



Ports and
Logistics

Ref No: APSEZL/SECT/2026-27/44

June 30, 2026

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANI PORTS

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).

Dear Sir/Madam,

With reference to the captioned subject, we would like to inform you that, the Company has entered into Share Purchase and Subscription Agreement on June 29, 2026 with Mundi Limited (“Mundi”), pursuant to which Mundi will invest for 49% interest in Adani Vizhinjam Port Private Limited (“AVPPL”).

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are as under:-

Sr. No.	Particulars	Details						
1	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year.	Adani Vizhinjam Port Private Limited <table border="1"><thead><tr><th>Particular</th><th>Rs. (In crore)</th></tr></thead><tbody><tr><td>Income</td><td>843.19</td></tr><tr><td>Share Capital*</td><td>897.00</td></tr></tbody></table> <p>*Networth as on 31.03.26 – Rs. 2813.98 crore</p>	Particular	Rs. (In crore)	Income	843.19	Share Capital*	897.00
Particular	Rs. (In crore)							
Income	843.19							
Share Capital*	897.00							

Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
Nr. Vaishno Devi Circle, S. G. Highway,
Khodiyar, Ahmedabad - 382421
Gujarat, India
CIN: L63090GJ1998PLC034182

Tel +91 79 2555 4444
Fax +91 79 2555 7177
investor.apsezl@adani.com
www.adaniports.com

2	Date on which the agreement for sale has been entered into.	June 29, 2026
3	The expected date of completion of sale/disposal.	The transaction is subject to customary approvals, including regulatory ones.
4	Consideration received from such sale/disposal.	TIL to invest USD 1.397bn, equivalent to its proportionate 49% share of USD 2.85bn.
5	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	Mundi Limited, subsidiary of Terminal Investment Limited ("TIL"), terminal arm of Mediterranean Shipping Company ("MSC"). The buyer does not belong to promoter/ promoter group/group companies.
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	Transaction does not fall under Related Party Transactions.
7	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Not Applicable.
8	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable.



Ports and
Logistics

Please find enclosed herewith the press release in this regard. The Investor Presentation on the same is attached and being uploaded on our website.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary

CC:

India International Exchange (IFSC) Limited (India INX)

Gujarat International Finance Tec-
City, Gandhinagar, Gujarat

NSE IFSC Limited (NSE IX),

Unit 1301, Brigade International
Financial Center, 13th Floor, Block -
14, Road 1C, Zone-1, GIFT SEZ,
GIFT City, Gandhinagar, Gujarat

Singapore Exchange Limited

SGX Centre Office
2 Shenton Way, #02-02, SGX Centre
1, Singapore 068804

Encl.: as above

Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
Nr. Vaishno Devi Circle, S. G. Highway,
Khodiyar, Ahmedabad - 382421
Gujarat, India
CIN: L63090GJ1998PLC034182

Tel +91 79 2555 4444
Fax +91 79 2555 7177
Investor.apsezl@adani.com
www.adaniports.com

Media release

APSEZ and MSC Group deepen long-term partnership; MSC's terminal arm, TiL, to invest in 49% share in Vizhinjam port in total deal value of USD 2.85bn

- Adani Ports and Special Economic Zone Limited (APSEZ) and Mediterranean Shipping Company (MSC) Group's terminal arm, Terminal Investment Limited (TiL) announce definitive agreement under which TiL will invest for 49% interest in Adani Vizhinjam Port Private Limited (AVPPL)
- Vizhinjam port has a capacity of 1.6 million TEUs and is undergoing expansion that will increase capacity 3.5x to 5.7 million TEUs
- TiL to invest USD 1.397bn, equivalent to its proportionate 49% share of USD 2.85bn
- The partnership enhances volume visibility and accelerates ramp-up at Vizhinjam port, supported by incremental cargo volumes
- This marks the 3rd major collaboration between APSEZ and MSC following successful joint ventures at ports in Mundra (Container Terminal No. 3) and Ennore

30 June 2026, Ahmedabad: APSEZ, India's largest and one of the world's fastest growing Integrated Transport Operator, and MSC Group, the world's largest transport and logistics conglomerate, have entered into a definitive agreement under which MSC Group, via its container terminal operating and investing arm, TiL, will invest for 49% interest in AVPPL, the concessionaire for Vizhinjam port. The strategic collaboration represents the single largest foreign private investment in Indian port infrastructure and cements Vizhinjam's emergence as a dominant transshipment gateway in the Indian Ocean region.

The transaction is subject to customary approvals, including regulatory ones.

TiL to invest USD 1.397bn, equivalent to its proportionate 49% share of USD 2.85bn.

"Vizhinjam port has emerged as a premier transshipment hub and ramped up at an unprecedented pace, becoming the first Indian port to earn the unique distinction of crossing 2 million TEUs within 18 months of operations," said Mr. Ashwani Gupta, Whole-time Director and CEO, APSEZ. "I am delighted to expand APSEZ's long-standing partnership with MSC to Vizhinjam, as we prepare for the port's next leg of journey. I am confident that our association will deliver enhanced supply chain efficiencies at a global scale and improve India's access to key global mature and developing markets," he said.

The strategic collaboration between APSEZ and MSC Group will deliver significant advantages for APSEZ, including:

- Enhanced volume visibility and accelerated ramp-up ahead of plan, driven by additional cargo volumes
- Higher share of Bangladesh cargo, largely dependent on competing Southeast Asian transshipment hubs
- Strengthening presence on East Africa trade routes
- Elevated relay cargo volumes

TiL is one of the world's largest container terminal operators and part of the MSC Group comprising a portfolio of more than 100 container terminals across five continents and a throughput of more than 70 million TEUs per annum.

Commissioned in December 2024, Vizhinjam port is India's first deep-draft mega transshipment port with 1.6 million TEU capacity. The port is undergoing expansion that will increase capacity 3.5x to 5.7 million TEUs by December 2028. Vizhinjam port is strategically located just ~10 nautical miles from the East-West shipping route connecting Europe, the Persian Gulf, and the Far East. The port features a natural draft of 18–20m, a 2.9 km breakwater, an 800m berth, and advanced infrastructure, including 8 quay cranes and 24 fully automated yard cranes. As India's first automated port, Vizhinjam combines cutting-edge container handling systems, a world-class IT platform, and an AI-enabled indigenous Vessel Traffic Management System (VTMS) to drive operational efficiency, safety and reliability.

During FY26, Vizhinjam port handled 1.3 million TEUs. In its first year, Vizhinjam port handled 1.3 million TEUs and 615 vessels, becoming the fastest Indian port to cross the 1 million TEU milestone. Within 18 months, it surpassed 2 million TEUs and 950 vessels, setting another national record. In June 2026, Vizhinjam welcomed its 1,000th vessel. The port has handled over 70 Ultra Large Container Vessels (ULCVs)—the highest among Indian ports—along with 283 vessels exceeding 300m in length and 98 vessels requiring drafts greater than 16m.

About APSEZ

APSEZ, part of the globally diversified Adani Group, a leading Integrated Transport Operator--across cargo origination (International Freight Network) through port handling, rail transport, multi-modal logistics parks, warehousing, and final delivery via road transport to customer gates.

This comprehensive "shore-to-door" capability, supported by cutting-edge digital infrastructure and AI-driven optimization, positions APSEZ as India's preeminent integrated logistics solutions provider. The company operates a comprehensive ecosystem of 15 strategically located ports and terminals across India's west, south, and east coasts, combined with a diversified marine fleet of 136 vessels, integrated logistics capabilities including 12 multi-modal logistics parks, 3.1 million sq. ft. of warehouses, and 25,000+ trucks operating on its proprietary platform, thus providing capabilities to handle vast amounts of cargo from both coastal areas and the hinterland. APSEZ also operates 4 international ports across Australia, Colombo, Israel and Tanzania.

With a current cargo handling capacity of 653 million tonnes per annum, APSEZ commands approximately 27% of India's total port volumes, targeting 1 billion tonnes throughput by 2030.

Recognized among the Top 5% of global transportation and transportation infrastructure firms in the 2025 S&P Global Corporate Sustainability Assessment (95th percentile globally), with five ports featuring in the World Bank's Container Port Performance Index 2024, APSEZ combines scale, operational excellence, and integrated capabilities to enable seamless global trade.

Disclaimer

No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this release. Certain statements made in this release may be "forward-looking statements" based on currently held beliefs and assumptions of the management of Adani Ports and Special Economic Zone Limited, which may involve known and unknown risks and uncertainties that may cause actual results to differ materially from projected results. This release is for general information purposes only and does not constitute an offer or invitation to purchase or subscribe for any securities. Past performance is not necessarily indicative of future results. The Company disclaims any obligation to update forward-looking statements to reflect future events or developments.

For media queries, please contact: Roy Paul | roy.paul@adani.com

For Investor Relations, please contact: Rahul Agarwal | apsezl.ir@adani.com

The Adani logo is positioned in the top left corner, featuring the word "adani" in a lowercase, sans-serif font. The letters "a" and "d" are blue, while "a", "n", and "i" are purple.

Growth
With
Goodness

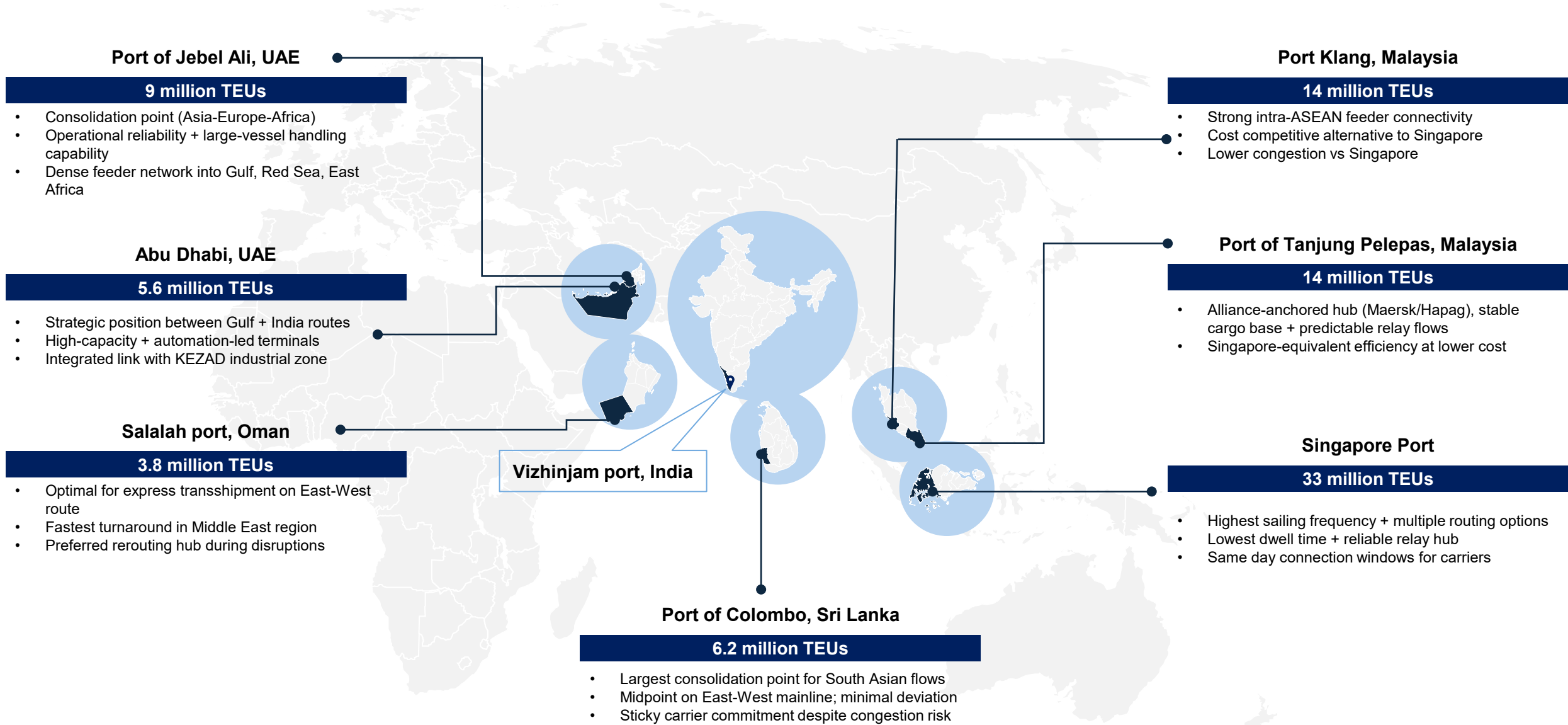
A vibrant, multi-layered illustration serves as the background. It features a man with glasses and a woman in a pink shirt in the upper center. Below them, a woman in a green sari carries a pot on her head, and another woman in a purple sari smiles. In the foreground, a man in a yellow hard hat and glasses works in a field, while a woman in a red shirt and green apron serves food. The scene is filled with various elements: a large cargo ship with colorful containers, solar panels, wind turbines, industrial silos, and a road with cars. The sky is light blue with a few clouds and an airplane flying.

Adani Ports and Special Economic Zone Limited

APSEZ & TiL expand strategic partnership to Vizhinjam port

June 2026

Transshipment is a massive opportunity - Asian ports handle over 80 million TEUs annually



Vizhinjam is fast emerging as a regional transshipment hub

Phase 1 (capacity of 1.6 million TEUs) was commissioned in Dec 2024. Phase 2 expansion will increase capacity to 5.7 million TEUs (by Dec 2028)



Key structural advantages for Vizhinjam port

Proximity to international shipping route - Just 10 nautical miles away from the East-West shipping route, requiring minimum deviation by vessels

Has a natural deep draft of 18-20m – can accommodate Ultra Large Container Vessels

India's first automated port with high levels of automation and efficiency – Gross Crane Rate (GCR) amongst the best globally

Equidistant from Gulf, Southeast Asia & East Africa – natural midpoint destination for relay volumes

Indigenous AI-powered Vessel Traffic Management System (VTMS) boosts operational safety & navigational efficiency

Vizhinjam has already started to make its presence felt in the Asian transshipment market

Scale

Handled 950+ vessels including 70+ ULCVs
283 vessels exceeding 300m length
98 vessels requiring draft greater than 16m

Global operating standards

Berthed MSC Irina (world's largest container vessel)
Berthed MSC Verona (with a 17m arrival draft)

Crossed the 2 million TEU within 18 months of commencement
Welcomed its 1,000th vessel in June 2026

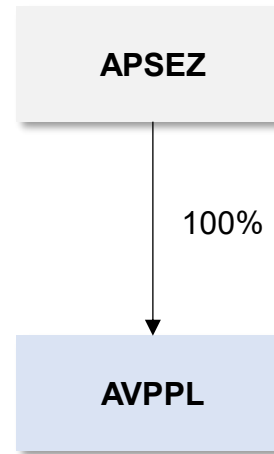
APSEZ and MSC Group deepen long-term partnership; MSC's terminal arm, TiL, to invest in 49% share in Vizhinjam port in total deal value of USD 2.85bn

Transaction snapshot

- APSEZ and MSC Group's terminal arm, TiL, announce definitive agreement under which TiL will invest for 49% interest in AVPPL
- Vizhinjam port has a capacity of 1.6 million TEUs and is undergoing expansion that will increase capacity 3.5x to 5.7 million TEUs by December 2028
- TiL to invest USD 1.397bn, equivalent to its proportionate 49% share of USD 2.85bn
- The strategic collaboration represents the single largest foreign private investment in Indian port infrastructure
- The transaction is subject to customary approvals, including regulatory ones

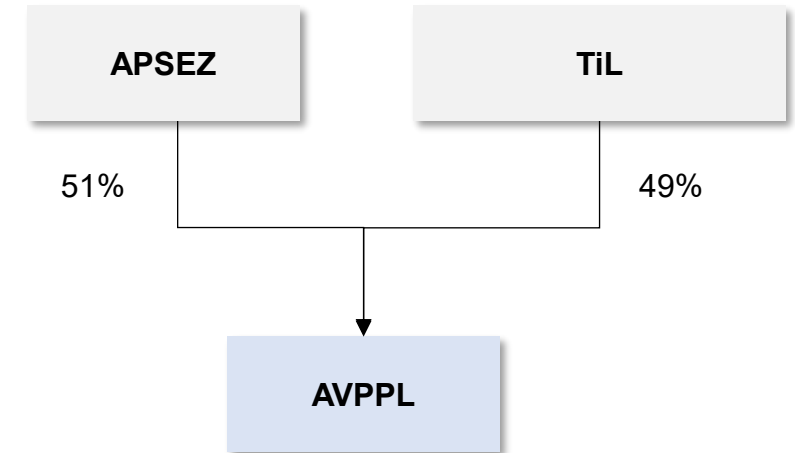
Transaction structure

Current structure



AVPPL is a 100% subsidiary of APSEZ

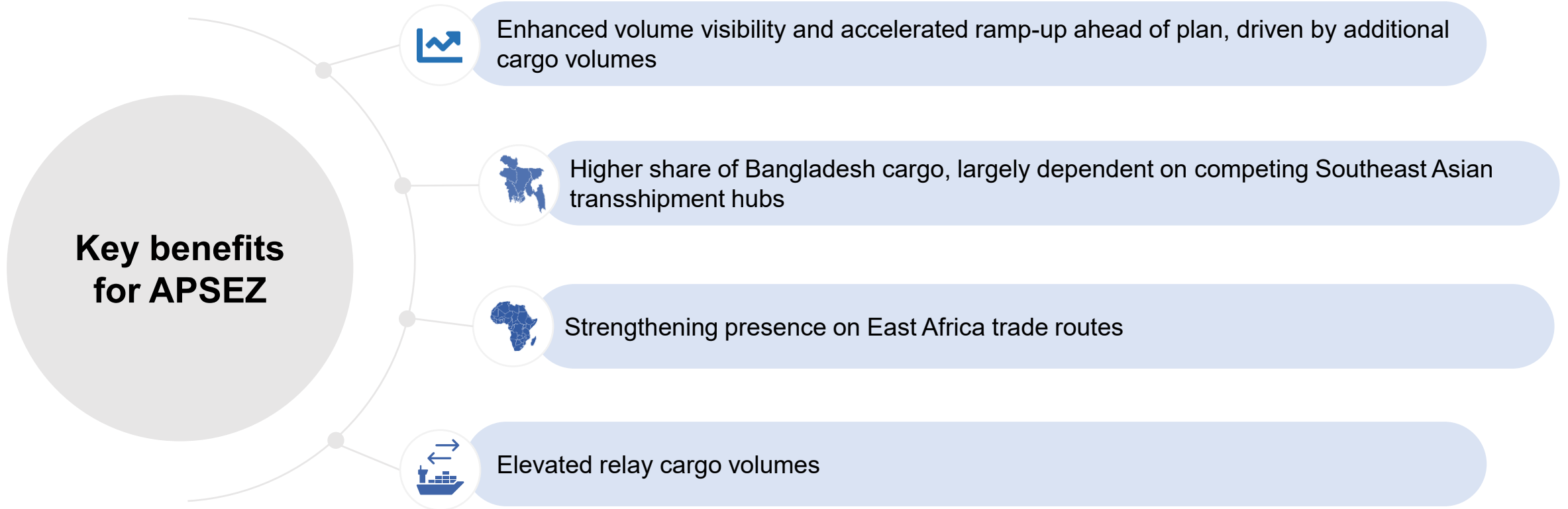
Proposed structure



TiL will own 49% of AVPPL indirectly through a wholly-owned subsidiary

APSEZ will retain 51% of equity, hold majority of board seats, and will continue to consolidate AVPPL as a subsidiary company

Strategic collaboration between APSEZ and MSC Group will deliver significant advantages for APSEZ



Phase 1 of the Vizhinjam port is operational, Phase 2 will enhance the port’s capacity to 3.5x

Snapshot of Vizhinjam port Phase 1 & 2

Particulars	Phase 1	Phase 2	Total
Timeline	Dec-24	Dec-28	
Capacity	1.6mn TEUs	4.1mn TEUs	5.7mn TEUs
Quay length	800 metres	1,200 metres	2,000 metres
Total ground slots	7,400	10,900	18,300
Breakwater	2,957 metres	920 metres	3,877 metres
Container backup yard	40 Ha	55 Ha	95 Ha
STS cranes	8	21	29
Cantilever Rail-Mounted Gantry Cranes (CRMG)	24	45	69
Other		Container Freight Station, railyard	

Phase 2 will add additional sea-side infra (quay length, breakwater) along with land-side capacity (cranes, ground slots, backup yard, etc.) and increase current capacity to 5.7m TEUs

APSEZ has a history of successful strategic partnerships with TiL

Vizhinjam port is APSEZ's third strategic partnership with TiL. Previously, APSEZ and TiL have entered into strategic partnerships at Mundra (Container Terminal No. 3) and Ennore ports

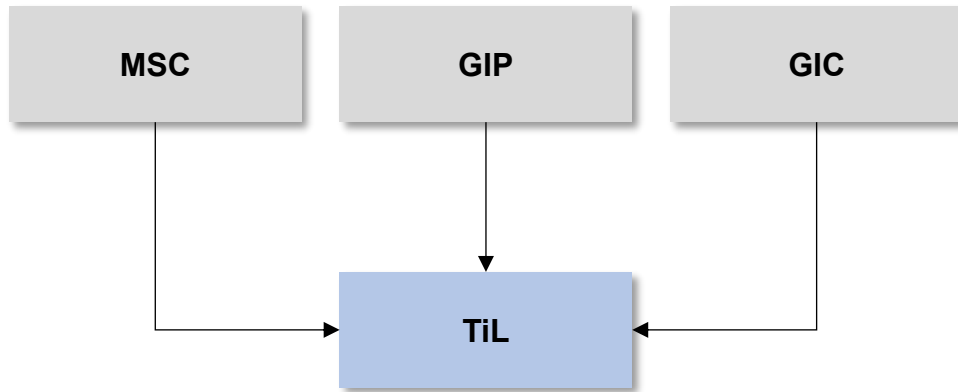


- AICTPL is a 50:50 joint venture between APSEZ and TiL
- Handled 3.2 million TEUs in FY26 (vs. 3.3 million TEUs in FY25)
- Includes combination of EXIM and transshipment cargo

- AECTPL is a 51:49 joint venture between APSEZ and TiL
- Handled 701K TEUs in FY26 (vs. 682K TEUs in FY25)

TiL snapshot

TiL shareholders



- Amongst the leading global port operators and part of MSC Group, comprising a portfolio of more than 100 container terminals across 5 continents and a throughput of more than 70 million TEUs per annum



- Geneva-headquartered MSC is the world's largest transport and logistics conglomerate
- Presence across 155 countries, fleet of 1,000 vessels
- TiL serves as MSC's container terminal operating and investing arm



- Global Infrastructure Partners, part of BlackRock
- Has over \$170 bn of infrastructure assets under management across energy, transport, digital infrastructure, water and waste management sectors



- GIC is Singapore's sovereign wealth fund with long-term focus; operates across major asset classes
- Investments in over 40 countries, global talent force of 2,300 people

Overview of Vizhinjam port



Vizhinjam - India's first transshipment port receives its first container ship

July 2024



Port dedicated to the Nation by Prime Minister Shri Narendra Modi Ji

May 2025



National Record - Deepest draft ship berthed (17.1 m)

September 2025

December 2024

Commenced commercial operations, post extensive trials



August 2025

Handled over 1m TEUs (460+ vessels)



December 2025

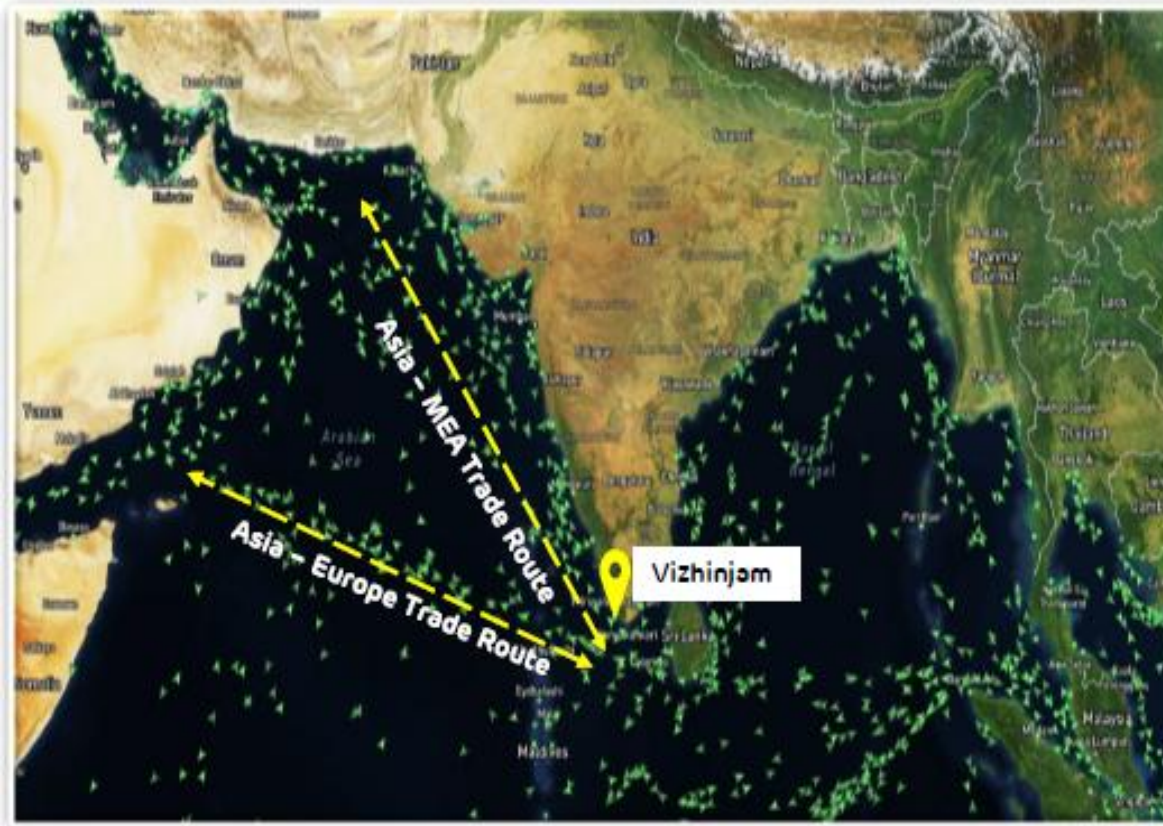
Fastest Indian port growth (1.3m TEUs in inaugural year)



Commenced Phase 2 construction in Jan'26

Vizhinjam port set another Indian milestone by crossing 2m TEUs within 18 months of operations

Vizhinjam port is strategically located close to major trade routes – while the port’s natural 18-20m depth allows large vessels to dock, highly automated and advanced infrastructure ensure efficient operations



Assets

Capacity

Berth length

→ 800m

Draft

→ 18-20m

STS Cranes

→ 8 qty

CRMG

→ 24 qty

Marine flotilla

→ 4 tugs, 3 boats

ITVs

→ 56 qty

Berthed *MSC Irina*, largest vessel in the world in June'25
 With c.399m length and capacity of 24,346 TEU, this is the largest vessel to call at any South Asian port

Berthed the deepest draft vessel, *MSC Verona* in India
 Created national record by berthing *MSC Verona* with an incoming draft of 17.1m

Located strategically closer to East-West and Far-East Gulf trade routes (about 10 nautical miles from key international trade routes)

Natural depth of 18–20m allows berthing of large vessels; port has berthed 70+ ULCVs and 98 vessels with drafts over 16m

India’s first automated port, featuring advanced infrastructure, modern container handling systems, and a world-class IT backbone for operational excellence

Indigenously built VTMS uses real-time data and AI-driven decision support to ensure smooth traffic flow and hazard detection

Beyond operational milestones, the port set a benchmark for gender inclusivity as India’s first to employ an all-women operator team

adani

Ports and
Logistics

adani

Growth
with
Goodness

Thank You

