August 25, 2026

The National Stock Exchange of India Ltd
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051

Scrip Symbol: RELIGARE

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400001

Scrip Code: 532915

Subject: Disclosure of allotment of equity shares by Religare Broking Limited (RBL) wholly owned subsidiary of the company, in its rights issue in pursuance of Regulation 30 of SEBI (LODR) Regulation, 2015

Dear Sir(s),

With reference to the captioned subject, we would like to inform that in response to the application of Religare Enterprises Ltd. (REL) to subscribe for equity shares of Religare Broking Limited (RBL), wholly owned subsidiary of the REL in its rights issue, made in pursuance of the approval of Board of Directors of REL at their meeting held on August 12, 2026, RBL has made an allotment of 4,21,05,264 Equity shares having face value of INR 10/- (Rupees Ten) each at a premium of INR 13.75/- (Thirteen Rupee and Seventy Five Paisa) amounting to INR 100,00,00,020/- on August 21, 2026, intimation received on August 24, 2026.

Relevant details as required under Regulation 30 of the SEBI Listing Regulation read with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are given in **Annexure-1**.

This is for your kind information and record.

For Religare Enterprises Limited

BABU RAO PRIYA

Babu Rao P.
Group General Counsel & Group Chief Compliance Officer

Encl.: as above

Annexure-1

Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Master Circular ref. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sl. No	Details of Events that need to be provided	Information of such events(s)
a.	Name of the target entity, details in brief such as size, turnover etc.;	Religare Broking Limited ("RBL"), Registered with SEBI, being the target entity, is carrying on Stock Broking business. RBL is having 50 Branches and approximately 1100 Business Partners working for it as on June 30, 2026. RBL is serving 2.4 Lakh active customers across age group with a comprehensive suite of financial service under roof.
b.	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm length's"	**Relationship:-** RBL is a material unlisted wholly owned subsidiary of Religare Enterprises Limited ("REL"). Holding and subsidiary company are considered related party to each other. Accordingly, investment in the rights issue of RBL by REL (Acquisition) can be said to be related party transaction. Further, the investment in right issue of RBL was made at the price offered uniformly to all the shareholders, therefore the transaction is said to be at arm's length. Further, the promoter of REL does not have any interest in RBL.
c.	Industry to which the entity being acquired belongs;	Stock Broking
d.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the Company);	REL is registered with Reserve Bank of India (RBI) as Core Investment Company (CIC). As a Core Investment Company, REL is primarily engaged in the business of investment in shares/securities of and lending to, its group companies. Accordingly, REL subscribed to the shares of its subsidiary, RBL, offered in rights issue. The proceeds out of right issue of RBL shall be utilized in the general business operations of the Company including scaling up margin trade financing book (MTF) and working capital requirement of the business etc.
e.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable for REL

f.	Indicative time period for completion of the acquisition;	Pursuant to the intimation of allotment received by REL on August 24, 2026, acquisition is deemed to have been completed on same day.
g.	Nature of consideration - whether cash consideration or share swap and details of the same	Cash
h.	Cost of acquisition or the price at which the shares are acquired;	Acquisition of shares:- 4,21,05,264 equity shares of Face Value of INR 10/- each at a Premium of INR 13.75/- of RBL amounting to INR 100,00,00,020/- (Rupees Hundred Crores and Twenty Only).
i.	Percentage of shareholding / control acquired and / or number of shares acquired;	Total Number of equity shares acquired:- 4,21,05,264
j.	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Following are the details of target entity:- • Line of business:- Stock Broking and Depository services. • Date of incorporation:- 20.07.2016 • Last three years turnover (In Rs. Crores):- (i) FY 2023-24*:- Rs. 324.92 (ii) FY 2024-25*:- Rs. 325.96 (iii) FY 2025-26:- Rs. 315.03 • Country of operations:- India Further details about the target company can be accessed at below link:- https://www.religareonline.com/

*Turnover figures for FY 2023-24 and 2024-25 are post giving the effect of the Scheme of Arrangement approved by Hon'ble NCLT vide its order date June 13, 2025 for transfer of E Governance undertaking from Religare Broking Limited to Religare Digital Solutions Limited.

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