KENRIK INDUSTRIES LIMITED

CIN: U36101GJ2017PLC095995
Regd. Office: B-306, East Face, Behind Maruti Suzuki Showroom, Nr. S P Ring Road, Ambli Road, Ahmedabad-380058, Gujarat, India
Ph. No.: +91 – 9023666986, **Email ID:** Info@kenrikindustries.net
Website: www.kenrikindustries.net

Date: 06.11.2026

To,
Corporate Listing Department
The BSE Limited,
P J Towers, Dalal Street, Fort,
Mumbai-400 001

Subject : Outcome for Board Meeting of the Company held as on Today i.e., 06th November, 2026
Scrip Code : 544398

Dear Sir/Madam,

Pursuant to second provision to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, in their meeting held today, i.e., 06th November, 2026, considered inter alia the following:

1. Consideration and adoption of the unaudited Financial Statements for the quarter and half year ended on 30th September,2026 and Limited Review Report thereon.

The meeting started at 09:30 PM and concluded at 10:00 PM.

Thanking you,

Yours faithfully,

For, Kenrik Industries Limited



Nitin Dalpatlal Shah
Managing Director
DIN: 07715360

Limited Review Report

To,
Board of Directors
KENRIK INDUSTRIES LIMITED
B-306, East Face,
Behind Maruti Suzuki Showroom,
Ambli Road, Ahmedabad-380058.

1. We have reviewed the accompanying statement of unaudited financial results of **KENRIK INDUSTRIES LIMITED** for the half year ended 30th September, 2026 which are included in the accompanying "Statement of Unaudited Financial Result for half year ended September 30, 2026" together with relevant notes thereon. The statement has been prepared by company pursuant to regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The statement is the responsibility of the company's management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 "Interim Financial Reporting (Ind AS 34), prescribed under section 133 of the companies act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the ICAI. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of Interim Financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an Audit. Accordingly, we do not express an Audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date : 06/11/2026
Place : Ahmedabad

For, **V S S B & Associates**
Chartered Accountants
Firm No. 121356W

V S S B & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ FRN 121356W PARTNER

(Shridhar Shah)
Partner
M. No. 138132

UDIN : **26138132LDLMFZ8261**

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Un-audited Statement of Financial Result for the half year ended 30th September 2026

Rs. In Lakhs (unless otherwise stated)

Sr. No.	Particulars	Half Year Ended on			Year Ended on
		30/09/2026	31/03/2026	30/09/2025	31/03/2026
		Un-Audited	Audited	Un-Audited	Audited
I	**INCOME FROM OPERATIONS**				
	a) Revenue From Operations	1424.51	5806.20	2213.34	8019.54
	b) Other Incomes	0.00	0.50	0.14	0.64
	TOTAL INCOME	1424.51	5806.71	2213.47	8020.18
II.	EXPENSES				
	a) Cost Of Materials Consumed	1418.70	5855.76	2117.75	7973.50
	b) Purchase Of Stock-In-Trade	0.00	0.00	0.00	0.00
	c) Changes In Inventories Of Finished Goods, Work-In-Progress And Stock-In-Trade	0.00	0.00	0.00	0.00
	d) Employee Benefit Expense	0.00	13.80	3.86	17.66
	e) Finance Costs	0.00	(0.20)	0.20	0.00
	f) Depreciation And Amortization Expense	0.59	0.59	0.59	1.19
	g) Other Expenses	4.40	9.66	13.01	22.67
	TOTAL EXPENSES	**1423.70**	**5879.61**	**2135.41**	8015.03
III	**PROFIT / (LOSS) BEFORE EXCEPTIONAL ITEM & TAX (I-II)**	**0.81**	**(72.90)**	**78.06**	**5.16**
IV	**Exceptional Item**	0.00	0.00	0.00	0.00
V	**PROFIT / (LOSS) BEFORE TAX (III-IV)**	**0.81**	**(72.90)**	**78.06**	**5.16**
VI	**TAX EXPENSE**				
	a) Current Tax	0.20	(17.62)	19.61	1.99
	b) MAT Credit	0.00	0.00	0.00	0.00
	c) Deferred Tax Charge / (Credit)	0.00	0.50	0.00	0.50
	d) Adjustments of Tax relating to Earlier Years	0.00	3.05	0.00	3.05
	TOTAL TAX EXPENSE	**0.20**	**(14.07)**	**19.61**	**5.54**
VII	**NET PROFIT / (LOSS) AFTER TAX (V-VI)**	**0.61**	**(58.83)**	**58.45**	**(0.38)**
VIII	**OTHER COMPREHENSIVE INCOME / (LOSS)**				
	Items That Will Not Be Reclassified To Profit Or Loss In Subsequent Periods (Net Of Tax)	0.00	0.00	0.00	0.00
	Items That Will Be Reclassified To Profit Or Loss In Subsequent Periods (Net Of Tax)	0.00	0.00	0.00	0.00
	TOTAL OTHER COMPREHENSIVE INCOME / (LOSS)	**0.00**	**0.00**	**0.00**	**0.00**
IX	**TOTAL COMPREHENSIVE INCOME / (LOSS) FOR THE PERIOD (VII+VIII)**	**0.61**	**(58.83)**	**58.45**	**(0.38)**
X	**DETAILS OF EQUITY SHARE CAPITAL**				
	Paid-Up Equity Share Capital	1249.79	1249.79	1249.79	1249.79
	Face Value of Equity Share Capital (Per Share)	10	10	10	10
XI	**OTHER EQUITY**	-	-	-	983.85
XII	**EARNINGS PER SHARE (NOT ANNUALISED FOR HALF YEAR / PERIOD ENDED)**				
	Basic Earnings / (Loss) Per Share (Rs.)	0.00	(0.47)	0.50	(0.00)
	Diluted Earnings / (Loss) Per Share (Rs.)	0.00	(0.47)	0.50	(0.00)

See accompanying **notes to the un-audited financial results**

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Un-audited Statement of Assets & Liabilities as at 30th September, 2026

Sr. No.	Particulars	Rs. In Lakhs (unless otherwise stated) As at 30/09/2026 Un-Audited	As at 31/03/2026 Audited
I	**ASSETS**		
A	**Non-Current Assets**		
	a) Property, Plant & Equipment	3.38	3.97
	b) Right Of Use Assets	0.00	0.00
	c) Intangible Assets	0.00	0.00
	d) Capital Work-In-Progress	0.00	0.00
	e) Financial Assets		
	(i) Investments	0.00	0.00
	(ii) Loans	0.00	0.00
	(iii) Others Financial Assets	0.00	0.00
	f) Deferred Tax Assets (Net)	1.13	0.64
	g) Other Non-Current Assets	0.00	0.00
	Total Non-current Assets	**4.51**	**4.61**
B	**Current Assets**		
	a) Inventories	1259.28	1272.35
	b) Financial Assets		0.00
	(i) Investments	0.00	0.00
	(ii) Trade Receivables	1180.61	1325.41
	(iii) Cash And Cash Equivalents	31.84	7.79
	(iv) Bank Balances Other Than Cash And Cash Equivalents	0.00	0.00
	(v) Loans	0.00	0.00
	(vi) Others Financial Assets	0.00	0.00
	c) Current Tax Assets (Net)	0.00	0.00
	d) Other Current Assets	13.65	30.97
	Total Current Assets	**2485.39**	**2636.52**
	Total Assets	**2489.90**	**2641.14**
II	**EQUITY AND LIABILITIES**		
1	**EQUITY**		
	a) Equity Share Capital	1249.79	1249.79
	b) Other Equity	984.50	983.85
	Total Equity	**2234.29**	**2233.64**
2	**LIABILITIES**		
A	**Non-Current Liabilities**		
	a) Financial Liabilities		
	(i) Borrowings	0.00	0.00
	(ii) Lease Liabilities	0.00	0.00
	(iii) Other Financial Liabilities	0.00	0.00
	b) Provisions	0.00	0.00
	c) Deferred Tax Liabilities (Net)	0.00	0.00
	d) Other Non-Current Liabilities	0.00	0.00
	Total Non-Current Liabilities	**0.00**	**0.00**
B	**Current Liabilities**		
	a) Financial Liabilities		
	(i) Borrowings	11.60	11.60
	(ii) Lease Liabilities	0.00	0.00
	(iii) Trade Payables		
	- Total Outstanding Dues Of Micro Enterprise And Small Enterprises	0.00	0.00
	- Total Outstanding Dues Of Creditors Other Than Micro Enterprise And Small	237.09	83.73
	(iv) Other Financial Liabilities	0.00	0.00
	b) Other Current Liabilities	1.98	308.63
	c) Provisions	4.95	3.53
	d) Current Tax Liabilities (Net)	0.00	0.00
	Total Current Liabilities	255.61	407.49
	TOTAL LIABILITIES	255.61	407.49
	TOTAL EQUITY AND LIABILITIES	2489.90	2641.14

See accompanying notes to the un-audited financial results

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Un-audited Cash Flow Statement for the Year Ended 30 th September, 2026

Rs. In Lakhs (unless otherwise stated)

Sr. No.	Particulars	As at 30/09/2026 Un-Audited	As at 31/03/2026 Audited
A.	**CASH FLOW FROM OPERATING ACTIVITES**		
	Net Profit / (Loss) before Taxation	0.81	5.16
	Adjustments for:		
	Depreciation & Other Amortized Expenses	0.59	1.19
	Interest Income	0.00	(0.64)
	Misc. Balance Write off	0.00	0.00
	(Gain)/ Loss On Sale Of Property, Plant And Equipment	0.00	0.00
	Deferred Financial Interest (Ind As)	0.00	0.00
	Unrealised foreign exchange (Gain)/Loss (Net)	0.00	0.00
	Expected Credit Loss	0.00	0.00
	Lease Rental Income (Ind As)	0.00	0.00
	Dividend Income	0.00	0.00
	Deferred Tax Liabilities (Assets)	0.00	0.00
	Operating **Profit/(Loss) Before Working Capital Changes**	1.40	5.70
	Changes in Working Capital		
	Decrease/ (Increase) In Inventories	13.07	64.55
	Decrease/ (Increase) In Trade Receivables	144.80	(991.10)
	Decrease/ (Increase) In Current Tax Assets	0.00	0.00
	Decrease/(Increase) in Loans & Advances	0.00	0.00
	Decrease/ (Increase) In Other Assets	17.32	(24.67)
	(Decrease)/ Increase In Provisions	1.41	(38.16)
	(Decrease)/ Increase In Trade Payables	153.36	(151.62)
	(Decrease)/ Increase In Short Term Borrowing	0.00	(94.65)
	(Decrease)/ Increase In Financial Liabilities	0.00	0.00
	(Decrease)/ Increase In Other Liabilities	(307.11)	278.80
	Cash **Generated From** Operations	24.26	(951.14)
	Income Tax Paid	0.20	5.04
	Net **Cash Flow From / (Utilised In) Operating Activites (A)**	24.05	(956.19)
B.	**CASH FLOW FROM INVESTING ACTIVITES**		
	Capital Expenditure On Proerty, Plant And Equipment, Including Capital advances	0.00	0.00
	Decrease/(Increase) in Long Term Loans & Advances	0.00	71.09
	(Investment in) / Proceeds from Bank Balances other than Cash and Cash Equivalents - Fixed Deposits	0.00	0.00
	Interest Received	0.00	0.64
	Investment made in Equity Shares	0.00	0.00
	Dividend Income	0.00	0.00
	Net **Cash Flow From / (Used In) Investing Activites (B)**	0.00	71.74
C.	**CASH FLOW FROM FINANCING ACTIVITES**		
	Proceeds from Issue of Share Capital net off Issue Expenses	0.00	874.50
	Payment of Dividend and DDT	0.00	0.00
	Increase / (Decrease) in Long term borrowings	0.00	0.00
	Acturial Gain / (Loss)	0.00	0.00
	Finance Cost (Incl Interest On Lease Liab.)	0.00	0.00
	Net Cash **Flow From / (Used In) Financing Activities** (C)	0.00	874.50
D.	Net **Increase / (Decrease) In Cash And Cash Equivalents (A+B+C)**	24.05	(9.95)
E.	Cash **And Cash Equivalents At The Beginning Of The Year**	7.79	17.74
F.	**Cash And Cash Equivalents At The End Of The Year**	31.84	7.79
1	Reconciliation **Of Cash And Cash Equivalent With The Balance Sheet:**		
	Cash And Cash Equivalents Comprise:	31.84	7.79
	(a) Cash On Hand	25.55	0.55
	(b) Balances With Banks		
	(i) In Current Accounts	6.29	7.24
2	The statement of cash flows has been prepared in accordance with the Indirect method as set out in the Indian Accounting Standard (Ind AS) - 7 - 'Statement of Cash Flows'.		

MD

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Notes for Financial Results

1 The above un-audited financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 6th November, 2026.

2 The above Financial Results are prepared in accordance with the Indian Acounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard) Rules, 2015 (as amended).

3 The Statutory auditors of the company have carried out Limited Review and issued "Limited Review report" of the above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

4 The Company is mainly engaged in the business of trading of Gold, Silver Ornaments & Bullion, and which is considered as only reportable primary business segment as per Indian Accounting Standard "Operating Segment" (Ind AS - 108). As such, no separate disclosure for Segment Reporting is made.

5 The figures for the half year ended 31st March, 2026 are the balancing figures between the audited figures in respect of full financial year and the year-to-date figures up to the first half year of the relevant financial year.

6 The company had made an intial public offering (IPO) of 34,98,000 equity shares of face value of Rs. 10 each fully paid up for cash at a price of Rs. 25 per equity shares(including share premium of Rs. 15 per equity share) aggregating to Rs. 8,74,50,000/- The equity shares of the company got listed on BSE SME Platform on 9th May, 2025.

7 Previous year's/period's figure have been regrouped/rearranged/reclassified and / or recasted wherever considered necessary.

For, **KENRIK INDUSTRIES LIMITED**

NITIN DALPAT LAL SHAH
(MANAGING DIRECTOR)
DIN: **07715360**

DATE: **06 November 2026**
PLACE: **AHMEDABAD**