

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai - 400 051, Maharashtra Script Symbol: OMNI	To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001, Maharashtra Script Code: 544720
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Dear Sir/Madam,

Subject : Submission of Investor Presentation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Pursuant to Regulation 30 read with Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the "Investors Presentation" pertaining to the Audited Standalone and Consolidated Financial Results of Omnitech Engineering Limited (the "Company") for the quarter and financial year ended March 31, 2026.

The aforesaid Investor Presentation is also being made available on the website of the Company at <https://omnitechng.com/notices-announcements-2025-26/> in terms of the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Kindly take the same on your records.

Thanking you,

Yours faithfully

For Omnitech Engineering Limited

Bhoomi Manharbhai Vadhavana
Company Secretary & Compliance Officer
(Membership No. ACS-54468)

(Encl.: As above)

OMNITECH ENGINEERING LIMITED CIN : L26100GJ2021PLC124801

(Formerly known as Omnitech Engineering Private Limited)

Registered & Corporate Office & Factory - 1:

Plot No. 2500, Kranti Gate Main Road, GIDC Lodhika Industrial Estate, Kalawadd Rd, Metoda, Rajkot-360021 Gujarat, India

Factory - 2 :

Plot No. 9 to 12, Shivam Ind Zone-6, RS No. 35 to 39, Village : Chhapara, Tal. : Lodhika, Rajkot-360021, Gujarat, India

T : +91-2827-287 638 | E : info@omnitechng.com | W : www.omnitechng.com



OMNITECH[®]

Update on Earnings for Q4FY26 & FY26

27th May, 2026

Omnitech Engineering Limited



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Outstanding Results for period of Q4FY26 & FY26 (Consolidated)



FY26 vs FY25 (Consolidated)

INR 5113.0 Mn

49.1%



Revenue

INR 1711.1 Mn

45.4%



EBITDA

INR 1078.7 Mn

92.0%



PBT

INR 793.4 Mn

80.9%



PAT

Q4FY26 vs Q4FY25 (Consolidated)

INR 1487.2 Mn

38.5%



Revenue

INR 497.6 Mn

15.9%



EBITDA

INR 386.0 Mn

46.5%



PBT

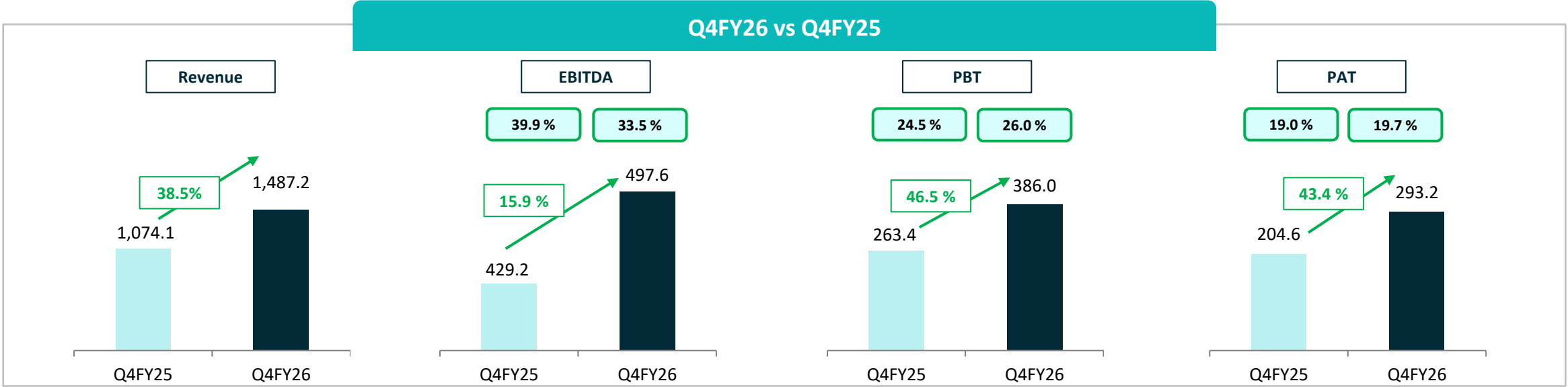
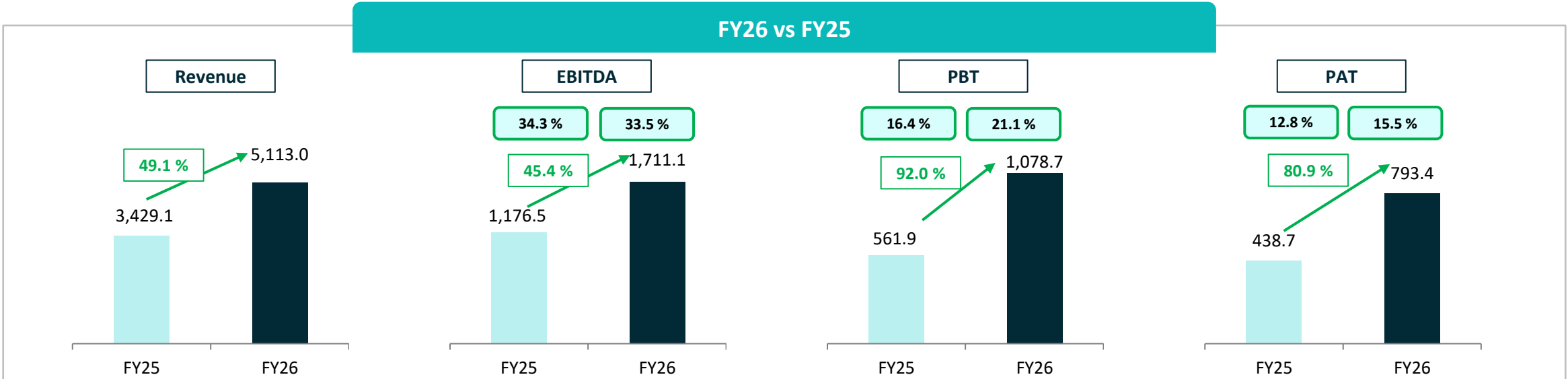
INR 293.3 Mn

43.4%



PAT

Financial Performance for period Q4FY26 & FY26 (Consolidated)

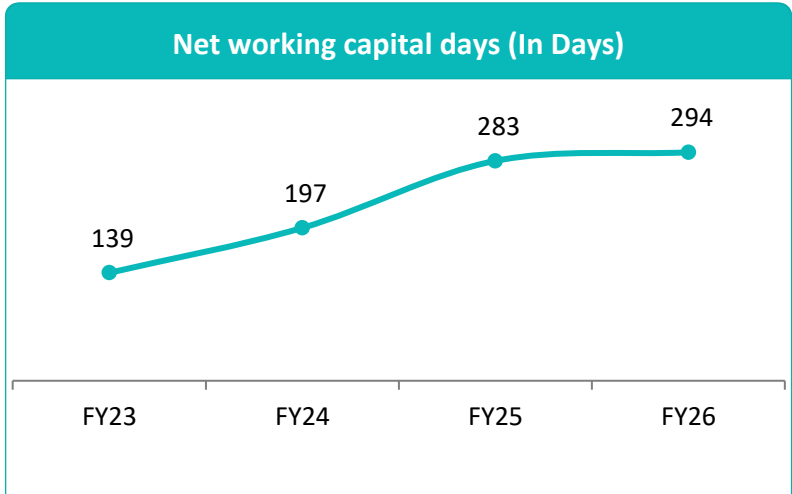
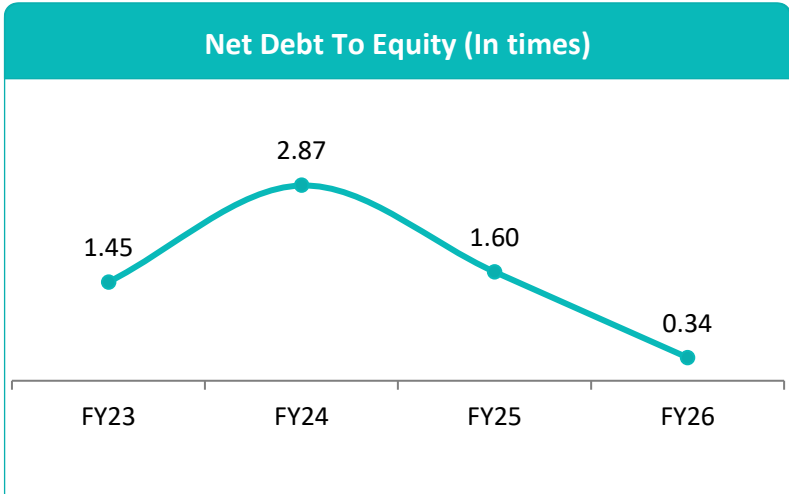
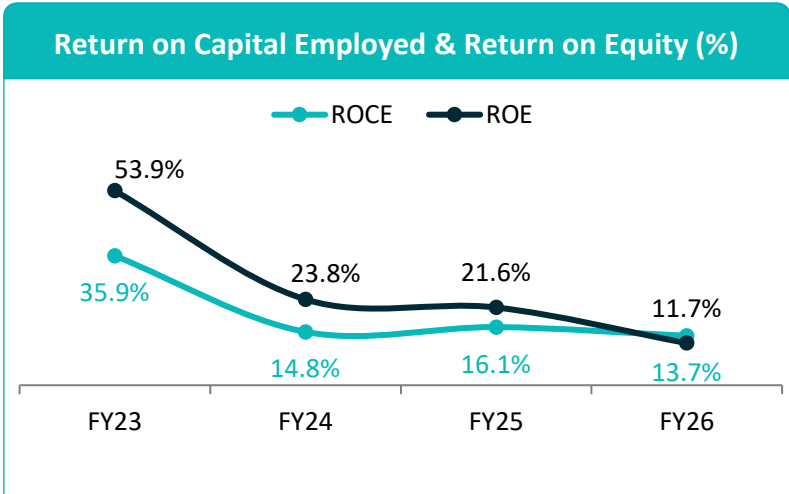


EBITDA is calculated as Profit for the period less other income add Finance costs, Depreciation and amortization, Exceptional Items and Total income tax expenses; EBITDA Margin is calculated as EBITDA divided by Revenue from operations; PAT Margin is calculated as Profit for the period divided by Revenue from Operations

Financial Snapshot YOY for period Q4FY26 & FY26 (Consolidated)



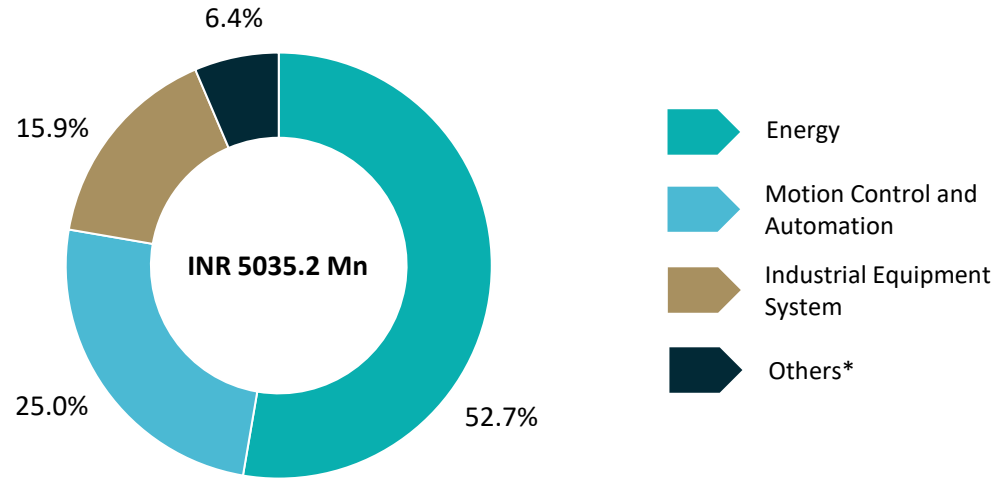
Particulars (Rs. in Mn)	Q4FY26	Q4FY25	YoY	FY26	FY25	YoY
Revenue from operations	1,487.2	1,074.1	38.5%	5113.0	3,429.1	49.1%
Consumption	365.0	281.5		1213.8	812.6	
Employee benefits expenses	246.7	153.4		840.5	550.2	
Other expenses	377.9	210.0		1347.7	889.8	
Reported EBITDA	497.6	429.2	15.9%	1711.1	1176.5	45.4%
Reported EBITDA Margin	33.5%	39.9%		33.5%	34.3%	
Other Income - Recurring	121.2	13.2		245.1	67.9	
Depreciation and amortization expenses	134.7	99.3		481.6	385.2	
Finance costs - recurring	98.1	79.7		394.8	297.3	
Profit before exceptional items and tax	386.0	263.4		1079.7	561.9	
Exceptional items	-	-		1	-	
Profit before tax	386.0	263.4	46.5%	1078.7	561.9	92.0%
Profit before tax Margin	26.0%	24.5%		21.1%	16.4%	
Tax Expense	92.6	58.9		285.4	123.2	
Profit after tax	293.3	204.6	43.4%	793.4	438.7	80.9%
Profit after tax Margin	19.7%	19.0%		15.5%	12.8%	
a. Basic (in Rs)	2.7	2.0		7.5	4.3	
b. Diluted (in Rs.)	2.7	2.0		7.5	4.3	



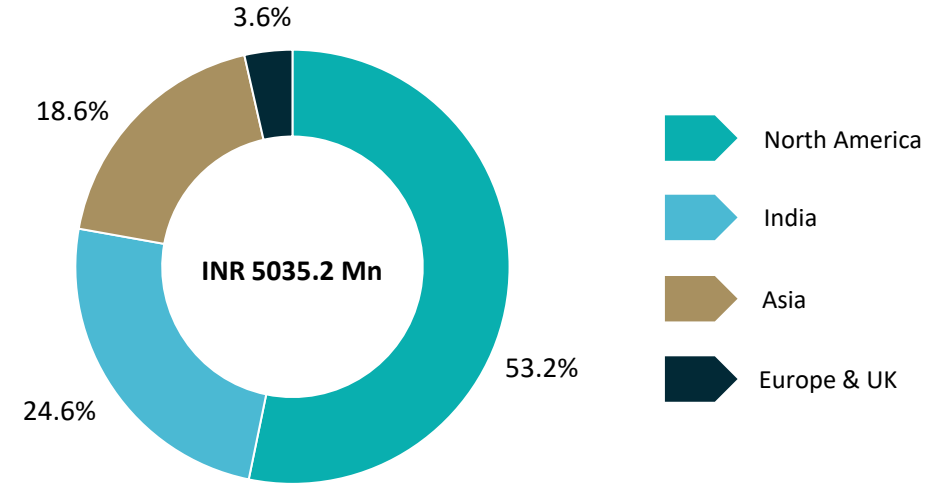
Return on Capital Employed is calculated as EBIT divided by Capital employed. Capital employed is calculated as the sum of Total equity (including non-controlling interest), Non-current borrowings and Current borrowings while EBIT is calculated as Profit for the year add Finance costs, Total tax expenses; Return on Equity is calculated as Profit for the year (Excluding share of non-controlling interest) divided by Total equity (Excluding non-controlling interest); Net Debt to equity (in times) is calculated as the net debt divided by total equity (including non-controlling interest), where net debt represents sum of Non-current borrowings and Current borrowings less cash and cash equivalents; Net Working Capital Days is calculated as Net Working Capital divided by Revenue from Operations, multiplied by 365 days (for fiscal years). Net Working Capital is computed as Net Current Assets less Net Current Liabilities, where Net Current Assets represent Total Current Assets excluding Investments and Cash & Cash Equivalents, and Net Current Liabilities represent Total Current Liabilities excluding Current Borrowings.

Revenues from Operations across Industries for Fiscal Year ended March 31, 2026

By end-use Industry



By Geography

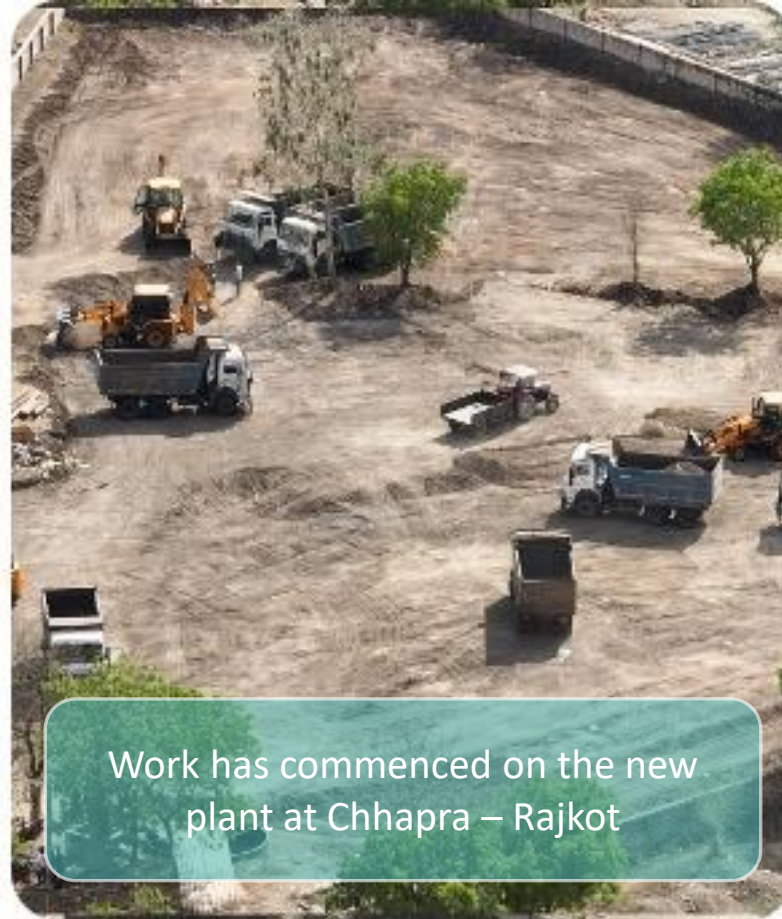


Key Business Updates

- Order Book as on 25th May 2026 of >INR 30,000 million indicating strong order inflows; opportunity pipeline continues to be robust
- Omnitech’s existing plants at Metoda and Chhapra have been approved for Aerospace under AS9100:2015. NADCAP certification is currently in progress, covering Surface Treatment, NDT, and Welding — marking another important milestone in Aerospace.
- 4 FA Development Orders received, marking a key step forward in Defence & Aerospace segments.

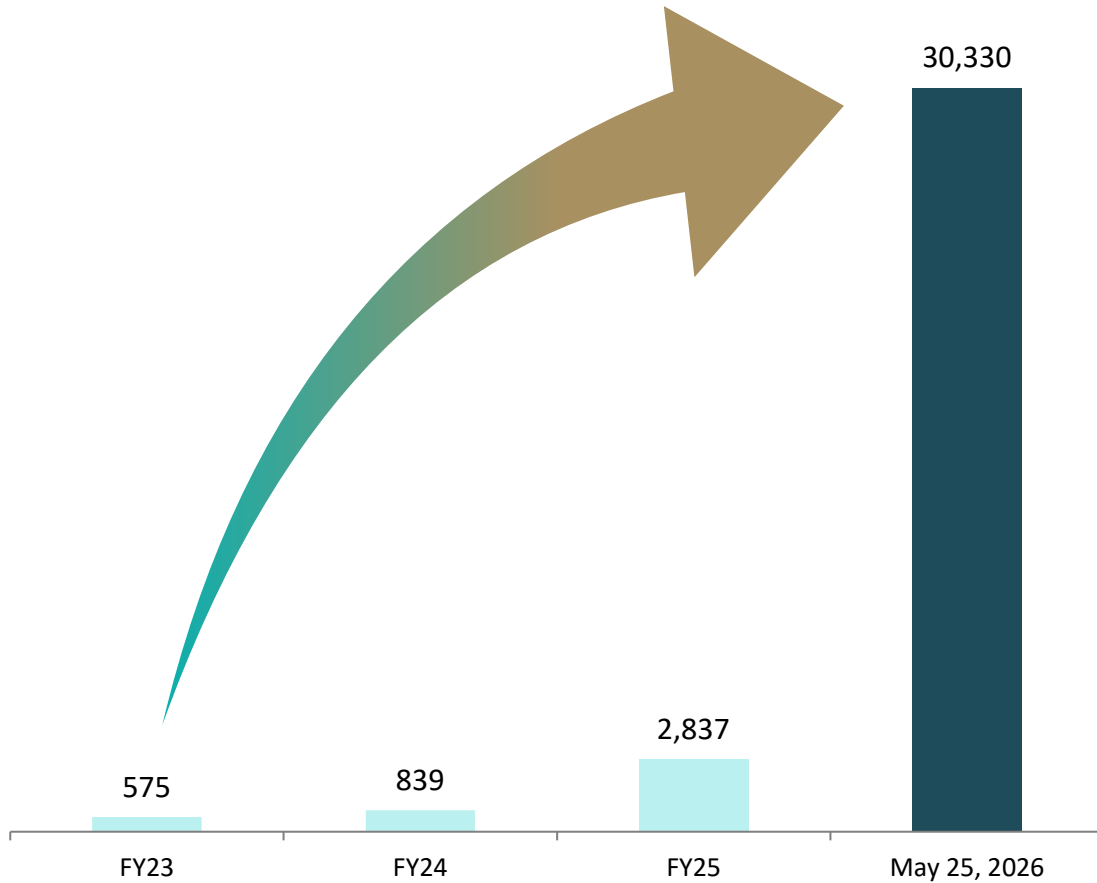
**Others’ includes end-user industries which are not classified into any of the industries mentioned above such as metal forming and other diversified industrial applications. Note: Industry classification is based on information available with us and our understanding of the principal business of our customers.*

In FY27, three concurrent initiatives will underpin the forward strategy: commissioning a new manufacturing facility in Hyderabad, expanding operations at Proposed New facility at Chhapra, and implementing solar roofing at the existing Chhapra plant

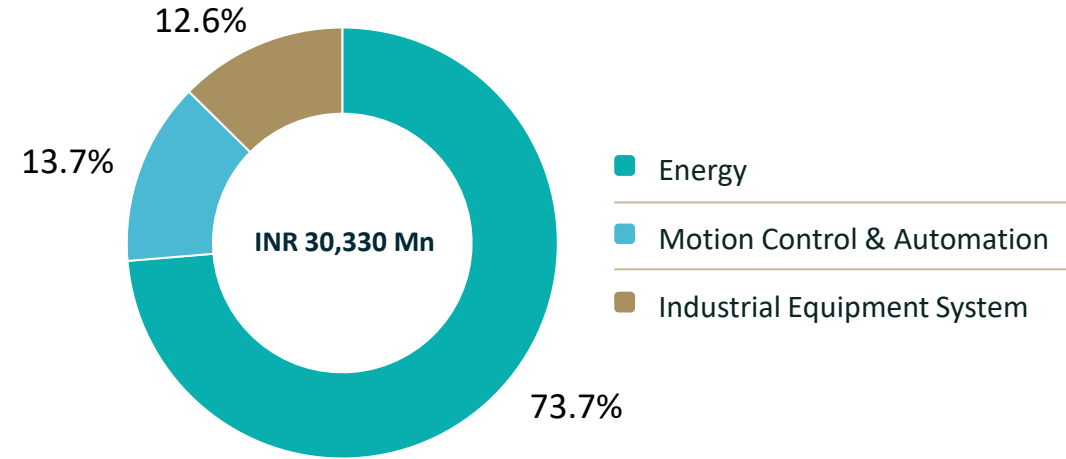


Strong And Expanding Order Book - Continues To Provide Visibility Of High Growth

Improving Order Book (INR Mn)



Order Book Summary Across Industries (INR Mn, %) as on May 25, 2026











Order Book Summary Across Industries (INR Mn, %) as on May 25, 2026

- Order Book as on 25th May 2026 is over INR 30,330 million
- Includes a multi-year order received from Weatherford with total order value of >US\$100mn
- Expect that IPO proceeds and resultant expansion in manufacturing capacities as well as availability of working capital will help company expand OB further

Order Book means the value of the outstanding order book as of the respective dates is calculated as the total value of purchase orders and commitments received by the Company from its customers during the financial year / period (excluding cancelled purchase orders and commitments), net of the sale of finished goods during the same period as increased by the outstanding purchase orders and commitments as at the previous reporting date. The value of orders and commitments received in foreign currencies has been translated into Indian Rupees at the closing exchange rates prevailing as at the respective reporting dates.

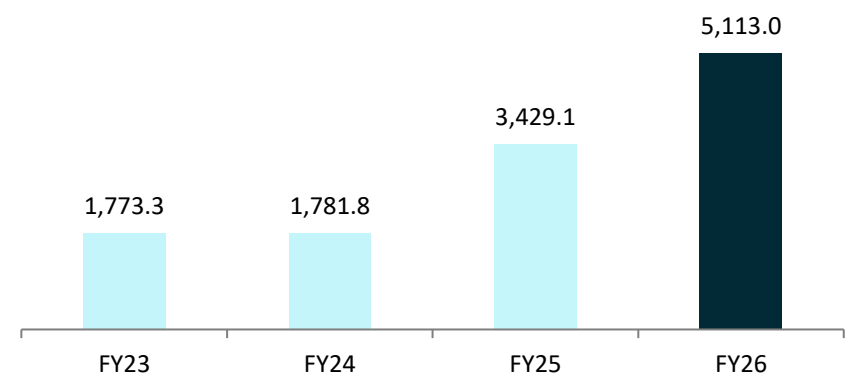


Started in FY2007, Omnitech is one of the key manufacturer of high precision engineered components & assemblies

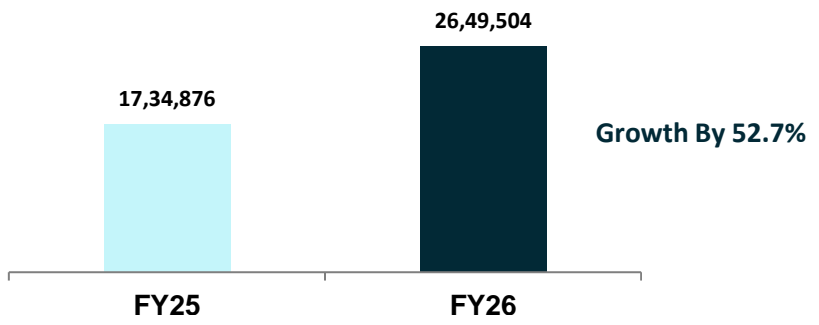
 <p>19 Years in Operation</p>	 <p>~75%¹ of Revenue from Outside India</p>	 <p>Over 256 Global Customers²</p>	 <p>Sales in 24 Countries²</p>
 <p>Order Book of >₹30,330 million³</p>	 <p>3 Mfg. Facilities with 80,802.68 sqm Area</p>	 <p>Precision Levels up to 5 Microns (0.005mm)</p>	 <p>2,649,504 annualized machining hours⁴</p>

Financial Summary

Revenue from Operations (INR Mn)



Installed Capacity (Hrs.)



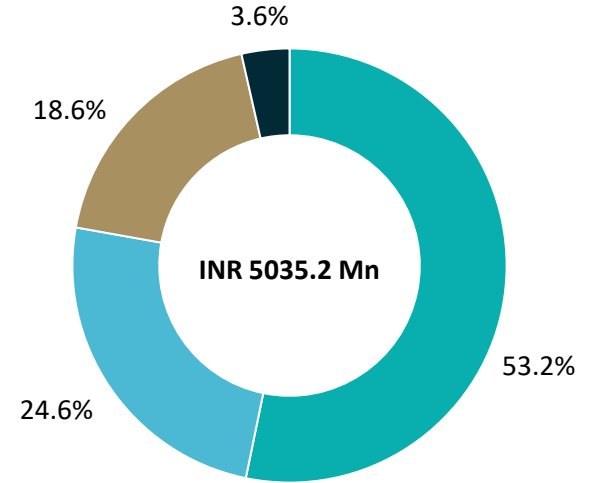
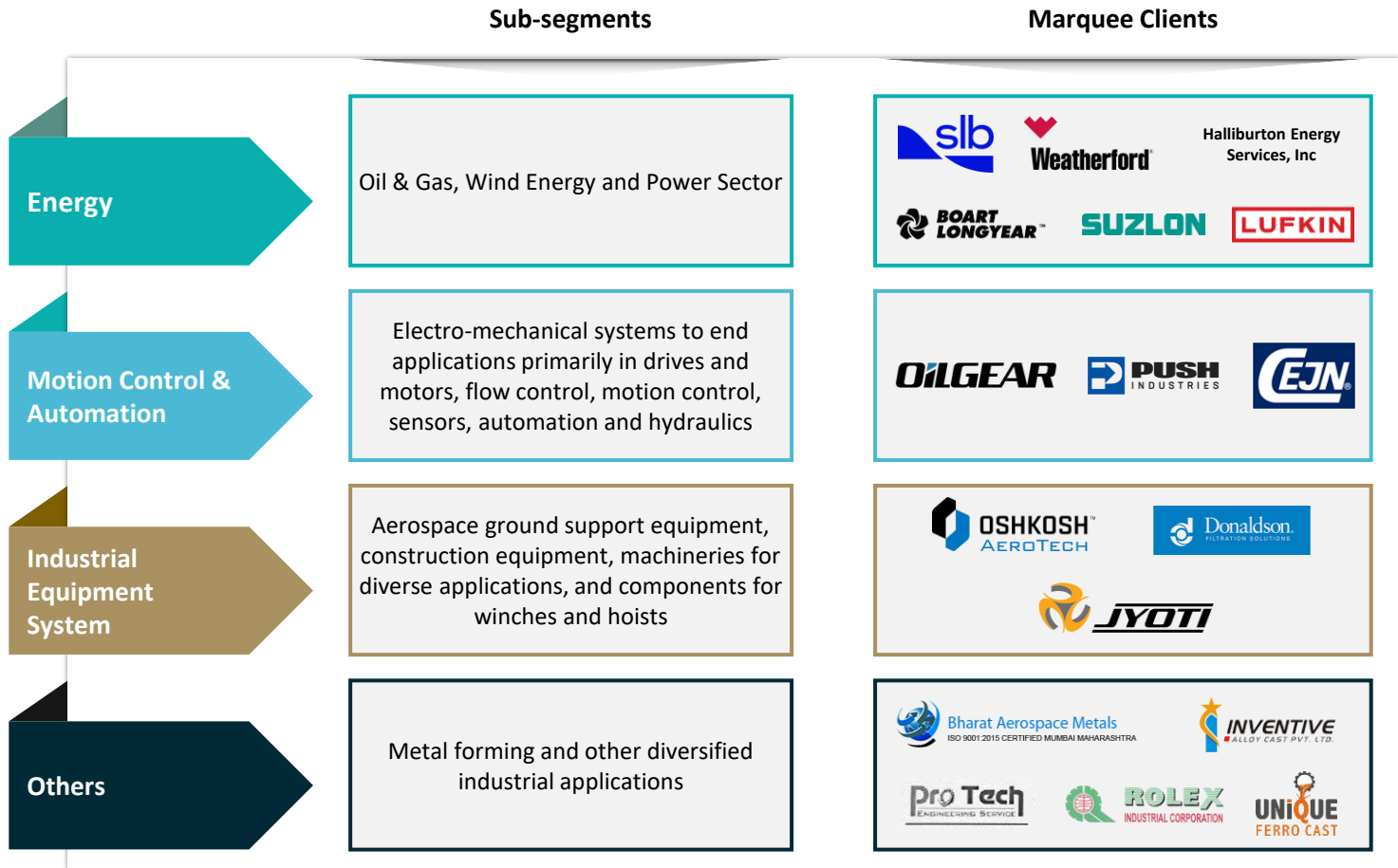
FY 26





EBITDA	INR 1711.1 Mn	EBITDA Margin	33.5%
PAT	793.4Mn	PAT Margin	15.5%
ROCE FY26	13.7%	ROE FY26	11.7%

1: For the Fiscal Year ended March 31st, 2026; 2: For the Fiscal Year ended March 31st, 2026 and the last three Fiscal Years; 3: as on 25th May 2026, 4: as on March 31st, 2026

Supplying to global customers across industries such as energy, motion control & automation, industrial equipment systems, metal forming & other diversified industrial application

Revenue Contribution by End-user Industries for Fiscal Year ended March 31, 2026



-  North America
-  India
-  Asia
-  Europe & UK

*'Others' includes end-user industries which are not classified into any of the industries mentioned above such as metal forming and other diversified industrial applications.
 Note: Industry classification is based on information available with us and our understanding of the principal business of our customers

FY2007

- Started Operation under the name M/s. Omnitech Engineering
- First Export to USA

FY2016

- Entered into Energy Sector

FY2018

- Started third party logistic warehousing in Texas, USA
- Established Existing Facility 2

FY2022

- Revenue from operations crosses ₹1,000.00 million

FY2023

- Received ISO 9001:2015 Certification for Existing Facility 1
- Received ISO 14001:2015 Certification for Existing Facility 1
- Received ISO 45001:2018 Certification for Existing Facility 1

FY2024

- Certified with AS9100:2016 certification for Existing Facility 1
- Received IATF 16949:2016 certification for Existing Facility 1
- Established Existing Facility 2

FY2025

- Received certificate of registration from American Petroleum Institute with API Spec Q1 in accordance with API 20J for oil and gas industry certified for oil & gas, API 7-1 (right to use API monogram), API 5CT for Existing Facility 2
- Incorporated Novatro Techsolutions Private Limited

FY2026

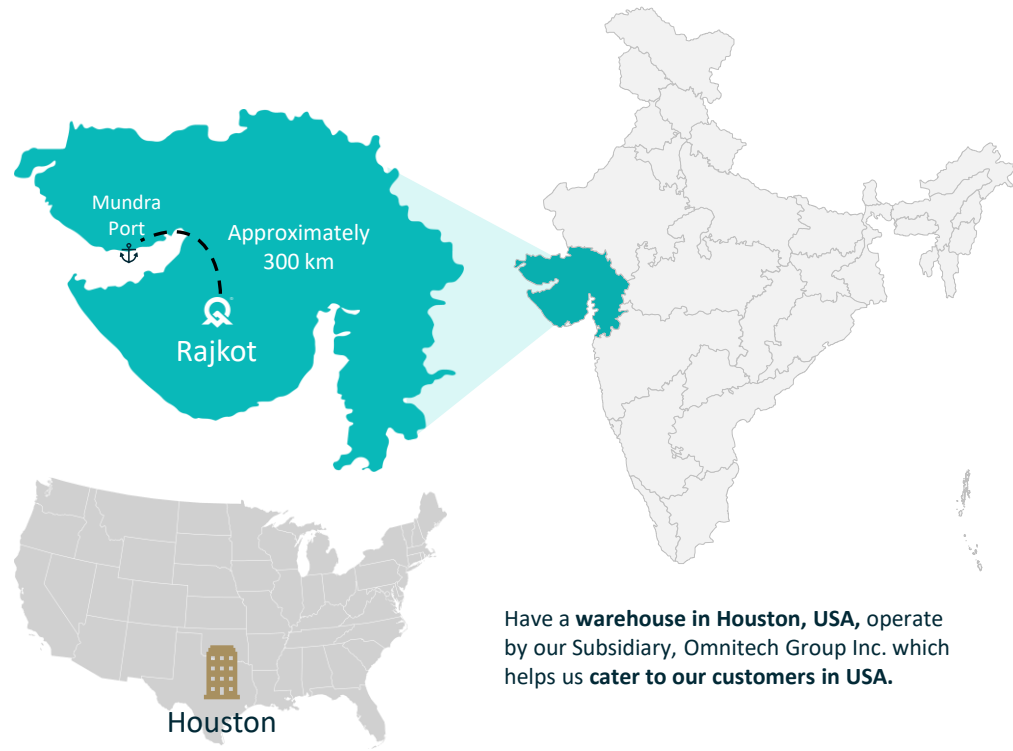
- Order Book crossed ₹ 10,000.00 million for the first time.
- Obtained ISO 9001:2015 from TÜV with respect to implementation of Quality Management System for our Existing Facility 3.
- Obtained ISO 14001:2015 certification from TÜV with respect to implementation of Environmental Management System, for our Existing Facility 3.
- Obtained ISO 45001:2018 from TÜV with respect to implementation of Occupational Health and Safety Management System for our Existing Facility 3.
- Fund raising through IPO



Order Book means the value of the outstanding order book as of the respective dates is calculated as the total value of purchase orders and commitments received by the Company from its customers during the financial year / period (excluding cancelled purchase orders and commitments), net of the sale of finished goods during the same period as increased by the outstanding purchase orders and commitments as at the previous reporting date. The value of orders and commitments received in foreign currencies has been translated into Indian Rupees at the closing exchange rates prevailing as at the respective reporting dates.

Our manufacturing facilities in Rajkot are situated within a robust industrial ecosystem, providing us with access to a skilled labour force and vendor base for any outsourcing of job-work we may require

<p>3 Manufacturing Facilities</p>	<p>80,802.68 sq. m. Manufacturing Area – FY26</p>	<p>2,649,504 hours Annualised Installed Capacity – FY26</p>
 <p>Existing Facility 1: Metoda Annualized Installed Capacity 7,06,992 as on March 31, 2026 (in hours)</p>	 <p>Existing Facility 2: Chhapara Annualized Installed Capacity 18,05,232 as on March 31, 2026 (in hours)</p>	 <p>Existing Facility 3: Padavala Annualized Installed Capacity 1,37,280 as on March 31, 2026 (in hours)</p>







Mundra Port
Approximately 300 km
Rajkot

Houston

Have a **warehouse in Houston, USA**, operate by our Subsidiary, Omnitech Group Inc. which helps us cater to our customers in USA.

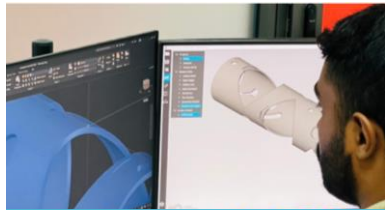
Manufacturing Competencies

 <p>Deployed Industrial Robots for Certain Machine Lines</p>	 <p>Machines for Dimensional Measurement</p>	 <p>Dedicated Testing Centre</p>	 <p>Utilise IoT 4.0 Solutions to optimise operational efficiency</p>
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As a part of the Existing Facility 3 at Padavala, Rajkot, Gujarat, we have **recently set up a fabrication line with annualized fabrication capacity of 7,200 MTPA** which should further help us in supplying fully assembled components to our customers.

**Calculation for installed capacity assumes 26 working days in a month and 22 working hours in a day; machines from erstwhile facilities of our Company have been consolidated into Existing Facility 2 and capacity and capacity utilization numbers for Existing Facility 2 include data for such machines from Fiscal 2023 onwards.*

Our manufacturing capabilities include design and engineering (including 2D to 3D modeling), machining, fabrication, plating, assembly, testing, & quality inspection



Design & Engineering (Including 2D & 3D Modeling)



Machining



Fabrication



Surface Treatment

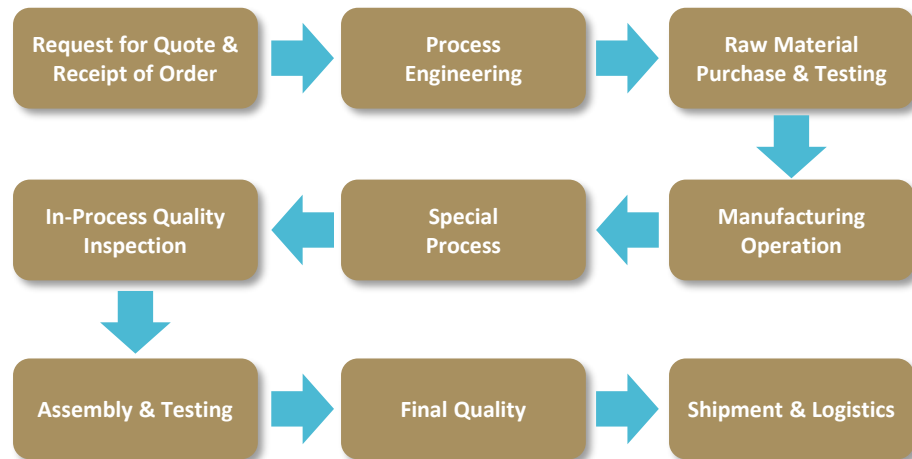


Assembly



Testing and Quality Inspection

End-to-end process followed by us in manufacturing of high precision engineered components and assemblies



Our Manufacturing Facilities are equipped with diverse machines such as CNC machines including VMC machines, TMC machines & sliding headstock machines, grinding machines, gear machines, gun-drill and honing machines, lapping machines, laser cutting machines, & welding machines



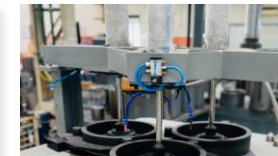
CNC Machines



VMC Machines



TMC Machines



Lapping Machines



Sliding Headstock Machines



Grinding Machines



Gear Machines



Gun drill and honing Machines



Laser Cutting Machines



Welding Machines

We have in-house facility to carry out special processes such as phosphating (zinc and manganese), copper plating, zinc plating, electroless nickel plating and stellite welding.

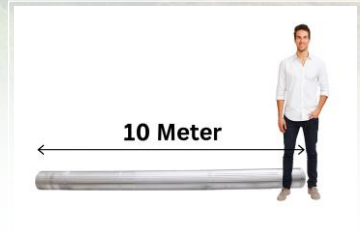
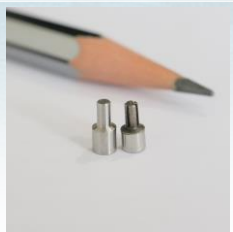
A Diversified Product Portfolio Enabled By Product Development Capabilities (1/2)



A Diversified Product Portfolio Enabled By Product Development Capabilities (2/2)



FROM GRAMS TO TONS



Weight 0.003 Kg to 503.33 Kg.

Diameter: 1.27 Cm. to 1 Meter

Length: 0.20 Cm. to 10 Meters

For Existing Facilities



ISO 9001:2015



ISO 14001



ISO 45001:2018



ISO 9100:2016
(For Aviation, Space & Defence)

For Existing Facility 1



IATF 16949:2016

For Existing Facility 2



American
Petroleum
Institute

API Q1 | API 20J
API 7-1 | API 5-CT

Experienced Promoters and Management Team with Strong Domain Expertise (1/2)



Udaykumar Arunkumar Parekh

Chairman and Managing Director

- He holds a degree in Bachelor's of Engineering in Mechanicals from V.V.P. Engineering College, Rajkot, Saurashtra University.
- He had also pursued Diploma in Mechanical Engineering from Technical Examinations Board, Gujarat State, Gandhinagar.
- Was associated with Jyoti CNC Automation Private Limited as Sales executive.



Dharmi A Parekh

Non-Executive Director

- She holds a degree of Bachelor's of Commerce from Shreemati Nathibai Damodar Thackersey Women's University, Mumbai.
- She was associated with the Company from April 2016 to March 2025 as Assistant Manager - Administration.
- She has over 9 years of experience in administration and management.



Paras Mukundrai Parekh

Whole-Time Director and Chief Financial Officer

- Holds a degree of Bachelor's in Commerce from J.C. Education Trust Commerce College, Junagadh, Saurashtra University and a Master's Degree in Business Administration from Sinhgad Institute of Business Administration and Research, Pune.
- Prior to joining our Company, he was associated with Kotak Mahindra Bank, Ahmedabad as Assistant Manager and HDFC Bank Limited, Rajkot as Deputy Manager.



Akhja Haresh T

Chief Operating Officer

- Holds a Diploma in Fabrication Technology from Technical Examination Board, Gandhinagar, Gujarat and a degree in Bachelor's of Engineering (Production) from Bhavnagar University.
- Prior to joining our Company he was associated with, Praj Industries Ltd. as Associate Vice President, Ahmed Mansoor Al-Aali as Manufacturing Manager, Ramsis Engineering as Construction Manager, Thermax Limited as Deputy Manager – Production, and Larsen & Toubro Limited.



Bhavin Prahalad Acharya

Chief Revenue Officer

- He is responsible for overseeing sales, marketing and brand development of our Company.
- He holds a Post-Graduate Diploma in Computer Applications from Tata Unisys Limited Education Centre, Mumbai, India.
- Prior to joining our Company, he was associated with Goodluck Engineering Co. (a unit of Goodluck India Ltd) as VP-Marketing and Ambica Steels Limited.



Bhoomi Manharbhai Vadhavana

Company Secretary and Compliance Officer

- Holds a degree of Bachelor's in Commerce from Sadguru Homsec & Commerce (E.M.) College, Rajkot and Master's in Commerce from Saurashtra University.
- Also holds a degree in LL.B. from A.M.P Law College, Rajkot, Saurashtra University. She is an associate member of the Institute of Company Secretaries of India.

Experienced Promoters and Management Team with Strong Domain Expertise (2/2)



Mahendra Tribhuvan Panchasara

Independent Director

- He holds a Diploma in Mechanical Engineering and Diploma in Electrical Engineering from Government Polytechnic, Rajkot, Technical Examinations Board Gujarat State.
- Prior to joining our Company, he was associated with Rupkala Engineering Works as a partner. He is also one of the directors of Rupkala Engineers Private Limited.
- He has around 42 years of experience in manufacturing industry.



Ketan Chandrakant Doshi

Independent Director

- He holds a degree of Bachelor's in Mechanical Engineering from M S Ramaiah Institute of Technology Bangalore University.
- He is a partner in M/s Ashok Engineering & Foundry Works. He was also associated with Kalpak Auto Private limited as Director. He is also a partner at M/s United Realty.
- He has around 20 years of experience in manufacturing industry.



Punithbai Mahendrabhai Sodha

Independent Director

- Holds a Bachelor's degree in Commerce from Saurashtra University.
- He is a Fellow Member of the Institute of Chartered Accountants of India and holds a certificate of practice from the Institute of Chartered Accountants of India since 2013. He was previously associated with HDFC Bank Limited as a Senior Manager.
- Has around 20 years of experience in banking and accounting.



Vidhi Nishit Shah

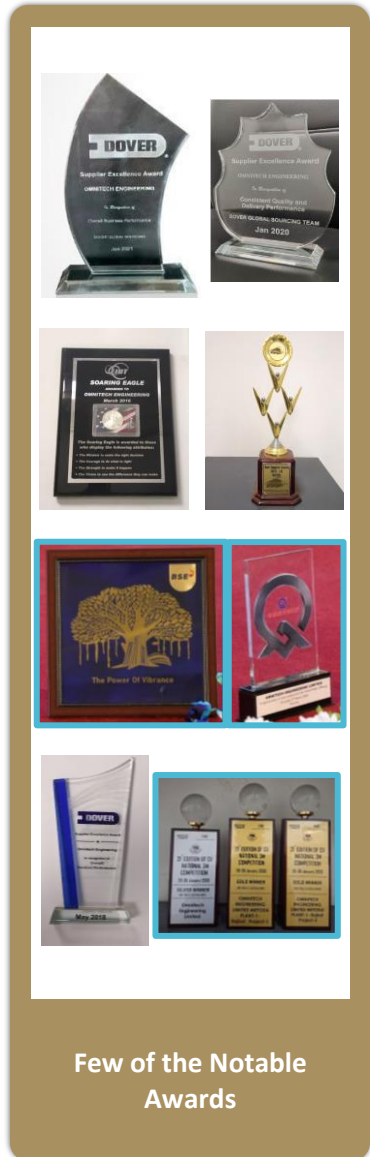
Independent Director

- She holds a Bachelor's degree in Commerce from M.M.G Mahila Arts & Commerce College, Junagadh, Saurashtra University.
- She has also completed her Master's degree of Business Management & Administration with specialization in finance from Gujarat Technological University.
- She had also pursued Diploma in Taxation Laws & Practice from J.C Educational Trust Law College, Saurashtra University, Junagadh.

Awards, Accreditations and Recognition



Fiscal Year	Awards, Accreditations and Recognition
2016	<ul style="list-style-type: none"> M/s Omnitech Engineering* received Best Supplier Award (Silver) from Power Build Private Limited for the year 2015–16. M/s Omnitech Engineering* received Soaring Eagle Award by John Bean Technologies Corporation.
2019	<ul style="list-style-type: none"> M/s Omnitech Engineering* received Supplier Excellence Award for Overall Business Performance by Dover Corporation.
2020	<ul style="list-style-type: none"> M/s Omnitech Engineering* received Supplier Excellence Award for Consistent Quality and Delivery Performance by Dover Corporation.
2021	<ul style="list-style-type: none"> M/s Omnitech Engineering* received Supplier Excellence Award for Overall Business Performance by Dover Corporation.
2023	<ul style="list-style-type: none"> Obtained ISO 9001:2015 certification from TÜV SÜD South Asia Private Limited (TÜV) with respect to implementation of Quality Management System for our Existing Facility 1. Obtained ISO 14001:2015 certification from TÜV with respect to implementation of Environmental Management System for our Existing Facility 1. Obtained ISO 45001:2018 certification from TÜV with respect to implementation of Occupational Health and Safety Management System for our Existing Facility 1.
2024	<ul style="list-style-type: none"> Obtained IATF 16949:2016 certification from TÜV with respect to manufacturing of machined components excluding product design for our Existing Facility 1. Obtained AS 9100:2016 certification from DQS Inc. with respect to implementation of Quality Management System (For Aviation, Space and Defense Organisation) for our Existing Facility 1. Obtained ISO 9001:2015 from TÜV with respect to implementation of Quality Management System for our Existing Facility 2. Obtained ISO 14001:2015 from TÜV with respect to implementation of Environmental Management System, for our Existing Facility 2. Obtained ISO 14001:2015 certification from TÜV with respect to implementation of Environmental Management System, for our Existing Facility 2. Obtained ISO 45001:2018 from TÜV with respect to implementation of Occupational Health and Safety Management System for our Existing Facility 2.
2025	<ul style="list-style-type: none"> Received Certificate of Registration from American Petroleum Institute with API Spec Q1 in accordance with API 20J for oil and gas industry certified for Oil & Gas, API 7-1 (right to use API monogram), API 5CT for Existing Facility 2.
2025	<ul style="list-style-type: none"> Obtained ISO 9001:2015 from TÜV with respect to implementation of Quality Management System for our Existing Facility 3. Obtained ISO 14001:2015 certification from TÜV with respect to implementation of Environmental Management System, for our Existing Facility 3. Obtained ISO 45001:2018 from TÜV with respect to implementation of Occupational Health and Safety Management System for our Existing Facility 3.
2026	<ul style="list-style-type: none"> Public Listed on NSE (National Stock Exchange) and BSE (Bombay Stock Exchange) Received 2 Golds + 1 Silver Awards from CII-Institute of Quality Bengaluru under 21st CII National level 3M Kaizen competition.



Few of the Notable Awards

*Our Company was initially incorporated as a partnership firm under the name M/s Omnitech Engineering



Consolidated statement of Profit and Loss – Quarterly



(in ₹ million)

Particulars	Q4FY26	Q3FY26	Q-o-Q%	Q4FY25	Y-o-Y%
Revenue from Operations	1,487.2	1,344.1	10.7%	1,074.1	38.5%
Other Income	121.2	38.7		13.2	818.2%
Total Income	1608.4	1,382.8	16.3%	1,087.3	47.9%
Expenses:					
Cost of materials consumed	686.5	398.7		529.4	
Changes in inventories of finished goods and work-in-progress	(321.6)	(129.1)		(247.9)	
Employee benefit expenses	246.7	223.1		153.4	
Finance Cost	98.1	101.5		79.7	
Depreciation and amortisation expense	134.7	124.3		99.3	
Other expenses	378.0	338.7		210.0	
Total Expenses	1222.5	1,057.1	15.6%	823.9	48.4%
Profit before exceptional items and tax	386.0	325.6	18.5%	263.4	46.5%
Exceptional Items	-	1.0		-	
Profit before tax	386.0	324.6	18.8%	263.4	46.5%
Tax expense:					
- Current tax	140.3	85.4		88.9	
- Adjustment of tax related to earlier years	-	16.0		-	
- Deferred Tax (Asset) / Liabilities	(47.6)	1.0		(30.0)	
Total Tax expense	92.6	102.4		58.9	
Profit for the period / year	293.3	222.3	32.0%	204.6	43.4%

Consolidated statement of Profit and Loss - Annual



(in ₹ million)

Particulars	FY26	FY25	FY24	FY23
Revenue from Operations	5,113.0	3,429.1	1,781.8	1,773.3
Other Income	245.1	67.9	37.7	63.8
Total Income	5358.1	3,497.1	1,819.5	1,837.1
Expenses:				
Cost of materials consumed	1,947.1	1,248.8	553.4	563.2
Changes in inventories of finished goods and work-in-progress	(733.3)	(436.2)	(138.6)	(63.9)
Employee benefit expenses	840.5	550.2	263.5	239.1
Finance Cost	394.8	297.3	142.4	93.6
Depreciation and amortisation expense	481.6	385.2	229.8	165.1
Other expenses	1,347.7	889.8	454.2	400.5
Total Expenses	4,278.4	2,935.2	1,504.7	1,397.5
Profit before exceptional items and tax	1,078.7	561.9	314.9	439.7
Exceptional Items	-	-	-	-
Profit before tax	1,078.7	561.9	314.9	439.7
Tax expense:				
- Current tax	308.3	134.3	101.1	124.3
- Deferred tax charge/ (credit)	16.0	(11.8)	12.4	(14.3)
- Adjustment of tax related to earlier years	(38.9)	0.8	12.3	6.8
Total Tax expense	285.6	123.2	125.8	116.7
Profit for the period / year	793.4	438.7	189.1	322.9

Consolidated Statement Of Assets And Liabilities



(in ₹ million)

Particulars	FY26	FY25	FY24	FY23
I ASSETS				
Non-Current Assets				
(a) Property, Plant and Equipment	2,861.7	2,036.7	1,825.7	533.2
(b) Capital Work-in-Progress	169.3	256.1		52.1
(c) Right of Use Assets	456.3	374.0	358.0	150.1
(d) Intangible Assets	9.5	9.8	4.5	0.0
(e) Intangible Assets Under Development	74.6	9.4	4.2	4.1
(f) Financial Assets				
- Other financial assets	98.1	80.1	38.9	12.1
(g) Deferred tax assets (net)	58.9	20.8	8.6	21.0
(h) Other Non-Current assets	142.1	50.3	124.0	141.0
Total Non-Current Assets	3,870.4	2,837.0	2,363.9	913.5
Current Assets				
(a) Inventories	3,145.4	1,791.4	914.5	536.8
(b) Financial Assets:				
Investments	17.8	24.4	22.6	-
Loans	-	0.0	-	-
Trade receivables	2,138.0	1,280.7	434.9	334.2
Cash and cash equivalents	1,638.0	51.3	22.8	17.8
Other financial assets	1,311.5	1.0	-	-
(c) Other current assets	426.9	277.5	111.2	49.5
Total Current Assets	8,677.5	3,426.3	1,505.9	938.2
TOTAL ASSETS	12,547.8	6,263.3	3,869.9	1,851.8

(in ₹ million)

Particulars	FY26	FY25	FY24	FY23
II EQUITY AND LIABILITIES				
EQUITY				
(a) Equity share capital	618.3	526.3	500.0	50.0
(b) Other Equity	6,178.9	1,510.2	294.8	549.4
Equity attributable to the equity holders of the parent company	6,797.2	2,036.4	794.8	599.4
Non controlling interest	(0.3)	0.0	-	-
Total Equity	6,797.0	2,036.4	794.8	599.4
LIABILITIES				
Non-current liabilities				
(a) Financial liabilities				
- Borrowings	966.4	1292.5	1025.6	206.1
- Lease Liabilities	236.8	201.3	257.0	110.9
(b) Provisions	36.6	24.7	12.6	8.0
Total Non Current liabilities	1,239.7	1518.4	1295.2	325.1
Current liabilities				
(a) Financial liabilities				
- Borrowings	3,011.7	2013.8	1279.3	682.0
- Lease Liabilities	132.4	102.7	55.9	27.7
- Trade Payables				
(i) Total outstanding dues of micro enterprises and small enterprises	612.9	197.7	253.9	70.1
(ii) Total outstanding dues other than micro enterprises and small enterprises	510.8	147.0	48.9	30.0
- Other financial liabilities	81.6	56.7	37.6	15.8
(b) Provisions	27.9	8.4	9.5	8.1
(c) Other current liabilities	45.9	73.8	9.0	6.3
(d) Current tax liabilities (net)	87.9	108.4	86.0	87.4
Total Current liabilities	4,511.2	2708.5	1779.9	927.3
TOTAL EQUITY AND LIABILITIES	12,547.8	6263.3	3869.9	1851.8

THANK YOU

