

May 22, 2026

To,
BSE Limited
Listing Compliance & Legal Regulatory
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Stock Code: 543233

To,
National Stock Exchange of India Limited
Listing & Compliance
Exchange Plaza, Bandra-Kurla Complex,
Bandra East, Mumbai 400 051
Stock Symbol: CHEMCON

Dear Sir/Madam,

Sub: Investor Presentation

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements), Regulations, 2015, please find enclosed herewith the "Investor Presentation" for May 2026.

The aforementioned presentation is also being uploaded on the Company's website at www.cscpl.com.

We request you to take the above on your records.

Thanking you,
Yours faithfully,
For Chemcon Speciality Chemicals Limited

Shahilkumar Kapatel
Company Secretary & Compliance Officer
Membership No.: A52211




**Chemcon Speciality Chemicals Limited
Investor Presentation – May 2026**



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Q4 & FY26 Performance Highlights



Q4 & FY26 Performance Highlights



“The company reported revenue of ₹75 crore for Q4FY26, a 37% YoY growth and a healthy improvement in business performance on both a sequential and on year-on-year basis. For the FY26, the Company recorded revenue of ₹240 crore registering a 16% YoY growth. Overall performance during the year were partly affected by subdued demand conditions, pricing pressure across key products, geopolitical uncertainties, and volatility in crude oil prices.

During the quarter, both the Organic and Inorganic Chemicals segments delivered improved performance, driven by higher volumes and better realizations across key products. Newer products such as Bromobenzene and 2-Bromo have seen encouraging response from end user industries like pharmaceutical, agrochemical, aromatic chemical, and other end-user industries. Demand recovery across select products, coupled with improved customer engagement and a strengthened product pipeline, supported the overall improvement in quarterly performance.

On the strategic front, the acquisition of Shivam Petrochem Industries through a slump sale is progressing well, with integration activities and license transfers nearing completion. The acquired business is expected to begin contributing to revenues in the coming quarters and will further strengthen our presence across bulk drugs, chemical intermediates, solvents, and specialty chemicals. These facilities will manufacture a completely new range of products and are expected to support future growth initiatives.

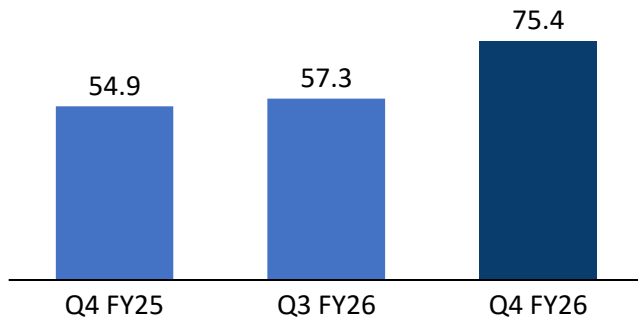
We remain optimistic in our strategy to diversify and broaden our product offerings, while foreseeing healthy growth opportunities going forward.”

**Mr. Kamal Aggarwal,
Chairman & Managing Director**

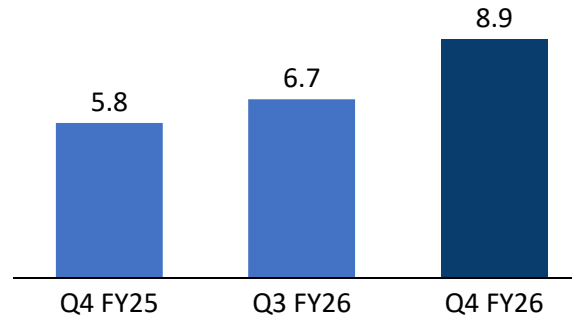
Financial Highlights



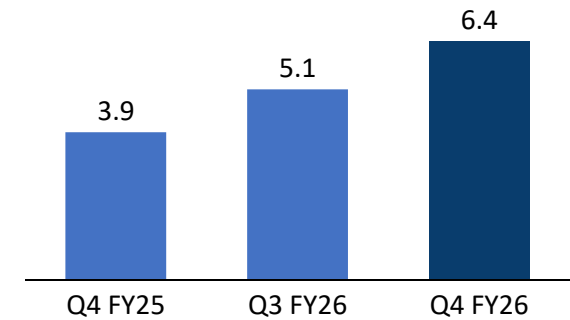
Revenue from Operations (Rs. Cr)



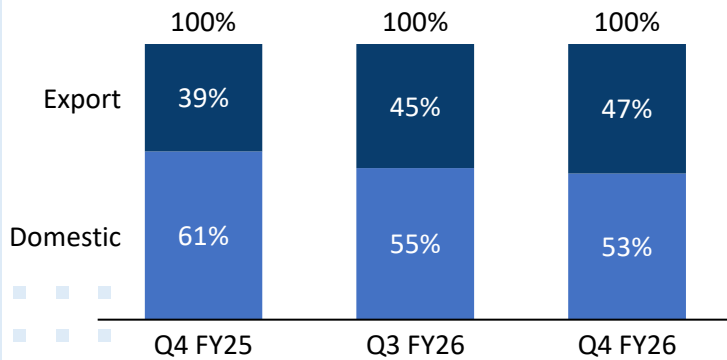
EBITDA (Rs. Cr)



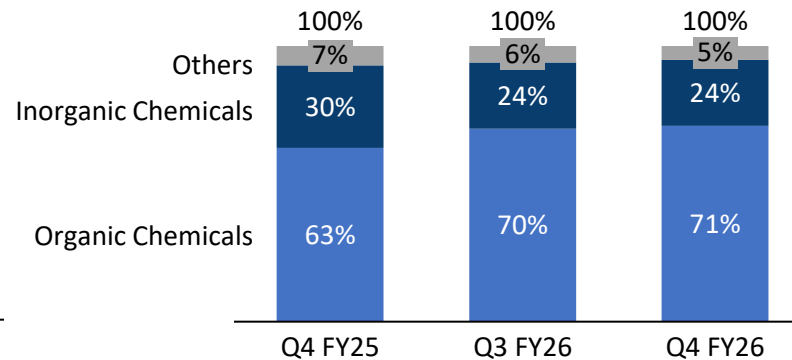
PAT (Rs. Cr)



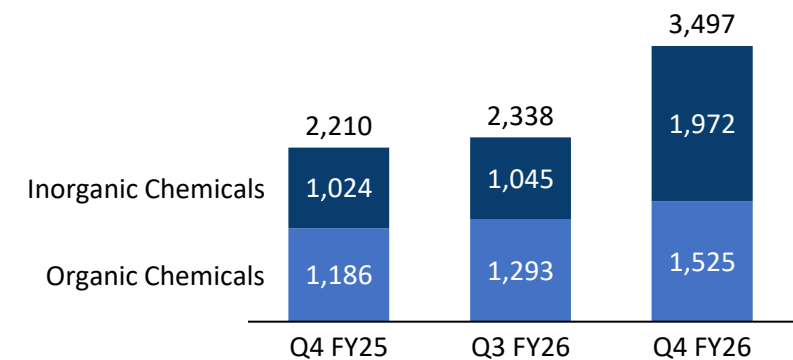
Geographic-Wise (%)



Business-wise (%)



Sales Volume (MT)



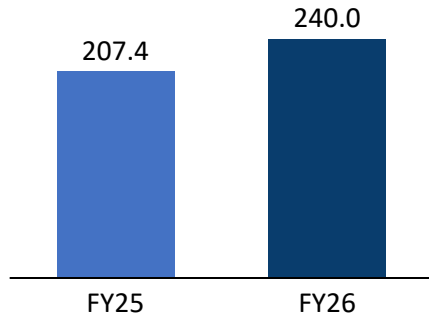
Organic chemicals refers to HMDS, CMIC, Bromobenzene and 2 Bromo whereas Inorganic chemicals refer to Bromides

Export data are inclusive of Deemed Exports

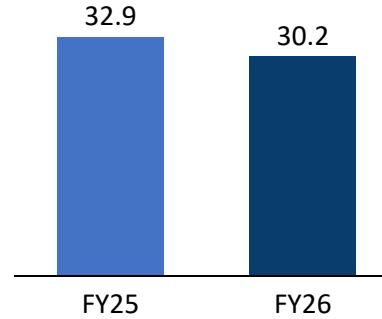
Financial Highlights



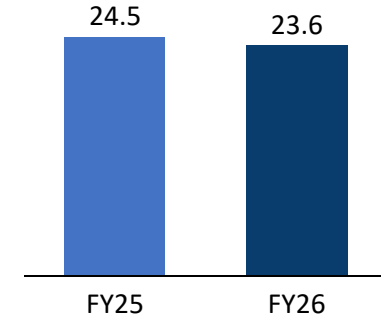
Revenue from Operations (Rs. Cr)



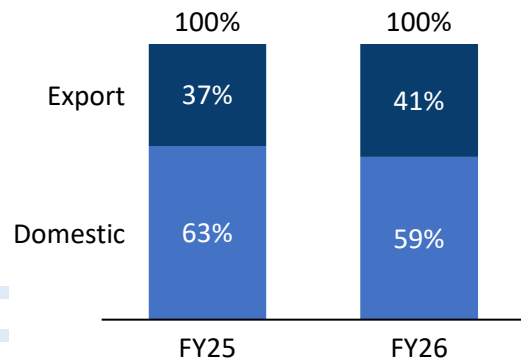
EBITDA (Rs. Cr)



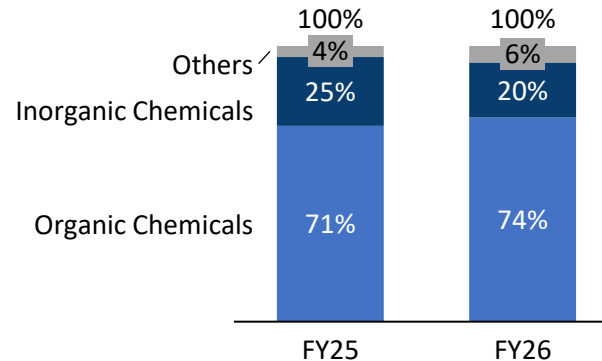
PAT (Rs. Cr)



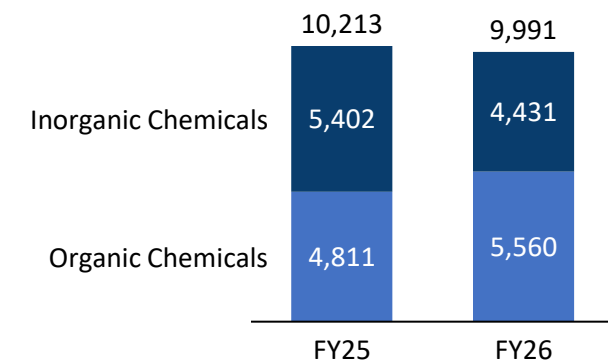
Geographic-Wise (%)



Business-wise (%)



Sales Volume (MT)



Organic chemicals refers to HMDS, CMIC, Bromobenzene and 2 Bromo whereas Inorganic chemicals refer to Bromides

Export data are inclusive of Deemed Exports

Inorganic Growth – Acquired Shivam Petrochem Industries



Acquired Shivam Petrochem Industries for INR 36 crore through a slump sale

Company Overview

- › Manufactures, processes, trades, and distributes bulk drugs, chemical intermediates, solvents, and other chemical products.

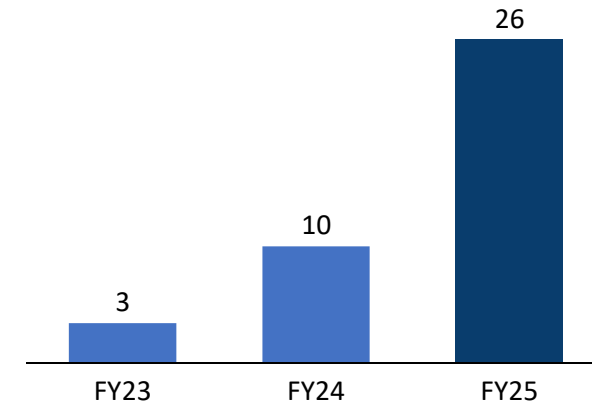
Key Rationale

- › To accelerates growth by acquiring a business that strengthens the Company's core product portfolio
- › To unlock cost efficiencies, operational improvements & shared resource advantages
- › Adds technical know-how, product capabilities, and experienced talent
- › Provides access to new markets, customers, and established relationships.

Key Products

- › Trityl Chloride (TTC)1-[(2-Chlorophenyl)(Diphenyl)
- › Methyl] 1H-imidazolePara Toluene Sulfonyl Chloride (PTSCL)
- › 2-Chlorotrityl Chloride (2CTC)
- › Toluenesulfonylmethyl isocyanide (TosMIC)
- › 2-AcetylthiopheneThiophene-
- › 2-acetyl ChlorideThiophene-
- › 2-carboxaldehydePyridine-4-carbaldehyde

Annual Turnover (Rs. in Crores)



Through Slump Sale Agreement, the Company acquired the **entire business** undertaking of M/s. Shivam Petrochem Industries (Partnership Firm, a related party) as a going concern for a lump sum consideration of ₹ 36.00 crore.

Profit & Loss Statement



| Particulars (Rs. Crs) | Q4 FY26 | Q4 FY25 | Y-o-Y | Q3 FY26 | Q-o-Q | FY26 | FY25 | Y-o-Y |
|--------------------------------|--------------|--------------|------------|--------------|------------|--------------|--------------|------------|
| Revenue from Operations | 75.4 | 54.9 | <i>37%</i> | 57.3 | <i>32%</i> | 240.0 | 207.4 | <i>16%</i> |
| Cost of Goods Sold | 52.4 | 34.0 | | 37.8 | | 155.9 | 120.5 | |
| Employee Cost | 5.3 | 5.1 | | 4.8 | | 20.1 | 19.5 | |
| Other Expenses | 8.8 | 10.1 | | 8.0 | | 33.9 | 34.6 | |
| EBITDA | 8.9 | 5.8 | <i>54%</i> | 6.7 | <i>34%</i> | 30.2 | 32.9 | <i>-8%</i> |
| EBITDA Margin | 11.8% | 10.5% | | 11.6% | | 12.6% | 15.8% | |
| Other Income | 4.2 | 3.2 | | 3.6 | | 15.5 | 14.3 | |
| Depreciation | 3.2 | 2.7 | | 2.8 | | 11.6 | 10.5 | |
| EBIT | 9.8 | 6.2 | <i>57%</i> | 7.5 | <i>31%</i> | 34.1 | 36.6 | <i>-7%</i> |
| Finance Cost | 1.0 | 0.8 | | 0.7 | | 2.1 | 3.5 | |
| Profit before Tax | 8.8 | 5.4 | <i>63%</i> | 6.8 | <i>29%</i> | 32.0 | 33.1 | <i>-4%</i> |
| Tax | 2.4 | 1.5 | | 1.7 | | 8.4 | 8.7 | |
| PAT | 6.4 | 3.9 | <i>61%</i> | 5.1 | <i>25%</i> | 23.6 | 24.5 | <i>-3%</i> |
| PAT Margin % | 8.4% | 7.2% | | 8.9% | | 9.8% | 11.8% | |
| Basic EPS | 1.74 | 1.08 | | 1.39 | | 6.44 | 6.68 | |

Balance Sheet

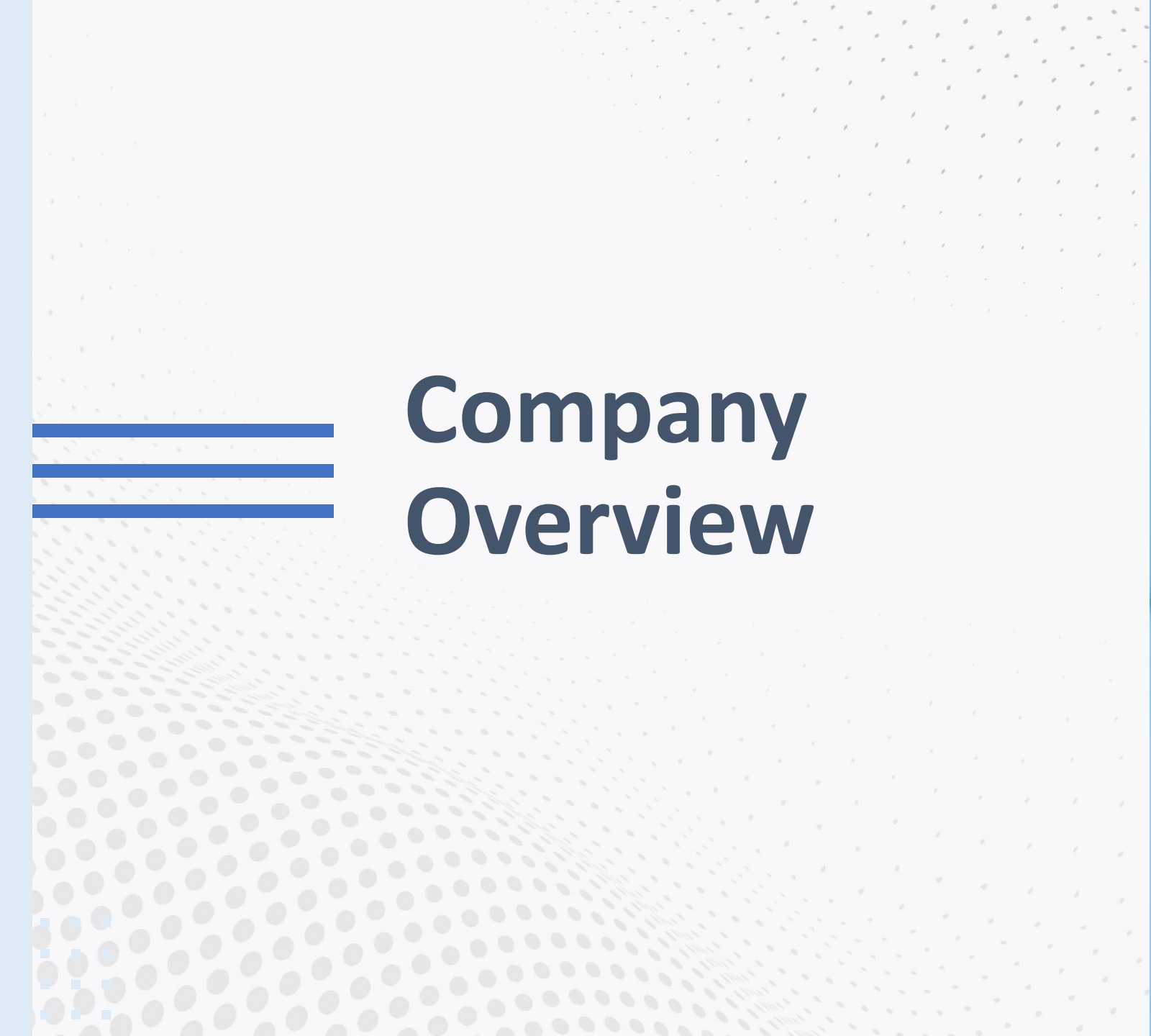
| ASSETS (Rs. Crs) | Mar-26 | Mar-25 |
|---------------------------------------|--------------|--------------|
| Non-Current Assets | | |
| a) Property, Plant And Equipment | 194.6 | 148.7 |
| b) Capital Work in Progress | 20.9 | 39.9 |
| c) Right Of Use Asset | - | - |
| d) Intangible Assets | 0.0 | 0.0 |
| e) Investments | 2.6 | 0.3 |
| f) Other Financial Assets | 1.1 | 42.6 |
| g) Other Non-Current Assets | 2.7 | 3.5 |
| | | |
| Sub-Total - Non-Current Assets | 222.0 | 234.9 |
| | | |
| Current Assets | | |
| a) Inventories | 67.3 | 86.1 |
| b) Financial Assets | | |
| i) Investments | 7.8 | 9.8 |
| ii) Trade Receivables | 63.5 | 51.7 |
| iii) Cash And Cash Equivalentents | 10.4 | 7.1 |
| iv) Bank Balances | 178.2 | 134.4 |
| v) Other Financial Assets | 8.5 | 7.1 |
| c) Other Current Assets | 9.6 | 22.6 |
| d) Current tax assets | 0.6 | 0.2 |
| | | |
| Sub-Total - Current Assets | 346.0 | 319.0 |
| | | |
| Total - Assets | 568.0 | 553.9 |

| EQUITY AND LIABILITIES ¹⁴ | Mar-26 | Mar-25 |
|--|--------------|--------------|
| EQUITY AND LIABILITIES | | |
| Equity | | |
| a) Equity Share Capital | 36.6 | 36.6 |
| b) Other Equity | 446.5 | 464.0 |
| Total Equity | 483.1 | 500.7 |
| Liabilities | | |
| Non-Current Liabilities | | |
| a) Financial Liabilities | | |
| i) Borrowings | 0.1 | 0.2 |
| ii) Lease Liabilities | - | - |
| iii) Other financial liabilities | - | - |
| b) Non current Provisions | 0.3 | 0.8 |
| c) Deferred Tax Liabilities (Net) | 5.5 | 4.6 |
| d) Other Non-current liabilities | 0.4 | - |
| Sub-Total - Non-Current Liabilities | 6.3 | 5.6 |
| Current Liabilities | | |
| a) Financial Liabilities | | |
| i) Borrowing | 53.1 | 24.5 |
| ii) Trade Payables | 17.9 | 16.3 |
| iii) Other Financial Liabilities | 3.4 | 4.2 |
| iv) Lease Liabilities | - | - |
| b) Other Current Liabilities | 3.8 | 2.4 |
| c) Short Term Provisions | 0.3 | 0.3 |
| d) Current tax Liabilities | - | - |
| | | |
| Sub-Total - Current Liabilities | 78.5 | 47.7 |
| | | |
| Total - Equity And Liabilities | 568.0 | 553.9 |

Cash Flow Statement



| Particulars (Rs. Crs.) | Mar-26 | Mar-25 |
|---|--------------|--------------|
| Net Profit Before Tax | 32.0 | 33.1 |
| Adjustments for: Non Cash Items / Other Investment or Financial Items | -0.1 | 0.4 |
| Operating profit before working capital changes | 31.9 | 33.5 |
| Changes in working capital | 17.4 | 7.4 |
| Cash generated from Operations | 49.2 | 41.0 |
| Direct taxes paid (net of refund) | -7.7 | -2.6 |
| Net Cash from Operating Activities | 41.5 | 38.3 |
| Net Cash from Investing Activities | -35.3 | -16.7 |
| Net Cash from Financing Activities | -3.0 | -21.5 |
| Net Decrease in Cash and Cash equivalents | 3.3 | 0.1 |
| Add: Cash & Cash equivalents at the beginning of the period | 7.1 | 7.1 |
| Cash & Cash equivalents at the end of the period | 10.4 | 7.1 |



Company Overview



Company Snapshot

Incorporated in 1988

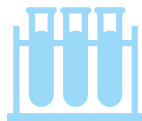
Manufacturer of Speciality
Chemicals

An ISO 9001:2015 and ISO
14001:2015 Certified Company

Business Verticals: Organic
Chemicals and Inorganic Chemicals

Manufacturing Facilities near
Manjusar, Vadodara, Gujarat

9 Operational Plants, 6 Owned
Warehouses



Only Manufacturer of HMDS in India



3rd Largest Manufacturer of HMDS
Worldwide



Largest Manufacturer of CMIC
worldwide



Only Manufacturer of Zinc Bromide in
India



Largest Manufacturer of Calcium
Bromide in India

Evolution

FY89

- » Company was incorporated as Gujarat Quinone Private Limited

FY95-98

- » First sale of few chemical products
 - Pyridine Hydrobromide
 - Para Nitro Benzyl Bromide
 - Methyl Iodide
 - GA-1

FY01-03

- » Commenced **HMDS** Business in 2001
- » Discontinued few products due to lower demand

FY05

- » First export shipment of **HMDS**
- » Amalgamation of Chemcon Engineers Private Limited with Gujarat Quinone Private Limited; name changed to "Chemcon Speciality Chemicals Private Limited"

FY14-16

- » First sale of **CMIC**
- » First sale of **Calcium Bromide** (Solution)
- » First sale of **Zinc Bromide** (Solution)

FY17

- » First sale of **Calcium Bromide** (Powder)
- » First sale of **Sodium Bromide** (Solution)



FY18

- » Increase in annual installed production capacity for
 - **CMIC** from 600 to 1,200 MTPA;
 - **Oilwell Completion Chemicals** from 7,200 to 14,400 MTPA

FY19

- » Increase in annual installed production capacity for **CMIC** from 1,200 MTPA to 1,800 MTPA

FY20-21

- » **Increase in HMDS Capacity** by commissioning of plant P7
- » **Plant P2 commissioned** with a capacity to manufacture ancillary product of HMDS

FY22-24

- » **Increase in CMIC & TMCS** Capacity by commissioning of plant P8
- » Increase in bromobenzene capacity by commissioning plant P-9

FY25

- » Added new product, **2 Bromo** with a capacity of **600 MTPA**

FY26

- » Acquired **Shivam Petrochem Industries** through slump sale



Global Presence

FY26 Export
Contribution*:

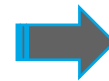
~41%

Key Countries

- » United States of America
- » Italy
- » South Korea
- » Germany
- » People's Republic of China
- » Japan
- » United Arab Emirates
- » Russia
- » Spain
- » Thailand
- » Malaysia

Over Two Decades of Experience in Chemicals

- Manufacturing
- Exports



Well Equipped to Seize Upcoming Opportunities

Key Long-Term Relationships



Organic Chemicals

Inorganic Chemicals



PT Saint Laurence
Trading Sea Co

CC Gran Limited
Liability Company

Longstanding
Clients

Strong Base

New Product
Development

New Customer
Reach

Top 5 customers
contribute ~32%

Top 10 customers
contribute ~48%

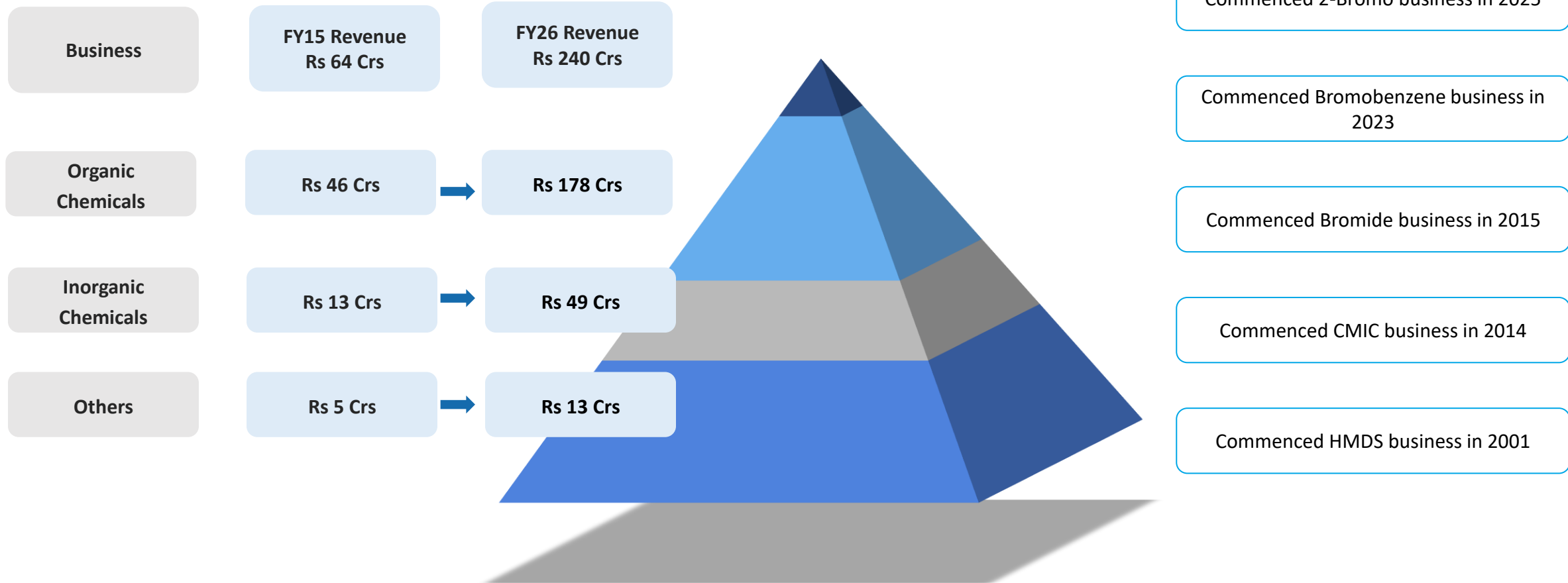
Few customers age
more than 2
decades with us

Major customers
have been with us
for more than 5
years

Well equipped to
retain market
presence

Leading to increase
in new product
base and reach out
to new customers

Moving up the Value Chain



Key Certificates



R&D

In-house laboratory to test

- » Raw materials procured
- » New Products & Innovation
- » Final products testing at the various stages of the manufacturing process
- » Well equipped with new instruments & machinery



Environment

Complying All Environment Laws

- » The Environment (Protection) Act, 1986
- » Water Prevention and Control of Pollution Act
- » Air Prevention and Control of Pollution Act, 1981
- » We are a zero-discharge company





Product Overview



Product Portfolio



Organic Chemicals

HMDS

- HMDS, an organosilicon compound, is a reagent and a precursor to bases that are popular in organic synthesis and organometallic chemistry
- HMDS is widely used in the pharmaceutical industry as a silylating agent in the process of manufacture of pharmaceutical drugs of the Penicillin group

Pharmaceuticals & Others

CMIC

- CMIC is an antiviral drug intermediate product, which is a key intermediate for anti-AIDS and anti-hepatitis B drug Tenofovir
- The downstream product of CMIC, Tenofovir is a nucleotide antiviral drug developed by Gilead Corporation of the United States.

Pharmaceuticals

Bromobenzene

- Bromobenzene, is a clear, colourless or pale-yellow liquid. It is manufactured through bromination of benzene in presence of iron and has form of heavy, mobile, colorless liquid having a pungent odor.

2 Bromo (Di-Bromo Methane)

- Di- Bromo Methane is a colorless liquid primarily used as a solvent and as an intermediate in the production of various industrial chemicals, including those found in perfumes.

Agrochemicals & Aromatics

Inorganic Chemicals

Bromides

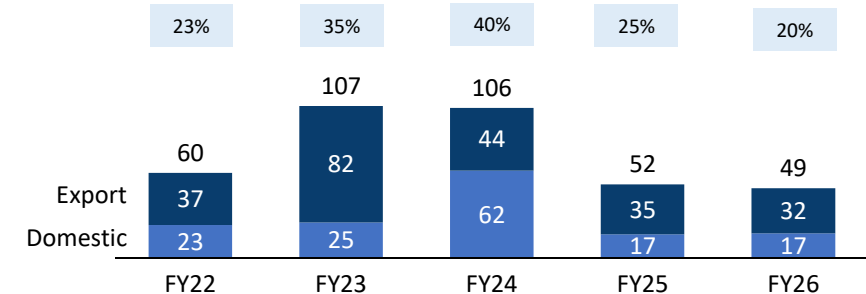
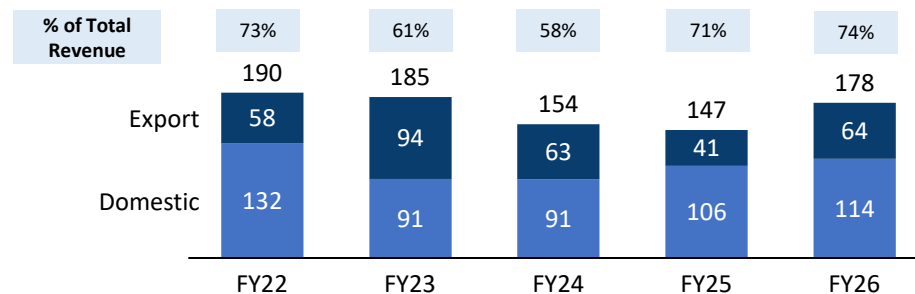
- Oilwell Completion Chemicals are used to complete the well and is normally a salty solution made up of chlorides or bromides
- Company manufacture a range of inorganic bromides, namely: Calcium Bromide (solution and powder), Zinc Bromide (solution) & Sodium Bromide (solution and powder)

Oil Drilling & Fluids

Key Products

End User Industry

Business Performance (Rs in cr)



Export data are inclusive of Deemed Exports

Manufacturing Facilities



| Sr No | Product categories | Key Products | Installed Capacity (MTPA) |
|-------|---------------------|--|---------------------------|
| 1 | Organic Chemicals | HMDS, CMIC, Bromobenzene, 2 Bromo and other ancillary products | 11,400 |
| 2 | | Proposed P-10 unit | Q1 FY27e |
| 3 | | Proposed P-11 unit | Q1 FY27e |
| 4 | Inorganic Chemicals | Range of Inorganic Bromides | 15,000 |

Located at Manjisar near Vadodara, Gujarat

9 Operational Units

2 Proposed Expansion Plant under process

In-House R&D Laboratory

6 Owned Warehouses

Located at Manjusar near Vadodara, Gujarat





Capacity Expansion

Successfully commissioned the P10 and P11 units, adding new manufacturing capacity for organic chemicals.



Import Substitution

Aims to capitalize on the potential growth of Organic Chemicals in India and to substitute imports



Exploring New Applications

Plan to expand the new products to have diversified product portfolio with diversified client base



Cost Efficiencies

Improvement in cost efficiencies through process re-engineering, optimized raw material consumption, and benefits arising from economies of scale.



Way Forward

Moderate Growth in

Organic Chemicals



Healthy Growth in

Inorganic Chemicals



Exploring
Opportunities in

New Products



Leading to Long Term Sustainable Growth

New Products, New Clients, New Applications, New Opportunities



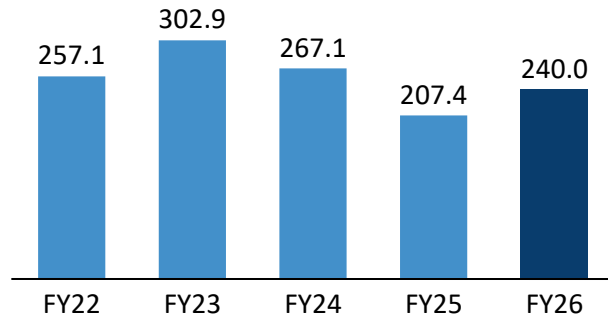
Financial Highlights



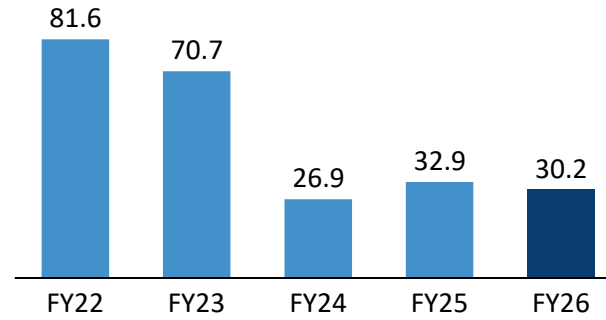
Financial Trends



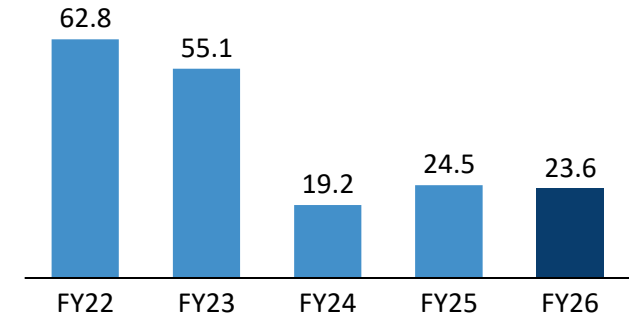
Total Revenue (Rs. Cr)



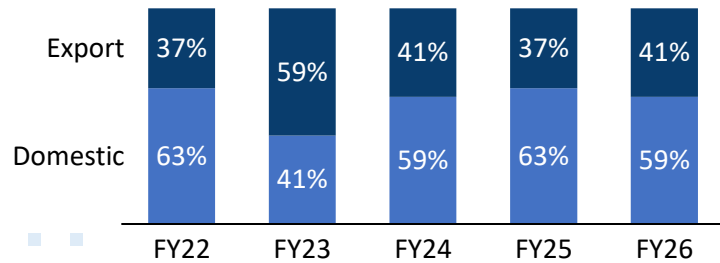
EBITDA (Rs. Cr)



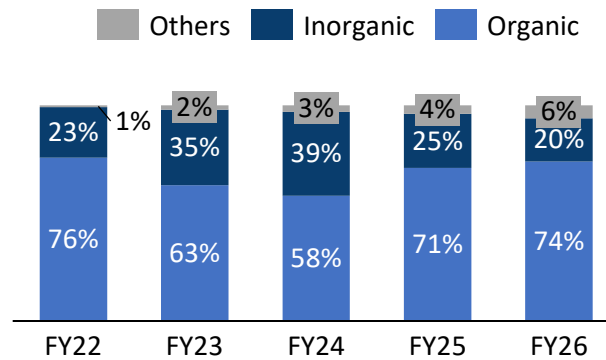
PAT (Rs. Cr)



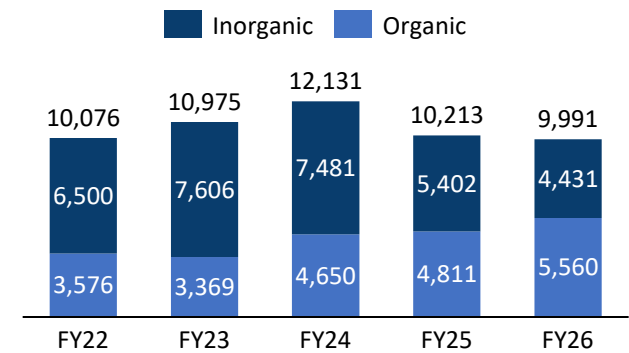
Geographic-Wise (%)



Business-wise (%)



Sales Volume (MT)



Organic chemicals refers to HMDS, CMIC, Bromobenzene and 2 Bromo whereas Inorganic chemicals refer to Bromides

Export data are inclusive of Deemed Exports

Thank You



Chemcon Speciality Chemicals Ltd.

CIN – L24231GJ1988PLC011652

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Email – rajesh@cscpl.com

www.cscpl.com

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