



Date: 13/05/2026

To,  
Manager - Listing Compliance  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

The Chief General Manager  
Listing Operation,  
BSE Limited,  
20th Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400 001

**SYMBOL: HALDER**

**SCRIP CODE: 539854**

**Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations")- Update in relation to proposed preferential issue of warrants**

Dear Sir,

This is with reference to the in-principle approval for issue and allotment of 7,93,650 Convertible Warrants to be issued on a preferential basis filed by the Company in relation under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), pursuant to the approval accorded by the shareholders of the Company through postal ballot notice dated 26<sup>th</sup> March, 2026 , the results of which were declared on 30<sup>th</sup> April, 2026.

In the aforesaid application and Postal Ballot Notice, the equity shares of the Company were considered as "infrequently traded shares" for the purpose of determining the issue price of the warrants. However, pursuant to the observations received from the National Stock Exchange of India Limited (NSE) vide letter Ref: NSE/LIST/54346 dated 12<sup>th</sup> May, 2026, the equity shares of the Company are to be considered as "frequently traded shares" in terms of Regulation 164 of the SEBI ICDR Regulations.

Accordingly, upon such determination, the equity shares of the Company have been considered as "frequently traded shares" for the purpose of determining the issue price of the warrants.

However, the issue price of the warrants shall remain unchanged and shall continue to be the same as specified in the Postal Ballot Notice. Therefore, the pricing determined by the Company based on the valuation report obtained from the Registered Valuer shall continue to remain applicable in accordance with Regulation 166A of the SEBI ICDR Regulations.

**Halder Venture Limited**

CIN No.: L74210WB1982PLC035117

Diamond Heritage, 16 Strand Road, 10th Floor, Unit - 1012, Kolkata - 700 001

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The Company shall take all consequential actions and comply with the applicable provisions of the SEBI ICDR Regulations and other applicable laws in this regard.

The investors are hereby informed of the aforesaid change.

The above information is for your record

Thanking you,

Yours Faithfully,

**For Halder Venture Limited**

**Ayanti Sen**  
**(Company Secretary and Compliance Officer)**

**Halder Venture Limited**

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