



ONMOBILE GLOBAL LIMITED

E City, Tower-1, No.94/1C & 94/2,
Veerasandra Village, Attibele Hobli,
Anekal Taluk, Electronic city Phase-1,
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CIN - L64202KA2000PLC027860

Email - investors@onmobile.com

www.onmobile.com

May 18, 2026

To

Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: **532944**

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Scrip Code: **ONMOBILE**

Dear Sir/ Madam,

Sub: Intimation of Press Release

This is to inform you that OnMobile Global Limited is issuing a press release titled “OnMobile Reports Fourth Quarter of Fiscal Year 2026 Results”, a copy of which is enclosed herewith.

Requesting you to please take the same on record.

Thanking you,

Yours sincerely,
For OnMobile Global Limited

P V Varaprasad
Company Secretary
FCS 5877

Encl: a/a



OnMobile Reports Fourth Quarter of Fiscal Year 2026 Results

25 Years of Empowering Millions to Connect, Express & Engage

Gaming subscriber base at 14.3Mn growth of 34.5% YoY.

FY26 EBITDA at INR 297 Mn, growth of 110.6% YoY.

FY26 PAT at -INR 115Mn, excl. impairment provision PAT at +INR 353Mn.

Bengaluru, 18th May 2026: OnMobile Global Limited ("OnMobile"), the global leader in mobile gaming & entertainment, today announced the financial results for the Fourth Quarter of FY26 ended March 31, 2026.

Highlights:

- FY26 Gross Margin at 52.7% up from 46.7% in FY25.
- FY26 EBITDA at INR 297Mn, growth of 110.6% YoY.
- FY26 PAT at -INR 115Mn, excl. impairment provision PAT at +INR 353Mn.
- Gaming subscriber base at 14.3Mn growth of 34.5% YoY.
- FY26 revenue at INR 5,245 Mn down by 10.2 % YoY.
- FY26 Mobile Gaming Revenue at INR 1,545 Mn down by 25.4% YoY.



Commenting on Q4FY26 results, Bikram Singh Sherawat, President & COO, OnMobile, said, "FY26 was a transformative year for OnMobile, with EBITDA increasing by over twofold, and the company securing high-margin platform deals. Our new lines of business, Buzzmo, the Gaming Platform, have also begun contributing to revenue growth. As we enter FY27, our focus is on driving scalable and profitable growth, backed by a strong sales pipeline. We're excited to launch our D2C, Gaming virtual console on the country's largest e-commerce platform. This milestone marks OnMobile's expansion beyond telcos into the mainstream gaming market."

Radhika Venugopal, Global CFO, OnMobile said, "FY26 marked a strong improvement in our profitability and cash position, reflecting the effectiveness of our focused cost optimization and operating discipline. EBITDA for the year more than doubled to INR 297 Mn, with margins expanding to 5.7%, underscoring the benefits of operating leverage and a more efficient cost structure. Looking ahead, we remain focused on further strengthening profitability, driving sustained EBITDA growth, and improving cash generation as our gaming business scales and begins to deliver higher operating leverage."



Consolidated Financial Press Release:

OnMobile Global Limited
Registered office: Tower 1, 94/1C & 94/2, Veerasandra Village, Electronic City Phase-1, Bengaluru- 560100
CIN: L64202KA2000PLC027860 Website: www.onmobile.com

Statement of audited consolidated financial results for the quarter and year ended March 31, 2026

Amount in INR millions except data per share

Sl. No	Particulars	Quarter ended			Year ended	
		March 31, 2026 (Audited) (Ref Note 6)	December 31, 2025 (Unaudited)	March 31, 2025 (Audited) (Ref Note 6)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
1	Revenue from operations					
	Mobile entertainment services	1,276.73	1,356.90	1,562.22	5,168.50	5,730.24
	Other income (net)	128.51	100.07	19.03	549.32	52.69
	Total Income	1,405.24	1,456.97	1,581.25	5,717.82	5,782.93
2	Expenses					
	(a) Content fee and royalty	673.51	559.19	515.23	2,295.48	2,258.42
	(b) Contest expenses	5.99	13.15	2.29	31.27	25.90
	(c) Cost of software licenses and others	40.00	41.05	362.43	157.12	814.52
	(d) Employee benefits expenses	291.54	278.11	298.11	1,116.88	1,184.29
	(e) Finance costs	18.24	18.66	15.11	69.77	60.86
	(f) Depreciation and amortisation expenses	96.13	88.35	79.57	350.22	323.19
	(g) Marketing expenses	115.89	323.14	226.13	897.98	909.90
	(h) Impairment losses on financial assets and contract assets (refer note 8)	479.01	0.47	14.82	521.40	14.82
	(i) Other expenses	86.24	85.85	134.57	360.94	415.41
	Total expenses	1,806.55	1,407.97	1,648.26	5,801.06	6,007.31
3	Profit/(loss) before share of profit/(loss) of associates, exceptional items and tax (1-2)	(401.31)	49.00	(67.01)	(83.24)	(224.38)
4	Share of profit/(loss) of associates	(0.48)	0.15	(0.50)	(0.03)	(0.05)
5	Profit/(loss) before tax and exceptional items (3+4)	(401.79)	49.15	(67.51)	(83.27)	(224.43)
6	Exceptional items - (Refer note 5)					
	Statutory impact of new labour codes	-	(4.61)	-	(4.61)	-
	Head count restructuring and optimization	-	-	-	-	(122.52)
7	Profit/(loss) before tax (5+6)	(401.79)	44.54	(67.51)	(87.88)	(346.95)
8	Tax expense					
	(a) Current tax	40.01	37.35	44.46	137.61	91.17
	(b) Current Tax expense relating to prior years	(0.45)	-	(16.69)	(0.45)	(16.69)
	(c) Deferred tax	(76.01)	(27.94)	(11.41)	(110.18)	(114.7)
	(d) Minimum alternate tax (MAT) credit entitlement	-	-	(4.55)	-	(4.55)
	Total tax	(36.45)	9.41	11.81	26.98	58.46
9	Profit/(loss) for the period / year (7-8)	(365.34)	35.13	(79.32)	(114.86)	(405.41)
10	Other comprehensive income					
	A. (i) Items that will not be reclassified to profit or loss	0.18	(0.03)	(8.72)	4.01	(8.99)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.03	(0.08)	2.54	(1.17)	2.62
	B. (i) Items that will be reclassified to profit or loss	(66.10)	86.34	79.38	98.60	76.40
	Other comprehensive income/(loss) for the year , net of tax	(65.89)	86.23	73.20	101.44	70.03
11	Total comprehensive income/(loss) for the period/ year (9+10)	(431.23)	121.36	(6.12)	(13.42)	(335.38)
12	Profit/(loss) attributable to:					
	Owners of the Company	(365.45)	35.84	(79.30)	(112.68)	(401.73)
	Non-controlling interests	0.11	(0.71)	(0.02)	(2.18)	(3.68)
		(365.34)	35.13	(79.32)	(114.86)	(405.41)
13	Total comprehensive income/(loss) attributable to:					
	Owners of the Company	(431.23)	121.36	(6.12)	(13.42)	(335.38)
	Non-controlling interests	-	-	-	-	-
		(431.23)	121.36	(6.12)	(13.42)	(335.38)
12	Paid up equity share capital (Face value of Rs 10/- each)	1,063.21	1,063.21	1,063.21	1,065.21	1,063.21
13	Other equity				5,182.23	5,164.28
14	Earnings per share (of INR 10 each) (not annualised except for year ended March 31, 2026 and March 31, 2025)					
	(a) Basic	(3.43)	0.33	(0.75)	(1.07)	(3.78)
	(b) Diluted	(3.43)	0.33	(0.75)	(1.07)	(3.78)



About OnMobile

OnMobile Global Limited (NSE: ONMOBILE | BSE: 532944) is a global leader in mobile gaming and digital entertainment, headquartered in Bangalore, India, with operations across 69 countries. With more than 25 years of innovation, OnMobile delivers customer-centric digital experiences across its Gaming vertical with its unified, telco-ready 'The Gaming & Entertainment Platform' and mobile gaming products such as 'Challenges Arena and ONMO'. The portfolio also includes enterprise solutions such as 'Gamize', its gamification platform; 'Buzzmo', its next-generation CPaaS-CeP solution; and other offerings, including Tones, Videos, Contests, Kids and Sports. Currently, OnMobile partners with 126 customers and engages more than 72 million monthly active users worldwide. For more information, visit www.onmobile.com.

For media queries, please contact: pr@onmobile.com