

Date: May 19, 2026

To,
Manager
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
Scrip Code: 533315

Subject: Allotment of 1,74,11,380 (One Crore Seventy-Four Lakhs Eleven Thousand Three Hundred and Eighty) fully paid-up Equity shares pursuant to Rights Issue.

Reference: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI Listing Regulations').

Dear Sir/Madam,

This is in continuation to the outcome of the meeting of the Board of Directors held on March 27, 2026 and the meeting of Rights Issue Committee held on April 23, 2026 wherein approval was granted for the issuance of upto 1,74,11,380 (One Crore Seventy-Four Lakhs Eleven Thousand Three Hundred and Eighty) fully paid up Equity Shares with a face value of ₹10/- (Rupees Ten) each ("Rights Equity Shares") at an issue price of ₹ 40/- (Rupees Forty) per Rights Equity Share [including a premium of ₹ 30/- (Rupees Thirty Only)] per Rights Equity Share aggregating to ₹ 69,64,55,200 (Rupees Sixty-Nine Crores Sixty-Four Lakhs Fifty-Five Thousand and Two Hundred Only) on a rights basis to the eligible equity shareholders of the Company in the ratio of 3 (Three) Rights Equity Shares for every 13 (Thirteen) fully paid-up Equity Shares held by the eligible equity shareholders as on the record date, i.e., April 29, 2026. We wish to inform you that in terms of the Letter of Offer dated April 23, 2026, the Rights Issue opened on Friday, May 8, 2026, and closed on Monday, May 18, 2026, and was subscribed to the extent of 155.29% of the issue size and received applications aggregating to ₹ 108,15,55,040/- (One hundred and Eight Crores Fifteen Lakhs Fifty Five Thousand and Forty Only).

Pursuant to the finalization of the Basis of Allotment of the Rights issue in consultation with the Registrar to the Issue and as approved by BSE Limited (Designated Stock Exchange), the Rights Issue Committee in their meeting held today have considered and approved the allotment of 1,74,11,380 (One Crore Seventy-Four Lakhs Eleven Thousand Three Hundred and Eighty) fully paid up Equity Shares having a face value of ₹10/- (Rupees Ten) each, at an issue price of ₹ 40/- (Rupees Forty only) per rights Equity Share [including a premium of ₹30/- (Rupees Thirty only) per share], aggregating to ₹ 69,64,55,200 (Rupees Sixty-Nine Crores Sixty-Four Lakhs Fifty-Five Thousand and Two Hundred Only) to the eligible shareholders and/or renouncee(s) in terms of the Letter of Offer dated April 23, 2026. ("**Allotment**")

Innovassynth Technologies (India) Limited
(Formerly, Innovassynth Investments Limited)

Registered office:

Old Mumbai-Pune Road,
Khopoli – 410 203 India.
Phone: +91-2192-260100
Email: itil@innovassynth.com
CIN: L67120MH2008PLC178923

Corporate Office:

TCG International Biotech Park,
2nd Floor, Genesis Square,
Hinjewadi Phase – II,
Pune – 411 057, India.
Phone: +91-20-61921000

Accordingly, pursuant to the Allotment, the issued, subscribed & paid-up equity share capital of the Company stands increased.

Details of Pre and Post Issue paid up share capital are as set out hereunder:

Particulars	No. of Equity Shares	Face Value	Total
Paid-up share capital (Pre-Rights Issue)	7,54,49,316	₹ 10/-	₹ 75,44,93,160
Paid-up share capital (Post-Rights Issue)	9,28,60,696	₹ 10/-	₹ 92,86,06,960

The meeting of the Committee commenced at 09:30 p.m. and concluded at 10:16 p.m.

The details as required under Regulation 30(6) of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is attached as “**Annexure- A**” to this letter.

The said details will also be available on the website of the Company at <https://www.innovassynth.com>.

Kindly take the above information on record.

Thanking You,

Yours Faithfully,

**For Innovassynth Technologies (India) Limited
(Formerly known as Innovassynth Investments Limited)**

**Sameer Pakhali
Company secretary
ACS 55746**

Encl: Annexure A

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Annexure- A

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Rights Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 1,74,11,380 fully paid-up Equity Shares of Face Value of ₹ 10/- (Rupees Ten) each on Rights Basis to the eligible shareholders and/ or renouncee(s) in terms of the Letter of Offer dated April 23, 2026 at an issue price of ₹ 40/- (Rupees Forty) per Equity Share (including a premium of ₹ 30/- (Rupees Thirty) per Equity Share).
4	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Other details as prescribed in point (d) to (g) of clause 2.1 of SEBI Master Circular No. SEBI/ HO/49/14/14(7)2025-CFD-POD2/II/3762/2026 dated January 30, 2026, as amended, are not applicable to the Company's Rights Issue.

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