) | - | - |
| | (C) Long Term Provisions | 25.93 | 20.67 |
| | Total Non-Current Liabilities (B) | 25.93 | 20.67 |
| (4) | Current Liabilities | | |
| | (A) Short Term Borrowings | 57.77 | 527.63 |
| | (B) Trade Payables:- | | |
| | (i) Total outstanding dues of Micro-Enterprises and Small enterprises | 74.67 | - |
| | (ii) Total outstanding dues of creditors other than Micro-Enterprises and small enterprises | 256.12 | 361.59 |
| | (C) Other Current Liabilities | 823.46 | 76.65 |
| | (D) Short-Term Provisions | 0.65 | 4.57 |
| | Total Current Liabilities (C) | 1,212.67 | 970.44 |
| | Total Equity and Liabilities (A+B+C) | 9,404.04 | 7,450.88 |
| II. | ASSETS | | |
| (1) | Non-Current Assets | | |
| | (A) Property, Plant & Equipment and Intangible Assets | | |
| | (i) Property, Plant & Equipments | 1,933.48 | 752.68 |
| | (ii) Intangible Assets | 7.35 | 0.09 |
| | (iii) Capital Work-in-Progress | 345.02 | - |
| | (iv) Intangible Assets Under Development | 15.00 | - |
| | (B) Non-Current Investment | 1,050.00 | 51.00 |
| | (C) Deferred Tax Assets(Net) | 16.74 | 13.04 |
| | (D) Long-Term Loan & Advances | 1,471.60 | 261.74 |
| | (E) Other Non-Current Assets | 22.67 | 67.23 |
| | Total Non-Current Assets (A) | 4,861.85 | 1,145.78 |
| (2) | Current Assets | | |
| | (A) Current Investment | 211.19 | 1,510.20 |
| | (B) Inventories | 476.29 | 852.23 |
| | (C) Trade Receivables | 3,299.21 | 2,641.27 |
| | (D) Cash And Cash Equivalents | 302.75 | 1,158.62 |
| | (E) Short-Term Loan & Advances | 39.32 | 115.08 |
| | (F) Other Current Assets | 213.42 | 27.71 |
| | Total Current Assets (B) | 4,542.19 | 6,305.10 |
| | Total Assets (A+B) | 9,404.04 | 7,450.88 |

For and on behalf of the Board of
KALYANI CAST-TECH LIMITED

Kalyani Cast-Tech Ltd.



Director

NARESH KUMAR
(Managing Director)
DIN NO.:03302133

Place:Delhi
Date: 29/05/2026

KALYANI CAST-TECH LIMITED (Rewari + Gujarat)

(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")

CIN:U26990DL2012PLC242760

Regd. Off.: B-144, 2nd Floor, DDA Shed, Phase-I, Okhla Industrial Area, Delhi-110020

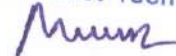
Notes to Audited Standalone Financial Results for Half-Year and Year ended on 31st March, 2026

- 1) The financial results are prepared in accordance with the Accounting Standard prescribed under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounting) Rules, 2021 (as amended) and other recognised accounting practices and policies, as applicable.
- 2) As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are Listed on SME Exchange as referred to in Chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.
- 3) The above Audited Standalone Financial results of "M/s Kalyani Cast-Tech Limited" (the Company) for the Half-Year & Year ended on 31st March, 2026 were reviewed by audit committee and were approved and taken record by the board of directors in their meeting held on 29th May, 2026. The Board of the Company authorized the Mr. Naresh Kumar (Managing Director) to signing of the financial results.
- 4) The Company was engaged in a business of Manufacturing of Container (like Cargo Containers, Double Stack Containers, Dwarf Containers, etc.) at its manufacturing facility situated at Rewari, Haryana. Company has single segment, hence segment reporting is not applicable.
- 5) The figures for the Second Half-year ended on 31st March, 2026 are the balancing figures between audited figures in respect of the full financial year and the published first half-year ended on 30th September, 2025 of the financial year. Also, the figures up to the end of first half-year had only been reviewed and not subject to audit.
- 6) The management is in process of identifying parties which are covered under MSME. The amount relating to MSME are disclosed to the extent identified.
- 7) Previous year/period figures have been regrouped/rearranged/reclassified wherever necessary, to render them comparable with current year/period figures.

For and on behalf of the Board of

KALYANI CAST-TECH LIMITED

Kalyani Cast-Tech Ltd.



NARESH KUMAR

(Managing Director)

DIN NO.:03302133

Director

Place: Delhi

Date: 29/05/2026

KALYANI CAST-TECH LIMITED (Rewari + Gujarat)
 (FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")
 CIN:U26990DL2012PLC242760
 Regd. Off: B-144, 2nd Floor, DDA Shed, Phase-I, Okhla Industrial Area, Delhi-110020

Statement of Standalone Financial Results For The Year ended as on 31st March, 2026 pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015 (Amended)

(All amounts in Lakhs, except share data and where otherwise stated)

| Sr. No. | PARTICULARS | Half-Year Ended | | | Year Ended | | |
|---------------------------|--|--|----------------------------|------------------------|------------------------|------------------------|-----------------|
| | | As at 31st March, 2026 | As at 30th September, 2025 | As at 31st March, 2025 | As at 31st March, 2026 | As at 31st March, 2025 | |
| I | INCOME | | | | | | |
| | Revenue From Operations | 5,759.49 | 9,239.70 | 6,902.79 | 14,999.19 | 13,922.29 | |
| | Other Income | 28.98 | 184.62 | 25.10 | 213.60 | 66.41 | |
| | Total Income | 5,788.47 | 9,424.32 | 6,927.89 | 15,212.79 | 13,988.69 | |
| II | EXPENSES | | | | | | |
| | Cost of Materials Consumed | 3,441.00 | 6,818.10 | 4,551.57 | 10,259.10 | 9,430.98 | |
| | Change in Inventories of Finished goods, work-in-progress and Stock-in-Trade | 283.76 | (42.20) | 330.47 | 251.56 | 219.93 | |
| | Manufacturing Expenses | 395.39 | 658.80 | 473.45 | 1,054.18 | 966.66 | |
| | Employees Benefit Expenses | 400.62 | 484.31 | 438.81 | 884.93 | 871.38 | |
| | Financial Costs | 0.68 | 8.62 | 2.03 | 9.30 | 17.82 | |
| | Depreciation & Amortization Expenses | 55.72 | 49.37 | 56.23 | 105.09 | 103.70 | |
| | Other Expenses | 198.92 | 185.42 | 244.94 | 384.34 | 470.37 | |
| | Total Expenses | 4,786.10 | 8,162.40 | 6,097.52 | 12,948.50 | 12,060.86 | |
| | | Profit / (Loss) Before Tax (I-II) | 1,002.37 | 1,261.92 | 830.37 | 2,264.29 | 1,907.84 |
| | | Tax Expenses | | | | | |
| Current Tax | 258.37 | 304.48 | 213.54 | 562.85 | (490.02) | | |
| Prior Period Tax | (0.54) | - | 2.13 | (0.54) | 2.13 | | |
| Deferred Tax | 8.62 | 4.92 | 4.23 | 3.70 | 4.46 | | |
| Total Tax Expenses | 266.45 | 309.40 | 219.90 | 566.01 | (483.44) | | |
| | Profit / (Loss) For The Year | 735.92 | 952.52 | 623.18 | 1,708.67 | 1,424.40 | |
| | Earning per Equity Share of face value Rs. 10/- each :- | | | | | | |
| | 1.) Basic (in absolute figures) | 10.49 | 13.27 | 8.68 | 23.76 | 19.84 | |
| | 2.) Diluted (in absolute figures) | 10.49 | 13.27 | 8.68 | 23.76 | 19.84 | |

For and on behalf of the Board of
 KALYANI CAST-TECH LIMITED

Kalyani Cast-Tech Ltd.



NARESH KUMAR
 (Managing Director)
 Director
 DIN NO.-03302133

Place: Delhi
 Date: 29/05/2026

KALYANI CAST-TECH LIMITED (Rewari + Gujarat)
(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")
CIN:U26990DL2012PLC242760

Statement of Audited Standalone Cash Flow For the Year ended as at 31st March, 2026

(All amounts in Lakhs, except share data and where otherwise stated)

| PARTICULARS | Half-Year Ended | | Year Ended | |
|---|------------------------|-------------------|------------------------|-----------------|
| | As at 31st March, 2026 | | As at 31st March, 2025 | |
| | (Unaudited) | | (Audited) | |
| Operating Activity | | | | |
| Profit Before Tax | | 2,264.28 | | 1,907.84 |
| Add | | | | |
| -Depreciation & Amortization | | 105.09 | | 103.70 |
| -STT Charges | | 0.01 | | 0.01 |
| -Loss on Sale / disposal of Assets | | - | | - |
| -Provision for Gratuity | | 5.36 | | 8.32 |
| -Interest Expenses | | 9.30 | | 17.82 |
| Less | | | | |
| -Interest Income | | 7.01 | | 25.71 |
| -Profit on Sale of Investment | | 166.19 | | 40.69 |
| -Profit on Sale of Fixed Assets | | 3.24 | | - |
| -Interest on Loan | | 27.46 | | - |
| Operating Profit Before Working Capital Changes | | 2,180.14 | | 1,971.28 |
| Change in Inventory | | 375.94 | | 609.20 |
| Change in Trade Receivables | | (657.93) | | (1,030.13) |
| Change in Short Term Loans & Advances | | 75.76 | | (89.17) |
| Change in Other Current Assets | | (185.71) | | 47.07 |
| Change in Trade Payables | | (30.81) | | 15.17 |
| Change in Other Current Liabilities | | 746.81 | | (211.83) |
| Net Change in working Capital | | 324.05 | | (659.69) |
| Cash Flow From Operations | | 2,504.19 | | 1,311.60 |
| Less: | | | | |
| -Direct Tax paid | | 566.33 | | 491.78 |
| Net Cash Flow from Operating Activities (A) | | 1,937.87 | | 819.82 |
| Investing Activity | | | | |
| Purchase of Property, Plant & Equipment | | (1,293.74) | | (169.00) |
| Proceeds from Sale of Property, Plant & Equipment | | 3.83 | | - |
| (Increase) / Decrease in Capital Work-in-Progress | | (345.02) | | 11.61 |
| (Increase) / Decrease in Intangible Assets under Development | | (15.00) | | - |
| Purchase of Current Investments | | (300.00) | | (1,215.00) |
| (Increase) / Decrease in Long-Term Capital Advances | | (1,209.86) | | (261.74) |
| (Increase) / Decrease in Other Non-Current Assets | | 44.55 | | (6.60) |
| Interest on Loan | | 27.46 | | - |
| Interest Income | | 7.01 | | 25.71 |
| Proceeds from Sale of Current Investments | | 1,765.19 | | 1,245.48 |
| Purchase of Non-Current Investments | | (999.00) | | - |
| Net Cash Flow From Investing Activity (B) | | (2,314.57) | | (369.53) |
| Financing Activity | | | | |
| Proceeds from Issue of Equity Shares | | - | | - |
| Share Issue Expenses | | - | | - |
| Proceeds/(Repayments) of Long Term Debt | | - | | - |
| Change in Short Term Borrowings | | (469.86) | | (242.09) |
| Interest paid on borrowings | | (9.30) | | (17.82) |
| Net Cash Flow From Financing Activity (C) | | (479.16) | | (259.91) |
| Net Increase/(Decrease) in cash and cash equivalents during the year (A+B+C) | | (855.86) | | 190.38 |
| Cash & Cash Equivalents Opening balance (D) | | 1,158.62 | | 968.24 |
| Balance with Banks | | 0.74 | | 602.36 |
| Cash-in-Hand | | 0.04 | | 1.23 |
| Other Bank Balances | | 1,157.84 | | 364.64 |
| Cash & Cash Equivalents Closing balance (E) | | 302.75 | | 1,158.62 |
| Balance with Banks | | 100.26 | | 0.74 |
| Cash-in-Hand | | 2.50 | | 0.04 |
| Other Bank Balances | | 200.00 | | 1,157.84 |
| Change in Cash & Cash Equivalents during the Year (E-D) | | (855.86) | | 190.38 |

For and on behalf of the Board of
KALYANI CAST-TECH LIMITED
Kalyani Cast-Tech Ltd.



NARESH KUMAR
(Managing Director)
DIN NO.:03302133

Director

Place: Delhi
Date: 29/05/2026

**INDEPENDENT AUDITOR'S REPORT ON AUDIT OF HALF - YEAR AND ANNUAL
STANDALONE FINANCIAL RESULTS**

To the Board of Directors of Kalyani Cast - Tech Limited

Opinion

We have audited the accompanying standalone financial results of M/s Kalyani Cast-Tech Limited, (hereinafter referred as the "Company"). For the half year and year ended March 31, 2026

("standalone financial results"), attached herewith , being submitted by the Company Pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations , 2015 as amended from time to time ("Listing Regulations")

In our opinion and to the best of our information and according to the explanations given to us on these standalone financial results

(i) are present in accordance with the requirement of Regulation 33 of the Listing Regulations in this regard; and

(ii) Give a true fair in view in conformity with the recognition and measurement principles laid down in the applicable accounting standard and other accounting principles generally accepted in India of the Net Profit and other Comprehensive income and other financial information for the half-year and year ended March 31, 2026

Basis for Opinion

We conducted our audit of the financial statements in accordance with the Standards on Auditing specified under section 143(10) of the Act (SAs). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the independence requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules made there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the financial statements.

Management's and Board of Director's Responsibilities for the Standalone Financial Result

These Standalone financial results have been prepared on the basis of the standalone financial statements.

The Company's Management's and Board of Directors is responsible for the preparation of these standalone financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standard prescribed under section 133 of the Act read with relevant rules issued thereunder and other



accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulations . This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate implementation and maintenance of accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, Board of Director's is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless Board of Director's either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial result as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, We are also responsible for expressing our opinion through a separate report on the complete set of standalone financial statements whether the company has adequate internal financial controls with reference to standalone financial in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone financial result made by Board of Director's .



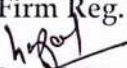
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial statements, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

The Standalone financial results for the half - year ended March 31, 2026 being the balancing figure between the audited figures in respect of full financial year March 31, 2026 and the unaudited figures for half year of the current financial year, which were subject to a limited review by us as required under the listing Regulations.

For Goel Mintri & Associates
Chartered Accountants
(Firm Reg. No. 013211N)


Gopal Dutt
(Partner)
M.No.520858



Place: New Delhi

Date: 29/05/2026

UDIN: 26520858OALFCS5505

Statement of Consolidated Assets & Liabilities For The Year ended as on 31st March,2025 pursuant to Regulation 33 of SEBI (LODR) Regulations,2015 (Amended)

(All amounts in Lakhs, except share data and where otherwise stated)

| Sr. No. | PARTICULARS | As at 31st March, 2026 | As at 31st March, 2025 |
|---------|---|------------------------|------------------------|
| I. | Equity and Liabilities | | |
| (1) | Shareholder's Fund | | |
| | (A) Share Capital | 718.05 | 718.05 |
| | (B) Reserves and Surplus | 7,450.00 | 5,741.99 |
| (2) | Share Application Money pending for Allotment | | |
| (3) | Minority Interest | 453.28 | 49.26 |
| | Total Equity (A) | 8,621.32 | 6,509.30 |
| (3) | Non-Current Liabilities | | |
| | (A) Long-Term Borrowings | - | - |
| | (B) Deferred Tax Liabilities(Net) | - | - |
| | (C) Long Term Provisions | 25.93 | 20.67 |
| | Total Non-Current Liabilities (B) | 25.93 | 20.67 |
| (4) | Current Liabilities | | |
| | (A) Short Term Borrowings | 57.77 | 527.63 |
| | (B) Trade Payables:- | | |
| | (i) Total outstanding dues of Micro-Enterprises and Small enterprises | 74.67 | - |
| | (ii) Total outstanding dues of creditors other than Micro-Enterprises and small enterprises | 297.98 | 350.07 |
| | (C) Other Current Liabilities | 833.70 | 78.87 |
| | (D) Short-Term Provisions | 0.65 | 4.67 |
| | Total Current Liabilities (C) | 1,264.77 | 961.25 |
| | Total Equity and Liabilities (A+B+C) | 9,912.02 | 7,491.21 |
| II. | ASSETS | | |
| (1) | Non-Current Assets | | |
| | (A) Property, Plant & Equipment and Intangible Assets | | |
| | (i) Property, Plant & Equipments | 2,281.67 | 782.16 |
| | (ii) Intangible Assets | 7.85 | 0.09 |
| | (iii) Capital Work-in-Progress | 2,048.16 | - |
| | (iv) Intangible Assets Under Development | 15.00 | - |
| | (B) Non-Current Investment | - | - |
| | (C) Deferred Tax Assets(Net) | 17.05 | 13.11 |
| | (D) Long-Term Loan & Advances | 495.17 | 261.74 |
| | (E) Other Non-Current Assets | 22.67 | 67.23 |
| | Total Non-Current Assets (A) | 4,887.57 | 1,124.32 |
| (2) | Current Assets | | |
| | (A) Current Investment | 211.19 | 1,510.20 |
| | (B) Inventories | 502.54 | 879.04 |
| | (C) Trade Receivables | 3,299.21 | 2,641.27 |
| | (D) Cash And Cash Equivalents | 509.84 | 1,160.86 |
| | (E) Short-Term Loan & Advances | 55.84 | 120.34 |
| | (F) Other Current Assets | 445.83 | 55.18 |
| | Total Current Assets (B) | 5,024.45 | 6,366.89 |
| | Total Assets (A+B) | 9,912.02 | 7,491.21 |

For and on behalf of the Board of
KALYANI CAST-TECH LIMITED

Kalyani Cast-Tech Ltd.



Director

NARESH KUMAR
(Managing Director)
DIN NO.:03302133

Place:Delhi
Date: 29/05/2026

KALYANI CAST-TECH LIMITED

(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")

CIN:U26990DL2012PLC242760

Regd. Off: B-144, 2nd Floor, DDA Shed, Pahse-I, Okhla Industrial Area, Delhi-110020

Notes to Audited Consolidated Financial Results for the Half-Year and Year ended on 31st March, 2026

- 1) The financial results are prepared in accordance with the Accounting Standard prescribed under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounting) Rules, 2021 (as amended) and other recognised accounting practices and policies, as applicable.
- 2) As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are Listed on SME Exchange as referred to in Chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.
- 3) The above Audited Consolidated Financial results of "M/s Kalyani Cast-Tech Limited" (the Company) for the Half-Year & Year ended on 31st March, 2026 were reviewed by audit committee and were approved and taken record by the board of directors in their meeting held on **29th May, 2026**. The Board of the Company authorized the **Mr. Naresh Kumar (Managing Director)** to signing of the financial results.
- 4) The Company was engaged in a business of Manufacturing of Container (like Cargo Containers, Double Stack Containers, Dwarf Containers, etc.) at its manufacturing facility situated at Rewari, Haryana. Company has single segment, hence segment reporting is not applicable.
- 5) The figures for the Second Half-year ended on 31st March, 2026 are the balancing figures between audited figures in respect of the full financial year and the published first half-year ended on 30th September, 2025 of the financial year. Also, the figures up to the end of first half-year had only been reviewed and not subject to audit.
- 6) The management is in process of identifying parties which are covered under MSME. The amount relating to MSME are disclose to the extent identified.
- 7) Previous year/period figures have been regrouped/rearranged/reclassified wherever necessary, to render them comparable with current year/period figures.

For and on behalf of the Board of Directors of
KALYANI CAST-TECH LIMITED

Kalyani Cast-Tech Ltd.

NARESH KUMAR
(Managing Director)
DIN NO.:03302133

Director

Place: DELHI
Date: 29/05/2026

Statement of Consolidated Financial Results For The Half-Year and Year ended as on 31st March, 2026 pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015 (Amended)

(All amounts in Lakhs, except share data and where otherwise stated)

| Sr. No. | PARTICULARS | Year Ended | | | | |
|---|---|------------------------|--|------------------------|------------------------|------------------------|
| | | As at 31st March, 2026 | Half-Year Ended As at 30th September, 2025 | As at 31st March, 2025 | As at 31st March, 2026 | As at 31st March, 2025 |
| I. | INCOME | | | | | |
| | Revenue From Operations | 5,754.77 | 9,239.70 | 6,902.79 | 14,994.47 | 13,972.29 |
| | Other Income | 28.98 | 184.62 | 25.09 | 213.60 | 66.40 |
| | Total Income | 5,783.75 | 9,424.32 | 6,927.88 | 15,208.07 | 13,966.69 |
| II. | EXPENSES | | | | | |
| | Cost of Materials Consumed | 3,186.01 | 7,098.68 | 4,533.45 | 10,284.69 | 9,465.66 |
| | Change in Inventories of Finished goods, work-in-progress and Stock-in-Trade | 291.89 | (33.54) | 325.43 | 258.35 | 214.00 |
| | Manufacturing Expenses | 351.50 | 612.71 | 481.68 | 964.21 | 877.96 |
| | Employees Benefit Expenses | 689.36 | 211.97 | 448.22 | 901.33 | 890.56 |
| | Financial Costs | 0.68 | 8.62 | 2.03 | 9.30 | 17.82 |
| | Depreciation & Amortization Expenses | 59.80 | 54.56 | 59.34 | 114.36 | 108.70 |
| | Other Expenses | 206.65 | 197.47 | 269.60 | 404.12 | 501.46 |
| | Total Expenses | 4,785.85 | 8,150.47 | 6,119.95 | 12,936.35 | 12,076.18 |
| | Profit / (Loss) Before Tax (I-II) | 997.87 | 1,273.85 | 807.93 | 2,271.72 | 1,912.51 |
| | Tax Expenses | | | | | |
| | Current Tax | 260.71 | 304.48 | 211.37 | 565.19 | 492.63 |
| | Prior Period Tax | (0.54) | - | (2.13) | (0.54) | (2.13) |
| Deferred Tax | (8.87) | 4.92 | (4.30) | (3.95) | (4.54) | |
| Total Tax Expenses | 251.30 | 309.40 | 205.14 | 566.70 | 485.96 | |
| Profit / (Loss) For The Year | 746.57 | 964.45 | 602.79 | 1,711.02 | 1,426.55 | |
| Minority Share of Profit / (Loss) | (2.83) | 5.85 | (9.99) | 3.02 | 1.05 | |
| Profit / (Loss) After Tax | 749.40 | 958.60 | 612.78 | 1,708.00 | 1,425.50 | |
| Earning per Equity Share of face value Rs. 10/- each :- | | | | | | |
| 1.) Basic (in absolute figures) | 10.44 | 13.35 | 6.53 | 23.89 | 19.85 | |
| 2.) Diluted (in absolute figures) | 10.44 | 13.35 | 6.53 | 23.89 | 19.85 | |

For and on behalf of the Board of
 KALYANI CAST-TECH LIMITED

Kalyani Cast-Tech Ltd.



Director

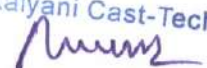
NARESH KUMAR
 (Managing Director)
 DIN NO.-03392133

KALYANI CAST-TECH LIMITED
(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")
CIN:U26990DL2012PLC242760
Consolidated Cash Flow Statement For the Year ended as at 31st March, 2026

(All amounts in ₹ lakhs, except share data and where otherwise stated)

| PARTICULARS | Year Ended | |
|---|------------------------|------------------------|
| | As at 31st March, 2026 | As at 31st March, 2025 |
| | Audited | Audited |
| Operating Activity | | |
| Profit Before Tax | 2,271.72 | 1,912.51 |
| Add: | | |
| - Depreciation & Amortization | 114.36 | 108.70 |
| - Loss on Sale / disposal of Assets | | - |
| - Provision for Gratuity | 5.36 | 8.32 |
| - Interest Expenses | 9.30 | 17.82 |
| Less: | | |
| - Interest Income | (7.01) | (25.71) |
| - Profit on Sale / disposal of Assets | (3.24) | |
| - Minority Share in profit | (3.02) | (1.05) |
| - Profit on Sale of Investment | (166.19) | (40.69) |
| Operating Profit Before Working Capital Changes | 2,221.28 | 1,979.89 |
| Change in Inventory | 376.50 | 589.04 |
| Change in Trade Receivables | (657.93) | (1,030.13) |
| Change in Short Term Loans & Advances | 64.50 | (93.43) |
| Change in Other Current Assets | (390.66) | 35.09 |
| Change in Trade Payables | 22.57 | 1.97 |
| Change in Other Current Liabilities | 754.83 | (159.92) |
| Net Change in working Capital | 169.81 | (657.38) |
| Cash Flow From Operations | 2,391.09 | 1,322.51 |
| Less: | | |
| - Direct Tax paid | (568.76) | (494.22) |
| Net Cash Flow from Operating Activities (A) | 1,822.33 | 828.29 |
| Investing Activity | | |
| Purchase of Property, Plant & Equipment | (1,622.22) | (201.71) |
| Proceeds from Sale of Property, Plant & Equipment | 3.83 | - |
| Adjustment of Minority Share | 404.02 | 49.26 |
| (Increase) / Decrease in Capital Work-in-Progress | (2,048.16) | 11.61 |
| (Increase) / Decrease in Intangible Assets under development | (15.00) | |
| (Increase) / Decrease in Non-Current Investments | | (58.47) |
| (Increase) / Decrease in Long-Term Capital Advances | (233.43) | (261.74) |
| (Increase) / Decrease in Other Non-Current Assets | 44.55 | (6.60) |
| (Increase) / Decrease in Current Investments | 1,299.01 | - |
| Interest Income | 7.01 | 25.71 |
| Profit / (Loss) on Sale of Investment | 166.19 | 40.69 |
| Net Cash Flow From Investing Activity (B) | (1,994.20) | (401.24) |
| Financing Activity | | |
| Proceeds from Issue of Equity Shares | - | - |
| Share Issue Expenses | - | - |
| Proceeds/(Repayments) of Long Term Debt | - | - |
| Change in Short Term Borrowings | (469.86) | (242.09) |
| Interest paid on borrowings | (9.30) | (17.82) |
| Net Cash Flow From Financing Activity (C) | (479.16) | (259.91) |
| Net Increase/(Decrease) in cash and cash equivalents during the year (A+B+C) | (651.03) | 167.14 |
| Cash & Cash Equivalents Opening balance (D) | 1,160.86 | 993.72 |
| Balance with Banks | 2.49 | 627.85 |
| Cash-in-Hand | 0.54 | 1.23 |
| Other Bank Balances | 1,157.84 | 364.64 |
| Cash & Cash Equivalents Closing balance (E) | 509.84 | 1,160.86 |
| Balance with Banks | 303.24 | 2.49 |
| Cash-in-Hand | 6.60 | 0.54 |
| Other Bank Balances | 200.00 | 1,157.84 |
| Change in Cash & Cash Equivalents during the Year (E-D) | (651.03) | 167.14 |

For and on behalf of the Board of
KALYANI CAST-TECH LIMITED

Kalyani Cast-Tech Ltd.


NARESH KUMAR
(Managing Director)
DIN No.:03302133

Director

Place: Delhi
Date: 29/05/2026

**INDEPENDENT AUDITOR'S REPORT ON AUDIT OF HALF - YEAR AND ANNUAL
CONSOLIDATED FINANCIAL RESULTS**

To the Board of Directors of Kalyani Cast - Tech Limited

Opinion

We have audited the accompanying Consolidated Financial results of Kalyani Cast-Tech Limited (hereinafter referred to as "the Parent") and its subsidiary KMT Engineering Private Limited (the Parent Company and its subsidiary together referred to as "the Group") for the half - year and year ended March 31, 2026 ("Consolidated Financial results") being submitted by the parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended from time to time ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the consolidated financial results:

a) Include the results of the following entities:

| S.NO | Name of the Entity | Country of Incorporation | Relationship |
|------|---------------------------------|--------------------------|--------------|
| 1. | KMT ENGINEERING PRIVATE LIMITED | India | Subsidiary |

b) are presented in accordance with the requirement of Regulations 33 of the Listing Regulations : and

c) Give a true fair in view in conformity with the applicable accounting standard and other accounting principles generally accepted in India, of consolidated Net Profit and other Comprehensive income and other financial information for the half-year and year ended March 31, 2026

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the 'Consolidated Financial results' section of our report. We are independent of the Group, its associates and jointly controlled entities in accordance with the 'Code of Ethics' issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the Consolidated Financial results.



Management's and Board of Director's Responsibilities for the Consolidated Financial Result

These Consolidated financial results for the year ended March 31, 2026 have been prepared on the basis of the Consolidated financial statements.

The Parent's Board of Directors is responsible for the preparation of these Consolidated financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information of the group in accordance with the recognition and measurement principles laid down in Accounting Standard prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulations .

The respective Board of Directors of the Companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate implementation and maintenance of accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial result that give a true and fair view and are free from material misstatement, whether due to fraud or error. Which have been used for the purpose of preparation of the consolidated financial results by the directors of the parent, as aforesaid.

In preparing the Consolidated Financial result, the respective management and Board of Directors of the companies included in the Group are responsible for assessing the ability of the group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective board of directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the Companies included in the Group are also responsible for overseeing the Group's financial reporting process of each entity.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated Financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:



- Identify and assess the risks of material misstatement of the Consolidated Financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, We are also responsible for expressing our opinion through a separate report on the complete set of Consolidated financial statements whether the company has adequate internal financial controls with reference to consolidated financial statement in place and the operating effectiveness of such controls..
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Consolidated Financial results, including the disclosures, and whether the Consolidated Financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial information of the entities within the Group to express an opinion on the consolidated financial results. We are responsible for the direction, supervision and performance of the audit of financial information of the entities included in the consolidated financial results of which we are the independent auditors. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the parent and such other entities included in the consolidated financial results of which we are the independent auditors regarding among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



We also performed procedures in accordance with the circular No. CIR/CFD /CMD1/44/2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matters

The consolidated financial results include the audited certified financial results of KMT ENGINEERING PRIVATE LIMITED, Subsidiary of the Company, whose financial information is included in Group's total assets of INR 9912.02 lakhs as at March 31, 2026, Group's total revenue of INR 5783.75 lakhs and INR 15208.07 lakhs and Group's total net profit after tax of INR 749.40 and 1708.00 lakhs for the half-year and year ended March, 31, 2026 respectively.

Our conclusion on the financial statements is not modified in respect of this matter.

The consolidated financial results for the half-year ended March 31, 2026 being the balancing figure between the audited figures in respect of full financial year March 31, 2026 and the unaudited figures for half year of the current financial year, which were subject to a limited review by us as required under the listing Regulations.

For Goel Mintri & Associates
Chartered Accountants
(Firm Reg. No. 013211N)

hdfay



Gopal Dutt
(Partner)
M.No.520858

Place: New Delhi
Date: 29/05/2026
UDIN: 26520858OXIWIY7593



KALYANI CAST TECH LIMITED

(Formerly Known As; “Kalyani Cast Tech Private Limited”)

Date: 29.05.2026

BSE Limited
P J Towers Dalal Street,
fort Mumbai – 400001

COMPANY CODE NO.: 544023

SUB: DECLARATION FOR UN-MODIFIED OPINION ON ANNUAL STANDALONE AND CONSOLIDATED AUDITED FINANCIAL RESULTS OF THE COMPANY FOR THE FINANCIAL YEAR ENDED MARCH 31, 2026.

In accordance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016 and SEBI Circular No: CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby confirm that, the Statutory Auditors of the Company, M/s Goel Mintri & Associates, Chartered Accountants, Statutory Auditor of the Company (Firm Registration Number: 013211N), have issued an unmodified opinion on the Annual Standalone and Consolidated Audited Financial Results of the Company for the Financial Year ended March 31, 2026. You are requested to kindly take the same on record.

Yours faithfully,

For Kalyani Cast-Tech Limited

**Jayashree
Kumar**

Digitally signed by
Jayashree Kumar
Date: 2026.05.29
16:19:52 +05'30'

Jayashree Kumar
Whole Time Director
DIN: 02933321

Place: New Delhi

Reg. Office: B-144, 2nd Floor, DDA Shed, Okhla Industrial Area, Phase-1, Delhi- 110020

Factory: Village Mamria Thethar, Distt. Rewari (Hr.)

Tel: 011-26444400, **E-mail:** info@kalyanicasttech.com, Kalyanicasttech@gmail.com

CIN: L26990DL2012PLC242760