MEGRI SOFT LIMITED
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To

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400 001 Email ID: corp.compliance@bseindia.com Scrip Code: 539012	Head- Listing & Compliance Metropolitan Stock Exchange of India Ltd. 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai – 400070 Email ID: listingcompliance@msei.in Symbol: MEGRISOFT

Dear Sir/Madam

Sub.: Proceedings of the 35th Annual General Meeting of Megri Soft Limited

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the proceedings of the 35th Annual General Meeting of Megri Soft Limited held on Wednesday, September 2, 2026, through Video Conferencing/Other Audio-Visual Means. (Annexure A)

The voting results pursuant to Regulation 44 of the SEBI LODR Regulations, together with the Consolidated Scrutinizer's Report, will be submitted separately within the prescribed time.

The proceedings will also be made available on the Company's website at www.megrisoft.com.

You are requested to take the same on record.

Yours faithfully,
For Megri Soft Limited

RAJNESH SHARMA
Digitally signed by RAJNESH SHARMA
Date: 2026.09.02 18:34:48 +05'30'

Rajnesh Sharma
CFO & Whole Time Director
DIN: 02528435

Date: September 2, 2026
Place: Chandigarh
Encl.: As above

ANNEXURE-A

PROCEEDINGS OF THE 35TH ANNUAL GENERAL MEETING (AGM) OF MEGRI SOFT LIMITED

The 35th Annual General Meeting ("AGM") of the Members of Megri Soft Limited ("the Company") was held on Wednesday, September 2, 2026, at 2:30 P.M. (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM"), in compliance with the applicable circulars issued
by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI") and the applicable provisions of the Companies Act, 2013 ("Act"), the Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations").

The AGM was deemed to have been held at the Registered Office of the Company.

Directors present through video conference:

S.No	Name of the Directors	Designation
1.	Mr. Mohnesh Kohli	Chairman and Executive Director
2.	Mr. Rajnesh Sharma	Whole-Time Director and Chief Financial Officer
3.	Ms. Aprajita Kohli	Non-Executive Director and Woman Director
4.	Mr. Raman Seth	Non-Executive Independent Director
5.	Mr. Sahil Malhotra	Non-Executive Independent Director
6.	Ms. Diksha	Non-Executive Independent Director

In Attendance through VC/OAVM:

S.No	Name	Designation
1.	Mr. Narinder Kumar Garg	Partner M/s Narinder Kumar and Company, Chartered Accountants, Statutory Auditor.
2.	Mr. Karan Vir Bindra	Proprietor of M/s K V Bindra & Associates, Company Secretaries, Secretarial Auditor.
3.	Mr. Vikas Wasson	Proprietor of M/s Vikas Wasson and Associates Chartered Accountants as Scrutinizer.

Members Present (in person through Video Conference & other audio-visual means: - 19

Mr. Mohnesh Kohli, Chairman of the Company, chaired the Meeting. He welcomed the Members attending the AGM and informed them that the Meeting was being held through VC/OAVM in accordance with the applicable circulars issued by the MCA and SEBI and the applicable provisions of the Act and the SEBI LODR Regulations.

The requisite quorum being present, the Chairman called the Meeting to order.

The Chairman introduced the Directors and other invitees participating in the Meeting through VC/OAVM. He also briefed the Members about the financial performance of the Company for the financial year ended March 31, 2026, the general outlook for the information technology sector and the expansion plans of the Company.

Ms. Aprajita Kohli, Director, informed the Members that the Notice convening the 35th AGM and the Integrated Annual Report containing the Audited Standalone and Consolidated Financial Statements for the financial year ended March 31, 2026, together with the Reports of the Board of Directors and the Auditors thereon, had been sent electronically to the Members whose email addresses were registered with the Company/Depositories/Registrar and Share Transfer Agent.

The Members were further informed that the statutory registers, records and other documents required to be made available for inspection were available electronically during the AGM.

Ms. Aprajita Kohli further informed the Members that M/s Narinder Kumar and Company, Chartered Accountants, Statutory Auditors of the Company, had issued their reports on the Standalone and Consolidated Financial Statements for the financial year ended March 31, 2026. The Statutory Auditors' Reports did not contain any qualification, modified opinion or adverse remark requiring explanation or comments at the AGM.

With the consent of the Members, the Notice convening the 35th AGM, the Board's Report and the Statutory Auditors' Reports for the financial year ended March 31, 2026, were taken as read.

Ms. Aprajita Kohli informed the Members that the Company had provided remote e-voting facility to enable them to cast their votes on the resolutions set forth in the Notice of the AGM. The remote e-voting period commenced on Saturday, August 29, 2026, at 9:00 A.M. (IST) and ended on Tuesday, September 1, 2026, at 5:00 P.M. (IST).

Members participating in the AGM through VC/OAVM who had not cast their votes through remote e-voting were provided an opportunity to cast their votes through the e-voting facility during the AGM and for 15 minutes thereafter.

The following items of business, as set out in the Notice convening the 35th AGM, were transacted:

Ordinary Business:

1. To consider and adopt: (a) the Audited Standalone Financial Statements of the Company for the financial year ended March 31, 2026, together with the Reports of the Board of Directors and the Auditors thereon; and (b) the Audited Consolidated Financial Statements of the Company for the financial year ended March 31, 2026, together with the Report of the Auditors thereon.
2. To appoint a Director in place of Ms. Aprajita Kohli (DIN: 02489600), who retires by rotation and, being eligible, offers herself for re-appointment.

Ms. Aprajita Kohli invited the Members who had pre-registered themselves as Speaker Shareholders to ask questions or seek clarifications. The pre-registered Speaker Shareholders did not respond when called, and there were no other registered speakers. Accordingly, the question-and-answer session was closed.

The Members were informed that the Board of Directors had appointed Mr. Vikas Wasson (Membership No. 530011), Proprietor of M/s Vikas Wasson and Associates, Chartered Accountants, as the Scrutinizer to scrutinize the remote e-voting process and e-voting conducted during the AGM in a fair and transparent manner and to submit a consolidated report thereon.

The Members were further informed that the consolidated voting results of remote e-voting and e-voting during the AGM would be declared after receipt of the Scrutinizer's Report within the stipulated time. The voting results, together with the Scrutinizer's Report, would be placed on the websites of the Company and CDSL and communicated to BSE Limited and the Metropolitan Stock Exchange of India Limited.

The Chairman announced that the e-voting facility would remain open for a further period of 15 minutes to enable the Members who had not cast their votes through remote e-voting to cast their votes.

Thereafter, the Chairman thanked the Members, Directors, Auditors and other participants for attending the AGM.

After completion of the e-voting period, the Meeting concluded at 3:11 P.M. (IST).

This is for your information and records.

Notes:

1. The Company will separately submit the voting results, together with the Scrutinizer's Report, to the stock exchanges in accordance with Regulation 44 of the SEBI LODR Regulations.
2. This document constitutes a summary of the proceedings of the 35th AGM and does not constitute the minutes of the AGM.

Yours faithfully,
For Megri Soft Limited

RAJNESH SHARMA

Digitally signed by RAJNESH SHARMA
Date: 2026.09.02 18:35:43 +05'30'

Rajnesh Sharma
CFO & Whole Time Director
DIN: 02528435

Date: September 2, 2026
Place: Chandigarh