August 10, 2026

To, The Manager (CRD) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001	To, The Manager - Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code: 522215	**Symbol : HLEGLAS**

Sub.: <u>Submission of Statement of Standalone and Consolidated Unaudited Financial Results for the quarter ended on 30th June, 2026.</u>

Dear Sir/ Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the following documents:

1. Statement of Standalone and Consolidated Unaudited Financial Results for the quarter ended on June 30, 2026.

2. Independent Auditors' Limited Review Report on Review of the Financial Results.

The Meeting of Board of Directors commenced at 03:30 p.m. and concluded at 05:00 p.m.

Kindly take the above on your records.

Thanking you,

Yours faithfully,
For HLE Glascoat limited

THAKKAR ACHAL Digitally signed by THAKKAR ACHAL Date: 2026.08.10 17:51:37 +05'30'

ACHAL S. THAKKAR
Company Secretary &
Compliance Officer

Encl: as above

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS OF HLE GLASCOAT LIMITED FOR THE QUARTER ENDED JUNE 30, 2026

₹ in Lakhs (except EPS)

S. No.	Particulars	STANDALONE			
		QUARTER ENDED			Year Ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		UNAUDITED	AUDITED	UNAUDITED	AUDITED
			Refer note 3	Refer note 4	
I	Revenue from operations	15,088.09	20,154.10	16,426.02	72,311.46
II	Other income	1,122.00	251.21	933.65	1,592.21
III	**Total income (I + II)**	**16,210.09**	**20,405.31**	**17,359.67**	**73,903.67**
IV	**Expenses:**				
	(a) Cost of materials consumed	7,833.75	9,599.68	8,636.53	36,703.82
	(b) Changes in inventories of finished goods and work-in-progress	(50.57)	982.15	78.09	2,125.70
	(c) Power and fuel	540.22	609.51	548.41	2,348.99
	(d) Labour charges	1,659.33	1,938.08	1,632.84	7,374.72
	(e) Employee benefits expense	1,671.10	1,759.07	1,630.46	6,823.06
	(f) Finance costs	703.40	686.28	662.73	2,799.89
	(g) Depreciation and amortisation expense	438.51	474.14	415.29	1,753.06
	(h) Other expenses	1,964.44	2,566.87	1,936.33	8,653.68
	Total expenses	**14,760.18**	**18,615.78**	**15,540.68**	**68,582.92**
V	**Profit before exceptional and extraordinary items and tax (III - IV)**	**1,449.91**	**1,789.53**	**1,818.99**	**5,320.75**
VI	**Exceptional items**	-	-	-	437.26
VII	**Profit before extraordinary items and tax (V - VI)**	**1,449.91**	**1,789.53**	**1,818.99**	**4,883.49**
VIII	**Extraordinary items**	-	-	-	-
IX	**Profit before tax (VII - VIII)**	**1,449.91**	**1,789.53**	**1,818.99**	**4,883.49**
X	**Tax expense:**				
	(a) Current tax	350.19	444.85	294.67	1,094.42
	(b) Current tax in relation to earlier year	-	8.54	-	29.95
	(c) Deferred tax	(8.23)	(9.95)	(16.92)	(61.97)
XI	**Profit for the period (IX - X)**	**1,107.95**	**1,346.09**	**1,541.24**	**3,821.09**
XII	**Other comprehensive income / (loss)**				
	Items that will not be reclassified to the Statement of Profit and Loss				
	(i) Remeasurements of defined benefit plans	(4.07)	11.35	(20.32)	(33.07)
	(ii) Income tax relating to items that will not be reclassified to the Statement of Profit and Loss	1.02	(2.86)	5.11	8.32
XIII	**Total comprehensive income for the period**	**1,104.90**	**1,354.58**	**1,526.03**	**3,796.34**
XIV	**Paid up equity share capital (Face value of ₹ 2/- each)**	1,389.09	1,389.09	1,389.09	1,389.09
XV	**Other equity**	-	-	-	37,908.57
XVI	**Earnings per equity share (EPS): (₹ per share)**				
	Basic	1.60	1.94	2.22	5.50
	Diluted	1.60	1.94	2.22	5.50

HLE GLASCOAT LIMITED MAROLI 396 436

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS OF HLE GLASCOAT LIMITED FOR THE QUARTER ENDED JUNE 30, 2026

NOTES:

1) The above standalone financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their Meeting held on August 10, 2026. These financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with the rules thereunder and in terms of the SEBI Circular.

2) As per Ind AS-108 "Operating Segments" issued by the Institute of Chartered Accountants of India, if financial results contains standalone financial results and consolidated financial results, no separate disclosure on segment information is required to be given in the standalone financial results. Accordingly, segment information has been disclosed in the Consolidated Financial Results of the Company.

3) The figures for the quarter ended March 31, 2026 are the balancing figures between audited standalone figures in respect of the full financial year and the unaudited published figures up to the nine months of the relevant financial year, which were subjected to limited review by the statutory auditors.

4) The National Company Law Tribunal, Ahmedabad Bench, vide order dated August 14, 2025, approved the Scheme of Amalgamation of Kinam Enterprise Private Limited ("Transferor Company") with the Company, effective from August 7, 2023. Pursuant to the Scheme, all assets, liabilities, income, and expenses of the Transferor Company have vested in the Company.
The amalgamation has been accounted for as prescribed under Ind AS 103 - "Business Combinations" under common control by pooling of interests method in the quarter ended September 2025. In accordance with the Scheme, the Company issued and allotted 11,89,259 equity shares of ₹ 2 each, fully paid-up, to the shareholders of the Transferor Company (other than the Transferee Company).
Consequently, the comparative quarters (June, 2025) presented in these financial results have also been accordingly restated to make them comparable.

5) Previous period figures have been re-grouped/ re-classified, wherever necessary.

For, HLE Glascoat Limited

HLE GLASCOAT LIMITED MAROLI 396 436

Mr. Himanshu K. Patel
Managing Director
Date: August 10, 2026
Place: Maroli

M M NISSIM & CO LLP
CHARTERED ACCOUNTANTS

Regd. Office : Barodawala Mansion, B-Wing, 3rd Floor, 81, Dr. Annie Besant Road, Worli, Mumbai - 400 018.
Tel. : +91 22 6987 9900
: 3511 3710/23/25/28
LLPIN : AAT - 7548
Website : www.mmnissim.com

LIMITED REVIEW REPORT ON FINANCIAL RESULTS OF HLE GLASCOAT LTD FOR THE QUARTER ENDED 30th JUNE, 2026.

To
The Board of Directors,
HLE GLASCOAT LTD.

1. We have reviewed the accompanying Statement of unaudited financial results ("the Statement") of **HLE GLASCOAT Ltd** ("the Company") for the quarter ended 30th June, 2026, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review of interim financial information consists of making enquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Attention is drawn to the fact that the results for the quarter ended 31st March 2026 are the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the previous financial year which were subject to limited review by us.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M M NISSIM & CO LLP
Chartered Accountants
(Reg. No. 107122W/W100672)

M M NISSIM & CO LLP FRN : 107122W / W100672 MUMBAI CHARTERED ACCOUNTANTS

Hiren P Muni
Partner
Mem. No.142067
Mumbai,
UDIN:- 26142067SUTQPV7699
Date : 10th August, 2026

STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS OF HLE GLASCOAT LIMITED FOR THE QUARTER ENDED JUNE 30, 2026

₹ in Lakhs (except EPS)

S. No.	Particulars	CONSOLIDATED			
		QUARTER ENDED			YEAR ENDED
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		UNAUDITED	AUDITED	UNAUDITED	AUDITED
			Refer Note 3	Refer Note 4	
I	Revenue from operations	30,075.09	39,169.07	28,394.68	1,35,297.94
II	Other income	169.95	111.22	224.52	878.42
III	**Total Income (I + II)**	**30,245.04**	**39,280.29**	**28,619.20**	**1,36,176.36**
IV	**Expenses:**				
	(a) Cost of materials consumed	13,502.13	16,235.92	13,417.51	60,324.40
	(b) Purchase of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,418.30)	1,824.76	(606.21)	3,038.58
	(d) Power and fuel	1,118.26	1,297.38	1,025.73	4,812.42
	(e) Labour charges	2,593.21	2,861.19	2,180.29	10,411.17
	(f) Employee benefits expense	7,470.88	7,411.93	5,230.08	25,320.80
	(g) Finance costs	836.18	865.87	859.59	3,444.73
	(h) Depreciation and amortisation expense	989.93	959.77	835.94	3,645.36
	(i) Other expenses	4,715.96	5,255.26	3,387.20	17,415.57
	Total expenses	**29,808.25**	**36,712.08**	**26,330.13**	**1,28,413.03**
V	**Profit before exceptional and extraordinary items and tax (III - IV)**	**436.79**	**2,568.21**	**2,289.07**	**7,763.33**
VI	**Exceptional items**	-	43.36	-	668.61
VII	**Profit before extraordinary items and tax (V - VI)**	**436.79**	**2,524.85**	**2,289.07**	**7,094.72**
VIII	**Extraordinary items**	-	-	-	-
IX	**Profit before tax (VII - VIII)**	**436.79**	**2,524.85**	**2,289.07**	**7,094.72**
X	**Tax expense:**				
	(a) Current tax	480.40	804.63	539.07	2,101.80
	(b) Current tax in relation to earlier year	-	8.54	-	29.95
	(c) Deferred tax	(248.99)	(302.71)	(36.50)	(693.60)
XI	**Profit for the period (IX - X)**	**205.38**	**2,014.39**	**1,786.50**	**5,656.57**
XII	**Other comprehensive income / (loss)**				
	(a) Items that will not be reclassified to the Consolidated Statement of Profit and Loss				
	(i) Remeasurements of defined benefit plans	5.99	70.54	(12.81)	49.61
	(ii) Income tax relating to items that will not be reclassified to the Consolidated Statement of Profit and Loss	(3.86)	(24.40)	1.35	(24.70)
	(b) Items that will be reclassified to the Consolidated Statement of Profit and Loss				
	(i) Exchange difference in translating the financial statements of foreign components	(94.22)	415.36	402.08	1,363.32
	(ii) Income tax relating to items that will be reclassified to the Consolidated Statement of Profit and Loss	-	-	-	-
XIII	**Total Comprehensive income for the period**	**113.29**	**2,475.89**	**2,177.12**	**7,044.80**
XIV(A)	**Profit attributable to:**				
	Owners of the company	**277.46**	**1,818.70**	**1,641.73**	**4,942.41**
	Non-controlling interest	**(72.08)**	**195.69**	**144.77**	**714.16**
XIV(B)	**Other comprehensive income attributable to:**				
	Owners of the company	**(90.43)**	**464.20**	**391.93**	**1,394.86**
	Non-controlling interest	**(1.66)**	**(2.70)**	**(1.31)**	**(6.63)**
XIV(C)	**Total comprehensive income for the year attributable to:**				
	Owners of the company	**187.03**	**2,282.90**	**2,033.66**	**6,337.27**
	Non-controlling interest	**(73.74)**	**192.99**	**143.46**	**707.53**
XV	**Paid up equity share capital (Face value of ₹ 2/- each)**	1,389.09	1,389.09	1,389.09	1,389.09
XVI	**Other equity**	-	-	-	52,003.19
XVII	**Earnings per equity share (EPS): (₹ per share)**				
	Basic	0.40	2.62	2.36	7.12
	Diluted	0.40	2.62	2.36	7.12

HLE GLASCOAT LIMITED MAROLI 396 436

STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS OF HLE GLASCOAT LIMITED FOR THE QUARTER ENDED JUNE 30, 2026

NOTES:

1) The above consolidated financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their Meeting held on August 10, 2026. These financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with the rules thereunder and in terms of the SEBI Circular.

2) The Consolidated Statement includes the results of the following subsidiaries:
a) Thaletec GmbH
b) Thaletec USA Inc.
c) Kinam Engineering Industries Private Limited
d) Kinam Process Equipment Private Limited
e) Thaletec LLP
f) HLE Surface Technologies GmbH
g) Omerastore GmbH
h) HLE International S.a.r.l.

3) The figures for the quarter ended March 31, 2026 are the balancing figures between audited standalone figures in respect of the full financial year and the unaudited published figures up to the nine months of the relevant financial year, which were subjected to limited review by the statutory auditors.

4) The National Company Law Tribunal, Ahmedabad Bench, vide order dated August 14, 2025, approved the Scheme of Amalgamation of Kinam Enterprise Private Limited ("Transferor Company") with the Company, effective from August 7, 2023. Pursuant to the Scheme, all assets, liabilities, income, and expenses of the Transferor Company have vested in the Company.
The amalgamation has been accounted for as prescribed under Ind AS 103 - "Business Combinations" under common control by pooling of interests method in the quarter ended September 2025. In accordance with the Scheme, the Company issued and allotted 11,89,259 equity shares of ₹ 2 each, fully paid-up, to the shareholders of the Transferor Company (other than the Transferee Company).

Consequently, the comparative quarters (June 2025) presented in these financial results have also been accordingly restated for comparison.

5) Previous period figures have been re-grouped/re-classified, wherever necessary.

For, HLE Glascoat Limited

HLE GLASCOAT LIMITED MAROLI 396 436

Mr. Himanshu K. Patel
Managing Director
Date: August 10, 2026
Place: Maroli

SEGMENTWISE REVENUE, RESULTS, ASSETS AND LIABILITIES OF HLE GLASCOAT LIMITED FOR THE QUARTER ENDED JUNE 30, 2026

₹ in Lakhs

Particulars	CONSOLIDATED			
	QUARTER ENDED			YEAR ENDED
	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
	UNAUDITED	AUDITED	UNAUDITED	AUDITED
1) Segment Revenue:				
a) Filtration, Drying and Other Equipment	9,680.58	12,199.64	11,505.39	47,433.82
b) Glass Lined Products	19,312.79	21,953.63	12,962.36	67,636.39
c) Heat Transfer Equipment	1,055.37	5,001.90	3,856.26	20,033.53
d) Unallocable Revenue	26.35	13.90	70.67	194.20
Total	**30,075.09**	**39,169.07**	**28,394.68**	**1,35,297.94**
2) Segment Results:				
Profit before Interest and Tax				
a) Filtration, Drying and Other Equipment	1,165.19	1,433.07	1,614.10	5,700.43
b) Glass Lined Products	620.73	1,469.79	1,049.54	2,860.85
c) Heat Transfer Equipment	(406.73)	733.79	577.34	2,817.57
Total	**1,379.19**	**3,636.65**	**3,240.98**	**11,378.85**
Less: Finance costs	836.18	865.87	859.59	3,444.73
Less: Other unallocable expenditure net off unallocable income	106.22	245.93	92.32	839.40
Total	**436.79**	**2,524.85**	**2,289.07**	**7,094.72**
3) Segment Assets:				
a) Filtration, Drying and Other Equipment	30,193.39	30,452.46	32,422.07	30,452.46
b) Glass Lined Equipment	73,574.50	74,838.68	62,974.84	74,838.68
c) Heat Transfer Equipment	33,187.25	31,794.16	35,837.44	31,794.16
Unallocable Assets	1,041.71	1,094.62	1,936.54	1,094.62
Total	**1,37,996.85**	**1,38,179.92**	**1,33,170.89**	**1,38,179.92**
4) Segment Liabilities:				
a) Filtration, Drying and Other Equipment	9,706.85	10,673.81	11,517.56	10,673.81
b) Glass Lined Equipment	28,106.94	28,821.83	23,706.48	28,821.83
c) Heat Transfer Equipment	6,292.68	4,648.55	10,037.32	4,648.55
Unallocable Liabilities	32,146.24	32,210.88	30,315.43	32,210.88
Total	**76,252.71**	**76,355.07**	**75,576.79**	**76,355.07**

For, HLE Glascoat Limited

HLE GLASCOAT LIMITED MAROLI 396 436

Mr. Himanshu K. Patel
Managing Director
Date: August 10, 2026
Place: Maroli

M M NISSIM & CO LLP
CHARTERED ACCOUNTANTS

Regd. Office : Barodawala Mansion, B-Wing, 3rd Floor, 81, Dr. Annie Besant Road, Worli, Mumbai - 400 018.
Tel. : +91 22 6987 9900
: 3511 3710/23/25/28
LLPIN : AAT - 7548
Website : www.mmnissim.com

LIMITED REVIEW REPORT ON UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF HLE GLASCOAT LTD FOR THE QUARTER ENDED 30TH JUNE 2026

Independent Auditor's Review Report

To,
The Board of Directors,
HLE Glascoat Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of HLE Glascoat Limited (hereinafter referred to as "the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter and three months ended 30th June 2026 ("the Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").

2. This Statement is the responsibility of the Holding Company's Management and is approved by the Holding Company's Board of Directors. The statement, as it relates to the quarter and three months ended 30th June 2026, has been compiled from the related Consolidated Financial Statements prepared in accordance with Indian Accounting Standard 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued there under and other accounting principles generally accepted in India and in compliance with the Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review of interim financial information consists of making enquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

M M NISSIM & CO LLP * 107122W / W100672 * MUMBAI * CHARTERED ACCOUNTANTS

4. The statement includes the results of the following entities:

Sr. No.	Name of the Entity	Country of Incorporation	Relationship
1.	HLE Glascoat Limited	India	Parent
2.	Thaletec GmbH	Germany	Wholly Owned Subsidiary
3.	HLE International s.a.r.l.	Luxembourg	Wholly Owned Subsidiary
4.	Thaletec LLP	India	Subsidiary
5.	Kinam Engineering Industries Pvt. Ltd.	India	Subsidiary
6.	Kinam Process Equipment Pvt. Ltd	India	Subsidiary
7.	Thaletec USA Inc.	USA	Wholly Owned Step-Down Subsidiary
8.	HLE Surface Technologies GmbH	Germany	Wholly Owned Step-Down Subsidiary
9.	Omerastore GmbH	Germany	Wholly Owned Step-Down Subsidiary

5. The Statement includes the financial results and other financial information of three subsidiaries whose financial results have been reviewed by us.

The statement includes the interim financial results and other financial information of two foreign subsidiaries and three step-down subsidiaries whose interim financial results reflect Group's share of total revenue of Rs. 13,978.90 lakh, total comprehensive income of Rs. 373.39 lakh for the quarter ended 30th June 2026, as considered in the consolidated financial results.

The financial information of one foreign subsidiary (Thaletec GmbH) and three step-down subsidiaries (i.e. Thaletec USA Inc., HLE Surface Technologies GmbH and Omerastore GmbH) have been prepared in accordance with accounting principles generally accepted in its country which have been reviewed by local auditors under generally accepted accounting standards applicable in its country.

The financial results of one foreign subsidiary and other financial information have been certified by the Management of the Holding Company. According to the information and explanations given to us by the Management, these financial results and financial information are not material to the group. The Parent Company's management has converted the financial information from accounting principles generally accepted in their respective country to accounting principles generally accepted in India.

We have reviewed these conversion adjustments made by the Parent company's management. Our conclusion on the Statement is not modified in respect of these matters.

6. Based on our review conducted as stated in paragraph 3 above , nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting practices and principles generally accepted in India, has not disclosed the information required to be disclosed in terms

M M NISSIM & CO LLP CHARTERED ACCOUNTANTS FRN: 107122W/W100672 MUMBAI of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M M NISSIM & CO LLP
Chartered Accountants
(Firm Regn. No. 107122W/W100672)

M M NISSIM & CO LLP CHARTERED ACCOUNTANTS FRN : 107122W/ W100672 MUMBAI

Hiren P Muni
Partner
Mem. No.: 142067
Place: Maroli
UDIN: 26142067BTEAAZ7602
Date: 10th August 2026