

Godrej Industries Limited

Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: September 11, 2026

To

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai – 400051

Ref.: BSE Scrip Code No. “500164”

**Ref.: NSE Symbol: “GODREJIND”
Debt Segment: NSE**

Sub: Approval of Key Information Document for issue of 75,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- each, aggregating to ₹750,00,00,000/- (“DEBENTURES”) by Godrej Industries Limited (“Company”) on Private Placement Basis

Ref:

- 1) Prior intimation of Board Meeting submitted to Stock Exchanges dated May 8, 2026;
- 2) Outcome of Board Meeting submitted to Stock Exchanges dated May 15, 2026;
- 3) Outcome of 38th Annual General Meeting- Voting Results submitted to Stock Exchanges on August 14, 2026.

Dear Sir/Madam,

Pursuant to Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any modification(s) / amendment(s) / re-enactment(s) thereto) (“**Listing Regulations**”) and in accordance with applicable provisions of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (including any modification(s) / amendment(s) / re-enactment(s) thereto) and the General Information Document (GID) (GIL/GID/1/2026-2027 dated June 1, 2026, we wish to inform you that the Management Committee of the Board of Directors of the Company has today, i.e. on September 11, 2026, *inter alia*, approved the Key Information Document (KID) for issuance of up to 75,000 (Seventy-Five Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating up to ₹7,50,00,00,000/- (Rupees Seven Hundred and Fifty Crore Only) on private placement basis, (“**DEBENTURES**”).

We request you to take this intimation on your record and the same be treated as compliance under the applicable provisions of the Listing Regulations.

Thanking you,

Yours faithfully,

For Godrej Industries Limited

Anupama Kamble
Company Secretary & Compliance Officer
FCS 12730